



NEW MEMBER CHECKLIST

ROTARY CLUB OF BONSAI—TYPES OF MEMBERSHIP

❑ **Active Member**

- ◇ Voting Member
- ◇ Admission fee as outlined in Club Bylaws Article 6, Section 1
- ◇ Membership dues requirement as outlined in Club Bylaws Article 6, Section 2

❑ **Honorary Member**

- ◇ Non-Voting Member
- ◇ No membership dues requirement
- ◇ Annual designation approved by Board of Directors

❑ **Inactive Member**

- ◇ Non-Voting Member
- ◇ \$20 per month membership dues
- ◇ Annual designation approved by Board of Directors

❑ **New-Gen Member**

Available for people age 35 or younger

- ◇ Voting Member
- ◇ \$50 Admission Fee
- ◇ \$50 per month membership dues

❑ **Family Member**

Available for people who have a family member as an active club member in good standing. (Family member includes spouses, children, parents, and people residing in the member's household).

- ◇ Non-Voting Member
- ◇ No Admission Fee
- ◇ \$50 per month membership dues

❑ **Corporate Member**

Available for people whose business or organization have an active club member in good standing.

- ◇ Non-Voting Member
- ◇ No Admission Fee
- ◇ \$50 per month membership dues

❑ **Friends of Rotary**

Available for former members or people who are sponsored by an active club member who would like to participate in club activities

- ◇ Non-Voting Member
- ◇ No membership dues
- ◇ Responsible to pay for any meals at club meetings or social events

RED BADGE REQUIREMENTS

- Attend a District Council Meeting or District Function**

Date Attended: _____

- Give a “Who Am I” speech**

Date of Speech: _____

- Attend a Fireside Chat**

Date Attended: _____

- Be on a committee**

Committee Joined: _____

- Attend 1 Board Meeting**

Date Attended: _____



How To Propose a New Member

Steps to Propose a New Member:

1. Invite prospective new member to 2-4 of our meetings and see if they fit in with our club. Do not invite them to be a member or indicate they will be a member. Rotary is an exclusive club by invitation and needs Board and membership approval.
2. Complete the Membership Proposal Form for the prospective member and remit to the President or Secretary for approval by the Board. Once the Board approves the prospective member, the President or Secretary will email the general membership information on the prospective member asking the member to respond to the President or Secretary within 7 days of the email if they disapprove or have reservations or concerns regarding the prospective member.
3. Assuming the prospective member has been approved by the Board and has no disapprovals from the membership, the proposing member will set up a meeting with the prospective member (and at least one other member) to meet and review the responsibilities and commitments related to being a member of Bonsall Rotary. They will review the Member Welcome Packet which outlines responsibilities and provides valuable information on becoming a Bonsall Rotarian.
4. If the prospective member would like to join Bonsall Rotary, they will complete the necessary paperwork including financial requirements and work with the proposing member on membership classification.
5. Plaques and a red badge will be ordered and there will be a ceremony inducting the new member.

PERSONAL FACTS FOR ROTARY CLUB DATABASE

Members are asked to complete the information requested below.

Starred items () are essential fields*

Please return this form to: _____

Member: *Title: ____ *First Name: _____ Middle Name: _____

Nickname: _____ *Last Name: _____

Suffix: ____ Gender: _____

*Date of Birth: ____/____/____ *Email Address: _____

Spouse/Partner:

*First Name: _____ *Last Name: _____

*Date of Birth: ____/____/____ *Anniversary Date: ____/____/____

Birthdates and Anniversary years can only be viewed by Club Executive level or higher

****Please check the box below to indicate which is your preferred mailing address***

Residential Address Business Address

*(Street) _____ *(City) _____ *(State) _____ *(Zip)

*Phone: _____ Fax: _____

***BUSINESS: Company Name:** _____

*Position / Title: _____

*Phone: _____ Ext: _____ Fax: _____ *Cell: _____

*(Street) _____ *(City) _____ *(State) _____ *(Zip)

***Website URL:**

CLUB Classification: (check appropriate boxes)

***Member Type:**

Active Honorary Inactive New-Gen Family Corporate Friends of Rotary

Paul Harris Fellow: Yes No If yes, which Rotary Year? ____/____ (i.e.: 96/97)

*Badge Number: _____ *Induction Date: ____/____/____

For Club Secretary Use Only:

RI Number: _____

PHF/SM Number: _____