

Mid Term February 12, 2020

President Elect Nominee - PEN

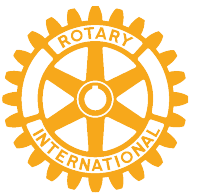
Dana Moldovan

District Governor Nominee 2021 - 22

RC Newbury Park

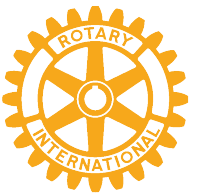
Email: danamol@gmail.com

Welcome PENs!



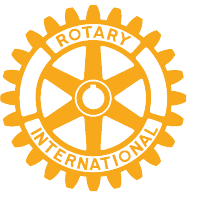
• July 1, 2021





Introduction:

- Joined Rotary in 2002
- Classification: Software Engineering
- Past President, International Chair, Foundation Chair, Peace Chair, Secretary
- District International Chair 2018 - 19
- Inter Country Committee General Secretary 2018 – 20
- Inter Country Committee National Coordinator USA
- Master Degree in Dispute Resolution - Pepperdine University



My Job:

- Serve & help YOU to be successful



Self introductions

Please tell us:

- Name
- Club
- Classification
- Years in Rotary
- Have you been Club President before?
- One major goal for your club during 2021-22

Why Are We Here ?

Rotary Vision:

“We see a world where people unite to take action to create lasting change across the globe, in our communities, and in ourselves”

Rotary



Core Values

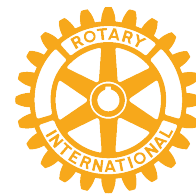
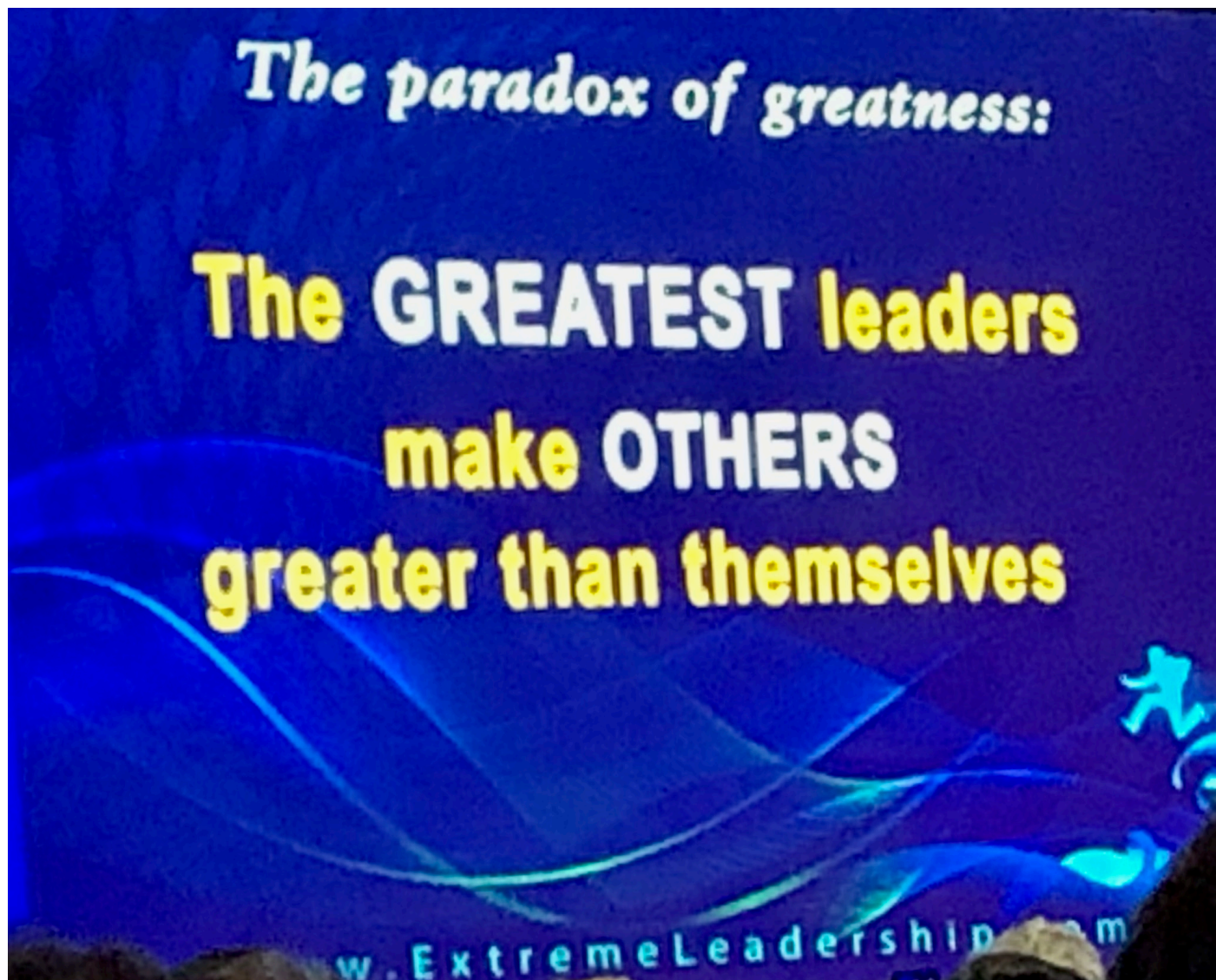
Acquaintance
Fellowship
Connections Ideas Opportunity

