



PRODUCING A CLUB PROFILE

THE TEACHABLE MOMENT FOR THE MEMBERS

THE PURPOSE:

- ✓ To inform the club members as a group
- ✓ To connect the member to the Rotary Foundation as an entity for philanthropy
- ✓ To illustrate the diversity of donors in the club
- ✓ To stimulate additional levels of donor participation
- ✓ To demonstrate the various forms of donor participation
- ✓ To display the relative position of the Club within the District

ELEMENTS OF THE PROFILE:

☐ A One-pager (double sided)

☐ Club Data

☐ District Data

RESOURCES NEEDED:

- Club Recognition Summary (most recent)
- Knowledge of Club Goals and achievement levels (Annual Fund & Polio Plus)
- Club Fundraising Graph report
- District Data and Graph (supplied by the DRFCC on request) **
- Participation levels of club's donors **

** - material available from the DRFCC by request if needed

YOUR KEY RESOURCE

Rotary

CLUB RECOGNITION SUMMARY

AS OF 29 MARCH 2019

Rotary Direct participation data is being updated to include new online enrollments and will return to this report as soon as possible.

District: 5080

Paul Harris Fellows: 19

Bequest Society: 0

Rotarian Donors: 33

Non-Rotarian

All-Time Giving:

\$53,783

Club:

Benefactors: 0

Major Donors: 0

Rotarian Non-Donors: 13

Donors: 0

Rotary ID	Name	Club Member	Recognition Amount	Current PHF Level	PHF Date	Foundation Recognition Pts Available	-- Last Contribution --	Benefactor
						1,256.85	Dec-2017	AF-SHARE
		Y	1,000.00	PHF	Dec-2017	300.00	Dec-2016	AF-SHARE
		Y						N
		Y	250.00			250.00	Dec-2018	AF-SHARE
		Y	412.50			412.50	Dec-2018	AF-SHARE
		Y	2,731.62	PHF+1	Jul-1997	1,591.62	Dec-2018	AF-SHARE
		Y	1,337.50	PHF	Jan-2016	800.00	Dec-2018	AF-SHARE
		Y	100.00			100.00	Dec-2018	AF-SHARE
		Y	230.00			230.00	Dec-2018	AF-SHARE
		Y	1,325.00	PHF	Apr-2016	725.00	Dec-2018	AF-SHARE
		Y	237.50			237.50	Dec-2018	AF-SHARE
		Y						N
		Y	1,725.00	PHF	Apr-2012	800.00	Dec-2018	AF-SHARE
		Y	12.50			12.50	Jan-2016	AF-SHARE
		Y	1,400.00	PHF	Dec-2017	700.00	Dec-2018	AF-SHARE
		Y						N
		Y	100.00			100.00	Dec-2018	AF-SHARE
		Y	212.50				May-2009	AF-SHARE
		Y						N
		Y						N
		Y	4,334.11	PHF+3	Dec-2012	3,397.50	Dec-2018	AF-SHARE
		Y	1,302.50	PHF	Apr-2016	800.00	Dec-2018	AF-SHARE
		Y	1,496.00	PHF	Jul-1995	396.00	Jan-2016	AF-SHARE
		Y	1,202.50	PHF	Apr-2016	700.00	Dec-2017	AF-SHARE

Personal data on this report should be used for authorized Rotary purposes only. By accessing this data, you agree to abide by Rotary's Data Use Policy.

