

How to Propose a New Member

Invite them to a meeting as your guest

Tell them about Rotary

Complete a **Proposed New Member Form**

Board votes on proposed membership

New Member Orientation Handbook

Announce to club

Induct into membership

Assigned a mentor

The Process

How to Propose a New Member

Proposing new members is essential to achieving Rotary's goals of providing community and international service. As a Rotarian, one of your primary responsibilities is to help identify and propose new members.

Contribute to your club's membership by bringing in qualified business and professional leaders who are interested in and committed to advancing the mission of Rotary. Together with your fellow Rotarians, you can help your club fully represent your community's business and professional life.

Use the form inside to propose a new member. You'll be strengthening your club and ensuring its growth and longevity.

Attracting Prospective Members

Consider these approaches for attracting prospective members:

- Hand out Rotary Basics (595-EN), This Is Rotary (001-EN), and What's Rotary? (419-EN). All three are available from either www.rotary.org, the RI Catalog, or your international office.
- Encourage prospective members to tour the RI Web site, www.rotary.org.
- Create a pamphlet that outlines the club's history and highlights recent service projects and social events.
- Invite prospective members to a club activity or a service project. Click on Membership at www.rotary.org to check for the latest materials.

Identifying Qualified Candidates

Qualified candidates for Rotary membership are adults of good character and good business and professional reputation, who hold or have held an executive position with discretionary authority in any worthy and recognized business or profession.

Types of Membership There are two types of Rotary club membership, active and honorary:

- Active members must meet the above qualifications, as well as live or work within the club's locality or surrounding area.
- Honorary members have distinguished themselves by meritorious service in the furtherance of Rotary ideals and are considered friends of Rotary for their permanent support of Rotary's cause.

Classifications

Each active member of a Rotary club is classified according to the member's business or profession. A classification describes either the principal and recognized activity of the firm with which an active member is connected or the member's principal and recognized business or professional activity.

For more information on qualifications, see the Manual of Procedure (035-EN); the Bylaws of Rotary International, Article 4; and the Standard Rotary Club Constitution, Articles 6 and 7.

Proposing a New Member

Once it becomes clear that the prospective member is interested in membership:

- Complete Part A of the Membership Proposal Form, and return the form to your club secretary for submission to the club's board of directors. Remember: Don't inform a prospective member of the proposal until after the board approves it.
- Wait for the club secretary to notify you of the board's decision, which should come within 30 days of the submission.

After your club board approves the candidate:

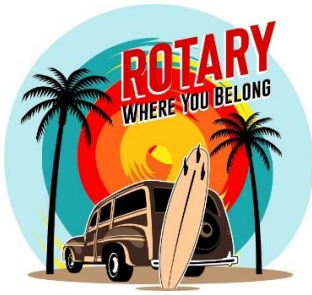
- Have the club or proposer arrange an information session for the proposed member.
- Ask the proposed member to complete and sign Part B of the proposal form. • Publish the proposed member's name and classification to the club. The Recommended Rotary Club Bylaws allow seven days for club members to consider and file objections, if any.
- If no objections are received, the proposed member pays the admission fee and becomes a Rotarian.
- The club secretary or president reports the new member to Rotary International.

Important Reminder

Before you submit your proposal, have you...

- ☐ Given copies of Rotary Basics, This Is Rotary, and What's Rotary? to the prospective member?
- ☐ Provided the prospective member with information about membership benefits and responsibilities?
- ☐ Encouraged the prospective member to tour the RI Web site, www.rotary.org?
- ☐ Presented your club's projects and programs to the prospective member?
- ☐ Completed and signed Part A of the Membership Proposal Form?

Submit the form to the club's secretary, preferably by delivering it at a regular club meeting. For faster processing, the completed form may be faxed or scanned and emailed to the club secretary.



