RANCHO SANTA FE ROTARY FOUNDATION, INC.

A California Nonprofit Public Benefit Corporation Tax Id. No: 33-066601 Established July 22, 1985

RSF Rotary Foundation Grant Application

2023

Indicate the Amount Requesting: \$_____

The Rancho Santa Fe Rotary Foundation thanks you for your interest in our organization. We are pleased to present you with our **RSF Rotary Foundation Grant Application for 2023.** To be considered for a grant, all candidates are required to meet our enclosed criteria prior to submitting application.

Please send your completed Application in hard copy format via U.S. Postal Service. Completed Applications must be mailed to P. O. Box 766, Rancho Santa Fe, CA 92067.

RSF Rotary Foundation Grant Submission Deadline: October 31, 2023 Funds Distributed: January 2024

Guidelines:

- 1. The RSF Rotary Foundation:
 - Does not *fund* warranties/service contracts, subscriptions, user licenses, bank/investment accounts, endowments, or general/reserve funds.
- 2. All beneficiaries of The RSF Rotary Foundation grant funding must provide a confirmation of spent funds within *6 months* of receipt of funds.
- 3. Applicants must have a Federal 501(c)(3) status, and a State (23701D) tax identification charitable status in place.
- 4. Supporting Documentation is required to be submitted with this application.
- 5. RSF Rotary Foundation requests our logo to be posted on your website if awarded the Grant.

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Application

Please create a new document and complete the following. Attachments such as Form 990*, 501c3 and 2701dTax Determination Letters may be in PDF format. Please remember to mail your confirmation.

1. Full legal name of organization:

Name of contact person responsible for this application:

Telephone number(s) (business/cell/other):

Email address:

Mailing address:

Location for site visit: (if different from mailing address)

Number of years in operation:

Federal tax ID Number:

Website address:

- 2. Please state the primary mission of your organization. Be concise, as we may use this information in The RSF Rotary Foundation communication or press releases if your organization is approved for funding.
- 3. Who benefits most from the work your organization does within the community?
- 4. THE PEOPLE YOU SERVE:

_____Youth ____Adults ____Elderly ____Disabled ____Veterans ____Active Duty Military ____Animals ____Other

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5. What are the current sources of funding for your organization? Please include all grants, foundation gifts, benefits in the organization's honor, fundraising events, endowments and other sources.

6. What is the size of your organization's staff?

7. Is there a representative from your organization available to speak to our group if requested?
Name:______
Phone:______
Email:______

- 8. What specifically would the funds be used for, if you were to receive funding? Please select the level(s) (State a specific dollar amount) of your request and provide a detailed cost breakdown (750 word limit). Specific details that clarify what dollar amount, or percentage of funds requested, will be used for operating support and program support.
 - Break down of your organization's budget going forward:

_____%Operating/Administrative _____%Fundraising _____%Program

- 9. How did you learn about The Rancho Santa Fe Rotary Foundation?
- 10. Have you been selected as a grant recipient by The RSF Rotary Foundation in the past three years? If so, when and what were the amounts awarded?
- 11. Is there any additional information you would like to share?

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Submitting the Application: Checklist

Please note that any incomplete or late submittal applications will be disqualified.

- 1. RSF Rotary Foundation requires <u>completed application with supporting documentation</u> <u>submitted prior to the Deadline of October 31, 2023. Receipt email confirmation will be</u> <u>sent to the applicant.</u>
- 2. Please provide a copy of your Federal Tax ID Determination Letter 501(c)(3).
- **3.** If your non-profit organization is not listed on <u>Guidestar (www.guidestar.org)</u>, please provide the first 8 pages of your most recent copy of Form 990. *Adobe PDF format is acceptable.

Application must be postmarked and emailed <u>no later than the dates listed in the Grant</u> <u>Application Guidelines.</u>