

Bulletin 13 – 3rd Oct. 2019

The Guest Speaker tonight was Helen Imienionek



Our guest speaker and prospective new member Helen spoke about the New Age Care Standards and Financial Advisors Education Standards. She is a Corporate Governance, Risk Management & Compliance Specialist

New Aged Care Standards

From the 1st July 2019 compliance is mandatory.

The Standards provide a framework of core requirements for quality and safety.

There are 4 comprehensive standards:

1. Management systems, staffing and organizational development
2. Health and personal care
3. Care recipient lifestyle
4. Physical environment and safe systems

In her second part of her presentation she spoke about the new rules affecting the financial advisors. This could affect many of our members that rely on financial advice to preserve our “Nest eggs”.

ASIC Professional Standards for financial advisers

From 1 January 2019, only relevant providers who meet these standards can call themselves a 'financial adviser' or 'financial planner' or similar terms.

- New advisers must have a relevant bachelor or higher degree, or equivalent qualification
- Pass the exam
- Complete a professional year
- Comply with CPD requirements & code of ethics
- Be covered by a compliance scheme
- For existing advisers some of these rules become mandatory
 - 1st Jan. 2026 for a bachelor degree equivalent degree
 - 1st Jan. 2021 pass exam
 - 1st Jan. 2019 comply with CPD requirements
 - 1st Jan. 2020 comply with the code of ethics & be covered by a compliance scheme.

You can check for [banned and disqualified advisers](#)

Or check details in advisor register [HERE](#)

Click on links to open relevant ASICS websites.

In this Bulletin:

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Birthdays this week:

7th Oct. John Cropley

9th Oct. Phill Smith

12th Oct. Laurie Wilson

13th Oct. Lorraine Nicol

Heads & Tails:

Spinner Doug Bairstow

Raffle:

Won by visiting Guests

Member Duties 10th Oct.

Door:

Trish Parnell/D. Clark

Meet/Greet:

D.Craike

Loyal Toast:

G. Diemar

Grace:

C.Ellul

Intro Guest speaker:

n/a

Thank Guest Speaker:

n/a

Bulletin:

John Cropley

Photos:

Phill Smith

Binos:

R.Mitchell & J.Sully

Dinner Menu next meeting: Fish & Chips w. Salad

Apologies/Extras to Club Phone by noon on Wednesday Ph.: 0401 450 239

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Dinner Ladies enjoying their monthly get together

Visitors:

Guests of Peter Page
Sue & Dennis Hogan
from Tamworth



JUDY MITCHELL MEMORIAL

'Long Lunch for MND Research'

Saturday, 16th November 2019

11:30 am - 3:30 pm

Saltwater Restaurant,
Fingal Bay NSW 2315

Tickets: www.trybooking.com/544940

Rotary
Nelson Bay



Events for October

- Wed. 9th Oct. - Project Neighbour (2:00pm)
- Wed. 9th Oct. - Board meeting (5:30pm)
- Thu. 10th Oct. - Club Assembly
- Sun. 13th Oct. - Bunnings BBQ
- Fri. 18th Oct. - Bunnings BBQ
- Wed. 16th Oct. - Honorary Members Morning Tea
- Thu. 17th Oct. - Presentation of US Friendship Exchange
- Sun. 20th Oct. Salt Ash Equestrian Event Catering
- Sat. 26th Oct. Navy Photographers Event Catering
- Thu. 24th Oct. - t.b.a.
- Thu. 31st Oct. - t.b.a.

BBQ Rosters

Bunnings BBQ Sun 13th Oct.

Morning Shift (9:00 - 12:30)	Afternoon Shift (12:30 - 4:00)
Judy Priestly	Liz Friend
Andrew Downey	Lesley Freeman
Milton Williams	Phill Smith

Bunnings BBQ Fri. 18th Oct.

Morning Shift (9:00 - 12:30)	Afternoon Shift (12:30 - 4:00)
Milton Williams	Peter Page
Dieter Greiter	Arja Levonpera
Volunteer required	Laurie Wilson

Salt Ash Equestrian Event BBQ Sun. 20th Oct.

Judy Priestley
John Stuhmcke
Milton Williams
Lesley Freeman
Volunteer required
Volunteer required

Navy Photographers Event BBQ Sat. 26th Oct. (evening 17:30) @ Middlerock

Lesley Freeman
Chelsea Ellul
Chris Bartlett
Milton & Sue Williams
Volunteer required Please advise Milton Williams your availability
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Please contact Milton Williams if you can fill any of the vacant shifts