Membership Application

Prospective Member's Name _____ Nickname _____

Home Address _____ City _____ State _____ Zip _____

Home Telephone _____ Business Tel _____ Mobile Telephone _____

Email _____ Birthday _____ Occupation _____

Proposed Classification: _____

Business Name _____ Business Title or Position _____

Business Address _____ City _____ State _____ Zip _____

Business Telephone _____ Email Address: _____

If former Rotarian, list Clubs, dates and positions held: Provide background information on this prospective member. Include community and civic involvement that would enhance consideration as a Rotarian. If retired, what was the profession and executive position at the time of retirement? Does this person have any other outstanding skills and abilities that would contribute to the club?

Bills sent to: Home _____ Business _____ E-Mail _____

Spouse's Name _____ Birthday _____ Anniversary _____

Rotarian: Yes _____ No _____

I understand it will be my continuing responsibility, if accepted into membership, to exemplify the objectives of rotary in all my daily contacts and activities, and to abide by the Constitution and bylaws of Old Mission Rotary club and Rotary International. I will attempt to attend all weekly meetings, fund raisers, and make every effort to participate in Cub and District events.

Signature _____ Date: _____

Sponsor's Name: _____

Club administration Use

Classification: _____

If transferring, or if a former Rotarian, previous club information:

Name: _____

Club ID number _____

Dates: _____

R.I. Member Number: _____

If an RI program participant or Foundation alumnus/a, fill in program(s) and dates:

Action Dates on Proposal:

Received By Secretary (date): _____

Sent to Membership Committee: _____

Committee decision returned: _____

Submitted to Board: _____

Proposed to Club: _____

(If any objection is filed, the board should address the issue at its next meeting)

Final Board Approval: _____

Pre-Induction session held: _____

Admission Fee Received: _____

Induction date: _____

Fireside Chat - A Primer for All New Rotarians

What Rotary is:

1. It is an organization of business and professional people pledged to uphold the highest of personal and professional standards.
2. It is a service club. In fact it is the oldest service club in the United States.
3. It is international. There are Rotary Clubs worldwide.
4. It is a club whose members recognize and exemplify the charity and sacrifices that one should expect from those who believe they have a responsibility to help others.
5. It is Service Above Self.

What Rotary is not:

- It is not a religious organization, though Rotarians believe in a higher power.
- It is not a political organization, but Rotarians are good citizens.

The Four-Way Test of the things we think say and do:

These bring a surprising clarity to all business and personal interactions.

- Is it the TRUTH
- Is It FAIR to all concerned
- Will it bring GOOD WILL and BETTER FRIENDSHIPS
- Will it be BENEFICIAL to all concerned

Rotary Organization

- 1.4 Million members worldwide
- 35,000 Clubs in 206 Countries and geographical areas around the world
- The Rotary Club of Old Mission is a member of District 5340
- The Rotary Club of Old Mission is club # 929, founded in 1947

Rotary International Information:

Information is available on the International website at [Home EN | Rotary International](#). There is a lot of information on the site and you are encouraged to browse it at your leisure.

Rotary District Information:

Our district web site can be found at <https://rotary5340.org>. Here you will be able to find information regarding the district, its activities and officers. There are approximately 530 districts in Rotary organized into 34 zones.

Rotary Club of Old Mission Information:

The club web site is found at [Home Page | Rotary Club of Old Mission \(San Diego\) \(clubrunner.ca\)](#) and provides links to the above sites. Information about the club and current activities is available.

Art Pratt Foundation

The Art Pratt Foundation originally grew from a bequest of Mr. Art Pratt. Under the stewardship of the, then Kearney Mesa Rotary, the Foundation grew to be able to support numerous charitable organizations. Although not restricted, the

Foundation, by tradition and practice has favored grant requests that: Benefit children and youth; Benefit persons with disabilities or who are otherwise disadvantaged; Are to organizations, not individuals; Involve the acquisition of facilities or equipment, not operating funds; Benefit the local community, especially the service area of Old Mission Rotary; and Can provide a tangible, permanent recognition of the gift by the Foundation and its founder, Art Pratt.

So You Think You've Got Talent San Diego?

