

2020-2021 GUIDELINES FOR ROTARY FOUNDATION CLUB CHAIRS

The mission of The Rotary Foundation (TRF) is to enable Rotarians to advance world understanding, goodwill, and peace through the improvement of health, the support of education and the alleviation of poverty. TRF is Rotary's Charity and deserves the support of all clubs and Rotarians.

As your Club's Rotary Foundation Committee Chair, your role includes increasing the level of knowledge of the Foundation's programs amongst your fellow members, encouraging them to participate in its work and inspiring them to support the Foundation. Through your club's support of The Rotary Foundation (TRF) we can continue to strengthen our capacity to do good in the world.

Here is a check list of things you could do to fulfil your role throughout the year:

- Attend the Foundation session at the annual District Training Assembly, usually held in May.
- Attend the Grant Seminars for the following Rotary year. These are usually held in May or June. At least one club member must attend for your club to be eligible for a District Foundation Grant
- Select and prepare your Foundation committee members
- Establish the club's Foundation Goals by working with the president-elect, your Foundation committee, and the club board
- Record your Foundation goals online in Rotary Club Central:
<https://www.rotary.org/myrotary>
- Devote time to the Foundation at club meetings to keep members informed about its history, its achievements and its humanitarian and educational programs. The Rotary Foundation Reference Guide is a good resource:
<https://www.rotary.org/myrotary/en/document/rotary-foundation-reference-guide>
- Encourage members to identify and nominate candidates for a Rotary Peace Fellowship or Global Grant Scholarship.
- During Rotary Foundation Month, in November, arrange a suitable guest speaker such as a member of the District Foundation Committee, a Peace Fellow, a Global Grant scholar, or a Vocational Training Team member
- Promote District & Global Grants and help members to participate in them
- Plan a community event to raise funds for and to promote the Foundation.
- Encourage support for the annual Central Melbourne Rotary Foundation Breakfast and the Goldfields' Foundation Dinner in November.

- Work with the club and district public image committee to inform local media of newsworthy Foundation activities.
- Promote the notion that the TRF should be part of every Rotarian's charity giving.
- Inspire members to make personal contributions to TRF aiming for:
 - EREY (any amount) 100% of members
 - Centurions (i.e. \$100 or more) 50% of members
 - Paul Harris Society at least one per club
 - Benefactors 10% of members
- Recommend that the Board consider donating 10 -15% of its annual fund raising to the TRF or, at least, the equivalent of \$150 per member. The Rotary Foundation is our charity and can only achieve the amazing outcomes it provides through our support
- Recommend that the Board donate \$1500 to the End Polio campaign each year to complete the goal to eliminate poliomyelitis set by Rotary in 1985.
- Recognize Rotarians and others who have performed outstanding service or made significant financial contributions to The Rotary Foundation.

District 9800 Foundation Committee 2020-2021

Chair	PDG Murray Verso
Communications/Administration Coordination	Jane Pennington
Humanitarian Grants - District and Global	Richard Blakeman
Foundation Stewardship	Katrina Flinn
Annual Program Giving	PDG Dennis Shore
Every Rotarian Every Year (EREY) - Centurion Club	Gabe Hau
Endowment Fund Programs	PDG Ian Knight OAM
Paul Harris Society and Major Donors	PDG Julie Mason
Paul Harris Society Deputy Chair	Peter Shephard
PolioPlus Program	Catherine O'Connor
End Polio Film Club Coordinator	Peter Shephard
Rotary Peace Fellows Program	PDG Dennis Shore
Post Graduate Global Grant Scholarships	David Gorman
Post Graduate Global Grant Scholarships Deputy Chair	PDG Keith Ryall
VTT (Vocational Training Teams)	PDG Julie Mason
The Royce & Jean Abbey Vocational Scholarships	David Abbey
The Royce Abbey Awards Program	Roger Leask
Peace Building Program	Gabe Hau
Foundation Alumni	PDG Keith Ryall

District 9800 Foundation Ambassadors

- Grant Hocking (Woodend)
- Peter Shephard (Altona)
- Vijay Susarla (Camberwell)
- Bec Heitbaum (Melbourne South)

WAYS TO GIVE TO THE ROTARY FOUNDATION

1. Website

Rotary's preferred way of receiving contributions is via rotary.org/donate.

