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2020-2021 R.I. Leadership

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THE ROTARY CLUB OF FOOTHILL- HIGHLANDS

Chartered March 12, 1959 serving the Greater Sacramento Area communities of Antelope, Elverta, Foothill Farms, McClellan, North Highlands and Rio Linda







fun in store for you:

Saturday:

Club Promo Videos Speech Contest Final Winner 2019-2021 Memoriam Club Awards

Sunday:

Parade of Presidents Awards Pinewood Derby Winners Program by Brian Shul Governor Pinning Ceremony

CALL TO ORDER

We meet at the Lions Gate for a Meeting and lunch with a ZOOM option. **President Dominic Mecklenburg** called the meeting to order at 12:15 p.m. and thanked PP **Bob Spears** for being the greater and **Richard Hansen** for leading us in the pledge. **Miguel Benitez** provided the invocation by ZOOM. **Richard Hansen** served as the note taker.

ROTARIANS AND GUESTS

Guests were **David Hansen** and our speaker Rotarian **Jamie Furlong** from the Rotary club of Sacramento.

ANNOUNCEMENTS

PE **Roland** passed around a signup sheet for the Demotion at Top Golf on 6/22 at 6:15.pm.

We meet on Mondays at 12:15 p.m. Lions Gate Hotel and Suites McClellan Business Park 3410 Westover Street McClellan Park, CA 95652

WHEN WE DO NOT MEET ON ZOOM

Club Communications - Richard Hansen rch6242@comcast.net 916-332-7448
Rotary Club Address
P.O. Box 6 North Highlands, CA 95660- 0006

CALENDAR OF EVENTS

- 5/24 NO MEETING
- 5/31 NO MEETING- in observance of Memorial Day
- 6/7 Regular Meeting at the Lions Gate, for lunch, with ZOOM if you choose.
- 6/14 Board Meeting at the Lions Gate, for lunch, with ZOOM if you choose.
- 6/21 NO MEETING
- 6/22 Demotion Golf/Dinner at Top Golf, Time 6:15
- 6/28 NO MEETING

WEEKLY ASSIGNMENTS

MONDAY, JUNE 7, 2021

GREETER: ROLAND WRIGHT

PLEDGE: BOB SPEARS

INVOCATION: BOB MEYER

NOTE TAKER: RICHARD HANSEN

CLUB WEBSITE: www.foothillhighlandsrotary.org/ (Club Runner)

DISTRICT 5180 WEBSITE: http://rotary5180.com



DONATE TO HELP OUR ROTARY CLUB SUPPORT LOCAL CHARITABLE AND NONPROFIT CAUSES. Foothill-Highlands Rotary Club Foundation is a non-profit 501(c)(3)organization. EIN 68-0392810, PayPal link on Club Website: http://www.foothillhighlandsrotary.org/

HIGHLIGHTS OF THIS WEEK'S PROGRAM

PP Joe Kaiser introduced **Jamie** Furlong. She is a securitized real estate specialist at Bangerter Financial Services. Most of Jamie's clients are in, considering, a 1031 exchange, and rely on her to help them navigate the complexities and time restrictions in the ever-changing 1031 environment. Because she holds a securities license, **Jamie** can help real estate investors understand the lesser-known options that exist for their highly appreciated real property including Delaware Statutory Trust investments and Opportunity Zone funds. Jamie Furlong is a graduate of the University of Southern California where she earned a Bachelor of Science in Mathematics and Economics. Jamie holds a series 22 license. A fellow Rotarian, Jamie is a member of the Rotary Club of Sacramento where she co-chairs the Young Professionals co-coordinates the group, annual Sacramento Century Bike Ride Fundraiser Party, is a member of the club's Foundation Board of Trustees, serves on her club's International Service Committee, is the Peace and Conflict lead for the District International Service Committee, and mentors through the Youth Incentive Program.

Topic: Delaware Statutory Trusts & The 1031 Exchange: Can I Really Give up Toilets, Tenants, and Trash?

Program:

Most real estate investors enjoy numerous benefits from their real estate, including income, growth, and tax shelters. But as one enters retirement age, she be wondering if the highly appreciated assets she owns are still the best investments for her, especially when she is tired of toilets, tenants, and trash and would prefer to not deal with day-to-day property management.

But how can she exit labor- and capitalintensive real estate ownership without a huge capital gains tax bill?

Perhaps the answer exists within Section 1031 of the United States Internal Revenue Code which allows one to defer recognition of capital gains and related federal income tax liability on the exchange of real property.

