
DISTRICT 5390

The Rotary Foundation

Grant Training Assembly



WHAT IS ROTARY?



- The **Object of Rotary** is to encourage and foster the ideal of service as a basis of worthy enterprise and, in particular, to encourage and foster:
 - **FIRST:** The development of acquaintance as an opportunity for service;
 - **SECOND:** High ethical standards in business and professions; the recognition of the worthiness of all useful occupations; and the dignifying of each Rotarian's occupation as an opportunity to serve society;
 - **THIRD:** The application of the ideal of *service* in each Rotarian's personal, business, and community life;
 - **FOURTH:** The advancement of international understanding *goodwill*, and peace through a world fellowship of business and professional persons united in the ideal of service.

WHAT IS THE ROTARY FOUNDATION



The Rotary Foundation transforms your gifts into projects that change lives both close to home and around the world. As the charitable arm of Rotary, we tap into a global network of Rotarians who invest their time, money, and expertise into our priorities, such as eradicating polio and promoting peace. Foundation grants empower Rotarians to approach challenges such as poverty, illiteracy, and malnutrition with sustainable solutions that leave a lasting impact.

DISTRICT ROTARY FOUNDATION CHAIR



- The District Rotary Foundation Committee (DRFC) Chair is appointed for a three-year term to serve the foundation as demonstrated through program participation and financial contributions.

WHY ARE WE HERE?

TRF & RI Areas of Focus

- Disease Prevention & Treatment
- Maternal & Child Health
- Water, Sanitation & Hygiene
- Basic Education & Literacy
- Community Economic Development
- Peacebuilding & Conflict Prevention
- **Supporting the Environment** (NEW 2021)

Vision Statement:

Together, we see a world where people unite and take action to create lasting change – across the globe, in our communities, and in ourselves.



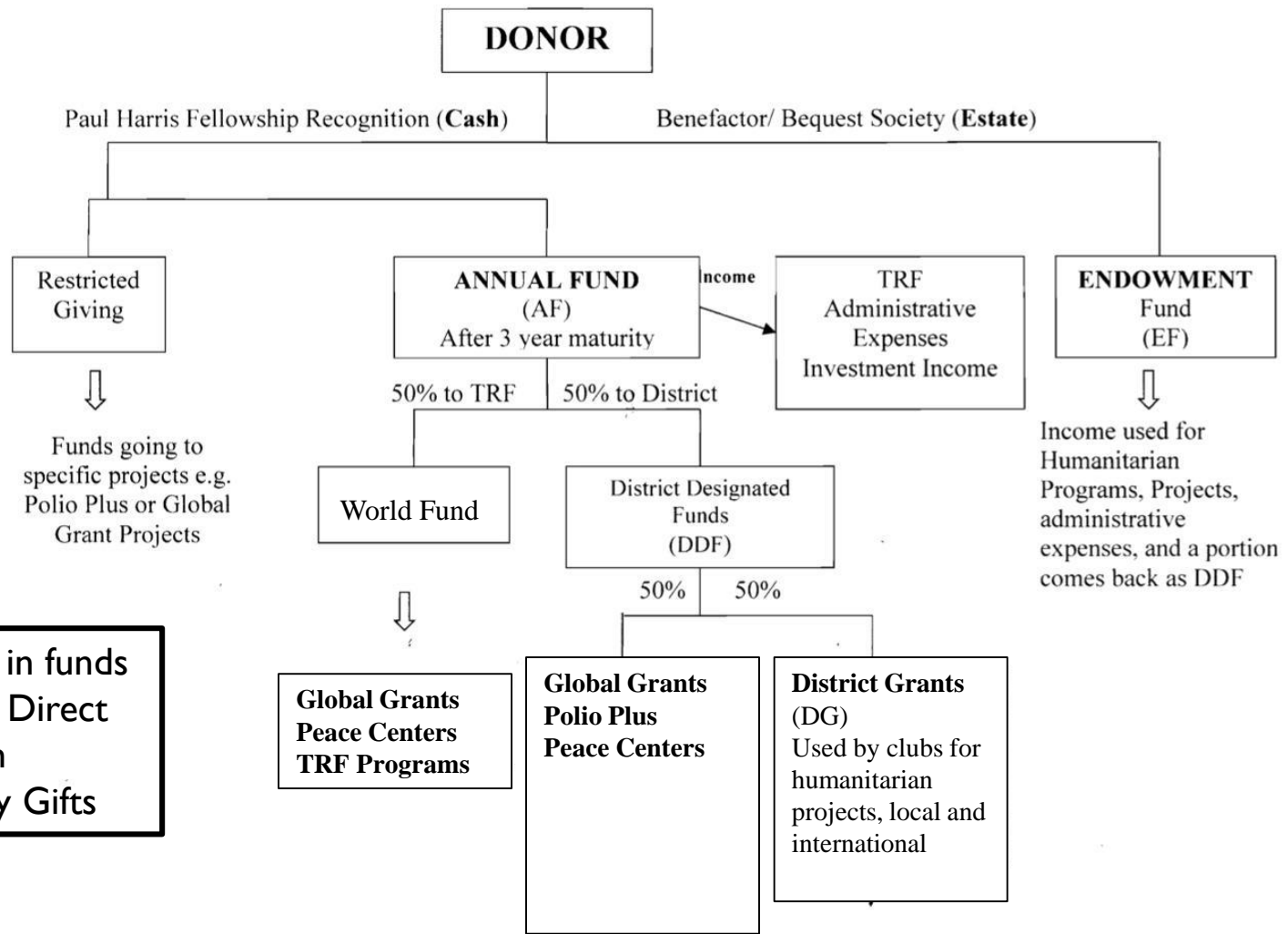
HOW ARE WE FUNDED?

