

# THE ROTARY LEADERSHIP INSTITUTE: MEMBERSHIP MATTERS CLUB SURVEY - DISTRICT 5060

#### **Preparing Your Club to Grow**

To sustain growth, clubs need to know why business and professional people join and why they stay. If invitees don't join or members don't stay, your club may not be meeting or exceeding their expectations. To ensure

your club is worth belonging to, start by responding to the following statements. The collected responses provide a starting point for improving your club's future direction to attract new members and engage existing members.

For each category, space is provided for your additional comments and suggestions. If you responded to a question with "NO", please suggest how your club could turn that statement into a "YES".

# **1. FIRST IMPRESSIONS - OUR WEEKLY MEETINGS**

	YES	NO	Don't Know
1.1. Are all guests and visitors greeted warmly and introduced to officers and members?	$\bigcirc$	$\bigcirc$	ightarrow
1.2. Do we have a weekly greeter stationed at the front door?	$\bigcirc$	$\bigcirc$	$\bigcirc$
1.3. Does our club keep a guest book to obtain addresses and contact information?	$\bigcirc$		ightarrow
1.4. Is the meeting room arranged in a professional manner?	$\bigcirc$	$\bigcirc$	$\bigcirc$
1.5. Are guests and visitors introduced at the meetings?	$\bigcirc$	$\bigcirc$	ightarrow
1.6. Are guests and presenters considered and treated as if potential members?	$\bigcirc$	$\bigcirc$	$\bigcirc$

Do you have any comments and suggestions about how to enhance our club's important "first impressions".

#### 2. NEW MEMBER INDUCTION

	YES	NO	Don't Know
2.1. Does our club hold formal inductions, including presentation of a membership pin?	$\bigcirc$	$\bigcirc$	$\bigcirc$
2.2. Are inductee's partner and/ or children invited to the induction ceremony?	$\bigcirc$	$\bigcirc$	$\bigcirc$
2.3. Are inductions "personalized" so they focus on telling the club about the new member?	$\bigcirc$	$\bigcirc$	$\bigcirc$
2.4. Is the new member's sponsor recognized?	$\bigcirc$	$\bigcirc$	$\bigcirc$

Do you have any comments and suggestions regarding how our club's "inductions" can be improved?

## 3. NEW MEMBER ORIENTATION

	YES	NO	Don't Know
3.1. Are new members made to feel welcome in the club?	$\bigcirc$	$\bigcirc$	$\bigcirc$
3.2. Does the Club President (or other officer) personally send welcome letters and Rotary information to new members' home addresses?	$\bigcirc$	$\bigcirc$	$\bigcirc$
3.3. Are new members' needs assessed for involving them in club activities?	$\bigcirc$	$\bigcirc$	$\bigcirc$
3.4. Do we explain the benefits of Rotary membership to new members?	$\bigcirc$	$\bigcirc$	$\bigcirc$

	YES	NO	Don't Know
3.5. Are new members given an opportunity to do something?	$\bigcirc$	$\bigcirc$	$\bigcirc$
3.6. Do we use objective means of measuring if new members are satisfied?	$\bigcirc$	$\bigcirc$	$\bigcirc$
3.7. Does our club utilize a Mentorship Program?			

Please provide any additional comments and suggestions about how new member orientation can be improved.

# 4. FRIENDSHIP, VARIETY AND COMMUNICATION

	YES	NO	Don't Know
4.1. Are our meetings typically enjoyable and educational?	$\bigcirc$	$\bigcirc$	0
4.2. Does our club have regularly scheduled social events?	$\bigcirc$	$\bigcirc$	$\bigcirc$
4.3. Are inter-club events encouraged and planned?	$\bigcirc$	0	0
4.4. Do all club members participate in club, district and/ or international events?	$\bigcirc$	$\bigcirc$	$\bigcirc$
4.5. Is the club newsletter issued on a regular basis?	$\bigcirc$	0	$\bigcirc$
4.6. Is our website up to date (weekly or more)?	$\bigcirc$	$\bigcirc$	$\bigcirc$
4.7. Are all members "friends" on our Facebook page?	•	0	•

Please provide any additional comments and suggestions about this topic.