In this program, **Jamie** will cover:

- The Power of 1031 Exchanges- Why We consider the 1031 tax code the greatest wealth building tool
- The Five 1031 Exchange Rules Every Real Estate Investor should know to avoid a failed exchange.
- The Delaware Statutory Trust (DST): An IRS- approved 1031 exchange option that few people know about.
- Estate planning for your real estate investment using DSTs.
- Real life examples will show the audience how one may benefit from using a DST and will help investors recognize opportunities that may improve their life. Examples include:
- o Using DSTs to retire from being a landlord while maintaining the perks of real estate ownership.
- o Using DSTs to restructure estate planning so that heirs are relieved of difficult decisionmaking and burdensome management.
- o Using DSTs to save a failing exchange
- o Using DSTs to gain greater diversification which may lower one's risk over having equity in a single asset.

Jamie answered questions from the Rotarians.



"Registered Representative and securities offered through Concorde Investment Services, Inc. (CIS), member FINRA/SIPC. Bangerter Financial Services, Inc. is independent of CIS and independent of the Rotary Club of Foothill-Highlands"



RECOGNITIONS

Finemaster Joe Kaiser:

PE **Roland** did not have his pin on, he spun the wheel for \$8



President Dominic and Jamie Furlong

As is our usual custom, **President Dominic** presented our speaker with a gift in gratitude for her informative presentation.

Following the Meeting **President Dominic** asked the group to stand, raise their glasses and join her in a toast to Rotary Around the World.

The meeting was then adjourned.

ROTARY FOUNDATION BENEFACTORS

NAME

Hansen, Richard Kaiser, Joe Lipp, Gordon Magnani, Patrick Mecklenburg, Dominic Meyer, Bob Morgan, Cheryl (Sam) Spears, Robert B. Wiggins, Lee N. Wright, Roland

A Benefactor is someone who has contributed \$1,000 to the Permanent Fund or made provisions in their will of at least \$1,000 benefiting The RI Foundation.

E-Waste4Good Program



President Dominic Mecklenburg announced that our E-Waste program is going strong with monthly pick-

ups at Umpqua Bank. Larger items are being picked up and stored at Hallsten Corporation. We have received \$289.09 this Rotary year.

Topic: Rotary Zoom Meeting This is a recurring meeting

Join Zoom Meeting Occurs every Monday effective 5/17/2021 until 4/25/2022 from 12:00 PM to 1:30 PM

https://us02web.zoom.us/j/86245299428? pwd=TWFTUmRrK3ZxckpuaVh6ZHhyb3JDZ z09

Meeting ID: 862 4529 9428

Passcode: 399637



BELL RINGERS, GONG BONGERS PAUL HARRIS FELLOWS

Migual Benitez	(GRIF)	
Robert Hale	(GRIF)	
Richard Hansen	(Bx3)(GRIF)(GFHF)	PHF+ 8
Joe Kaiser	(B) (GRIF)	PHF+ 8
Gordon Lipp	(B)	PHF+ 4
Patrick Magnani	(Bx2)(GRIF)	PHF+ 1
Dr. Steven Martinez		
Dominic Mecklenburg	(B)(GRIF)	PHF+ 8
Bob Meyer	(B)(GRIF)	PHF+ 5
Marilee Monagan	(B)(GFHF)(GRIF)	PHF+ 4
Sam Morgan	(B)(GRIF)	PHF+ 6
Bob Spears	(B)(GRIF)	PHF+ 4
Lee Wiggins	(B)	PHF+ 5
Roland Wright	(B x 2)(GRIF) (GFHF)	PHF+ 8

Bell Ringer & Gong Codes:

(B) = Bell Ringer \$100 to Club

(GFHF) = Gong Bonger \$100 to Club Foundation

(GRIF) = Gong Bonger \$100 to RI Foundation

(JH) = A donation to the John Hallsten Vocational Service Fund

A Paul Harris Fellow is an individual who contributes \$1,000 to the Rotary Foundation Annual Programs Fund or other approved program. Each additional \$1,000 contribution is recognized with a plus and the number.

Rotary Club of Foothill-Highlands



FOOTHILL FARMS - ANTELOPE - MCCLELLAN PARK - RIO LINDA - ELVERTA - NORTH HIGHLANDS

Rotary Club Vocational Scholarship Award Application 2021

Student Name:		
Address:		
Home Phone: Cell:		
Email		
Current School:		
Current Class Level: Target Graduation Date:		
GPA: Student related to a Rotarian: Yes No Explain:		
Minimum one page essay is required on what Community Service means to you. Please reference our Rotary Theme "Service Above Self" please attach essay to this application when submitted.		
Intended college, university or trade school:		
Intended Vocation and career goal:		
List any Community Service hours:		
Have you been an active member in one of the following? Check any that may apply:		
RYLA: Interact: Rotaract RYE:		
Have you volunteered and worked at Community Service Events?		
If Yes, Please Explain:		
Would you attend our Rotary Club weekly lunch meeting as a guest speaker?		
Intangibles, e.g. this student has overcome a hardship:		

Note: Award recipients will be contacted and notified

Return to: Roland Wright @ Rwright@hallsten.com (916) 417-1426

END POLIO NOW CAMPAIGN



EVERYONE BRING YOUR POCKET CHANGE — TO AFFECT CHANGE BY ENDING POLIO THROUGHOUT THE WORLD.

