

Positive Impact – Creating Hope - Leading to Peace: The Rotary Foundation

New Richmond Rotary Club

December 4, 2023



The Rotary Foundation is a vehicle we can use to make MAGIC happen



**CREATE HOPE
in the WORLD**

How Does MAGIC With The Rotary Foundation Begin?

- **When Rotarians get involved**
- **When Rotarians get engaged**

Lives change in our local and global communities

How The Magic Works

YOU CAN CONTRIBUTE TO:

POLIO PLUS

*Used to support
polio eradication*

**ANNUAL FUND:
SHARE**

ENDOWMENT FUND

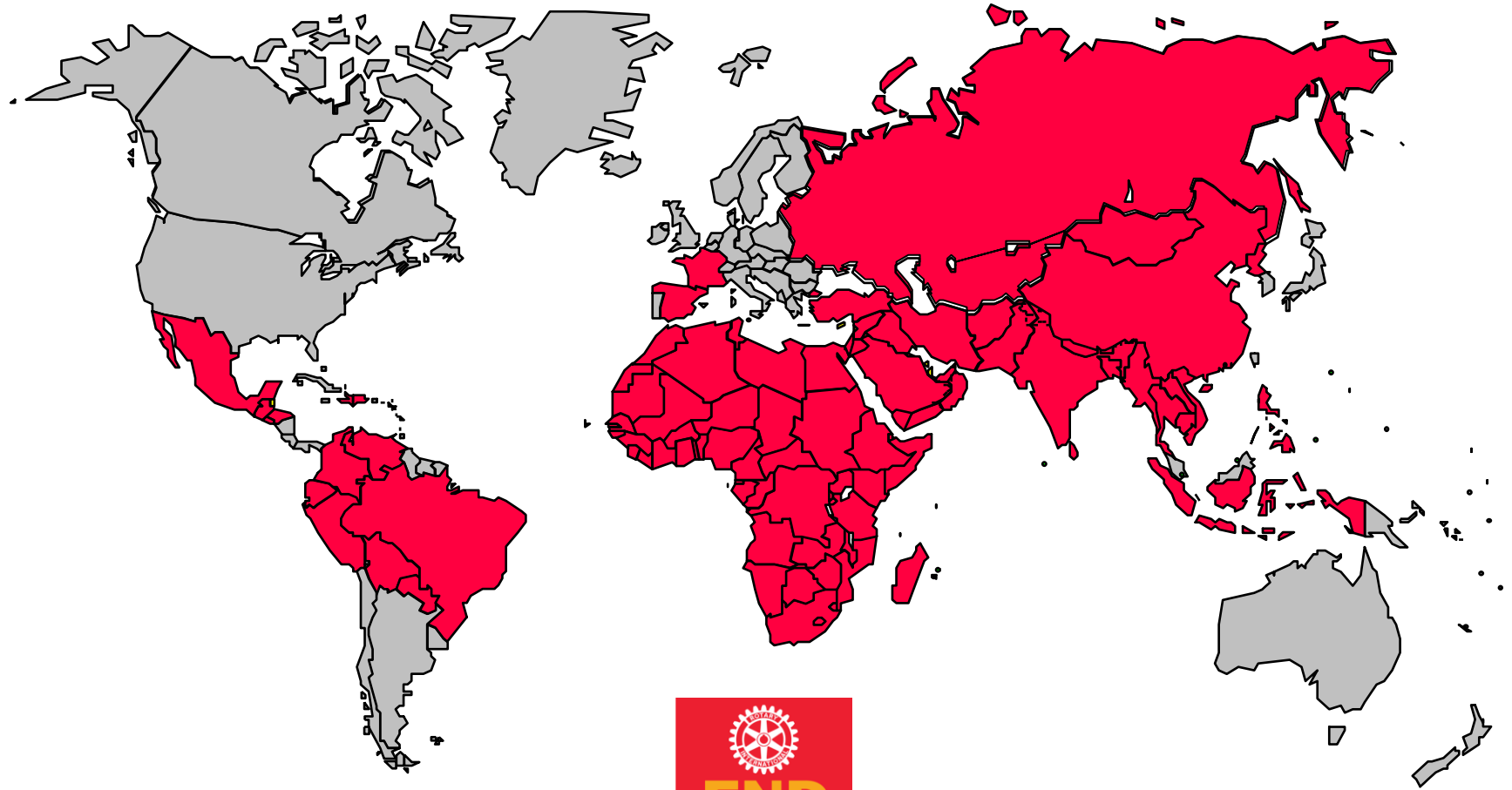
*Held in perpetuity,
earnings used*

Rotary Foundation **INVESTS** for
THREE YEARS

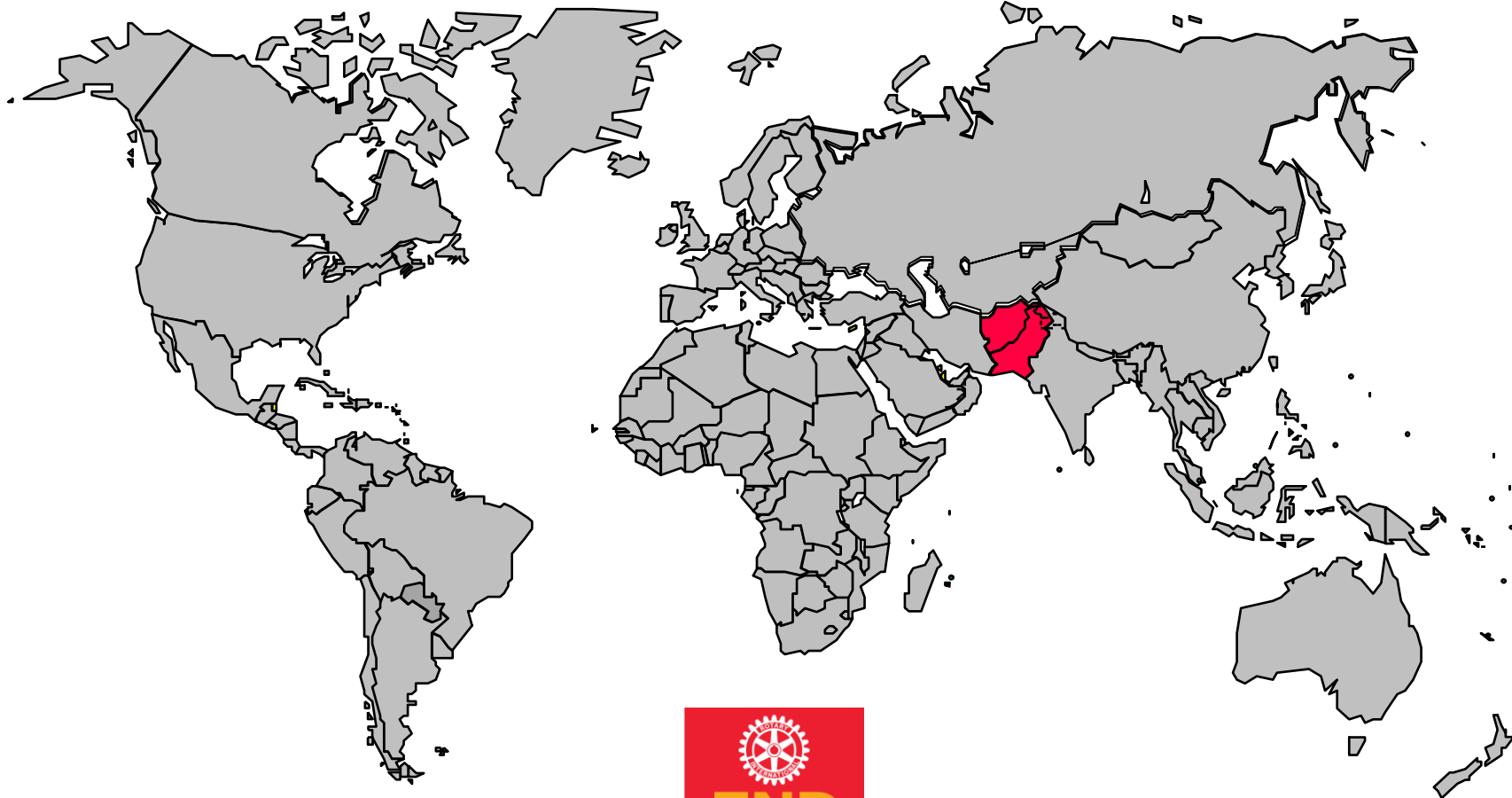
47.5% to the
WORLD FUND
(TRF Controlled)
Peace Centers,
Global Grant Matches,
PolioPlus