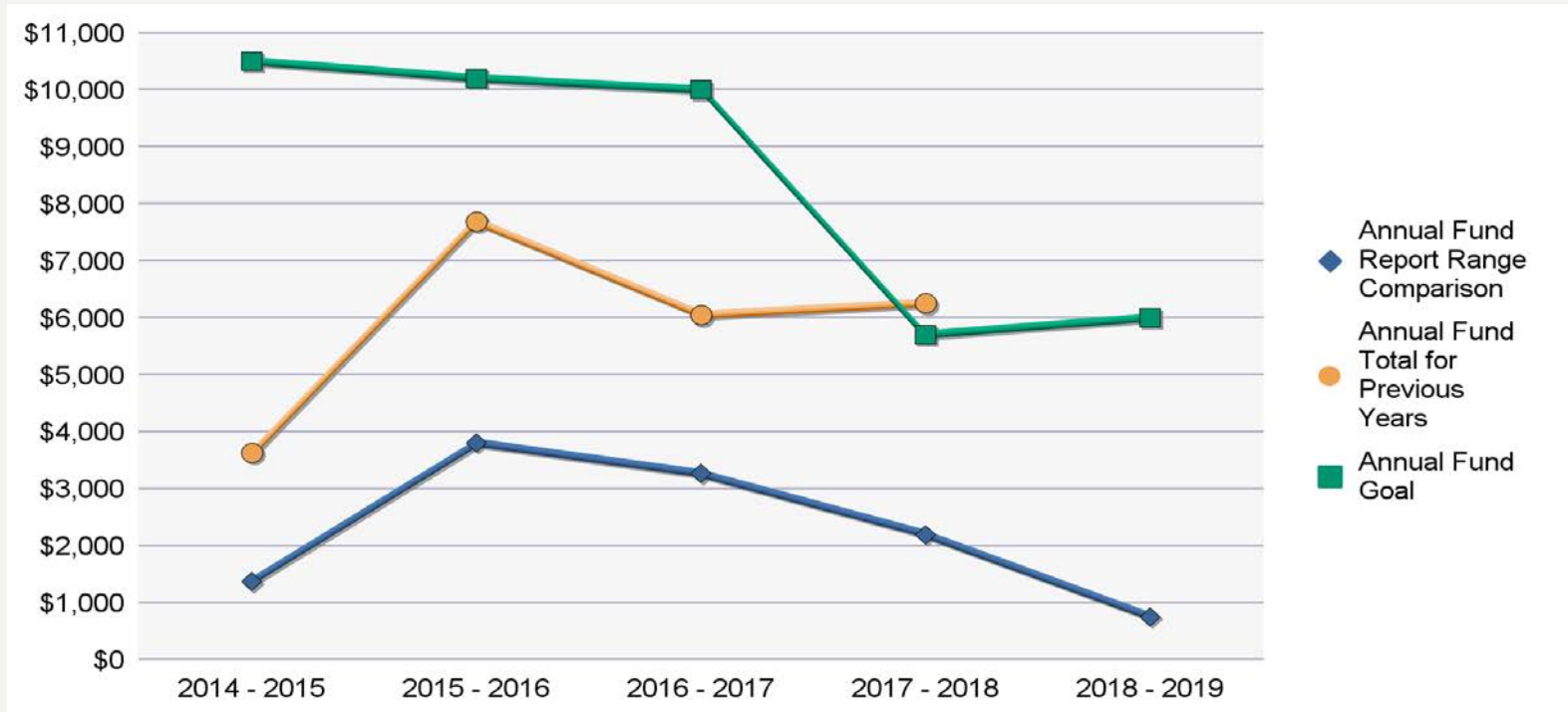
APPEARANCE OF CLUB SIDE - UPPER HALF

- R.C. of Coombyeya (#32003)

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- Total Donation in Club's Donation History - **\$ 1,603,965.00**
- **Club has over 214,000 Recognition Points it can use; Members have well over 500,000 combined.**
- Annual Fund goal last year \$5,700 donations achieved \$6,256
- Annual Fund goal this year \$6,000 donations to date \$ 746
- Number of individual donors – last year 46 (94% of *existing* active membership)
- - this year 4 (8% of *existing* active membership)
- Polio Plus – donated last year: \$ 952.29 donated to date this year: \$ 0.00
- Goal last year: \$1,000 Goal this year: \$1,000