To receive a tax-deductible receipt, Australians should specify AUD as the currency, Website transactions are by credit card, so may not be suitable for some Rotary Clubs.

2. Electronic Funds Transfer

- a) **Non-tax-deductible donations from clubs & districts**, as well as contributions to the **Endowment Fund**, should be paid into the **TRF Account**:

St. George Bank

Acct Name: The Rotary Foundation

Acct No: 100345225

BSB No: 332 084

Reference: **Club number + club name** (without "Rotary Club of") e.g. "18333 Melbourne".

- b) **Tax-deductible donations from (or on behalf of) individuals and businesses** (and from tax-registered clubs) should be paid into the **TARFT Account**

St. George Bank

Acct Name: The Australian Rotary Foundation Trust

Acct No: 551038195

BSB No: 332 084

Reference: **Donor name + ID number**

For multiple donors: M + club number + club name and *email the list of donors*.

Contributions to TARFT will generate a TAX RECEIPT for Australian tax deductibility.

When paying by EFT, please send a copy of the bank receipt and/or

TRF Contribution Form to risppo@rotary.org . For enquiries, call 02 8894 9800.

NB Always send a copy to Rotary International South Pacific & Philippines Office (RISPPPO), even when you have already sent an email to your District / Club Officer.

3. Credit Card

Credit card contributions can be:

- **phoned** through to the RISPPPO Office (+61 2 8894 9800)
- **mailed** to the RISPPPO Office using the Contribution Form (PO Box 1415, Parramatta, NSW, 2124).

NB For security reasons, credit card payments **should NOT be emailed**.

4. Cheque

Cheques should be posted to the RISPPPO Office using the Foundation's Contribution Form: (Link: [TRF Contribution Form](#)) Mailing address: PO Box 1415, Parramatta, NSW, 2124).

For all payment methods, do not forget to let RISPPPO know to which fund the donation should be directed – Polio Fund, Annual Fund, Endowment Fund, etc

ROTARY FOUNDATION RESOURCES

The following resources are available to assist you. Simply click on each hyperlink.

GENERAL:

[The Rotary Foundation Reference Guide](#): A 30 page booklet outlining the Foundation's programs and recognitions.

[District 9800 Rotary Foundation Resources](#): Various Foundation resources on the District 9800 website

[Rotary Newsletters](#): A link to various Rotary newsletters including End Polio, Giving & Grants and Peace in Action.

END POLIO RESOURCES

[End Polio Now](#): Rotary's End Polio Now website.

[End Polio Resource Centre](#): Various tools to help advocate, fundraise, and educate about the need to end polio now.

[RDU supplies](#): Rotary Down Under Supplies where you can order End Polio lapel pins, aprons, caps, T-shirts, balloons & pull up banners

[Vimeo End Polio videos](#): End Polio videos suitable for showing at club meetings and other presentations.

ROTARY PEACE FELLOWSHIPS RESOURCES

[Rotary Peace Fellowships](#): General information about the program and fellowships for potential candidates

[Rotary Peace Centers Fellowships brochure \(084-EN\)](#): Brochure summarizing information about Rotary's Peace Centres and the program.

GRANTS RESOURCES

[A Guide to Global Grants \(1000-EN\)](#) Resource for clubs and districts on managing global grants

[Terms and Conditions for Rotary Foundation District Grants and Global Grants](#)

[Areas of Focus Policy Statements](#): Detailed outline of the goals of each Area of Focus

[Community Assessment Tools for Rotary projects](#)

[Global Grant Scholar Application Form](#):

FOUNDATION FUNDING RESOURCES

[Rotary Giving Works](#): Puts the case for of individuals, clubs and corporations to provide financial support to benefit communities throughout the world.

[Ways to Give brochure \(173-EN\)](#): Overview of Annual Fund, Endowment Fund and Term Gifts

[Every Rotarian, Every Year brochure \(957-EN\)](#): Suitable to give to every club member, encourages Rotarians to participate in and contribute to Rotary Foundation grants and activities

[Your Rotary Legacy brochure \(330-EN\)](#): Outlines how to include the Foundation in your estate planning and includes a form to join the Bequest Society or to register as a benefactor

[Paul Harris Society brochure \(099-EN\)](#): Promotes the Paul Harris Society program

[Major Gifts, Major Impact brochure](#) Information about major gifts

[Arch Klumph Society brochure](#) Information about the highest tier of Rotary giving.