The "So you think You've Got Talent San Diego? Fundraising Gala" showcases some of San Diego's hidden talents in a fabulous night of entertainment.

Join Old Mission Rotary along with the Francis Parker Interact Club in the beautiful Francis Parker Auditorium in Linda Vista. Eat, drink and mingle with fellow San Diegans in a casual atmosphere while taking in the marvelous views of Mission Valley. Attendees also have the opportunity to bid on gift packages and enter a raffle.

There were nine unique acts making the event a true variety show. Income was generated by ticket and raffle sales, a silent auction and a pledge from the heart appeal. Profits from the event typically pay for 30% of the Thousand Smiles annual operations for their dental and cleft palate surgery clinics in Ensenada.

Don't miss the next Gala event, our 12th in May 2024, at the Francis Parker School Auditorium, 6501 Linda Vista Road, San Diego, 92111. The fun begins at 5:30 p.m., and the show starts at 6:30 p.m. The date will be published soon.

You can learn more about our work with Thousand Smiles here: [Thousand Smiles Foundation | Changing Lives One Smile at a Time](#)

The Rotary Foundation

The Rotary Foundation is a not-for-profit corporation that supports the efforts of Rotary International to achieve world understanding and peace through international humanitarian, educational and cultural exchange programs. It is supported solely by voluntary contributions from Rotarians and friends of the Foundation who share its vision of a better world.

The Foundation was created in 1917 by Rotary International's sixth president Arch C. Klumph, as an endowment fund for Rotary "to do good in the world." It has grown from an initial contribution of US\$26.50 to more than US \$1 billion US and given over \$3 billion US since its beginning. Its event-filled history is a Story of Rotarians learning the value of service to humanity. The Foundation's Humanitarian Programs fund international Rotary club and district projects to improve the quality of life, providing health care, clean water, food, education, and other essential needs primarily in the developing world.

One of the major Humanitarian Programs is Polio-Plus, which seeks to eradicate the polio virus worldwide. Through its Educational Programs, the Foundation provides funding for some 1,200 students to study abroad each year. Grants are also awarded to university teachers to teach in developing countries and for exchanges of business and professional people. Former participants in the Foundation's programs have the opportunity to continue their affiliation with Rotary as Foundation Alumni. Projects and programs funded by the foundation typically involve a partnership between multiple clubs and districts in at least two countries.

Through the SHARE system, contributions to The Rotary Foundation are transformed into grants that fund local and international humanitarian projects, scholarships, and activities, such as vocational training teams. At the end of every Rotary year, contributions directed to the Annual Fund-SHARE from all Rotary clubs in the district are divided between the World Fund and the District Designated Fund, or DDF. At the end of three years, your district can use the DDF to pay for Foundation, club, and district projects that your club and others in the district choose. Districts may use up to half of their DDF to fund district grants. The remaining DDF may be used for global grants or donated to PolioPlus, the Rotary Peace Centers, or another district.