Your generous contributions to
The Rotary Foundation

THANK YOU!



TRF SHARE SYSTEM – HOW TO DONATE



Clubs collect and send in funds
Members using Rotary Direct
Single Online Donation
Endowment and Legacy Gifts



BOZEMAN SUNRISE NEPALI SCHOOL PROJECT

Project to build gender-specific latrines for Nepali School



HELENA CLASSROOM FURNITURE

Project to provide adjustable classroom furniture to a local school to use for science camps.



KOOTENAI VALLEY (TROY)
ATTEND PROJECT FAIR
ANTIGUA, GUATEMALA

This travel was funded through a district grant, and supported members of the club to go to Antigua to present their grant proposal at a project fair.

District Global Grants

- ✓ 2017 El Progreso Water and Sanitation Project in Guatemala – Kootenai Valley (Completed) Project total \$67,114
- ✓ 2019 Pasac Water Project, Pasac, Solala, Guatemala– Kootenai Valley (In Process) Project Total \$88,652
- ✓ 2019 Kawango Computer Skills Training Project, Uganda – Helena (Draft) Project Total \$39,490
- ✓ 2020 La Vega Water Project - Kalispell (Submitted) Project Total \$320,173

DISTRICT GRANTS (2019-20)

Club	Activity Type	Activity Description	Activity Location	Grant Award	Project Total
Anaconda	Community Development: Volunteer Services	P-2576 Safe Escape: Initial and ongoing assistance for domestic violence victim families	USA	\$2,500	\$10,000
Miles City	Peace: General	P-2578 Miles City Auscheitz Education: Five local student leaders will travel from Miles City to Auschwitz and learn first hand about prejudice and hate and how to apply their experience to their world today.	USA/Poland	\$2,500	\$10,000
Billings	Education: General	P-2585 Bair Family Clubhouse Kitchen: New equipment in the Boys and Girls Club's Bair Family Clubhouse kitchen to prepare and serve the food daily to Club members	USA	\$2,500	\$6,100

DISTRICT GRANTS (2019-20)

