

# ROTARY FOUNDATION BASICS





### **AREAS OF FOCUS**



Peace and conflict prevention/resolution



Disease prevention and treatment



Water and sanitation



Maternal and child health



Basic education and literacy



Economic and community development



### FEATURES OF A DISTRICT GRANT

- A single block grant awarded annually for club and district projects
- Local or international activities
- Local decision making with broader guidelines
- Smaller activities and projects



# DISTRICT GRANT ACTIVITIES

- Include active Rotarian participation
- Adhere to stewardship guidelines
- Demonstrate cultural sensitivity



Align with the Foundation's mission



### **GLOBAL GRANTS**

- Align with an area of focus
- Respond to a community need
- Include active community and Rotarian participation
- Strengthen knowledge, skills, resources
- Have long-term, sustainable benefits
- Have measurable results
- Have a budget of at least \$30,000



# **BUILDING SUSTAINABLE PROJECTS**

- Community participation
- Materials and technology
- Funding
- Knowledge
- Motivation
- Evaluation





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# PROJECT PLANNING







# STEWARDSHIP

Stewardship is the responsible management and oversight of grant funds, which ensures that funds are used properly and benefit populations in need.







# SUPPORTING THE ROTARY FOUNDATION



**PolioPlus Fund** End Polio Now



**Annual Fund**For Support Today



**Endowment Fund**To Secure Tomorrow





# END POLIO NOW: MAKE HISTORY TODAY









## ANNUAL FUND

- Primary funding source for Foundation grants and activities
- Supports local and international grants through the SHARE system
- Contributions are credited to donor's club and applied to club's goal



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### **ENDOWMENT FUND**

- Contributions are professionally invested
- Only the earnings are spent





# ROTARY PEACE CENTERS MAJOR GIFTS INITIATIVE



- The goal is to fully endow the program
- \$150 million by 2017
- Focus on major gifts





# EVERY ROTARIAN, EVERY YEAR



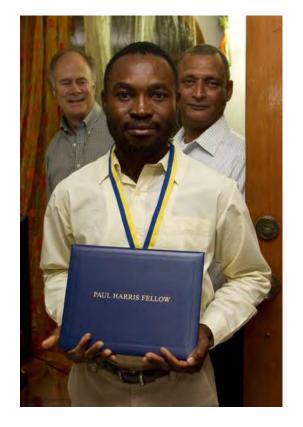
100% Member Participation



### PAUL HARRIS FELLOW

A person who contributes \$1,000 or in whose name \$1,000 is contributed







### PAUL HARRIS SOCIETY MEMBER

Contributes \$1,000 each year to the Annual Fund, PolioPlus, or approved grants





# **BEQUEST SOCIETY**

Provision in estate plan totaling \$10,000+

Examples: living will, life insurance policy







### **MAJOR DONOR**

- Personal outright or cumulative gifts of \$10,000+
- Cash, life income agreements, bequests, real estate, or securities







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### **ARCH KLUMPH SOCIETY**

- Trustees Circle \$250,000+
- Chair's Circle \$500,000+
- Foundation Circle \$1 million+





# TAKE ACTION

- Give to The Rotary Foundation
- Subscribe to Grants and Giving e-newsletter
- Subscribe to Visions e-newsletter
- Learn more at rotary.org



# Questions?

Email: « <u>Jaqueline Heiliger</u> <u>Rotary Foundation committee chair</u> »

