



www.FredericksburgRotary.org



New Membership Proposal Application

To be completed by the prospective new member & the Rotarian proposer / sponsor & returned to Membership Chair.

Name of proposed New Member: _____

Name of Rotarian proposing the new member: _____

Proposed new member's business / occupation & job title: _____

Previous occupation if retired. (e.g., owner/operator/ founder; manager / administrator, accounting, human resources, marketing, sales, logistics, Engineer, Information Technology, Volunteer, etc.)

Information for online Club Directory

Date of Birth: _____

Spouse / Partner Name: _____

& Date of Birth: _____

Anniversary Date: _____

Home Address: _____

Preferred telephone #(s): _____

Preferred e-mail address: _____

Personal or business Facebook page, blog address, etc.

_____ **Recent Rotarian?** (one year or less) **Yes / No**

If transferring or rejoining Rotary, please list the most recent Rotary club information: dates of membership, previous Rotary membership identification number, etc.)

List previous affiliation(s) with Rotary (e.g., Rotary EarlyAct, Rotary Interact, Rotaract, RYLA / Rotary Youth Leadership Award, Rotary Youth Exchange Students, member of Rotary Community Corps, Rotary Foundation alumna or alumnus, etc.)

If the prospective new member has not been affiliated with a Rotary club or Rotary program, then please **summarize highlights of prospect's most favorite or most fulfilling volunteer service &/or philanthropic experiences or accomplishments:**

Proposing Rotarian Signature: _____

Date: _____



How to Propose a New Member to the Rotary Club of Fredericksburg

Once a prospective member mentions an interest in finding out about the Rotary membership process

- **Arrange an information-sharing conversation** about financial & participation expectations – with the proposing Rotarian, prospective member & Membership Chair and/or Membership Committee Member.
- **Ask the prospect to:**
 - **Complete this Membership-Proposal Application**
 - **Sign / e-sign / agree to Part B**, below
 - **Return the completed, signed / agreed to form** to the club’s Membership Chair for submission to the club’s board of directors – for directors’ decision within 30 days of the date above.



Part B of Membership Proposal Application

I hereby certify that I am qualified for active membership by my current or former status as a business professional, community leader, Rotary Foundation alumna / alumnus, or by having a place of business or residence within the club locality or surrounding area.

I understand that it will be my duty to exemplify The Objective of Rotary, Service Above Self in all my daily contacts & activities & to abide by the Constitutional documents of Rotary International & the Rotary Club of Fredericksburg. I agree to pay the admission fees required by the club & to pay quarterly dues in accordance with the club bylaws. I hereby give permission to the club to publish my name & proposed classification to its membership for approval.

Proposed Member’s Signature: _____

Date: _____



After the club’s Board of Directors approves the application

- **The Secretary will e-forward the proposed member’s Membership Proposal Application** to Sgt. at arms to add to Das Rad for all other club members & will allow 2 weeks for club members to file objections, if any.
- If no objections are received, then the
 1. **Proposed Member gets inducted, pays required \$50 initiation fee & becomes a Rotarian.**
 2. **The club Secretary immediately reports the new member to Rotary International via Member Access at www.Rotary.org**

For information or membership qualifications, please see the Manual of Procedure (035-EN, RI Constitution Article 5, RI Bylaws Article 4, & Standard Rotary Club Constitution Articles 7 & 8. All are available at www.Rotary.org



Financial Expectations

In addition to the required dues of Rotary International and our local District 5840, there are additional optional expenses to being involved with the Rotary Club of Fredericksburg. To start, a **\$50 initiation fee** is due after application approval.

We want to make Rotary as affordable as possible for you and still enable you to fully participate in the club. To that end, we offer you billing options. There are certain things that will be on every **quarterly** invoice (it is possible that these dues may go up at any time with Rotary International, District 5840 or our club's board approval, respectively):

- **Rotary International Dues: \$18.00** – Dues that the club pays on your behalf to Rotary International. Your subscription to the Rotarian Magazine is included in this fee. Insurance and other variable items are added by RI occasionally
- **District 5840 Dues: \$8.75** – Dues that the club pays on your behalf to the District. This money helps to fund things like travel for the governor and assistant governors as well as other district expenses.
- **Local Club Dues: \$47.50** – These are dues that you pay to our club. It helps cover expenses like rent on our meeting space, wheel prizes, events, and travel to Rotary conferences for officers, etc.

Meals:

In terms of meals, you have the choice of paying at the door each week or being billed on your quarterly invoice. You may also choose between the salad table only (\$8.50*) or the full buffet (\$11.50*). If you choose to be billed on your quarterly invoice, you will still be billed for a meal even if you miss the meeting. This additional surplus of meal costs helps with Rotary expenses.

Please mark which options you desire:

- Bill me quarterly (*preferred method*) > Soup/Salad table only=**\$8.50**
OR Full buffet table=**\$11.50**

OR

- Pay as I go meals [**\$9** Soup/Salad table only OR **\$12** Full buffet; *Note you'll pay \$0.50 more per meal*]

The Rotary International Foundation (TRF):

Rotary International *encourages* each Rotarian to give at least **\$100** to the Rotary International Foundation every year - "*Every Rotarian, Every Year.*" Of course, you might choose to give more after you learn about all of the wonderful work it does both in the world and our own community.

To give to the Rotary International Foundation, you can either write a check made payable to "Rotary Foundation" and give it to the club's Rotary Foundation Committee Chair; or access Rotary International's website, login and give directly or systematically; or buy \$100 worth of raffle tickets for the chance to win a cruise; or be billed \$25 or more each quarter on your quarterly invoice. If you choose the last option, please check the box below.

- Yes, add \$_____ to my quarterly invoice as a tax deductible contribution to TRF.

Optional Events that Rotarians are asked to volunteer and/or participate monetarily include the following:

- Fall/Spring Social Parties: \$24+
- FHS Homecoming Party meal tickets: 10 @ \$10 = \$100
- Valentine's Dinner & Dance: \$75+
- Polio Plus Eradication Event: \$10+
- Fish Bowl/Exchange Student Stipend: \$50
- Installation Banquet: \$25+

Annual Totals Could Include:

\$298.20 (Dues) + Optional [approx. \$500 (Meals) + \$100 (TRF) + \$284 (Events)] = approx. \$1,183

New Member Checklist

This is a helpful check list for Secretary and Membership Chair to track the membership-application process & keep the process moving quickly & smoothly as possible.

___ Rotary information session held with prospective member & Membership Chair and/or Committee.

___ Membership Proposal Application provided to prospective new member to complete, sign & return to Membership Chair.

___ Membership Chair e-forwards this completed form to board members: maximum 30-day approval timeline for board members' comments via email or at regular board meeting.

___ Upon board members' approval, Membership Chair e-forwards this completed form to Sgt. at Arms to enter into Das Rad for club members: two-week approval timeline for members' comments

___ Induction date set – in coordination with new member, family members, friends & others who may want to be present when the new member is inducted

___ New Rotarian pays initiation fee of \$50 to Treasurer

___ New Rotarian is admitted into Rotary Club of Fredericksburg

___ All required new-member information is entered onto www.Rotary.org Member Access by the club Secretary

___ Sponsor and Membership Chair follow up with new member on a regular basis to help them complete their training (*Rotary U, Fireside Chat, Greeter x2, Attendance, Classification Talk, etc*)



“Service Above Self”