APPEARANCE OF CLUB SIDE — LOWER HALF



Paul Harris Fellow (PHF) –

PHF +1 =

PHF +2 =

PHF +3 =

PHF +4 =

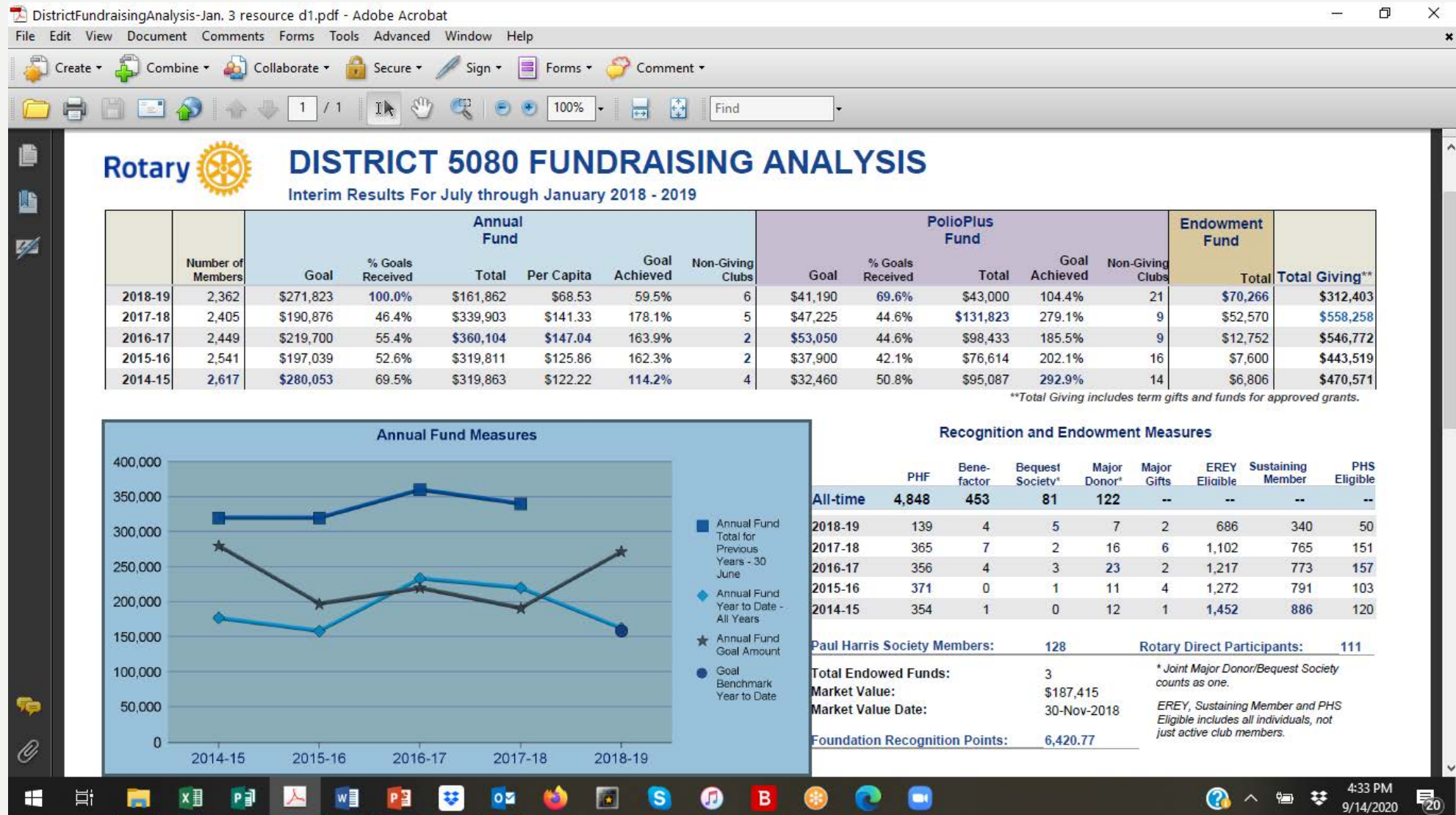
PHF +5 =

Major Donors =

Benefactors =

Bequest Society Members =

SELECT THE GRAPH: CLICK ON IT TO ISOLATE IT; COPY & PASTE



DATA ELEMENTS AND SOURCES – CLUB MATERIAL

- ❑ Club Data
 - goals for Annual and for Polio; level of previous achievement & current status *
 - levels of donor participation & success **
 - the historical donor total ***
 - Recognition Point totals – club and members (aggregate) ***
 - 5-yr Fundraising graph **
 - PHF totals by category, MDs, Benef's, BQ Society, TCDs, etc. ***

- Sources:
- * = Club Fundraising Analysis Report
- ** = Club Foundation Banner Report
- *** = Club Recognition Summary

