



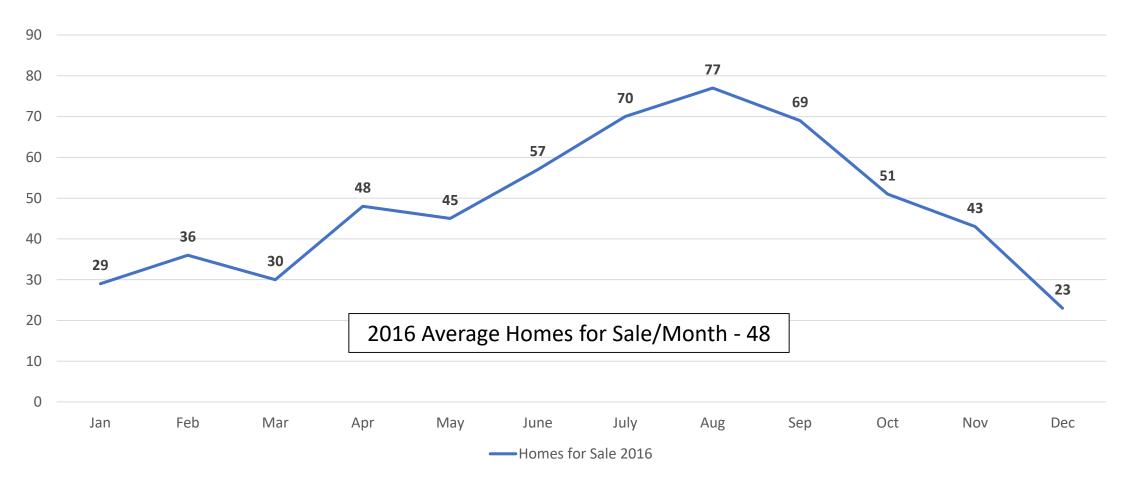
Central County Real Estate Market Update

