

# Guardian Society

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The Albuquerque Rotary Charitable Foundation, Inc. has developed this special program to recognize planned gift donors. Membership in the **Guardian Society** is open to all persons who make a deferred (or current) gift of \$5000 or more to the Foundation.

## Some ways to participate:

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- **Wills.** Name the Foundation in your will for a specific amount, percent or remainder interest.
- **Insurance.** Establish (or transfer) an insurance policy naming the Foundation the owner and beneficiary.
- **Trusts.** Create a charitable remainder trust naming the Foundation as a beneficiary.

*For additional information about the Foundation's Guardian Society, please contact a member of the Rotary Club of Albuquerque's Planned Giving Committee.*



**Albuquerque Rotary  
Charitable Foundation**

**Guardian Society**

Post Office Box 3807  
Albuquerque, NM 87190  
(505) 242-2651



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*of the Albuquerque  
Rotary Charitable  
Foundation, Inc.*

Planned giving is the most effective way to achieve Rotary's commitment to improve our community through continuing support of educational, cultural and youth programs.

# Rotary Sharing

The **Albuquerque Rotary Charitable Foundation, Inc.** is the way the Rotary Club of Albuquerque supports local charities and community projects. To benefit and strengthen our city, the Foundation addresses current pressing needs while planning a more secure community for our future.

The Foundation will live up to its potential if its supporters plan now. Thoughtful estate and current giving plans help the donor to provide for family and loved ones as well as to perpetuate the values that are central to Rotary traditions.

The **Guardian Society** is the Rotary Club of Albuquerque Foundation's unique and special way to recognize generous supporters who have included the Foundation in their estate and current giving plans.

Your support of the Foundation acknowledges Rotary's proud role as a true service club and key player in developing a greater and more successful community.



## The Albuquerque Rotary Charitable Foundation, Inc. Benefactor Statement of Intent

Because of my firm belief and commitment to the Rotary Club of Albuquerque and its charitable programs and community projects, and in recognition of the significant role played by the club as a service organization, I hereby affirm and agree to support this effort by including the **Albuquerque Rotary Charitable Foundation, Inc.**, a non-profit (501C[3]) institution, in my estate or current giving plan through:

- |   |   |
|---|---|
| <input type="checkbox"/> Will           | <input type="checkbox"/> Current Gift     |
| <input type="checkbox"/> Trust          | <input type="checkbox"/> Qualified Plan   |
| <input type="checkbox"/> Securities     | <input type="checkbox"/> Other (explain): |
| <input type="checkbox"/> Life Insurance |   |

I wish to become a member of the **Guardian Society** with a deferred or current gift of \$5,000 or more.

In the interest of securing similar commitments for the **Albuquerque Rotary Charitable Foundation, Inc.:**

- You may use my name as a benefactor.  
 You may not use my name.

Name: \_\_\_\_\_  
Title (optional): \_\_\_\_\_  
Firm/Organization (optional): \_\_\_\_\_  
Preferred Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: ( ) \_\_\_\_\_  
Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*Please return this completed form to:* **Albuquerque Rotary Charitable Foundation, Inc.**  
**Rotary Club of Albuquerque**  
P.O. Box 3807  
Albuquerque, NM 87190  
(505) 242-2651

**asinger@RotaryABQ.org**  
**www.RotaryABQ.org**