Action Fair Respectful Ethical
Integrity
Accountability Honor

Understanding International
Diversity Youth
Peace
Membership Commitments United
Community Education Health
Vocational

Service
Economy Club Scholarship Friendship

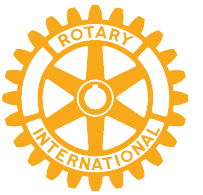
Relationships Development
Leadership
Sincere Responsible Professional



Steven Farber – Extreme Leadership
Hamburg Rotary Convention June, 2019

Rotary's Strategic Priorities

Rotary
District 5240

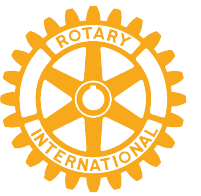


**Increase Our
Impact**

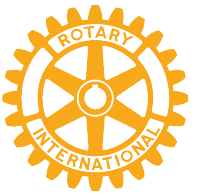
**Expand Our
Reach**

**Enhance
Participant
Engagement**

**Increase Our
Ability To
Adapt**



Rotary General Secretary John Hewko – Hamburg Convention June, 2019



District 5240

71 Rotary Clubs

9 Rotaract Clubs



SLO County



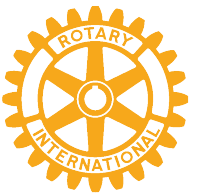
Santa
Barbara
County



Ventura
County



Kern
County



Each Region has an
Executive Assistant Governor

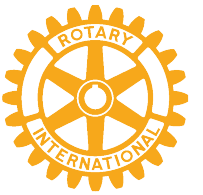
**District
5240**

Each group has an Assistant
Governor



Club List by Region & Group 2021 - 22

Rotary
District 5240



Region One: Eastern

Group 1 (AG TBA): China Lake; e-club of One World; Indian Wells Valley; Kern River Valley; Tehachapi; Tehachapi Rotaract

Group 2 (AG Li Gibbs): Bakersfield; Bakersfield Breakfast; Bakersfield East; Bakersfield North; Bakersfield Twilight; Bakersfield West; Bakersfield Rotaract

Group 3 (AG TBA): Delano; Shafter; Taft; Wasco

Region Two: Southern - EAG Brendon Garcia

Group 4 (AG Karen Furnari): Conejo Valley; Newbury Park; Thousand Oaks; Westlake Village; Westlake Village Sunrise; Cal Lutheran Rotaract; Conejo Valley Rotaract

Group 5 (AG Joe Grossman): Moorpark; Moorpark Morning; Simi Valley; Simi Sunrise; Simi Sunset

Group 6 (AG Suki Sir): Camarillo; Camarillo Sunrise; Oxnard; Oxnard Sunrise

Region Three: Central

Group 7 (AG TBA): Fillmore; Ojai; Ojai West; Santa Paula; Ventura; Ventura East; Ventura South; Ventura Rotaract

Group 8 (AG TBA): Carpinteria; Carpinteria Morning; Carpinteria Sunset; Goleta; Goleta Noon; Montecito; Santa Barbara; Santa Barbara North; Santa Barbara Sunrise; Santa Barbara Rotaract, UCSB Rotaract

Group 9 (AG TBA): Buellton; Lompoc; Los Olivos; Santa Ynez Valley; Solvang; Vandenberg Village