Club	Activity Type	Activity Description	Activity Location	Grant Award	Project Total
Kootenai Valley (Libby/Troy)	Water: Sanitation	P-2600 Attendance at Project Fair: Kootenai Valley Rotary (Libby MT) to Attend Project Fair Antigua, Guatemala	USA	\$2,500	\$5,000
Helena	Education: General	P-2606 Classroom Furniture: Provide adjustable furniture for Explore School and for ExplorationWorks Science Camps in Helena, MT	USA	\$1,750	\$3,500
Butte	Community Development: General	P-2611 Picnic Tables for the WMM: Provide and assemble six picnic tables for the picnic area at the World Museum of Mining in Butte	USA	\$2,050	\$4,200
Missoula Sunrise	Community Development: Construction/Renovation	P-2614 Save the Dragon: To install an expression swing at Dragon Hollow Play Area	USA	\$2,500	\$5,000

DISTRICT GRANTS (2019-20)

Club	Activity Type	Activity Description	Activity Location	Grant Award	Project Total
Whitefish	Education: General	P-2616 Nepal Scholarships: Provide scholarships for two students in Kathmandu, Nepal.	Nepal	\$1,400	\$2,800
Helena Sunrise	Community Development: General	P-2619 YWCA Appliance Replacement: Washer, Dryer and Security Cameras purchased and installed at the YWCA	USA	\$1,679	\$3,359
Townsend	Community Development: Construction/Renovation	P-2621 Senior Center Improvements: Project includes new Comfortable Chairs, repainting and redecorating sitting area	USA	\$1,000	\$6,000
Bozeman	Community Development: Construction/Renovation	P-2622 Centennial Pavilion Project: Construction Project at Glen Lake Rotary Park to Benefit All People In Bozeman, Montana, USA and Beyond	USA	\$2,500	\$5,000

DISTRICT GRANTS (2019-20)

Club	Activity Type	Activity Description	Activity Location	Grant Award	Project Total
Kalispell, Kalispell Daybreak and Evergreen	Community Development: Construction/Renovation	P-2623 Ten Year Refurbishment: Project will address deferred maintenance and landscaping needs of Flathead Youth Home benefiting 80 youth per year	USA	\$7,500	\$15,500
Bozeman Sunrise	Water: Sanitation	P-2625 Nepali School Project: Collaborate with the Tripureswor Rotary Club (Nepal) to build gender specific latrines for a school near Kathmandu, Nepal.	Nepal	\$2,500	\$5,000
Kalispell	Health: General	P-2626 Send Childhood Hunger Packing: Provide 1,200 weekend 'food packs' for local school children whose families suffer from food insecurity	USA	\$1,969	\$5,000

DISTRICT GRANTS (2019-20)

Club	Activity Type	Activity Description	Activity Location	Grant Award	Project Total
Livingston	Community Development: General	P-2627 ADA Access and Recreation: Increase Livingston MT's Mike Webb/G St Park ADA access by purchasing picnic tables, swing set and water fountain.	USA	\$2,500	\$9,000
Red Lodge, 2018 RYLA attendees	Water: Sanitation	P-2629 Refills Not Landfills: Install Water Bottle Filling Station to reduce plastic waste in Red Lodge, MT	USA	\$2,500	\$9,700
Bigfork	Education: General	P-2631 Technology for Bigfork Library: Provide nine new computers and a digital media lab for the public library in Bigfork, Montana.	USA	\$2,500	\$9,860
				\$42,348	\$115,019

DISTRICT 5390 SHARE FUNDING

Rotary Year	Annual Donation	50% to SHARE	50% to District Matching Grants
2018-19	\$131,349	\$65,674	\$32,837
2019-20	\$129,710	\$64,855	\$32,427
2020-21	\$137,538	\$68,769	\$34,384
2021-22	\$127,772	\$63,886	\$31,943
2022-23	\$101,486	\$50,743	\$25,371

DISTRICT 5390 GRANT HISTORY

Rotary Year	Grants	Funded	Clubs Qualified
2015-16	11	\$28,579	-
2016-17	9	\$33,235	-
2017-18	10	\$31,895	14
2018-19	14	\$33,839	20
2019-20	17	\$44,317	21
2020-21	14	\$35,448	17

TRF RECOGNITION

Every Rotarian Every Year - \$25+/year

Sustaining Member - \$100+/year

Double Sustaining Member - \$200+/year

Paul Harris Fellow - \$1,000 or 1,000 pts.
(up to PHF+8 total) (both earned and donated points apply)