APPEARANCE OF DISTRICT SIDE — UPPER HALF

District 5080 Rotary Foundation status

Nov. 15/18

ANNUAL FUND

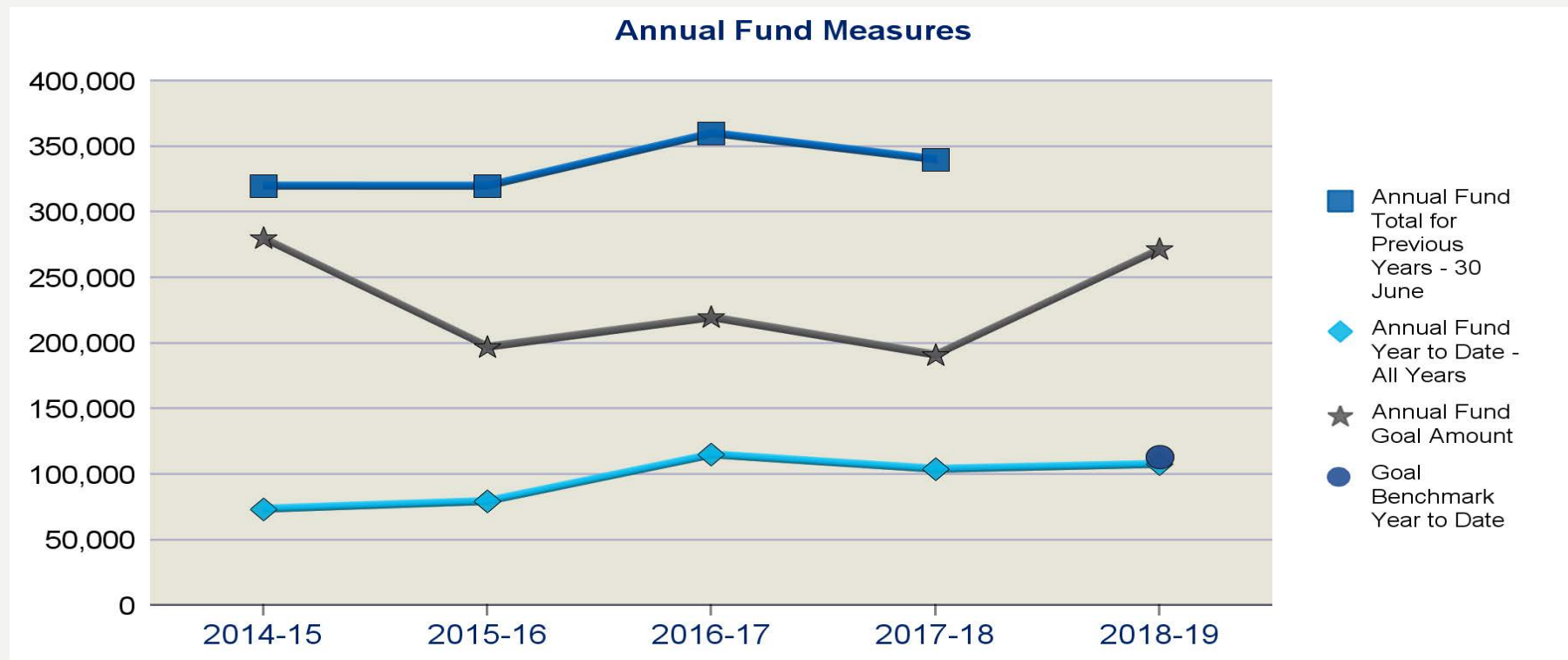
Annual Fund Goal	\$268,823
% Club Goals reported	100%
No. Clubs reporting donations	44 of 56
donations to date	\$100,284
% goal achieved	37.17%
No. members donating	449 Of 2,276
% members donating	20%
No. EREY Rotarians	405
% EREY Rotarians	18%

POLIO PLUS FUND

Polio Plus Fund Goal	\$41,190
% Club Goals reported	67.86%
donations to date	\$21,665
% goal achieved	52.60%

No. Clubs reporting donations	30 of 56
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APPEARANCE OF DISTRICT SIDE — LOWER HALF



DATA ELEMENTS & SOURCE – DISTRICT MATERIAL

- District Data
 - various fund goals and current status and participation levels * and **
 - 5-yr Fundraising graph *
 - # members donating and EREY members ***