Region Four: Northern

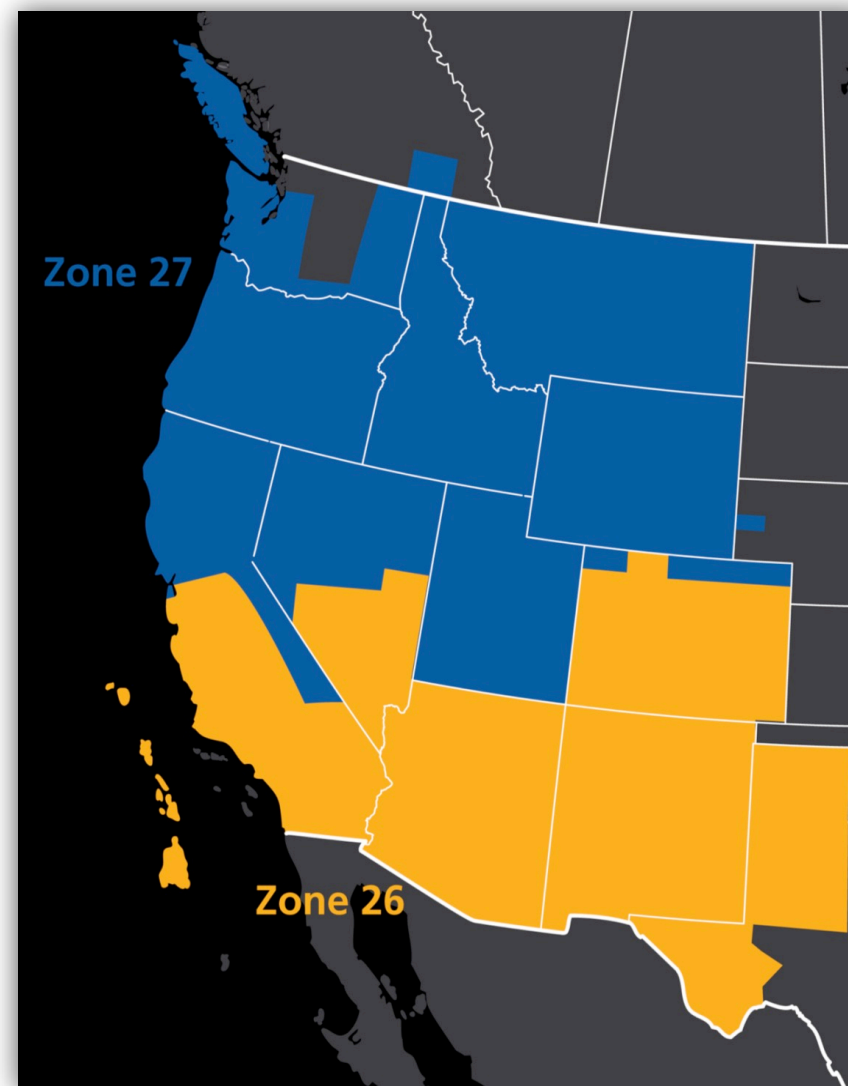
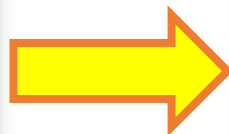
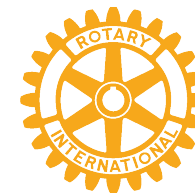
Group 10 (AG Scott Astrosky): Arroyo Grande; Grover Beach; Pismo Beach/5 Cities; Five Cities Eco; San Luis Obispo; San Luis Obispo Daybreak; San Luis Obispo de Tolosa; San Luis Obispo Rotaract

Group 11 (AG TBA): Atascadero; Cambria; Cayucos-Seaside; Central Coast Passport; Los Osos; Morro Bay; Paso Robles; Paso Robles Sunrise; Templeton

Group 12 (AG TBA): Santa Maria; Santa Maria Breakfast; Santa Maria South; Nipomo; Santa Maria Valley Rotaract

