

Fundraising Roundtable at TriCon April 17-18, 2026
Simple and Effective Fundraising to Support Club Missions

Facilitator: Cindy Petted, Rotary Club of Cedarburg-Grafton (6270)
CindyPetted@gmail.com | 920-901-1233

Room Setup

- Arrange tables with flip chart paper and markers at each table.
- Plan for **5–6 participants per table** (maximum of 8).
- Add or remove tables as needed based on attendance.

Participant Arrival

- As participants arrive, direct them to fill tables evenly.
- Ensure no table exceeds 8 people.

After Opening Statement and instructions (<5 minutes)

- Distribute handouts with **Question Sets A, B, and C**.
- Assign each table **one question set**:
 - Table 1 → Question Set A
 - Table 2 → Question Set B
 - Table 3 → Question Set C
- If there are more than three tables, repeat the sequence (e.g., Table 4 → A, Table 5 → B, etc.).

Discussion Activity (15 minutes)

- Each participant makes a quick introduction with Name, Club, & District.
- Each table discusses the **three questions within their assigned set**.
- Participants should take turns:
 - Share ideas openly
 - Capture key points on the flip chart paper
 - Identify the main ideas they want to report back to the larger group

Wrap-Up at Tables

- At the end of 10 minutes, instruct each table to:
 - Review what they've written
 - Agree on the key points they will share with the full group
- One person at each table presents to the room their key points

After Question Set A-C are completed

- Distribute handouts with **Question Sets D, E, and F**.
- Assign each table **one question set**:
 - Table 1 → Question Set D
 - Table 2 → Question Set E
 - Table 3 → Question Set F
- If there are more than three tables, repeat the sequence (e.g., Table 4 → D, Table 5 → E, etc.).

Discussion Activity (15 minutes)

- Each table discusses the **three questions within their assigned set**.
- Participants should take turns:
 - Share ideas openly
 - Capture key points on the flip chart paper
 - Identify the main ideas they want to report back to the larger group

Wrap-Up at Tables

- At the end of 10 minutes, remind each table to:
 - Review what they've written
 - Agree on the key points they will share with the full group
- One person at each table presents to the room their key points

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Question Set A
Proven & Simple Fundraisers

1. What fundraiser has helped your club do the most good in your community?
 2. What made it simple, sustainable, and repeatable?
 3. How did it support your club's service goals?
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Question Set B
Best Practices That Save Time

1. What planning practices helped your club work smarter, not harder?
 2. How did you respect members' time while still achieving results?
 3. What tools or roles made a difference?
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Question Set C
Lessons Learned

1. What challenges did your club face?
2. What would you do differently next time?
3. What insights could help another Rotary club succeed?

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Question Set D
Member Engagement & Fellowship

1. How did this fundraiser strengthen fellowship within your club?
 2. How were members invited to serve in ways that fit their interests?
 3. What encouraged participation and enthusiasm?
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Question Set E
Connecting Fundraising to Rotary Impact

1. How did your club communicate the impact of the funds raised?
 2. How did donors and members see *Service Above Self* in action?
 3. What stories or outcomes resonated most?
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Question Set F
Actionable Ideas for Your Club

1. What idea could your club adapt or adopt?
2. What small step could move it forward?
3. Who in your club could help champion it?