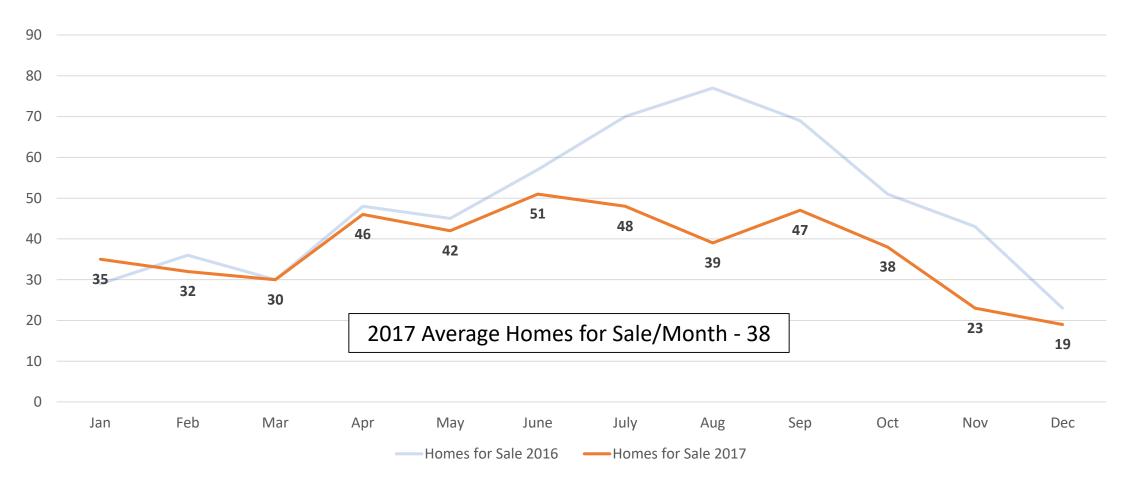
The home buying and selling experience

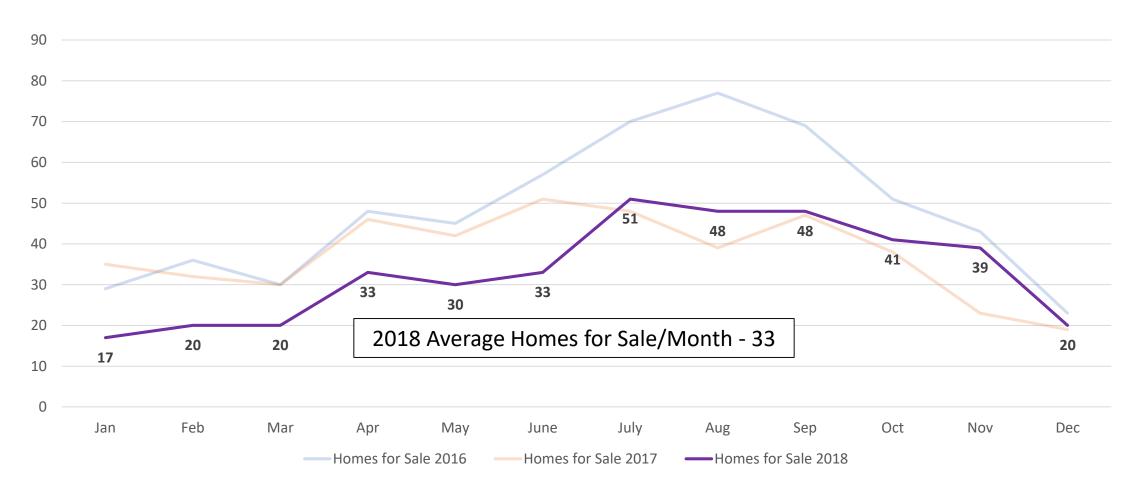
- What were the choices?
- How long did it take?
- What did it cost?
- Is the market healthy?