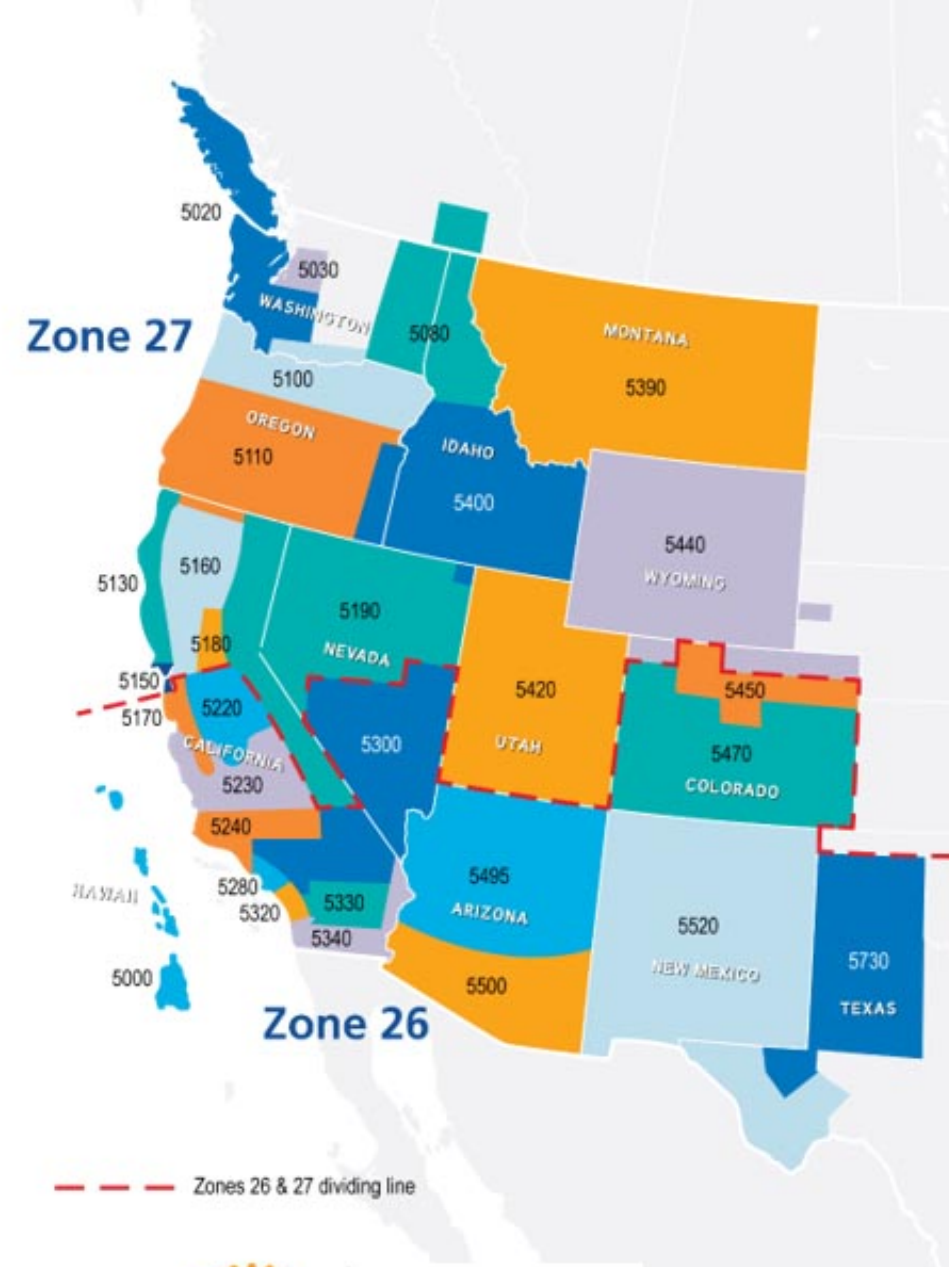
Rotary Zones 26 & 27

Rotary
District 5240



Rotary

District 5240



Key training dates



2020

District Training Assembly: March 14, 2020 (Bakersfield)

March 21, 2020 (Oxnard)

PE Retreat: October 16 -17, 2020 (Marriott - Oxnard)

