

## NEW MEMBER PACKET



### SHARE WHAT ROTARY MEANS TO YOU

Share why you value your Rotary membership:

- We share common interests and have fun.
- We make a positive impact in our community through service projects.
- We're part of a global network of friends.

Emphasize professional benefits with colleagues:

- We share business connections and expand our professional networks.
- We have opportunities to develop professional skills.

Share Rotary videos and photos of meaningful initiatives with your social media network.

Wear your Rotary pin to initiate conversations about your involvement with Rotary.



### SHARE INFORMATION ABOUT YOUR CLUB AND ROTARY

Encourage interested prospects to learn more about Rotary clubs and Rotary on your club website and Rotary.org.

Offer a club brochure that highlights recent service projects and social events.

Bring them along to a club meeting or your club's information session for prospective members.

Invite friends, family, co-workers, and colleagues to a club activity or project.

If a prospective member expresses interest in joining your club, make sure they understand expectations of membership, including club fees.



### PROPOSE A NEW MEMBER

Once you've found a great candidate, follow your club's process for proposing a new member. (See below).



## How To Propose a New Member

### Steps to Propose a New Member:

1. Consider if the person meets the Rotary requirements of good character and good business or professional reputation. Also consider if the person resides or works within the Club's locality (see Constitution).
2. Invite prospective new member to 2-4 of our meetings and see if they fit in with our club. Do not invite them to be a member or indicate they will be a member. Rotary is an exclusive club by invitation and needs Board and membership approval.
3. Share with the person, Object of Rotary: to encourage and foster the ideal of service as a basis of worthy enterprise and, in particular, to encourage and foster:
  - (a) **FIRST:** The development of acquaintance as an opportunity for service;
  - (b) **SECOND:** High ethical standards in business and professions; the recognition of the worthiness of all useful occupations; and the dignifying of each Rotarian's occupation as an opportunity to serve society;
  - (c) **THIRD:** The application of the ideal of service in each Rotarian's personal, business, and community life;
  - (d) **FOURTH:** The advancement of international understanding, goodwill, and peace through a world fellowship of business and professional persons united in the ideal of service.
4. If all goes well, complete the Membership Information form for the prospective member and remit to the President or Secretary for approval by the Board. Once the Board approves the prospective member, the President or Secretary will email the general membership information on the prospective member asking the members to respond to the President or Secretary within 7 days of the email if they disapprove or have reservations or concerns regarding the prospective member.
5. Assuming the prospective member has been approved by the Board and has no disapproval from the members, the proposing member will set up a meeting with the prospective member (and at least one other member) to meet and review the responsibilities

and commitments related to being a member of Bonsall Rotary. They will review the Member Welcome Packet which outlines responsibilities and provides valuable information on becoming a Bonsall Rotarian.

6. If the prospective member would like to join Bonsall Rotary, he/she will complete the necessary paperwork including financial requirements.

7. Plaques and a red badge will be ordered and there will be a ceremony inducting the new member.

## Rotary Guiding Principles

These principles have been developed over the years to provide Rotarians with a strong, common purpose and direction. They serve as a foundation for our relationships with each other and the action we take in the world.

### Object of Rotary

The **Object of Rotary** is to encourage and foster the ideal of service as a basis of worthy enterprise and to encourage and foster:

- **FIRST:** The development of acquaintance as an opportunity for service;
- **SECOND:** High ethical standards in business and professions; the recognition of the worthiness of all useful occupations; and the dignifying of each Rotarian's occupation as an opportunity to serve society;
- **THIRD:** The application of the ideal of service in each Rotarian's personal, business, and community life;
- **FOURTH:** The advancement of international understanding, goodwill, and peace through a world fellowship of business and professional persons united in the ideal of service.

### The Four-Way Test

The Four-Way Test is a nonpartisan and nonsectarian ethical guide for Rotarians to use for their personal and professional relationships. The test has been translated into more than 100 languages, and Rotarians recite it at club meetings:

Of the things we think, say or do

1. Is it the TRUTH?
2. Is it FAIR to all concerned?
3. Will it build GOODWILL and BETTER FRIENDSHIPS?
4. Will it be BENEFICIAL to all concerned?

### Avenues of Service

We channel our commitment to service at home and abroad through five **Avenues of Service**, which are the foundation of club activity.