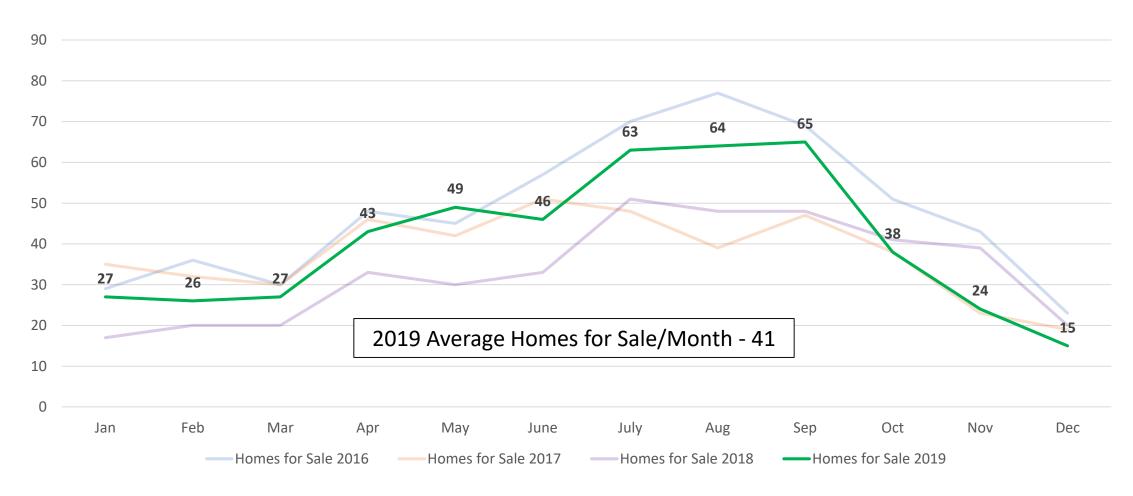




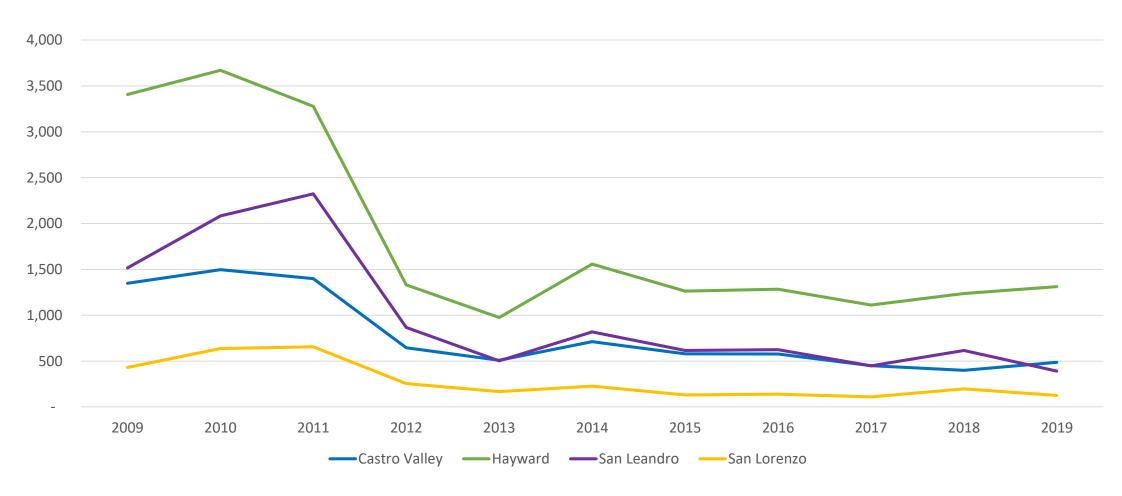






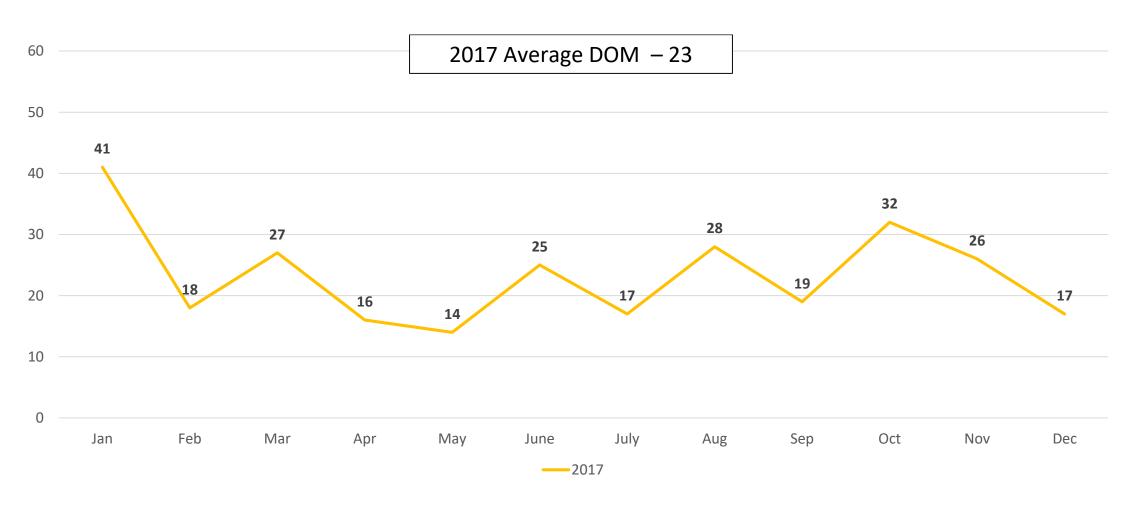


Detached Homes for Sale – 2009 to 2019

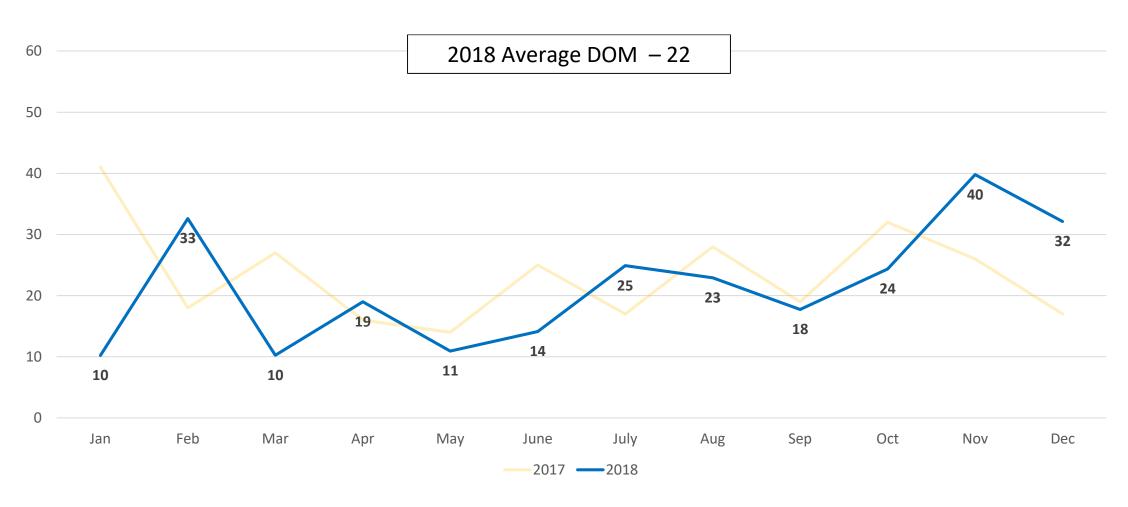




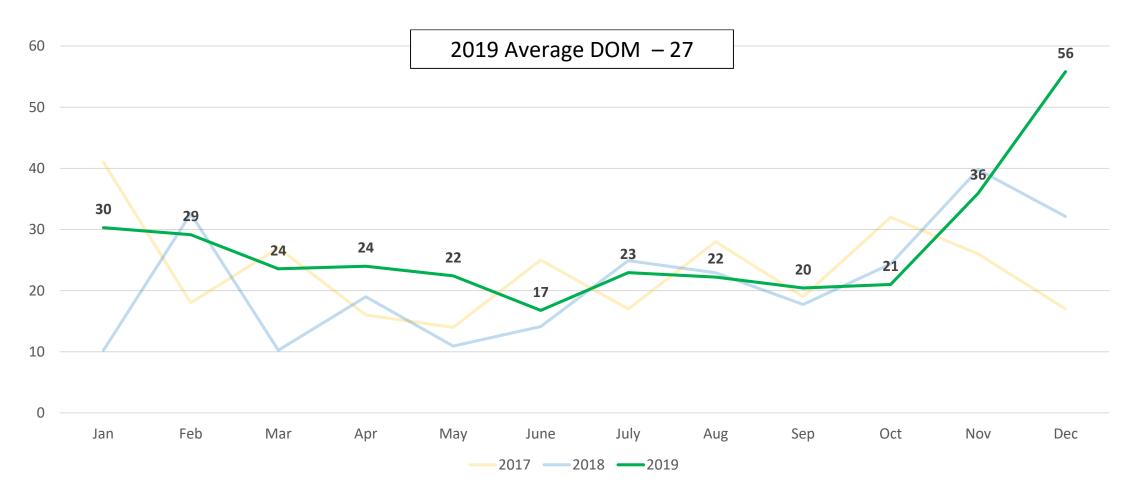
Days on Market – Castro Valley



Days on Market – Castro Valley



Days on Market – Castro Valley





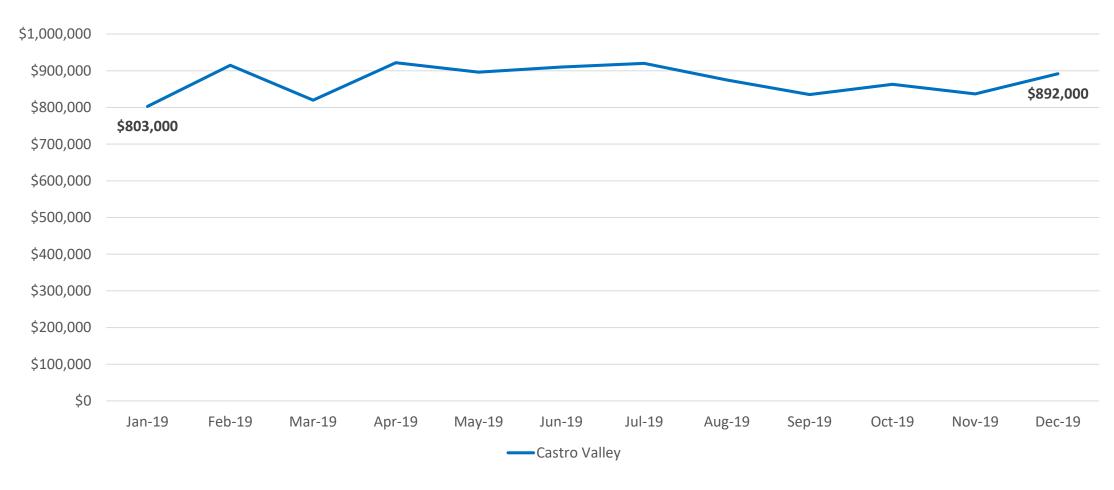