The **END POLIO NOW** campaign is still one of Rotary's top priorities. The Bill & Melinda Gates Foundation have extended their partnership with Rotary during the critical endgame phase of the Global Polio Eradication Initiative. Thanks to this partnership our contributions are matched two for one—\$25 becomes \$75.

The total amount contributed for Polio Plus fiscal YTD = \$1,273.00 and this entire amount will be eligible for the 4 to 1 match"

Ink and Toner Cartridges Mini Fundraiser



PP Dominic is continuing to collect spent ink and toner cartridges as a mini-fundraiser for the club.

IT'S SO EASY TO DO!

Keep a plastic or paper bag by your printer. As you replace the ink or toner cartridges, put the old ones in the bag and bring them to Rotary.



In Loving Memory

JOHN HALLSTEN

1924 - 2019

In honor of the life and memory of John Hallsten, this fund will be used specifically to further Vocational Education. Students in our Rotary service area may apply.

Donate to the Foothill-Highlands Rotary Club, "John Hallsten Vocational Service Fund"

A non-profit 501(c)(3)organization. EIN 68-0392810



Mail checks to: Foothill-Highlands Rotary Club P. O. Box 6 North Highlands, CA 95660-0006



Of the things we think, say or do

- 1. Is it the TRUTH?
- 2. Is it FAIR to all concerned?
- 3. Will it build GOODWILL and BETTER FRIENDSHIPS?
- 4. Will it be BENEFICIAL to all concerned?



E-WASTE RECYCLING IS HERE!

THIS IS A GREAT OPPORTUNITY FOR YOU TO GET RID OF SOME UNWANTED CLUTTER AND HELP OUR CLUB RAISE SOME MONEY. THEY WILL ACCEPT ANY PIECE OF ELECTRONICS INCLUDING TV'S, COMPUTERS, APPLIANCES, CORDS, KEYBOARDS, MICE AND EVEN POWER TOOLS. THE HEAVIER THE BETTER (WE GET PAID BY THE WEIGHT!) ANYTHING WITH A CORD IS ACCEPTABLE, AND THEY TAKE THE CORDS TOO. THEY SEPARATE AND RECYCLE THE PLASTIC, METAL... EVERYTHING! IF YOU HAVE ITEMS TO DONATE, GIVE ME A CALL TO COORDINATE THE PICKUP. SOME ITEMS I CAN COLLECT AT OUR WEEKLY MEETINGS TOO! IF YOU HAVE FRIENDS OR RELATIVES THAT HAVE SOME E-WASTE, I CAN ARRANGE FOR A FREE PICKUP FOR THEM TOO!

THIS IS AN ONGOING PROJECT. CONTACT DOMINIC FOR MORE INFORMATION.

You can also call eWaste-4good at 800-317-3112 and tell them proceeds are to go to The Rotary Club of Foothill-Highlands.

Drive change. Donate a vehicle today.

It will be sold at auction, and we will get the proceeds.

Your donated vehicle will provide critical funding to our charity and further our mission while supporting our goals. Even better, by donating your vehicle - you could also earn a tax deduction.

We have a partnership with the IAA Donation Division to process and sell the vehicles donated to us. They provide us with a simple solution to turn donated vehicles into much needed dollars.

The process of donating your vehicle is quick and easy - simply call 800-240-0160 or visit us online at foothillhighlandsrotary.org. Better yet, towing is free and scheduled for your convenience.



Your donation has another great benefit - it is good for the environment. We share your commitment to a cleaner, greener environment - and donating your car ensures it is recycled via many different channels!

Not every "vehicle" is a car - but every vehicle, in any condition, can be donated!

Call Dominic at 916-995-4006 E-mail dmecklenburg@comcast.net

Not every "vehicle" is a car, but every donation helps!

We accept every type of vehicle, including:

- Cars
- Boats
- Snowmobiles
- · Heavy equipment

- Trucks
- Motorcycles
- · Personal watercraft

The process is easy.

Here's how it works:



Tax deductible

- Free towing
- Any vehicle, any condition

Donate today!

Program Powered by the IAA Donation Division.

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