Sources

* = District Fundraising Analysis report

** = Polio Plus Fund report

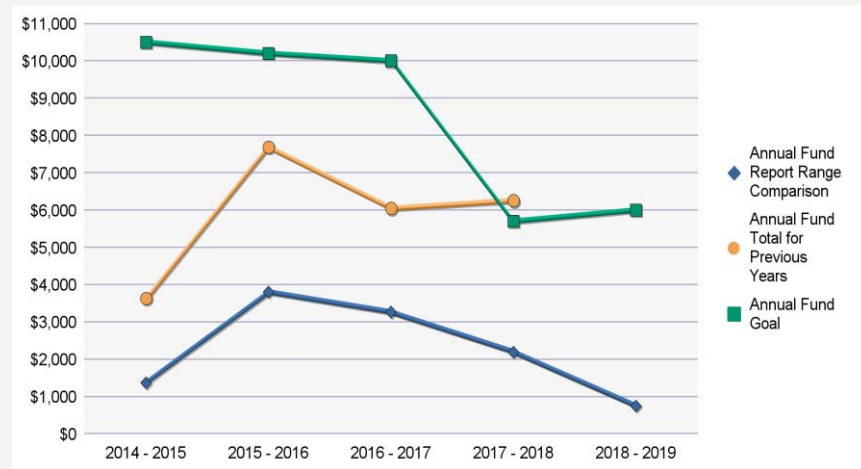
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R.C. of Coombyeya (#32003)

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Number of individual donors – last year	46 (94% of <i>existing</i> active membership)		
- this year	4 (8% of <i>existing</i> active membership)		
Polio Plus	– donated last year: \$ 952.29	donated to date this year: \$ 0.00	
	Goal last year: \$1,000	Goal this year: \$1,000	



Recognition Levels for Members:

Donated but not yet at Paul Harris Fellow level (yet) -
Paul Harris Fellow (PHF) –

PHF +1 =	PHF + 6 =
PHF +2 =	PHF + 7 =
PHF +3 =	PHF +8 =
PHF +4 =	
PHF +5 =	Major Donors = 26
	Benefactors = 20
	Bequest Society Members =5

District 5080 Rotary Foundation status

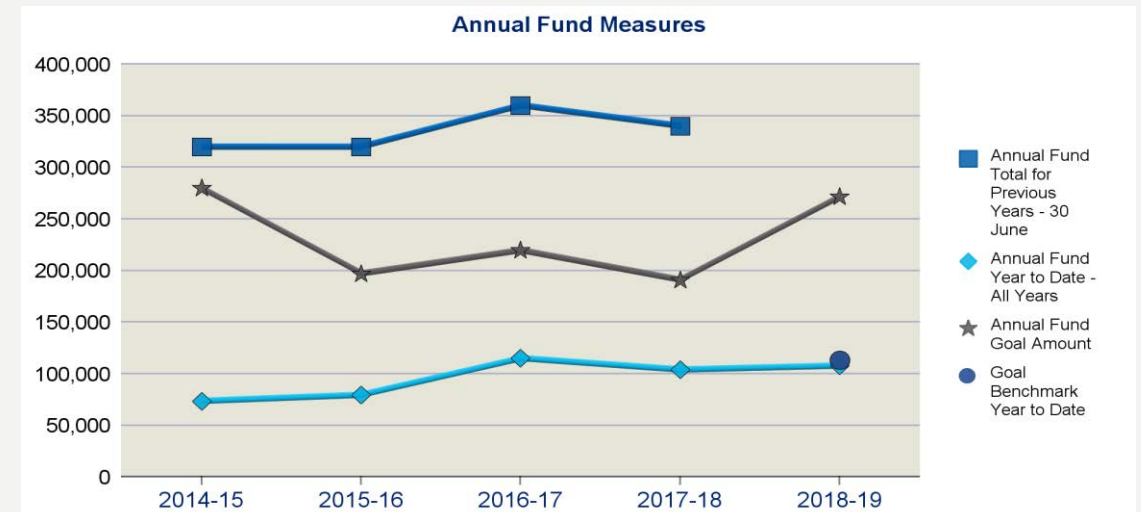
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QUESTIONS ?