Median Sales Prices – East Bay Regions

| | 2018 | 2019 |
|----------------------|-------------|-------------|
| 880 Corridor | \$963,000 | \$891,500 |
| West Contra Costa | \$609,181 | \$595,500 |
| Lamorinda | \$1,387,500 | \$1,523,000 |
| Central Contra Costa | \$804,500 | \$800,000 |
| Tri-Valley | \$1,224,750 | \$1,187,000 |
| Delta | \$456,375 | \$477,500 |

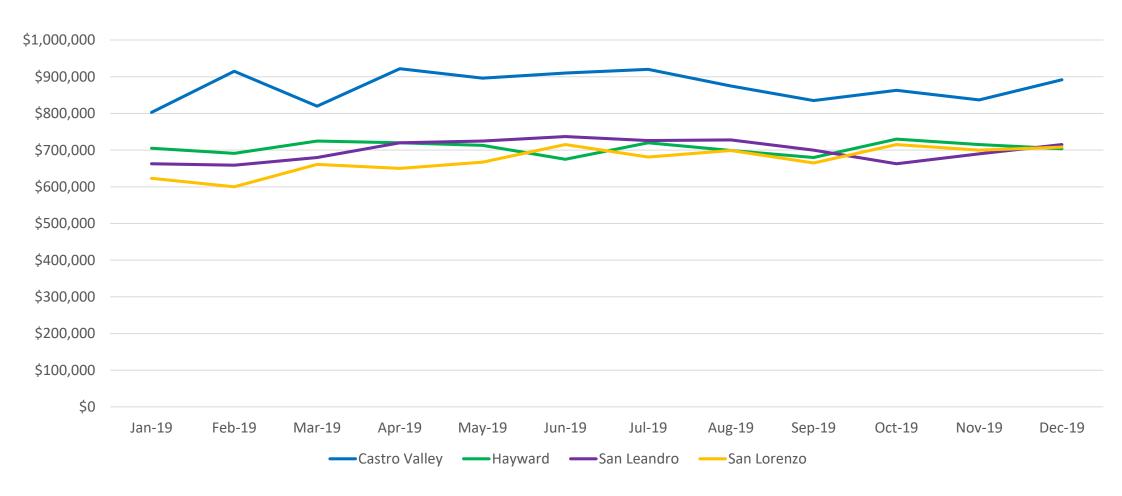
