

# The Tattler

## Rotary Club of La Mesa

Volume 2019-20, No.291 Meeting Date: 8/12/20

Wednesday's @ 12:30pm Via

ZOOM<https://us02web.zoom.us/j/618141217>

Meeting ID: 618 141 217



[www.LaMesaRotary.org](http://www.LaMesaRotary.org)

### Marty Peters - PDG

P. Martin Peters, PDG, is a graduate of Loyola High School in Los Angeles in 1960. Marty then attended Loyola University in Los Angeles in 1964 and did graduate work at the University of Southern California. His emphasis was in money and banking/finance. Marty also received his Chartered Life Underwriter degree from the American College of Chartered Life Underwriters in Bryn Mawr, PA in 1975 as well as a Registered Health Underwriter Degree in 1984.

Family: Marty and his wife, Mary Alice, have lived in Del Mar/Solana Beach since 1976 and have two daughters, Christy and Alana, who attended the University of Notre Dame and University of Michigan respectively. They are all multiple Paul Harris Fellows, Major Donors, Benefactors and members of the Bequest Society. He also received the Alumnus of the Year from LMU for his work with the poor locally and globally.

Professionally his firm, Peters Financial Service Corporation founded in the early 70's has offices located in Del Mar, San Diego, and Los Angeles, California. His firm specializes in implementing strategies to create and diversify wealth using trusts, family limited partnerships, charitable remainder trusts, Asset Allocation in Managed Accounts as well as insurance and annuities. His License Plate Reads: TAX ADV which says it all!. Marty has also has been a qualifying member of the Million Dollar Round Table each year since 1973. This organization is the premier association of the financial services industry and is limited to the top 2% of all men and women in the world.

Lastly, he has received from Rotary International Foundation, the year 2000 Citation of Meritorious Service and the Regional Service award for the Polio Free World. Most recently, Marty received the Distinguished Service Award from Rotary International. This last award is given to approximately 50 Rotarians worldwide annually

#### Lunch Time Service Opportunities

##### August 12, 2020

Pledge	Bonnie Welch
Thought	Nathan Oestreich
4-Way	Mark Matthews

##### August 19, 2020

Pledge	Bonnie Welch
Thought	Martin Brickson
4-Way	Gary Clasen

##### August 26, 2020

Pledge	Bonnie Welch
Thought	Steve Looser
4-Way	Marsha Starr

##### September 2, 2020

Pledge	Bonnie Welch
Thought	
4-Way	

**If you cannot perform  
your assigned duty,  
please arrange for a  
replacement.**

## Important Dates:

- Aug 12<sup>th</sup> Club Meeting on ZOOM – 12:30pm  
Guest Speaker: *Marty Peters – PDG*
- Aug 15<sup>th</sup> District Membership ZOOM Conference 9:00am
- Aug 19<sup>th</sup> Club Meeting on ZOOM – 12:30pm  
Guest Speaker: *Diane Jacob – County Supervisor*
- Aug 26<sup>th</sup> Club Meeting on ZOOM – 12:30pm  
Guest Speaker:
- Sept 1<sup>st</sup> La Mesa Rotary Board of Directors meeting – 6:00 pm – ZOOM
- Sept 2<sup>nd</sup> Club Meeting on ZOOM – 12:30pm

## New Member Application

### Ryan Barnhill

Raised in Albuquerque, NM, he studied at the University of New Mexico, which awarded him a BA in Entrepreneurial Studies and a dual MBA in Operations Management and Management of Technology.

Out of college he opened a set of restaurants across the southwest. After a few turbulent years, he realized that he would rather use his education and skills to help others achieve their dreams of financial freedom. He has since earned the Accredited Asset Management Specialist (AAMS®) designation, and now runs his Edward Jones financial advisement practice in the La Mesa area.

Together, with his wife, Heather, they now live in San Diego. They have a miniature dachshund named Kona and will continue to grow their family here in Southern California.



