

York Rotary Charitable Endowment Fund dba York Rotary Foundation

If you have made provisions for a gift to the York Rotary Foundation through your estate plan, please complete this form and return to:

**Terri Travers, Executive Director
York Rotary Foundation
140 Roosevelt Avenue, Suite 209
York, PA 17401**

Name _____

Address _____

City _____ State _____ Zip _____

Telephone _____ Email _____

I/we have made the following provision for a gift:

- | | |
|--|---|
| ☐ Bequest | ☐ Charitable Gift Annuity |
| ☐ Retirement Plan | ☐ Charitable Remainder Trust |
| ☐ Life Insurance Policy | ☐ Other _____ |

In recognizing this gift, York Rotary Foundation is authorized to list the following names as members of the Rotary Club of York Legacy Society:

That such charitable benefit be used to establish or add to the following named fund: *(Named Funds of York Rotary Foundation require a minimum \$25,000 gift)*

Annual distributions from a named fund, as determined in accordance with the distribution policies of York Rotary Foundation (YRF) shall be granted to or for the support as outlined below:

_____ % to	Community Project Fund of York Rotary Foundation
_____ % to	Disaster Relief Emergency Hardship Fund of YRF
_____ % to	_____ YRF People of Action Fund
_____ % to	_____ Field of Interest Fund of YRF
_____ % to	_____ Fund of YRF
	(Existing Named Fund)
_____ % to	

By: _____
Donor _____ Date _____

By: _____
Donor _____ Date _____

Accepted: York Rotary Charitable Endowment Fund

By: _____
Terri Travers Executive Director _____ Date _____