Median Sales Prices – 2017 to 2019

| | 2018 | 2019 | +/- |
|---------------|-----------|-----------|-------|
| Castro Valley | \$868,500 | \$883,500 | 2% |
| Hayward | \$707,250 | \$709,000 | 0.25% |
| San Leandro | \$690,500 | \$707,500 | 2% |
| San Lorenzo | \$666,250 | \$674,000 | 1% |

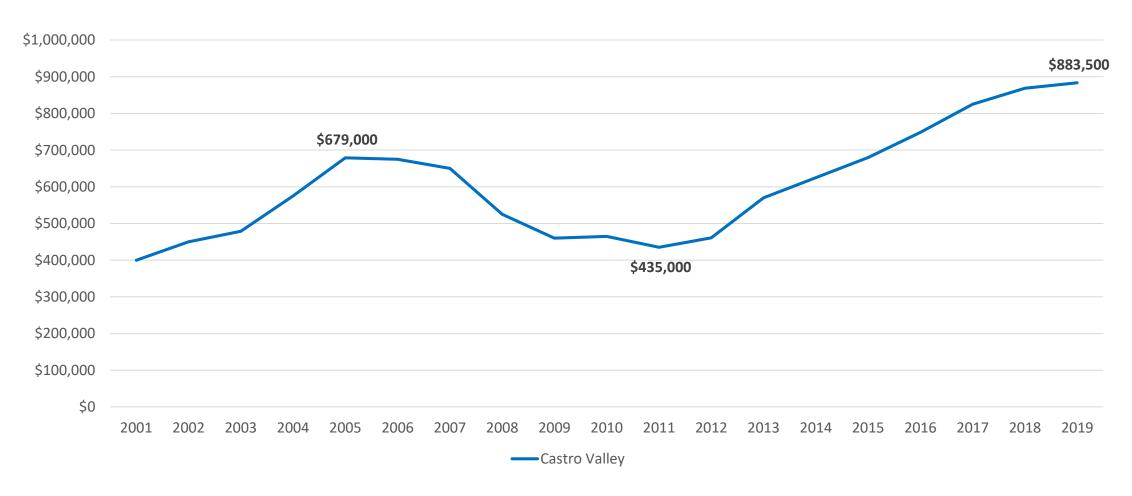
Central County Median Sales Prices - 2019