- **Club Service** focuses on making clubs strong. A thriving club is anchored by strong relationships and an active membership development plan.
- **Vocational Service** calls on every Rotarian to work with integrity and contribute their expertise to the problems and needs of society.
- **Community Service** encourages every Rotarian to find ways to improve the quality of life for people in their communities and to serve the public interest.
- **International Service** exemplifies our global reach in promoting peace and understanding. We support this service avenue by sponsoring or volunteering on international projects, seeking partners abroad, and more.
- **Youth Service** recognizes the importance of empowering youth and young professionals through leadership development programs such as [Rotaract](#), [Interact](#), [Rotary Youth Leadership Awards](#), and [Rotary Youth Exchange](#).



## **History of the Rotary Club of Bonsall**

After several months of organization, the Rotary Club of Bonsall was chartered on October 4, 1991. We will always appreciate the vision that Fallbrook Rotary had in sponsoring our organization. The first charter president was Coral Weston who was a local real estate agent. When our club was chartered we had 26 members. Our Rotary flag was designed with a horse and palm trees to symbolize some distinctions of the Bonsall area including the nearby race track, Rawhide Ranch and the many horse ranches in Bonsall as well as all of the beautiful palm trees.

By Rotary standards, we are a smaller club. Our club size allows us to be personal and know other members as friends. Unlike other Rotary clubs who hold their club functions at halls and country clubs, we are more likely to have our functions at members' homes—after all, we are friends! Over the years, the Rotary Club of Bonsall has held numerous fundraisers and events. We have donated thousands of dollars to local and international charities making an impact not only in our community but the world. For more information on the Rotary Club of Bonsall, see our website at [www.bonsallrotary.com](http://www.bonsallrotary.com)

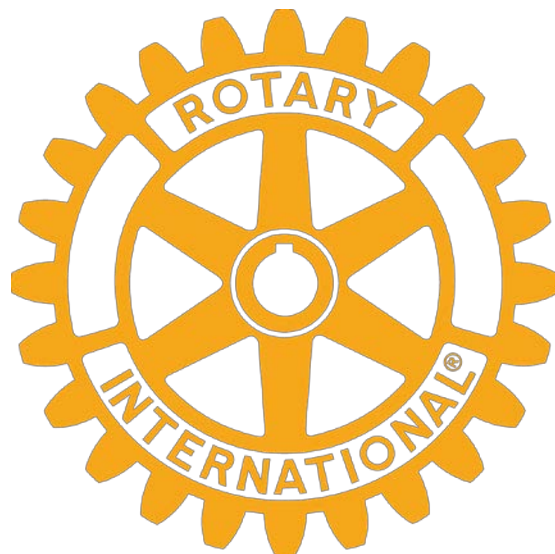
## **Rotary District 5340**

Individual Rotary clubs belong to groups known as Districts. The Rotary Club of Bonsall is part of District 5340. There are over 60 other Rotary Clubs in our District mostly in San Diego and Imperial counties. The District has its own governing board which is led by the District Governor. When we meet with our fellow Rotary clubs in our District, it provides us with a broader vision of what Rotary is about. It also allows us the opportunity to see what other Rotary clubs are doing. Being involved in District functions such as the District Council or Foundation Seminars is important to understanding the big picture of Rotary. For more information on District 5340, visit their website at [www.rotary5340.org](http://www.rotary5340.org)



## **Rotary International**

All of us in Rotary know that we are part of something larger than ourselves. We know that Rotary is an organization that transcends the boundaries of religion, language and culture. It is a force for peace, goodwill and fellow-ship. Rotary was founded on February 23, 1905 by a Chicago attorney, Paul Harris. Today there are over 1.2 million Rotarians in the world. The Rotary Club of Bonsall is only 1 of 36,000 clubs in the world. Rotary international is involved in numerous programs and projects all over the world. For more information on how Rotary International has changed our world, visit their website at [www.rotary.org](http://www.rotary.org).



# ROTARY CLUB OF BONSTALL

## *New Member Agreement Form*

### ***Statement to be signed by Proposed member.***

**Membership Qualification:** Rotarians are adults of good character and good business or professional reputation.

I hereby certify that I am qualified for membership both by my having a place of business or residence within the Club's locality.

