



THE ROTARY LEADERSHIP INSTITUTE: A SELF-EVALUATION OF YOUR CLUB

This questionnaire gives you an opportunity to conduct a self-evaluation of your club's current performance. It provides a mechanism to discover the strengths of your club and to identify areas that might be improved. The survey takes about 10 minutes to complete.

MEMBERSHIP IN YOUR CLUB

	Strongly Disagree	Somewhat Disagree	Neither Agree/ Disagree	Somewhat Agree	Strongly Agree	I Don't Know
1. Our club seeks diversity in membership composition (i.e. gender, ethnicity, age, vocations).	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
2. Our club is able to attract, keep and engage members.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
3. New members in our club receive orientation about Rotary prior to joining, and then are mentored and encouraged to join committees.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
4. We ensure that every member is actively engaged in a committee, club project or event.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
5. Our club develops leaders that contribute at the District level.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

If you have any comments about MEMBERSHIP in your club, please provide them in the box below.

CLUB SERVICE - General Administration of Your Club

Strongly Disagree Somewhat Disagree Neither Agree/ Disagree Somewhat Agree Strongly Agree I Don't Know

6. Our club has informative, fun and engaging weekly meetings.

7. There are concerted efforts to make *Fellowship* a hallmark of our club.

8. Our club members and executive promote, support and attend District 5060 events.

9. Club members are regularly informed about Rotary programs and events at the local, district and international levels.

If you have any comments about CLUB SERVICE, please provide them in the box below.

VOCATIONAL SERVICE

Strongly Disagree Somewhat Disagree Neither Agree/ Disagree Somewhat Agree Strongly Agree I Don't Know

10. I understand and feel comfortable explaining the role of Vocational Service as an Avenue of Service in Rotary.

11. We advance Vocational Service by actively participating in mentorship programs, career fairs and "job shadowing" events for students.

12. Vocational Service is incorporated into our club's projects, programs, public awareness and community recognition programs.

If you have any comments about VOCATIONAL SERVICE in your club, please provide them in the box below.

COMMUNITY & YOUTH SERVICE (in my community)

Strongly Disagree Somewhat Disagree Neither Agree/ Disagree Somewhat Agree Strongly Agree I Don't Know

13. We develop and implement community and youth service projects that are based on identified "needs" (such as community plans, independent studies, our own analyses, etc.) and can become "sustainable".

14. Our club actively supports Youth Service through programs such as Interact, Rotaract, RYLA, scholarships and Youth Leadership training.

15. We constantly promote the club's service projects and activities by regularly providing the community with up-to-date information about the work of Rotary.

16. Rotary symbols are on prominent display in our community.

If you have any comments about COMMUNITY and YOUTH SERVICE in your club, please provide them in the box below.

INTERNATIONAL SERVICE

Strongly Disagree Somewhat Disagree Neither Agree/ Disagree Somewhat Agree Strongly Agree I Don't Know

17. We develop and implement educational, humanitarian, and vocational projects that address identified "needs" in other countries and are "sustainable".

18. Our club actively sponsors, hosts or otherwise assists with Youth Exchange Students.

19. Our club actively participates in the eradication of Polio worldwide through its activities and financial contributions.

If you have any comments about INTERNATIONAL SERVICE in your club, please provide them in the box below.

THE ROTARY FOUNDATION (TRF)

Strongly Disagree Somewhat Disagree Neither Agree/ Disagree Somewhat Agree Strongly Agree I Don't Know

20. Our members understand the purpose, role and importance of TRF because the club conducts regular information programs about it.

21. Our club actively pursues District and Global grants to support our service projects.

22. Our club supports the "Every Rotarian, Every Year" campaign.

23. Members, known to have donated to TRF, are recognized by the club.

If you have any comments about the role of THE ROTARY FOUNDATION in your club, please provide them in the box below.

LOCAL CHARITABLE ORGANIZATIONS (a number of clubs in District 5060 have established local charitable organizations - if your club has NOT - please proceed to Question # 26 under Fundraising & Gifting)

	Strongly Disagree	Somewhat Disagree	Neither Agree/ Disagree	Somewhat Agree	Strongly Agree	I Don't Know	N/A
24. Our club has established a local charitable organization that supports projects in our community.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
25. Our club conducts annual fundraisers in support of our local charitable foundation.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

If you have any comments about your club's LOCAL CHARITABLE ORGANIZATION please provide them below.

FUNDRAISING & GIFTING

	Strongly Disagree	Somewhat Disagree	Neither Agree/ Disagree	Somewhat Agree	Strongly Agree	I Don't Know
26. Our club has a strategy that guides our fundraising activities in the community.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
27. Our club has clear and well understood protocols when responding to funding request from third parties..	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
28. As a club member, I understand where the funds that we raise are being directed.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

If you have any comments about FUNDRAISING & GIFTING in your club, please provide them in the box below.

THE FUTURE CLUB DIRECTION

Strongly Disagree Somewhat Disagree Neither Agree/ Disagree Somewhat Agree Strongly Agree I Don't Know

29. In my opinion, the future direction of the club is bold, compelling and engaging.

30. I understand and support the long-term direction the club is taking with membership, service projects, fellowship and fundraising.

31. Our club has developed, and shared with all members, a multi-year plan that addresses the elements of an effective club (i.e. membership, five Avenues of Service, fundraising, promotion etc.).

32. We set annual goals, that lead to tangible results and help us to realize our long-term direction.

If you have any comments about the FUTURE DIRECTION of your club, please provide them in the box below.

INTERNAL COMMUNICATIONS & PUBLIC RELATIONS

Strongly Disagree Somewhat Disagree Neither Agree/ Disagree Somewhat Agree Strongly Agree N/A

33. We distribute, to club members, a paper or electronic newsletter on a regular (weekly) basis.

34. We have regular club meetings (monthly or quarterly) that involve all members in the planning and implementing our future direction and keep us informed about the activities of our club, District 5060 and Rotary International.

35. Our club activities are routinely represented to the community in the media, TV, radio and/or newspaper.

36. We use current technologies to communicate both internally and with community members.

If you have any comments about INTERNAL COMMUNICATIONS & PUBLIC RELATIONS in your club, please provide them in the box below.

Date you completed this Questionnaire

Date / Time DD MM YYYY

/ /

Thank-you for completing this questionnaire. The results are for your use as part of the Rotary Leadership Institute course.

The questionnaire is based on work of the International Vision Facilitation Council that supports Rotary Club in Districts throughout Canada, the United States, the United Kingdom, Australia and New Zealand. This version of the questionnaire is used as a tool for members in District 5060 Rotary Clubs to assess their current performance when developing a club vision.