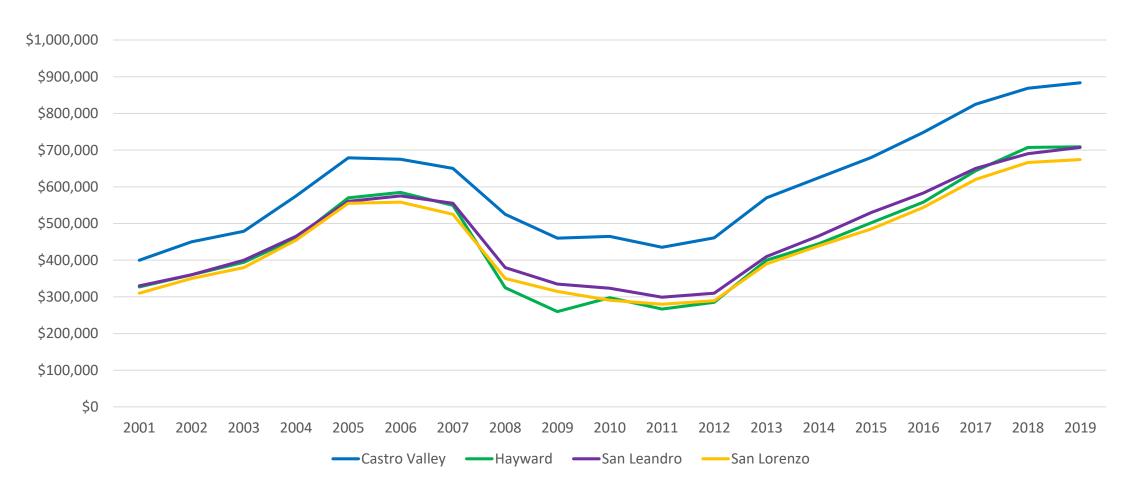
Central County Median Sales Prices - 2019



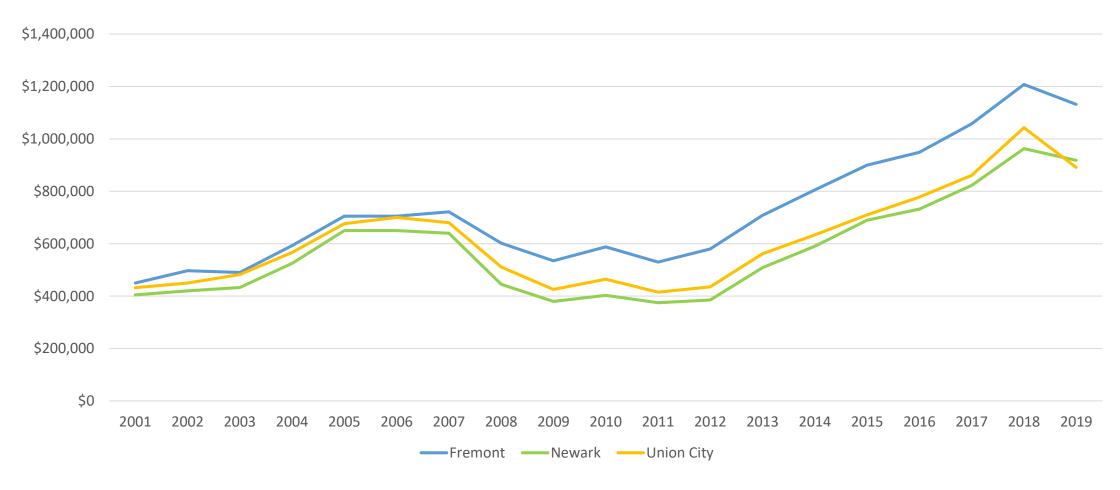
Central County Median Sales Prices – 2001 to 2019



