

**OCTOBER 27/28**

**2017 FALL ASSEMBLY - OSOYOOS**

**Watermark Resort**



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**Five SESSIONS to choose from : Friday, October 27, 2017 4:00pm – 6:00pm**  
Watermark Conference Facilities – Rooms will be posted at event.

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### **#1 CLUB EXECUTIVES**

**Facilitators: DGN Peter Schultz and Victoria Schiffman**

**Attention all** Presidents 2017, Secretary, Treasurer, other directors and committee chairs  
Come together to share ideas and learn from each other on basic Rotary Club administration, building leaders in your club, other training opportunities and your responsibilities.



### **#2 ASSISTANT GOVERNORS 2017-2020**

**Facilitator: DGE Sherry  
Chamberlain**

Assistant Governors come together to meet again, share ideas, challenges and successes of their year with their clubs.

Victoria Schiffman will join us and help support the sessions. Victoria offers a lot of knowledge to clubs and leadership with RI information and resources and will be here to support you with any questions you have and provide support.



### #3 PRESIDENTS ELECT 2018-2019

**Facilitator: AAG Rob Tidd and PDG Doug Everett**

Special Pre PETS – condensed version. Receive a bye for Pre-Pets in Feb. Must still register for PETS. PE's will start working on preparation for PETS and what to expect at PETS. Importance of working now with their current committees and reviewing current club goals. What is RCC. Meet other PE's and start building your relationships with your classmates. Go To Meetings in Nov or Dec.

### #4 FOUNDATION: DISTRICT GRANTS MANAGEMENT

**Facilitators: PDG Roger Perry, PDG Pete Erickson, Stan Fike (other committee members)**

District Grants Session – recommend the full grant seminar done online before this session.

Go to [www.rotary.org](http://www.rotary.org), learning and reference, learning center, rotary grants and then district 5060 grant management seminar. Est. time: one hour.



Note: Global Grant session is Saturday 3:30pm.

### #5 INTERNATIONAL SERVICE PROJECTS IDEAS SHARING

**Facilitator: Carol Eamer with special guest PDG Judy Byron from Greater Victoria, BC**



Figure 2: Carol Eamer

Judy is working with our own Carol in presenting RI information on international service.

Carol and Judy are both District Chairs for International Service and Judy was selected to go to Evanston to meet with RI officials and other district Chairs.



Figure 1: Judy Byron

RI Created this new position for districts to help get clubs working together and sharing in projects. They will help you and your club with ideas and support for your next project.



Figure 4: One of 30 Volunteers in Thailand - Hands on project.



Figure 3: Children of the Golden Triangle Project, RC of Kamloops West

FRIDAY OCTOBER 27

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6:00PM-7:00PM: **Bring your own wine social – Penthouse Suite**

7:00PM-7:30PM: **DINNER – Vineyard Ballroom**

7:30PM – 8:30PM: **AG REPORT ON CLUB SUCCESSES WITH YOUTH ENGAGEMENT**

Assistant Governors will give us an entertaining look at what their area clubs are doing with regards to youth services that includes involvement with their local Rotaract and Interact Clubs, RYLA support, Mentoring, Scholarships, and how a club may be seeing success at attracting a younger member into their club.



**Saturday, October 28, 2017 7:00am – 3:30pm**      **AGENDA** – Sessions are all in the main Vineyard Ballroom. As per feedback from last year, sessions will be facilitated with emphasis on table talk discussions and participant idea sharing. Break out rooms to be determined.

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0700 – 0800: [Breakfast in the main ballroom](#)

0800 – 0815: **Session 1 - INTRODUCTION & SETTING THE CONTEXT** – Sherry & Bill

0815– 0830: **Session 2 - GETTING THINGS DONE IN ROTARY** – Marjolein Lloyd

0830 – 0845: **Session 3 – MEMBERSHIP STATS/GROWTH** – Bruce/Greg

0845 – 0930: **Session 4 – MEMBERSHIP RETENTION**– Bruce/Marjolein  
[break](#)

0940 – 1030: **Session 5 - THE FOUNDATION TOWN HALL** - Roger-DRFC, Kathy-GGC, Carol-DISC, Stan-TRF Canada/GOC & polio update, DRFC Pete Erickson - Q&A exchange

1030 – 1100: **Session 6 – PUBLIC RELATIONS IN DISTRICT 5060**– Anna Harrison

1100 – 1150: **Session 7 – NETWORKING & IDEA SHARING: PR/SERVICE PROJECTS** – Anna/Sherry  
[break](#)

1200 – 1245: **Session 8 - FELLOWSHIP LUNCH in Ballroom – Idea sharing on Effective Clubs**

1245 – 1:30: **Session 9 – YOUTH SERVICES & PROGRAMS** – RYLA, Youth Exchange, Rotaract/Interact, Youth Engagement - Fred Legace  
[break](#)

1:40 – 2:30: **Session 10 – CLUB OPERATIONS** – Victoria Schiffman

- Rotary Club Central, membership data, RI expectations, District resources: CDS: resources for club officers

2:30 – 2:45: **Session 11 – ROTARY FUNDRAISING IN 2017** – Peter Schultz

2:45 – 3:30: **Session 12 – IDEA SHARING & INSIGHTS ON FUNDRAISING** – Table Discussion

**Main session CLOSING REMARKS** – Sherry and Bill

3:30-4:30: **Session 13 Clubrunner Training Break out** - Frank Clifton, Tom Johnson & Rob Tidd

3:30-4:30: **Session 14 Global Grants Seminar Break out** – Kathy Butler

- condensed (please take the online Grants Management Seminar at Rotary.org)

*[Adjourn for any club planned retreat to fellowship and dinners. Club organized.](#)*

4:00-5:30: **District Governor Interviews for Governor 2020-2021**