Object of Rotary: to encourage and foster the ideal of service as a basis of worthy enterprise and, in particular, to encourage and foster:

- (a) FIRST: The development of acquaintance as an opportunity for service;
- (b) SECOND: High ethical standards in business and professions; the recognition of the worthiness of all useful occupations; and the dignifying of each Rotarian's occupation as an opportunity to serve society;
- (c) THIRD: The application of the ideal of service in each Rotarian's personal, business, and community life;
- (d) FOURTH: The advancement of international understanding, goodwill, and peace through a world fellowship of business and professional persons united in the ideal of service.

I further certify:

- A) It will be my duty to exemplify the Object of Rotary in all my daily contacts and activities and to abide by constitutional documents of Bonsall Rotary Club and Rotary International.
- B) I will fulfill the meeting attendance requirement of one meeting per month, and will participate in Rotary projects and fundraisers.
- C) I will promptly pay Dues on a monthly basis. These include subscription to the Rotarian Magazine and meals at regular Club meetings.
- D) I give permission to the Rotary Club of Bonsall to publish my name and contact information to its members.
- E) I will work expeditiously toward achievement of full Blue Badge membership.

**New Member Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**New Member Name, printed:** \_\_\_\_\_



## BLUE BADGE REQUIREMENTS

On election to membership in the Club, the member will be placed in a provisional status and wear a RED BADGE. In order to become a full-fledged member of the Club, one must achieve the following steps.

Attend a District Council Meeting or Take an online Rotary class  
- In person or online

Date Completed: \_\_\_\_\_

Give a "Who Am I" speech

Date of Speech: \_\_\_\_\_

Memorize the 4-Way Test

Date Witnessed: \_\_\_\_\_

Participate in a volunteer project or come early for a month to help with setup and greet people at the door.

Date Completed: \_\_\_\_\_

Attend One Board Meeting

Date Attended: \_\_\_\_\_

Maintain Good Attendance & Participate in meetings

Date Observed: \_\_\_\_\_

# MEMBERSHIP DUES

## INFORMATION SHEET

### MONTHLY DUES BREAKDOWN – WHERE DOES THE MONEY GO

The costs below are approximations based on calculated averages within a 12 month range

<b>Breakfast</b>	
\$16/wk X an average of 4 weeks in a month Includes Cost of meal, Taxes and Gratuity	\$64.00
<b>Rotary International</b>	
Includes magazine subscription, Club Liability Ins, US Club Program for Directors & Officers	\$11.00
<b>Club Charity Account &amp; Dues</b>	
Club expenses & charitable contributions used to help the community.	\$25.00
<b>Total</b>	<b>\$100.00</b>

### MEMBERSHIP OPTIONS EXPLAINED

<b>ACTIVE INDIVIDUAL/ CORPORATE INDIVIDUAL/ FAMILY INDIVIDUAL</b>	<b>CORPORATE MEMBER</b> <small>(ADDITIONAL MEMBER WITH INDIVIDUAL MEMBER)</small>	<b>FAMILY MEMBER</b> <small>(ADDITIONAL MEMBER WITH INDIVIDUAL MEMBER)</small>
Individual Memberships can be combined with Corporate & Family Memberships if the Individual member is in good standing with club and dues are paid. <ul style="list-style-type: none"> <li>• Individual full-time membership</li> <li>• Voting Member</li> <li>• Includes Breakfast</li> </ul> *Corporate or Family members can be added to an already established Individual membership.	Additional Members may be added with an Individual Member who is in good standing with the club at a reduced price for those who work within the same company <ul style="list-style-type: none"> <li>• Must accompany an Individual Member within the same company.</li> <li>• Voting Member</li> <li>• Includes Breakfast</li> </ul> *Corporate members are ONLY applicable alongside an Individual membership.	Additional Members may be added with an Individual Member who is in good standing at a reduced price for those within the same Family <ul style="list-style-type: none"> <li>• Must accompany an Individual Member within the same Family</li> <li>• Voting Member</li> <li>• Includes Breakfast</li> </ul> *Family members are ONLY applicable alongside an Individual membership.
<b>MONTHLY</b>	\$100	\$70
<b>QUARTERLY x 3 MOS</b> <b>(Billed 4X a Year)</b>	\$300	\$210.00
<b>YEARLY x 12</b>	\$1,200	\$840.00