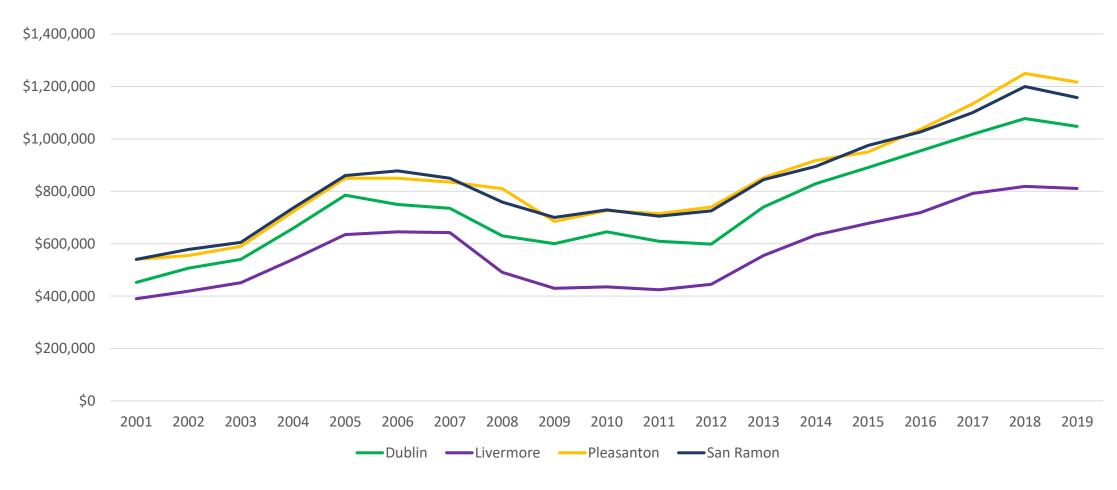
Central County Median Sales Prices – 2001 to 2019



Tri-Cities Median Sales Prices – 2001 to 2019



Tri-Valley Median Sales Prices – 2001 to 2019





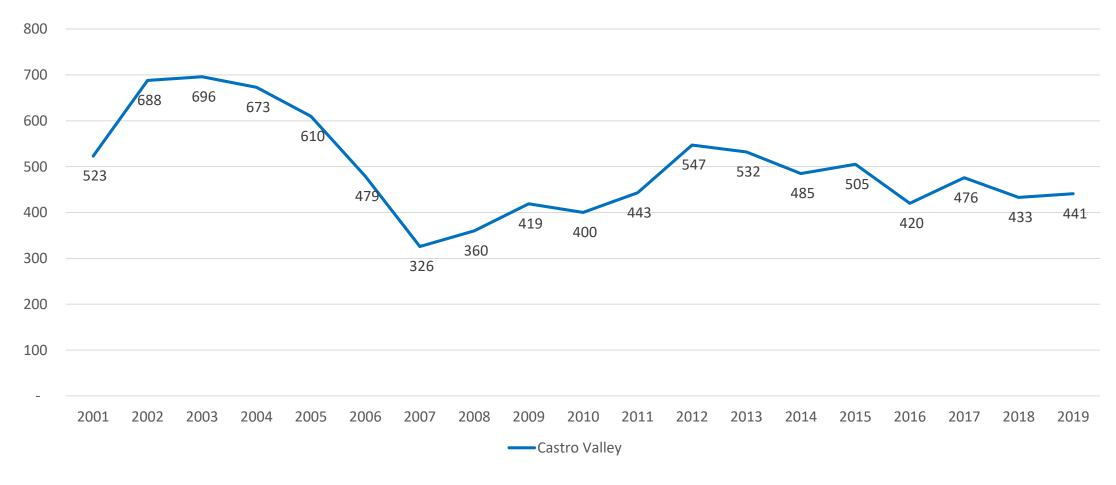
Detached Homes Sold – 2017 to 2019

| | 2017 | 2018 | 2019 |
|----------------------|-------|-------|-------|
| 880 Corridor | 7,924 | 7,645 | 7,630 |
| West Contra Costa | 1,611 | 1,646 | 1,509 |
| Lamorinda | 696 | 733 | 647 |
| Central Contra Costa | 2,568 | 2,463 | 2,448 |
| Tri-Valley | 3,734 | 3,665 | 3,620 |
| Delta | 3,729 | 3,761 | 3,556 |