Paul Harris Society - \$1,000+/year

Major Donor - \$10,000+
(only actual monetary contributions apply)

Arch Klumph Society - \$250,000+

Benefactor - \$1,000+ in Will/Trust

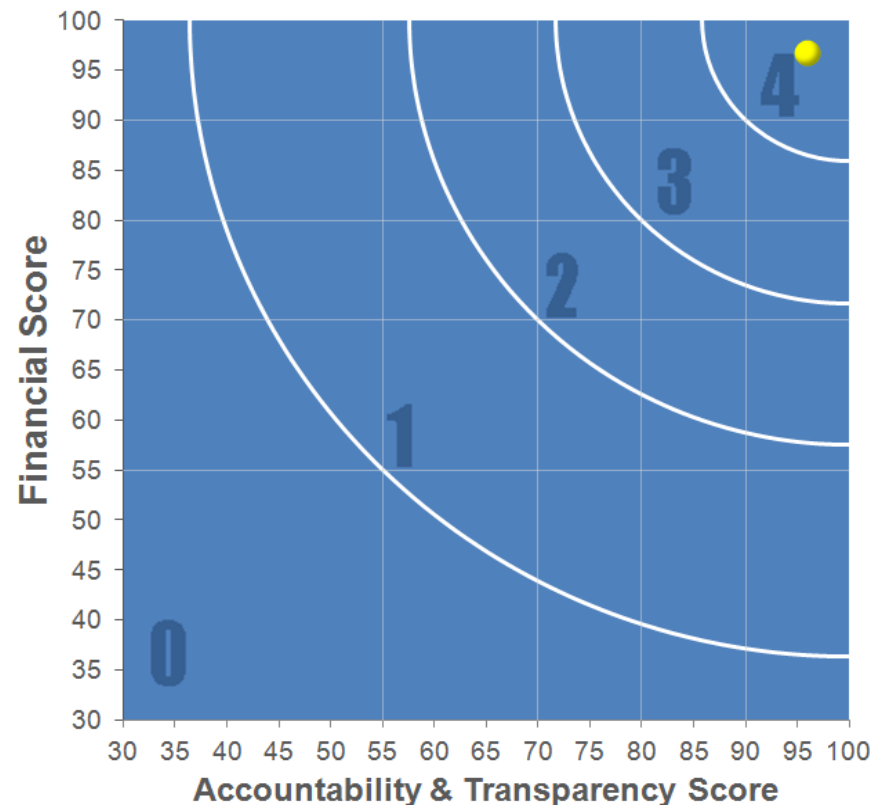
Bequest Society - \$10,000+ in Will/Trust



For every dollar you give to TRF, you get one (1) TRF Recognition point applied towards your own recognition milestones and one (1) additional TRF Recognition point to donate to someone else towards Paul Harris Fellow recognition of the recipient.

TRF IS A TOP RATED CHARITY!

- According to CharityNavigator.org (an organization that rates charities by evaluating their financial health and accountability), The Rotary Foundation is a 4 (out of 4) Star Charity. It's highest rating. The Rotary Foundation is also found on Charity Navigator's "10 of the Best Charities Everyone's Heard of" list.



DISTRICT 5390

The Rotary Foundation

THANK YOU!

Questions?





DISTRICT GRANTS

WHAT ARE THEY AND HOW TO QUALIFY



WHAT ARE DISTRICT GRANTS?