### 5. PROGRAM PLANNING AND MEETING ORGANIZATION

	YES	NO	Don't Know
5.1. Are the programs and speakers publicized in advance?	$\bigcirc$	$\bigcirc$	$\bigcirc$
5.2. Do members know their program responsibilities?	$\bigcirc$	$\bigcirc$	$\bigcirc$
5.3. Are members prepared to carry out their assignments?	$\bigcirc$	$\bigcirc$	$\bigcirc$
5.4. Do our meetings begin and end on time?	$\bigcirc$	$\bigcirc$	$\bigcirc$
5.5. Are members asked to fill out a club evaluation each year?	$\bigcirc$	$\bigcirc$	0
5.6. Does our club promote ongoing Rotary education? (webinars, conferences etc.).	$\bigcirc$	$\bigcirc$	$\bigcirc$

Please provide any additional comments and suggestions about this topic.

#### 6. MEMBERSHIP STRENGTH

	YES	NO	Don't Know
6.1. Does our club really want to expand and attract new members?	$\bigcirc$	$\bigcirc$	$\bigcirc$
6.2. Does our club grow each year in membership?	$\bigcirc$	$\bigcirc$	$\bigcirc$
6.3. Is our club promoted in the community?	$\bigcirc$	$\bigcirc$	$\bigcirc$
6.4. Are club meetings varied and exciting?	$\bigcirc$	$\bigcirc$	$\bigcirc$

	YES	NO	Don't Know
6.5. Does our club hold a regular (quarterly) member development program?	$\bigcirc$	$\bigcirc$	$\bigcirc$
6.6. Do we explain and feature the benefits of membership to existing members?	$\bigcirc$	$\bigcirc$	$\bigcirc$
6.7. If asked by anyone, can all members explain what what Rotary is?	$\bigcirc$	$\bigcirc$	$\bigcirc$
6.8. Do all guests and members feel welcome at our meetings?	$\bigcirc$	$\bigcirc$	$\bigcirc$
6.9. Does our club have a protocol for following up with members not involved in club activities?	$\bigcirc$	$\bigcirc$	$\bigcirc$
6.10. Does our club make adjustments to the needs of members to keep them in the club?	$\bigcirc$	$\bigcirc$	$\bigcirc$

Please provide any additional comments and suggestions about "Membership Strength".

# 7. OUR VOCATIONS AND PROFESSIONS

	YES	NO	Don't Know
7.1. Do all other members know my name and vocation?	$\bigcirc$	$\bigcirc$	ightarrow
7.2. Do you know the name and vocation of all other members?	$\bigcirc$	$\bigcirc$	$\bigcirc$
7.3. Do you do business with fellow Rotarians?	$\bigcirc$	$\bigcirc$	•
7.4. Does our club put adequate emphasis on members' professions and abilities?	$\bigcirc$	$\bigcirc$	$\bigcirc$

Please provide any additional comments and suggestions about "Vocations and Professions".

#### 8. RECOGNIZING ACCOMPLISHMENTS

	YES	NO	Don't Know
8.1. Does our club have recognition awards?	$\bigcirc$	$\bigcirc$	$\bigcirc$
8.2. Is a progress chart displayed and maintained for projects?	$\bigcirc$	$\bigcirc$	$\bigcirc$
8.3. Are members achievements formally recognized with ceremony?	$\bigcirc$	$\bigcirc$	$\bigcirc$
8.4. Are club leaders recognized?	$\bigcirc$	$\bigcirc$	$\bigcirc$
8.5. Are club and member achievements publicized?	$\bigcirc$	$\bigcirc$	0

Please provide any additional comments and suggestions about "Recognizing Achievements".

9. Do you have any additional comments or suggestions to advance Membership.

Thank-you for taking the time to complete this survey.