2021

Mid-Terms: Jan – Feb, 2021

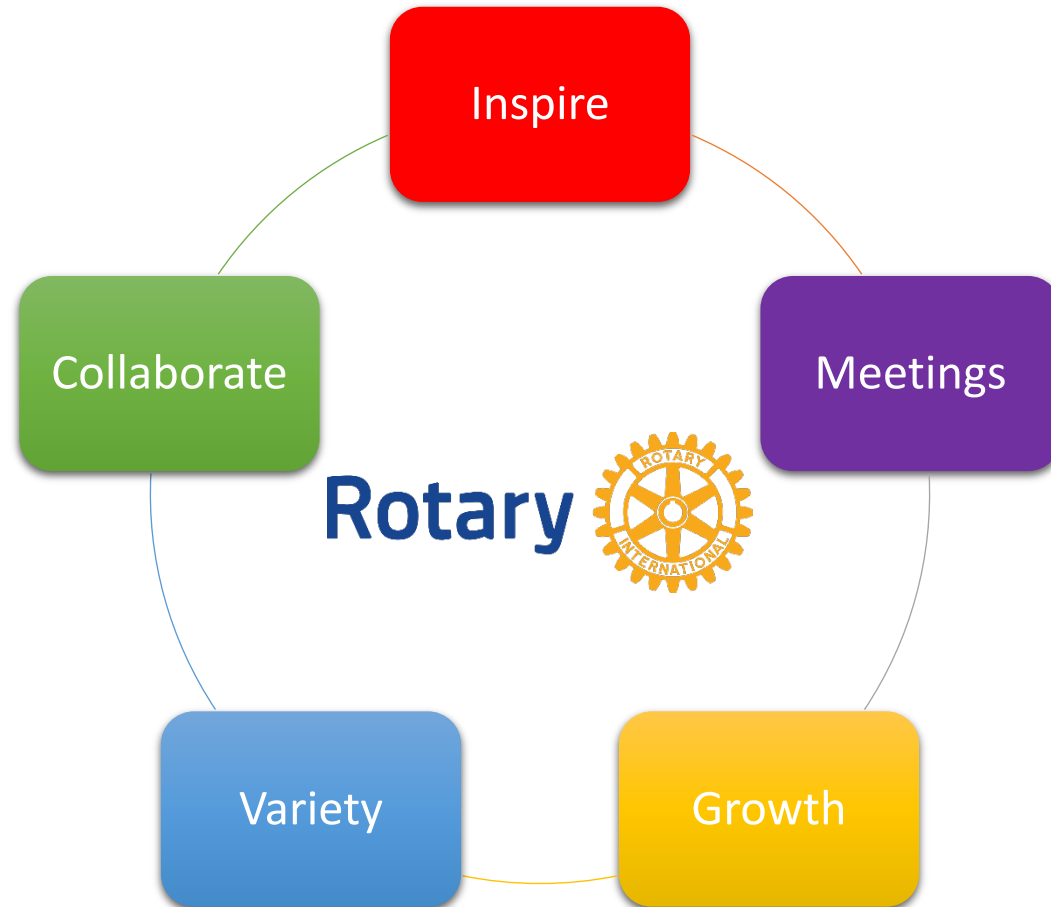
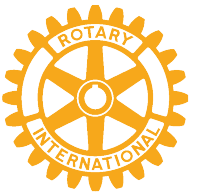
PETS (MANDATORY): March 5 - 7, 2021 (Marriott – LAX)

District Training Assembly: March / April 2021

Other events

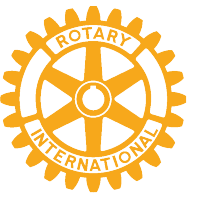
- International Convention Taipei June 12 - 16, 2021
- **District Conference:** October, 2021
- Foundation Celebration Event (2022)
- Award / Stepdown (June, 2022)

