



Sept 2025

Planned Giving Program Rancho Bernardo Rotary Club Foundation

Blue and Gold Society Membership

- Yes, I/we would like to become member(s) of the RBRCF Blue and Gold Society
- This is a JOINT bequest and both spouses should be recognized

Name(s): _____

Address: _____

Date(s) of Birth: Spouse 1 _____ Spouse 2 _____

Telephone: Home _____ Mobile: _____

Email: _____

- I understand that the spending portion of my gift will be applied at the Trustee's discretion.

My bequest will be funded by:

- Will Living Trust Life Insurance Charitable Remainder Trust
- IRA/401(k)/Retirement Plan Other: _____

(Optional) The amount To the RBRCF will be _____ % and/or US\$ _____

- Please do not list my name in any publications or reports.**

Signature _____ Date: _____

Signature _____ Date: _____

***The Rancho Bernardo Rotary Foundation appreciates information about commitments. Your name may be published to inspire others unless you check the box above. We recognize the personal nature of these commitments and assure that the details will be kept confidential.*

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