

York Rotary Charitable Endowment Fund

*If you have made provisions for a gift to the
York Rotary Charitable Endowment Fund
through your estate plan, please complete this
form and return to:*

**Lynne Morrison, Executive Director
York Rotary Charitable Endowment Fund
140 Roosevelt Avenue, Suite 209
York, PA 17401**

Name _____

Address _____

City _____ State _____ Zip _____

Telephone _____ Email _____

I/we have made the following provision for a gift:

- | | |
|--|---|
| <input type="checkbox"/> Bequest | <input type="checkbox"/> Charitable Gift Annuity |
| <input type="checkbox"/> Retirement Plan | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Life Insurance Policy | <input type="checkbox"/> Other _____ |

**In recognizing this gift, York Rotary Charitable Endowment Fund is authorized to list
the following names as members of the Rotary Club of York Legacy Society:**

That such charitable benefit be used to establish or add to the following named fund:

(Named Funds of York Rotary CEF require a minimum \$25,000 gift)

**Annual distributions from a named fund, as determined in accordance with the distribution policies of
York Rotary Charitable Endowment Fund, shall be granted to or for the support as outlined below:**

_____ % to	Community Project Fund of York Rotary CEF
_____ % to	Disaster Relief Emergency Hardship Fund of York Rotary CEF
_____ % to	_____ Committee Fund of York Rotary CEF (Committee of Rotary Club of York)
_____ % to	_____ Field of Interest Fund of York Rotary CEF (Education & Literacy, Mothers & Children, Disease, Clean Water & Sanitation, Environment, Local Economies, Peace & Social Justice)
_____ % to	_____ Fund of York Rotary CEF (Existing Named Fund)

By: _____
Donor Date

By: _____
Donor Date

Accepted: York Rotary Charitable Endowment Fund

By: _____
Lynne Morrison, Executive Director Date