Role of club president

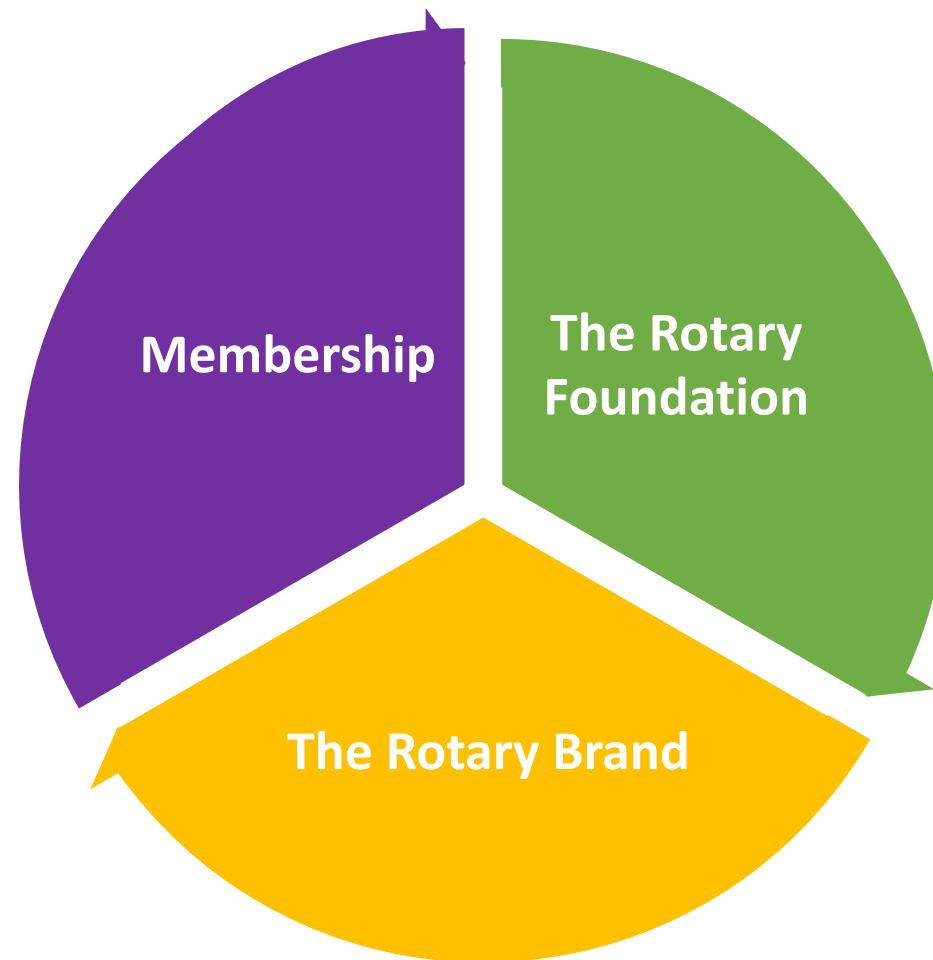


- Lead & Motivate your Club
- Ensure your club members feel:
 - valuable
 - inspired
 - connected to each other

....and Have Fun !!!



Focus on the three essential elements



The
Rotary
Foundation



12 Years in a Row

Charity Navigator

ADVANCE

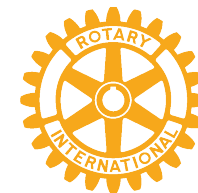
Club & Club Foundation

29 different types of 501c organizations

- Clubs are typically **501c(4)** and
- Club Foundations are **501c(3)**

Only **501c(3)** can offer a receipt to document a charitable gift

Club & Club Foundation



- Even though both a club and a club's foundation are 501c organizations, they **are legally separate** and incorporated separately.
- Both need to keep their own records and accounts.

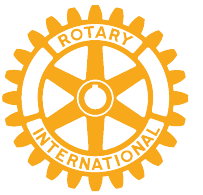


Club & Club Foundation

- Rotary
- Rotary District 5240
- Rotary Club xxxx
- The Rotary Foundation
- District 5240 Charitable Foundation
- Rotary Club xxxx Foundation