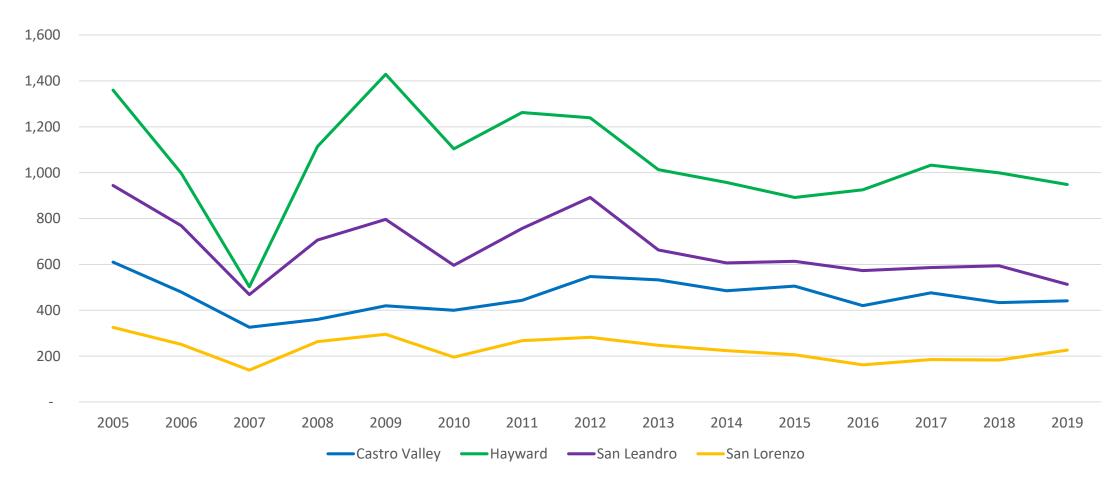
Detached Homes Sold – 2017 to 2019

| | 2017 | 2018 | 2019 | +/- |
|---------------|-------|------|------|------|
| Castro Valley | 476 | 433 | 441 | 2% |
| Hayward | 1,033 | 999 | 948 | -5% |
| San Leandro | 586 | 594 | 513 | -14% |
| San Lorenzo | 185 | 183 | 226 | 23% |

Central County Home Sales – 2005 to 2019



Central County Home Sales – 2005 to 2019



Central County Real Estate Market Snapshot





Inventory Snapshot: Detached Homes

| Single Family Detached Homes Listed for Sale | | | |
|----------------------------------------------|----------|----------|--|
| | Feb 2019 | Feb 2020 | |
| Castro Valley | 26 | 23 | |
| Hayward | 117 | 54 | |
| San Leandro | 26 | 11 | |
| San Lorenzo | 13 | 7 | |

Days on Market Snapshot: Detached Homes

| Single Family Detached Homes | | | |
|------------------------------|----------|----------|--|
| | Feb 2019 | Feb 2020 | |
| Castro Valley | 29 | 31 | |
| Hayward | 36 | 38 | |
| San Leandro | 33 | 26 | |
| San Lorenzo | 35 | 8 | |

Price Snapshot: Detached Homes

| Single Family Detached Homes Median Sale Price | | | |
|------------------------------------------------|-----------|-----------|--|
| | Feb 2019 | Feb 2020 | |
| Castro Valley | \$915,000 | \$918,120 | |
| Hayward | \$691,000 | \$700,000 | |
| San Leandro | \$659,000 | \$700,000 | |
| San Lorenzo | \$600,000 | \$722,500 | |

Sales Snapshot: Detached Homes

| Single Family Detached Homes Sold | | | |
|-----------------------------------|----------|----------|--|
| | Feb 2019 | Feb 2020 | |
| Castro Valley | 26 | 27 | |
| Hayward | 50 | 49 | |
| San Leandro | 37 | 18 | |
| San Lorenzo | 13 | 10 | |

For more information

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