# La Mesa Rotary

Board of Directors Meeting

Tuesday September 1st

6:00 pm via ZOOM

Join Zoom Meeting

<https://us02web.zoom.us/j/88657682750?pwd=WUNYenJubFo1T3kxQjNYLzViRzdhdUT09>

Meeting ID: 886 5768 2750

Passcode: 265606

[www.LaMesaRotary.org](http://www.LaMesaRotary.org)

Have you visited our website [www.LaMesaRotary.org](http://www.LaMesaRotary.org)? This is where you can now go to and pay your bill or fines!

Please remember that when you are paying your dues to the club to pay through the clubs Square payment site.

If you are paying Fines or making a contribution to the La Mesa Rotary Foundation to pay through the Foundation Square payment portal!

Both of these links are easy to find on our website. At the top of the page is a big box that says DONATIONS. You can click on that to take you to these links as well.

Visit the La Mesa Rotary online! [www.LaMesaRotary.org](http://www.LaMesaRotary.org)  
Or find us on Facebook! Just search for La Mesa Rotary.

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## La Mesa Rotary 2020-21 Board of Directors

President:  
Scott Elam

President Elect:  
Sue Richardson

Past President:  
Jack Dargitz

Secretary:  
Kathy Olsen

Treasurer:  
Ron Morell

2019-21 Directors:  
Courtney Patterson  
Larry Perna  
Jen Flynn

2020-22 Directors:  
Dale Bailey  
Mark Matthews  
Becki Schwartz

Foundation Chair  
Bill Ashman

New Generations:  
Rose Hurst

Speakers Chair:  
Bill Ashman

Membership:  
Jen Flynn  
Marsha Starr

Social Chair:  
Marsha Darling  
Dolly Juntilla





City Hope is accepting Food Donations to be distributed throughout Spring Valley & La Mesa. You can drop off donations at the Spring Valley Academy at 2:30pm on Friday's or Bonnie would be glad to pick up any donations you have. Right now they are looking for Pasta, Pasta Sauce, Peanut Butter, Tuna, Cereal, Chili & Soup. They are taking volunteers for the food distribution station at the Spring Valley academy each Friday.

Dani would also appreciate if anyone could call the La Mesa Police Depart Dispatch and just offer words of encouragement. (619) 667-1400

## **Food Drive**

**For the LMSV School District Students and Families during Summer**

**CEREAL, COMPLETE PANCAKE MIX,  
OATMEAL, SOUP, CANNED VEGGIES,  
CANNED FRUIT, CANNED MEAT/PROTEIN,  
RICE, BEANS, PASTA, PASTA SAUCE,  
PEANUT BUTTER, MAC AND CHEESE, CHILI,  
SNACKS, OTHER NON PERISHABLE ITEMS.**

**Food will be handed out every Friday from 3-5 at Spring Valley Academy.**

**TO ARRANGE PICK UP/DELIVERY OR FOR QUESTIONS,  
CALL 619-319-4423**

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## **ROTARY DIRECT**

How do you donate to the Rotary International Foundation? Rotary Direct is the easiest way possible! La Mesa Rotary has a goal called EREY: Every Rotarian Every Year donates a minimum of \$100 to the Rotary International Foundation. Rotary Direct makes it super easy! It will automatically charge your credit card each month what ever amount you specify! A simple \$12.50 per month will be a \$150 annual donation!

Just go to [www.Rotary.org/give](http://www.Rotary.org/give) to signup online!

## **OLONNA BEACH ECO ROTARY CLUB**

Special thanks to the Solona Beach ECO Club for being our guest speakers last week! During their talk they did reference a couple websites you might be interested in.

[www.Esrag.org](http://www.Esrag.org) is the Environmental Sustainability Rotary Action Group

[www.SDClimate.org](http://www.SDClimate.org) is the local website to learn more about what is happening here in San Diego

## **LA MESA PARKS & REC FOUNDATION**

La Mesa Rotary was able to donate \$1,000 to the La Mesa Parks & Red Foundation this year as part of our Charitable Giving Campaign! Laurie MacDonald, their current President, joined us on ZOOM this past week to accept the contribution and explain how the funds would be used.

These types of contributions can only be made from the Pledges you Rotarians make! Please turn in your Pledge today!

Chartered  
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