Club & Club Foundation

Rotary
District 5240



- Compliance Checklist

<http://www.calnonprofits.org/resources/nonprofit-compliance-checklist>

- District 5240 Charitable Foundation Webinar

<https://www.rotarydistrict5240.org/sitepage/club-foundations-webinar-oct-2017>

Where to find info

Rotary Website

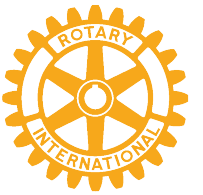
www.rotary.org

District 5240 Website

www.rotarydistrict5240.org

Club President Manual

Posted on 2020-2021 page of District Website



Club president manual & other resources

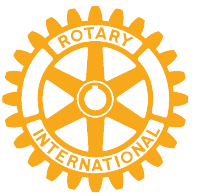


- <https://my.rotary.org/en/learning-reference/learn-role/president>

www.rotary.org

My Rotary

Rotary
District 5240



https://www.rotary.org/en



My Rotary | Club Finder



JOIN

About Rotary

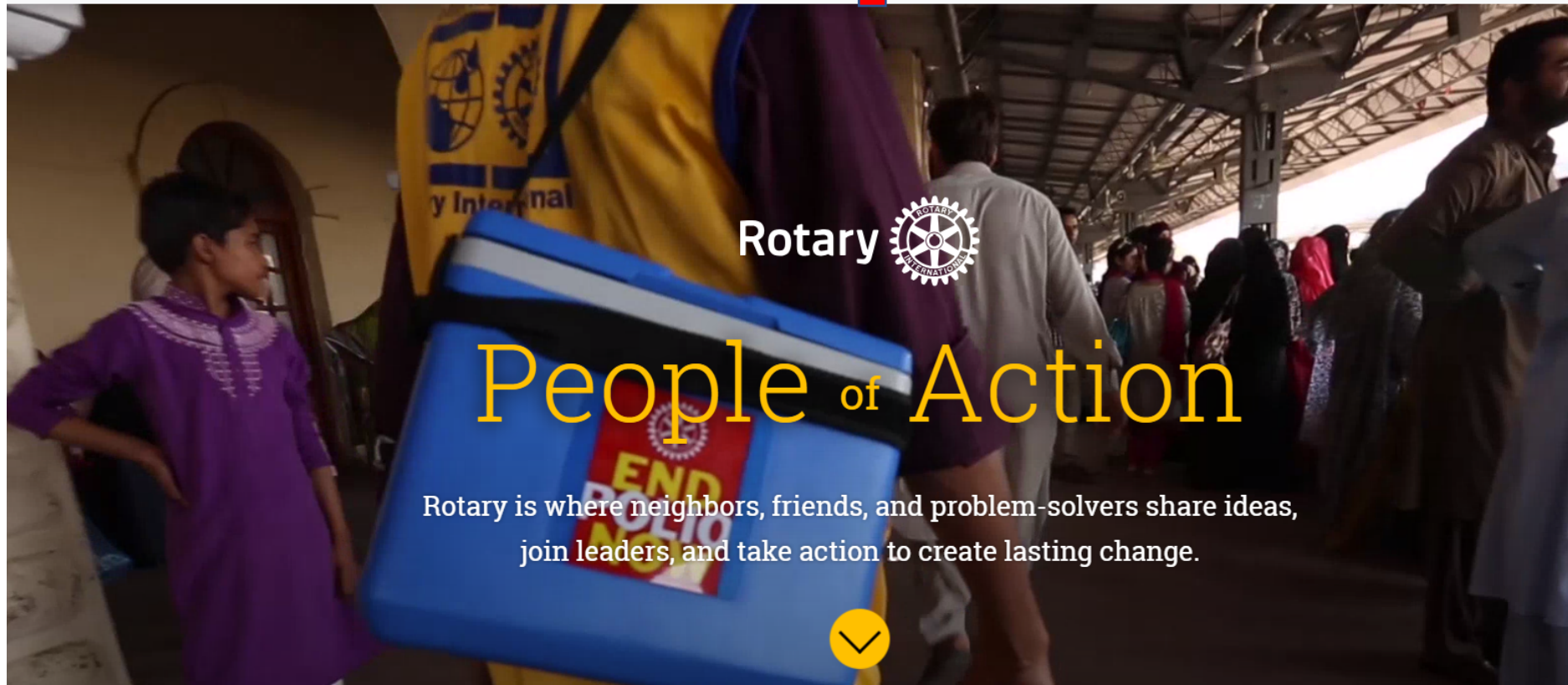
Get Involved

Our Causes

Our Programs

News & Features

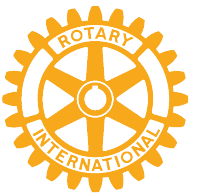
For Members



Rotary is where neighbors, friends, and problem-solvers share ideas,
join leaders, and take action to create lasting change.


My Rotary Sign In

Rotary
District 5240



https://my.rotary.org/en

Sign In Register

Rotary  My Rotary

Rotary.org Club Finder

JOIN DONATE

Exchange Ideas Take Action Learning & Reference Manage The Rotary Foundation News & Media Member Center

My Rotary Member Dashboard


Welcome to My Rotary, a place for members of Rotary to access tools and information to make your membership experience better.

If you are not a member of Rotary, please visit our home page at [Rotary.org](https://rotary.org).

SIGN IN TO MY ROTARY

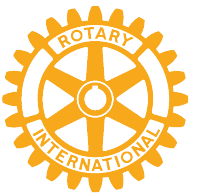
REGISTER FOR AN ACCOUNT


Rotary Spotlight



Learning & Reference Tab

Rotary
District 5240



**Rotary**

My Rotary

[Profile](#) [Delegation](#) [Account Settings](#) [Sign Out\(d](#)

[Rotary.org](#) | [Club Finder](#)

Exchange Ideas

Take Action

Learning & Reference

Manage

The Rotary Foundation

News & Media

Mem

Learn by Role

- New Member
- Club Roles
- Trainers
- District Roles
- District committees

Learn by Topic

- Membership
- Fundraising
- Projects
- Grants
- Start a Club
- Public Relations
- Awards
- Rotaract
- Interact

About Rotary

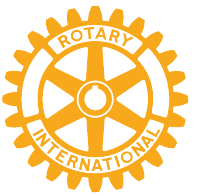
- Our Priorities
- Our Structure
- Leadership
- Our Partners
- History
- Financials
- Official Directory

Policies & Procedures

- Governance Documents
- Councils on Legislation and Resolutions


Document Center

- Learning Center**
- Webinars**



Manage tab – Rotary Club Central

Profile Delegation Account Settings Sign Out(deljw@cc

Rotary  My Rotary

Rotary.org Club Finder JOIN

Exchange Ideas Take Action Learning & Reference **Manage** The Rotary Foundation News & Media Member Ce

Club & District Administration

- Club Administration
- District Administration
- Contributions
- Reports
- Rotary Club Central

Community Marketplace

- Official Rotary Apps
- Club Management Systems & Website Providers
- Marketplace Resources

Brand Center

- Our Story
- Guidelines
- Logos
- Materials
- Ads
- Images & Video
- Strengthening Rotary Resources