47.5% to the
DISTRICT DESIGNATED FUNDS
(District Controlled)
Grant Matches,
Global Grant Scholarships,
PolioPlus

Polio: 1988



Polio: 2023



How The Annual Share Fund Works



Donation to Annual Fund **SHARE**

Donation is invested for 3 years; growth supports Foundation operations.



SPENDING DECISIONS SHARED

World Fund
(Trustee discretion)



GLOBAL GRANTS AND PROGRAMS*

District Designated Funds (DDF)
(District discretion)



DISTRICT GRANTS GLOBAL GRANTS

*Includes PolioPlus, Rotary Peace Centers, other districts, and the Endowment Fund (areas of focus)



FOUNDATION IMPACT – DISTRICT GRANTS

The New Richmond Rotary Club Partners with other Clubs to Make Meaningful Changes in the Lives of Others

In the past 3 years your club has helped other clubs meet huge needs around the world!

- \$500 Hudson India Classroom Remodel
- \$500 River Falls' Ambulance to Nicaragua
- \$500 Hudson Food Bank

FOOD BANK PROJECT

HUDSON DAYBREAK



Ending hunger in Western Wisconsin

- Distribution for 35 food banks
- Distributing 6 million pounds of food in 2021

Project total = \$22,521

Clubs + Hudson = \$11,321

District Designated Funds = \$10,200



New Richmond's OWN Life Changing Projects

NEW RICHMOND ROTARIANS HAVING FUN WITH THE BOCA del DRAGO SCHOOL CHILDREN



School Supplies & a game of Twister!

EL CLUB ROTARIO DE BOCAS DEL TORO - PANAMA

ROTARY CLUB OF NEW RICHMOND



Provide Clean Water and Hygiene

- School latrine
- School hand wash station
- + Backpacks & school supplies for kids and teachers
- + Repair of teeter-totters



Project total = \$6,991

5 Clubs + NR = \$4,443

DDF = \$1,868



New Richmond Rotarians
“boots on the ground”



NEW RICHMOND ROTARY'S SANITATION PROJECT IN PANAMA – IMPACT: 130 -330 STUDENTS & FAMILIES



White Bear Lake Rotary

Purchase of a vehicle
for Touching Tiny Lives in Lesotho

IMPACT – 2,500 Children

Project Budget	\$40,435
D5960 DDF	\$12,000
Rotary Clubs	\$18,040
Other donors	\$10,395



Northfield's Kano Books for Africa Project



D5960 DDF	\$10,250
D5960 Rotary Clubs	\$10,250
Books for Africa	\$ 4,000
Total District Grant	\$24,500

RIVER FALLS ROTARY CLUB'S SOLAR PROJECT FOR A GIRL'S HOME IN JAMAICA



Project Budget	\$17,194
District 5960 DDF	\$ 8,194
Rotary Clubs	\$9,000

GREATER MANKATO ROTARY CLUB'S INTERPRETIVE POLLINATOR GARDEN



Greater Mankato Rotary Club Interpretive Pollinator Garden – August 19, 2023

Pedestal with Rotary International wheel in center, with Four Way Test inscribed on sides