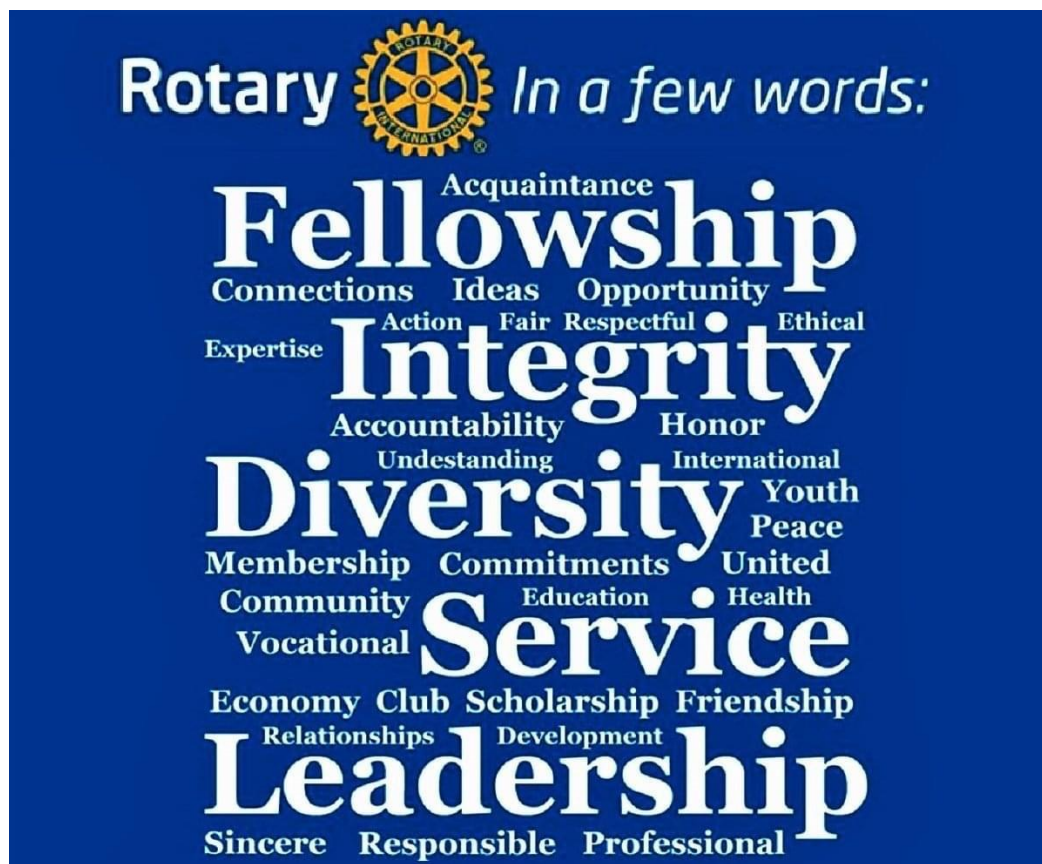
Paul Harris Fellowship

A Paul Harris Fellow recognition is given to a member who has contributed in his/her name a total of \$1,000.00 to the Rotary Foundation. The honor is named after Mr. Paul Harris, an attorney, who started Rotary in 1905 in Chicago. All Rotarians are encouraged, but not required to become PHF's. Rotarians are asked to become Sustaining Members by pledging and giving \$100 per year to the Rotary Foundation. Our club makes this contribution through our dues and each member is a sustaining member. The Strategic Plan Rotary's strategic plan provides the framework for our future, ensuring that we continue to be known as a respected, dynamic organization that advances communities worldwide. The strategic plan evolves with the aspirations of Rotarians. It is shaped by regular input from members through surveys, focus groups, committees, and meetings, so it can continue to help us achieve our goals.

Read more at <https://www.rotary.org/myrotary/en/learningreference/about-rotary/strategic-plan>

Rotary Areas of Focus

- Fighting Disease - Growing Local Economies
- Promoting Peace
- Providing Clean Water
- Saving Mothers and Children
- Supporting Education
- Building Community
- Developing Leaders
- Disaster Recovery
- Empowering Youth
- Eradicating Polio
- Convention





Rotary

THE FOUR-WAY TEST

Of the things we think, say, or do

The Four-Way Test is a nonpartisan and nonsectarian ethical guide for Rotarians to use for their personal and professional relationships.



Rotary

AVENUES OF SERVICE

Channel our commitment to service at home and abroad through five Avenues of Service.





OBJECT OF ROTARY

The Object of Rotary is to encourage and foster the ideal of service as a basis of worthy enterprise and, in particular, to encourage and foster:

FIRST:

The development of acquaintance as an opportunity for service;

SECOND:

High ethical standards in business and professions; the recognition of the worthiness of all useful occupations; and the dignifying of each Rotarian's occupation as an opportunity to serve society;

THIRD:

The application of the ideal of service in each Rotarian's personal, business, and community life;

FOURTH:

The advancement of international understanding, goodwill, and peace through a world fellowship of business and professional persons united in the ideal of service.

Design and Layout by Gilbert Tihen - Rotary Club of M.P.