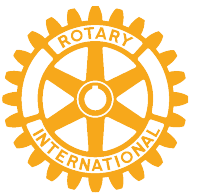
Products & Services

- Shop.rotary.org
- Licensed Vendors
- Special Offers
- Rotary Global Rewards

Travel & Expenses



Together, we see a world where pe
unite and take action to create lasti



Goal center

The screenshot shows the Rotary Club Central interface. On the left is a dark blue sidebar with navigation links: Dashboard, Goal Center (highlighted with a red arrow), Global View, Service Activities, Resources, Reports, Contact Us, and My Rotary. The main content area has a blue header with the Rotary logo and "Club Central". Below this is a "Goal Center" section with a blue background. It contains the text: "The Goal Center is where you choose and set the goals your club will focus on, and progress." and "Please note: data reported outside Rotary Club Central, including data reported to Rotary, will be delayed for at least 24 hours." Below the text are two dropdown menus: "All Club Groups" and "All Clubs", and a "Search clubs..." button. The main content area also features a white section for the "Rotary Club of San Luis Obispo" with a progress bar showing "3 OF 22 ACHIEVEMENT". To the right of the progress bar is a navigation bar with arrows and the text "2018-19", with a red arrow pointing to the "2018-19" text. Below the progress bar is a horizontal menu with tabs: "Members & Engagement", "Rotary Foundation Giving", "Service", "Young Leaders", "Public Image", and "Rotary Citation".

Rotary Club Central

Goal Center

The Goal Center is where you choose and set the goals your club will focus on, and progress.

Please note: data reported outside Rotary Club Central, including data reported to Rotary, will be delayed for at least 24 hours.

All Club Groups ▼ All Clubs ▼ Search clubs...

Rotary Club of San Luis Obispo

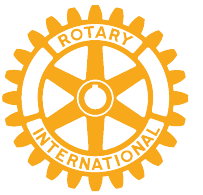
3 OF 22 ACHIEVEMENT

2018-19

Members & Engagement Rotary Foundation Giving Service Young Leaders Public Image Rotary Citation

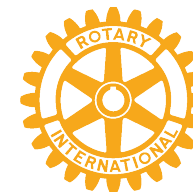
www.rotarydistrict5240.org

Rotary
District 5240



Events

Rotary
District 5240



UPCOMING DISTRICT EVENTS

FINAL 2020-21 Club Grants Qualification Webinar

Webinar

Feb 11, 2020

5:30 PM – 6:30 PM

Presidents Elect Nominee (PEN) Midterm

Online

Feb 12, 2020

6:00 PM – 7:30 PM

Master PRLS Weekend - SLO Area

Feb 21, 2020 – Feb 23, 2020

Kern YES!

Feb 22, 2020

Our blindness - Rotarians refuse to see differences. We reach across religion, politics, race, anything that divides, to join hands in service to all of humanity.

When we pledged to eradicate polio we did not chose a specific country, we did not choose a specific child. It is for every child in every country.

Our purpose - Rotary gives us our higher purpose and moves us beyond ourselves as we focus on helping others.

This nurtures our souls and keeps us alive.

The day we die is not when take our last breath but when we stop being useful to the world.

Let us stay alive

[Read more...](#)

Message from Savi Bhim, District Governor

OUR DISTRICT

[Governor](#)

[Organization Chart](#)

[Club Directory & Contact](#)

[Peacebuilder Club](#)



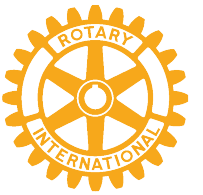
LINKS

Have you joined the District Facebook Group

Websites de-coded



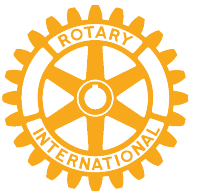
Rotary
District 5240



If you hear “Rotary” or “My Rotary” or “Rotary Club Central” or “Club Goals” = www.Rotary.org

If you hear “ClubRunner*” or “District Website” = www.RotaryDistrict5240.org

* or your Club’s website if you use ClubRunner



What to do now?

Meet

- With president & PE
- Attend board meetings

Learn

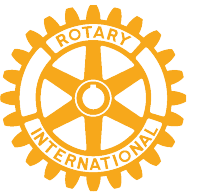
- Explore websites
- Read President manual
- Review club documents

Focus On

- Smooth transition & consistency
- Needs of your club & members

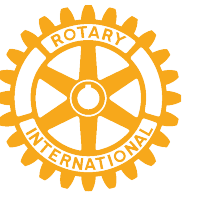
Staff contacts

- District Governor Nominee: Dana Moldovan
 - danamol@gmail.com; (805) 320-3264
- Chief of Staff: Lee Ginsburg
 - leeg@michaelstravel.com; (818) 219-2101
- Chief Operating Officer: TBD
- Scheduler: Marylin Lippiatt
 - marilyn@lippiatt.com; (805) 402-3603



• **Questions?**





Thank you!