<b>NEW-GEN MEMBER</b>	<b>TEMPORARY-EXCUSED ABSENCE</b>	<b>HONORARY MEMBERS</b>
Individual Membership Available for People aged 35 or younger. <ul style="list-style-type: none"> <li>• Full time member</li> <li>• Voting Member</li> <li>• Breakfast Included</li> </ul>	For individuals who are unable to commit full time due to circumstances beyond their control, such as sickness, travel, family trauma, etc <ul style="list-style-type: none"> <li>• Non-Voting Member</li> <li>• Does not include breakfast</li> </ul>	Available for members who have previously served in Rotary and made a considerable impact on the lives of others. <ul style="list-style-type: none"> <li>• Non-Voting Member</li> <li>• Breakfast Included</li> </ul>
<b>MONTHLY</b>	\$70	\$50
<b>QUARTERLY x 3</b> <b>(Billed 4X a Year)</b>	\$210.00	\$150.00
<b>YEARLY x 12</b>	\$840.00	\$600.00



# Bonsall

## MEMBERSHIP DUES WORKSHEET

NAME:

Membership Options & Pricing	Monthly	Quarterly (X3 mos)	Yearly
<b>Individual Member</b>			
<b>Individual Corporate / Individual Family</b>	\$100	\$300	\$1200
<b>Corporate Member / Family Member</b> <small>Added Members to Individual Memberships at a discounted price</small>	\$70	\$210	\$840
<b>New Gen Member</b>	\$70	\$210	\$840
<b>Excused Absence / Honorary Member</b>	\$50	\$150	\$600

**Use the table above to list amounts below**

CIRCLE HOW YOU WANT TO BE INVOICED	Monthly	Quarterly (X3 mos)	Yearly
LIST AMOUNTS			
LIST AMOUNTS			

### ADDITIONAL GIVING-OPTIONAL

Paul Harris			
Rotary Foundations			
Bonsall Club Charity Account			
Other (Pls Specify) :			
<b>TOTALS</b>			

#### CORPORATE MEMBERSHIP

Write in the name of Individual Member & Co name.

#### FAMILY MEMBERSHIP

Write in the name of the Individual Family Member

#### Additional Notes/ Comments

#### INVOICE DELIVERY PREFERENCE

Choose if you want your invoice emailed or mailed

<b>Email my invoice to</b>	
<b>Mail my invoice to</b>	

#### PAYMENT OPTIONS

Payments are made by check & mailed. For Wire Transfers, please contact the acting Treasurer for Bank Information	Checks Payable to: Rotary Club of Bonsall PO Box 934 Bonsall, CA 92003
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#### QUESTIONS/ COMMENTS

Email: [Rotaryclubofbonsall@gmail.com](mailto:Rotaryclubofbonsall@gmail.com)

# MEMBERSHIP INFORMATION FORM

## MEMBER INFORMATION

DATE:

<b>NAME: First &amp; Last</b>		<b>SPONSOR (Rotarian who introduced you)</b>	
<b>Nickname / Call Name</b>		<b>DOB</b>	
<b>Email</b>		<b>Mobile # Other</b>	
<b>Residential Address</b>		<b>State, Zip Code</b>	

## SPOUSE / PARTNER INFORMATION

<b>NAME: First &amp; Last</b>		<b>DOB</b>	
<b>Email</b>		<b>Phone #</b>	

<b>Anniversary Date</b>	
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## BUSINESS INFORMATION

<b>Co. Name</b>		<b>Position</b>	
<b>Address</b>		<b>State, Zip</b>	
<b>Email</b>		<b>Phone #</b>	
<b>Website</b>			

## CONTACT PREFERENCES: Circle preferences listed below for each category

<b>Preferred Address</b>	<b>Preferred Email</b>	<b>Preferred Phone</b>	<b>Preferred Mode of Communication</b>
<i>Business or Residential</i>	<i>Business or Residential</i>	<i>Business or Personal/Mobile</i>	<i>Text Messages* or Emails</i>
*Please continue to check emails, since there are limits on the amount of information we can share via text*			

Rotary Internal Use only \_\_\_\_\_

**BONSALL ID # 28274**

<b>Active Date</b>		<b>Board Approval Date</b>	
<b>Application Email-Date</b>		<b>All Member Approval</b>	
<b>Badge #</b>		<b>Induction Date</b>	
<b>Rotary #</b>		<b>Club Runner Password</b>	
<b>Club Runner Username</b>		<b>Inactive Date</b>	
<b>Other Notes</b>			

<b>Active</b>		<b>Corporate</b>		<b>Family</b>		<b>Honorary</b>		<b>Other</b>	
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