

Short Form

Return of Organization Exempt From Income Tax

2013

Open to Public Inspection

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-EZ and its instructions is at www.irs.gov/form990.

Department of the Treasury
Internal Revenue Service

A For the 2013 calendar year, or tax year beginning JULY 1, 2013, and ending JUNE 30, 20 14

B Check if applicable:

- Address change
- Name change
- Initial return
- Terminated
- Amended return
- Application pending

C Name of organization
ROTARY INTERNATIONAL ASHLAND

Number and street (or P.O. box, if mail is not delivered to street address) Room/suite
P O BOX 630

City or town, state or province, country, and ZIP or foreign postal code
ASHLAND, OH 44805

D Employer identification number
34-1375016

E Telephone number
419-651-8050

F Group Exemption Number ▶ **0573**

G Accounting Method: Cash Accrual Other (specify) ▶ _____

I Website: ▶ <http://www.clubrunner.ca/Portai/Home.as~x?cid=7790>

H Check if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

J Tax-exempt status (check only one) – 501(c)(3) 501(c) (4) ◀ (insert no.) 4947(a)(1) or 527

K Form of organization: Corporation Trust Association Other _____

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ ▶ \$ **74,294**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)

Check if the organization used Schedule O to respond to any question in this Part I

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	10,953
	2	Program service revenue including government fees and contracts	2	
	3	Membership dues and assessments	3	32,172
	4	Investment income	4	9
	5a	Gross amount from sale of assets other than inventory	5a	
	b	Less: cost or other basis and sales expenses	5b	
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	0
	6	Gaming and fundraising events		
	a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	
b	Gross income from fundraising events (not including \$ 10,953 of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	31,160	
c	Less: direct expenses from gaming and fundraising events	6c	19,938	
d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	11,222	
7a	Gross sales of inventory, less returns and allowances	7a		
b	Less: cost of goods sold	7b		
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	0	
8	Other revenue (describe in Schedule O)	8		
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 ▶	9	54,356	
Expenses	10	Grants and similar amounts paid (list in Schedule O)	10	15,503
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	
	13	Professional fees and other payments to independent contractors	13	
	14	Occupancy, rent, utilities, and maintenance	14	
	15	Printing, publications, postage, and shipping	15	53
	16	Other expenses (describe in Schedule O)	16	27,908
17	Total expenses. Add lines 10 through 16 ▶	17	43,464	
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	10,892
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	34,644
	20	Other changes in net assets or fund balances (explain in Schedule O)	20	
	21	Net assets or fund balances at end of year. Combine lines 18 through 20 ▶	21	45,536

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V [X]

Table with columns for question number, question text, and Yes/No response columns. Rows include questions 33 through 45b regarding organizational activities, financials, and compliance.

	Yes	No
46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	46	<input checked="" type="checkbox"/>

Part VI Section 501(c)(3) organizations only

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI

	Yes	No
47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	47	
48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48	
49a Did the organization make any transfers to an exempt non-charitable related organization?	49a	
b If "Yes," was the related organization a section 527 organization?	49b	

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation

f Total number of other employees paid over \$100,000 ▶ _____


51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000 ▶ _____

52 Did the organization complete Schedule A? **Note.** All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A ▶ Yes No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	 Signature of officer	08/04/2014 Date
	ROGER J KRAMER, TREASURER Type or print name and title	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			

May the IRS discuss this return with the preparer shown above? See instructions ▶ Yes No

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events
		<u>SEE ATTACHED</u> (event type)	<u>SCHEDULE</u> (event type)	(total number)	(add col. (a) through col. (c))
Revenue	1 Gross receipts	15,255	12,656	3,249	31,160
	2 Less: Contributions				
	3 Gross income (line 1 minus line 2)	15,255	12,656	3,249	31,160
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages				
	8 Entertainment				
	9 Other direct expenses	10,448	8,329	1,161	19,938
	10 Direct expense summary. Add lines 4 through 9 in column (d) ▶				19,938
	11 Net income summary. Subtract line 10 from line 3, column (d) ▶				11,222

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
		Revenue	1 Gross revenue		
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
7 Direct expense summary. Add lines 2 through 5 in column (d) ▶					
8 Net gaming income summary. Subtract line 7 from line 1, column (d) ▶					

9 Enter the state(s) in which the organization operates gaming activities: _____

a Is the organization licensed to operate gaming activities in each of these states? Yes No

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? Yes No

b If "Yes," explain: _____

Rotary International Ashland
E.I.N. 34-1375016
Form 990EZ - FYE 6/30/14

Part 1, Line 1, Schedule of Contributors

Collected for Rotary Foundation	5,747 (None in excess of \$5,000.)
Collected for Other Donees	5,206 (None in excess of \$5,000.)
	<u>10,953</u>

Part 1, Line 6

	Gross Revenue	Expenses	Gross Profit
Community Fireworks Donations	15,255	10,448	4,807
Holiday Nut Sales	12,656	8,329	4,327
Fair Funnel Cake Concession	3,249	1,161	2,088
	<u>31,160</u>	<u>19,938</u>	<u>11,222</u>

Fireworks project profit was primarily because of a \$5,000 grant from the Ashland County Community Foundation. Fireworks payment in July 2014 was therefore increased by \$3,000.

Part 1, Line 10, Grants and similar amounts paid

Ashland Rotary Foundation	5,807
Bookcase Reading Project	4,309
Shelter Box USA	2,000
Associated Charities	1,067
Rotary International Foundation	1,000
M.E.S.A.	848
Ashland Symphony	300
Interact Club	122
Dale Roy	50
	<u>15,503</u>

Part 1, Line 15, Printing, Publications, Postage and Shipping

53

Part 1, Line 16, Other Expenses

Meals	19,142
Dues Rotary International	4,259
District Dues	2,723
Badges & Engraving & Advertising	494
Website	479
Memberships	348
Insurance	275
Licenses	96
Rent	92
	<u>27,908</u>

Part V, Line 35, Receipts from business activities not reported on Form 990-T

The events reported on line 6 are part of the club's community service activities. The income from these activities are not reported on Form 990-T because they are not regularly carried on.

Proof

43,464

Rotary International Ashland**E.I.N. 34-1375016****Form 990EZ - FYE 6/30/14****Part IV, List of Officers & Directors**

Name	Address	Title	Avg Hrs per week devoted to position	Compensation	Contributions to employee benefit plans & deferred compensation	Expense account and other allowances
IRWIN Steve	Ashland, Ohio	Director	1	0	0	0
GASCHE, Seth	Ashland, Ohio	Director	1	0	0	0
KRAMER, Roger J.	Ashland, Ohio	Director	1	0	0	0
STRAUSBAUGH, Jerry	Ashland, Ohio	Director	1	0	0	0
RAGLE, Dennis	Ashland, Ohio	Director	1	0	0	0
ROEPKE, Tom	Ashland, Ohio	Director	1	0	0	0
ROEPKE, William	Ashland, Ohio	Director	1	0	0	0
MILLER, Dennis	Ashland, Ohio	Director	1	0	0	0
CUTRIGHT, James	Ashland, Ohio	Director	1	0	0	0
STRAUSBAUGH, Jerry	Ashland, Ohio	President	3	0	0	0
ROEPKE, Tom	Ashland, Ohio	President-Elect	3	0	0	0
MILLER, Dennis	Ashland, Ohio	Past-President	3	0	0	0
ROEPKE, William	Ashland, Ohio	Secretary	5	0	0	0
KRAMER, Roger J.	Ashland, Ohio	Treasurer	5	0	0	0