- Project Budget \$4,950
- District 5960 DDF \$2,475
- Rotary Clubs \$2,475



Two 100-Layer Poultry Sheds in Nicaragua

Red Wing

An egg a day for the children of 50 families + economic opportunity



Total Project = \$11,300

Rotary Clubs = \$5,650

D5960 DDF = \$5,650



GLOBAL GRANTS

- Fund larger, longer projects with sustainable, measurable results
- Align with our areas of focus
- Include international partners
- Have a \$30,000 minimum budget
- Receive an 80% match from the World Fund for DDF
- Up to \$25,000 of D5960 DDF available for each global grant



Global Grant - Cambodia School Water Filtration - Faribault

Water source:
holding pond

Total Project = \$75,000
D5960 DDF = \$23,500
Clubs = \$27,700
Non-Rotarians = \$5,000
World Fund = \$18,800

Filtered water for 550 students,
600 more villagers in
approximately 150 households
and non-potable water for a
community garden.

Filtration System



Northfield Rotary Club's Global Grant Water Project in Nyamswa Uganda



**IMPACT – 9200
INDIVIDUALS**



Project Budget	\$101,650
D5960 DDF	\$ 25,000
Other District's DDF	\$15,550
Would Fund	\$32,400
Rotary Clubs	\$28,750

El Corozo Nicaragua Water Project

Stillwater Sunrise Rotary

In-country sponsor:
Managua - Tiscapa Rotary

Project total = \$109,500

- 31 Clubs = \$30,066
- Other donors = \$28,134
- DDF 5960 = \$23,500
- D7505 = \$5,000
- World Fund = \$22,800





PERMANENT FUND - ENDOWMENT

SUPPORTING THE ENDOWMENT- PERMANENT FUND

- Include The Rotary Foundation in your estate plans
- Outright gifts
- Bequests – Commitments to give at a later date

WHAT IS THE PAUL HARRIS SOCIETY?

Donors who elect to give \$1,000 every year

- Annual Fund
- PolioPlus Fund
- Approved Foundation grants



Why I Support this Foundation

1. *Rotarians choose the projects that make an impact*
2. *Funding structure encourages partnerships with other Clubs*
3. *At least 47.5% comes back to our District for our distribution*
4. *I can choose and lead a project or I know good works are being done by others with my funding help*
5. *Donations to the Annual Share Fund go to good works led by Rotary volunteers*



4

star charity - Charity
Navigator's highest level

For the 14th year, Rotary Foundation has received the highest rating of 4 stars by Charity Navigator, an independent evaluator for charities in the U.S.

The
Rotary
Foundation



Consider How Much to Give



- **EREY Status:** *Every Rotarian Every Year. This can be as little as \$25*
- **Sustaining Member:** *\$100 per year*
- **Become a PolioPlus Society Member:** *\$100 per year*
- **Become a Paul Harris Fellow:** *\$1,000 in cumulative donations to The Rotary Foundation*

Consider How Much to Give



- **Paul Harris Society Member:** *\$1,000 per year*
- **Major Donor:** *\$10,000 or more donated to The Rotary Foundation*
- **Bequest Society:** *Naming The Rotary Foundation in your estate plans*
- **Triple Crown:** *Become a PHS Member, Major Donor & Bequest Society Member*

WAYS TO GIVE:

- Automate your giving with Rotary Direct
- Remember Rotary in your estate plans
- Donate online at rotary.org/donate
- Ask me – I'm more than happy to help!
- Mail your gift directly to the Foundation
 - The Rotary Foundation
14280 Collections Center Dr.
Chicago, IL 60693





THANK YOU
FOR DOING GOOD IN THE WORLD

