DISTRICT 5240
2019 DISTRICT TRAINING ASSEMBLY
PRESIDENT ELECT NOMINEE SESSION

WELCOME PENS!

SELF INTRODUCTIONS

- Name
- Club
- Classification
- What are you most looking forward to as club president?
- What are you most concerned about?
2019 District 5240 Training Assembly – PEN Session

DESIRED OUTCOMES OF SESSION

1. Continue orientation and preparation for presidential year, emphasizing the Three Essential Elements
2. Increase understanding of The Rotary Foundation
3. Develop interest in attending PRLS classes
4. Generate training ideas for President Elect Training

REMEMBER...FOCUS ON THE THREE ESSENTIAL ELEMENTS

GROUP DISCUSSION: MEMBERSHIP
VIBRANT EXPERIENCES

- How do you create **Vibrant** meetings & programs?
- How can you create a **Welcoming Environment** for members & visitors?

WHAT CAN YOU DO?

- What is the role of the **Club President** regarding club membership?

ONE LAST THOUGHT...
INTRODUCTION TO THE ROTARY FOUNDATION

WHAT IS TRF

- Created in 1917 by Arch C. Klumph (RI's 6th president), as an endowment fund for Rotary "to do good in the world."
- Grown from initial contribution of $26.50 to more than $3 billion spent on life-changing, sustainable projects.


PRIMARY CAUSES
HOW TRF SUPPORTS THE FIGHT AGAINST POLIO

- District Designated Funds directly to Polio
- **2 to 1** match by Bill & Melinda Gates Foundation
- World Fund support and matches

TRF WAYS TO GIVE

- **DONOR ADVISED FUNDS**
- **SEcurities**
- **PLANNED GIVING**
- **RECURRING GIVING (ROTARY DIRECT)**
- **REAL ESTATE**
- **PERSONAL PROPERTY**
- **NAMED GIFT**
- **AIRLINE MILES**
- **EMPLOYEE MATCHING GIFT**
- **CHECK, DRAFT, OR WIRE PAYMENTS**


GIFT THAT KEEPS ON GIVING

- **ANNUAL FUND (AF)** After 3 year maturity
  - 50% to TRF
  - 50% to District
- **District Designated Funds (DDF)**
  - 50% to TRF
  - 50% to District
- **Global Grants** Available for District to match club contributions towards International Projects
- **District Grants (DG)** Used for District matching of Community International Projects

TRF Administrative Expenses
Investment Income
TRF RECOGNITION

Every Rotarian Every Year - $25+/year
Sustaining Member - $100+/year
Paul Harris Fellow - $1,000 or 1,000 pts.
(both earned and donated points apply)
Paul Harris Society - $1,000+/year
Major Donor - $10,000+
(only actual monetary contributions apply)
Arch Klumph Society - $250,000+
Benefactor - $1,000+ in Will/Trust
Bequest Society - $10,000+ in Will/Trust

NOTE: For every dollar you give to TRF, you get 1 TRF Recognition point applied towards your own recognition milestones and 1 additional TRF Recognition point to donate to someone else for their recognition.

WHAT IS YOUR ROLE AS PRESIDENT?

1. Assign a TRF chair in club.
2. Tell Stories about Global Giving – make it personal
3. Let members know where they stand towards achieving PHF (club recognition report)
4. Consider Matching Points/$ Programs
5. Find creative ways to give: Raffle, Pints for Polio, Multi Club Events
6. Demonstrate how the donations benefit the club.

GROUP DISCUSSION: BRANDING
WHO WE ARE

- How can you improve your club’s “brand?”
- How do our projects and branding relate to each other?

HOW WE COMMUNICATE

How are your clubs utilizing social media and your websites?

Rotary

PRactical
Relevant
Leadership
Skills
PRLS

- Leadership Skills for Personal Development
- Recognized as one of the Best Leadership Training Curriculum in Rotary

INTRODUCTION TO PRLS

- Two hour session
  - History of Rotary
  - Overview of It’s Structure
  - World Contributions
  - Orientation for New Members
- Cost: $30 (includes breakfast/snack)

MASTER PRLS

- Classes
  - Situational Leadership
  - Communication & Facilitation Skills
  - Business & Project Planning
  - Public Speaking
- 3 Regions of District
- Cost: Master PRLS weekend $250
SITUATIONAL LEADERSHIP
- Effective Leadership
- Managing without Authority
- Matching Leadership Styles and Personalities for best results

COMMUNICATION & FACILITATION SKILLS
- Leading a Meeting
- Decision Making
- Creating Consensus
- Conflict Resolution

BUSINESS & PROJECT PLANNING
- Developing a Rotary project
- Being able to replicate this process to benefit many
- Includes Grant Qualification
PUBLIC SPEAKING

- Communicating effectively
- Verbal and non verbal communication
- Delivering the message
- Creating an action
- Leaving a lasting memory

KEY TRAINING DATES

2019
- PE Retreat: November 1-2, 2019 (Santa Maria)

2020
- Mid-Terms: January 2020
- PETS (MANDATORY): February 7-9, 2020 (L.A.)
- District Training Assembly: March/April 2020

OTHER EVENTS

- District Conference: October 12, 2019 (S. Ynez)
- PRLS and Master PRLS
  (Practical, Relevant, Leadership Skills)
- International Convention:
  Hawaii June 6-10, 2020
- Foundation Celebration Event (2021)
- Award Luncheon (June 2021)
WHERE TO FIND INFO

- Rotary Website
  www.rotary.org
- District 5240 Website
  www.rotarydistrict5240.org
- Club President Manual
  Posted on 2020-2021 page of District Website
- TRF Reference Guide

WHAT TO DO NOW?

- Meet
  • With president & PE
  • Attend board meetings
- Learn
  • Explore websites
  • Read President manual
  • Review club documents
- Focus On
  • Smooth transition & consistency
  • Needs of your club & members

PE RETREAT

What do you most want to learn/know about being a club president?