A single block grant
awarded annually for
club and district
projects

Local or
international
activities

Local decision
making with broader
guidelines

Smaller activities
and projects

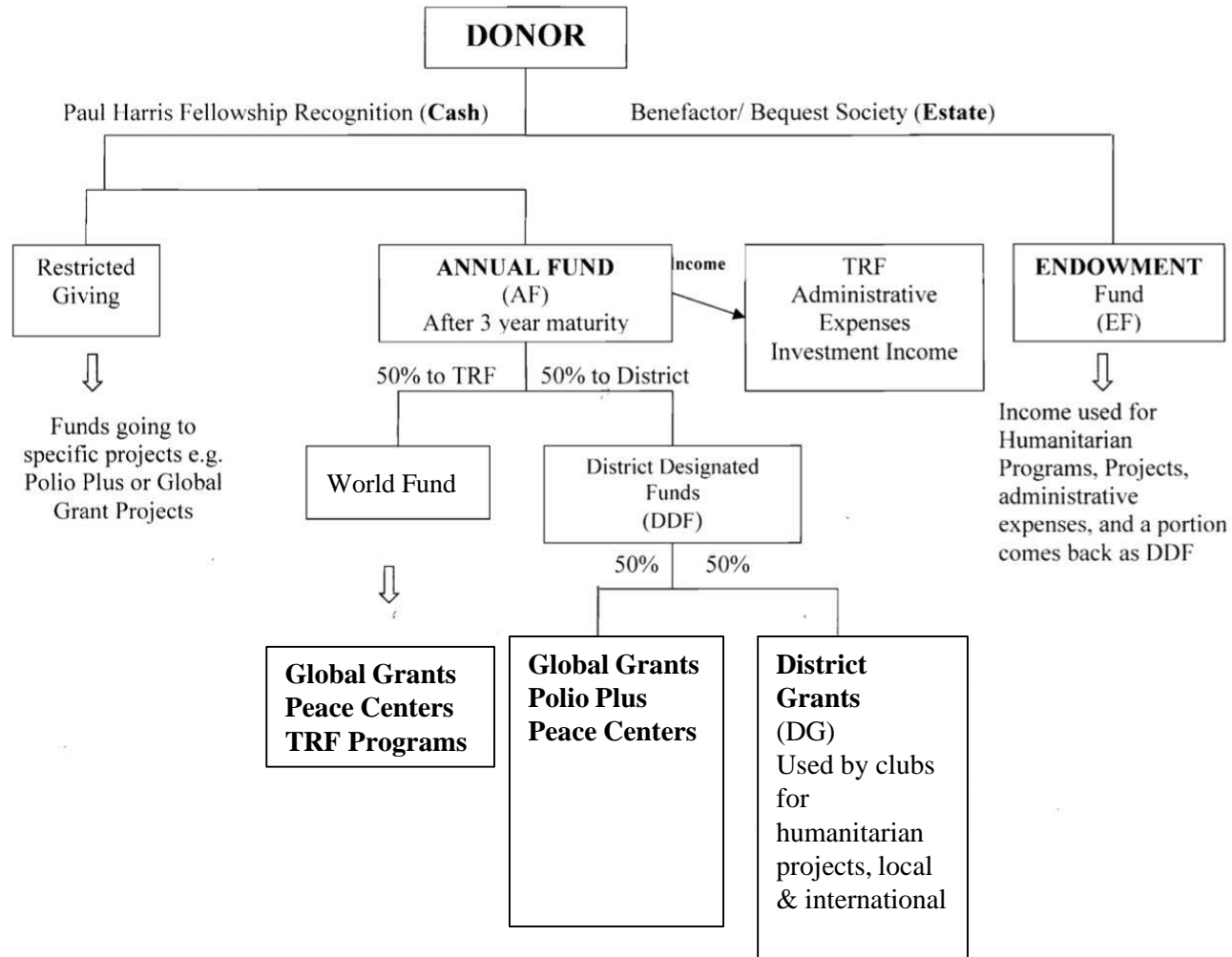
Include active
Rotarian
participation

Adhere to
stewardship
guidelines

Demonstrate
cultural sensitivity

Align with TRF's
mission

HOW ARE GRANTS FUNDED?



GRANT QUALIFICATIONS

- Relate to the mission of TRF
- Include Rotarian Participation
- Must follow “Areas of Focus Policy Statements”
- Exclude any liability to TRF or RI
- Adhere to laws of the country
- Demonstrate sensitivity toward traditions and cultures
- Comply with Conflict of Interest Policy
- Properly use Rotary Marks and Recognition

DISTRICT GRANTS CAN FUND:

- Humanitarian projects
- Purchase and distribution of contraceptives for use in disease prevention and maternal health projects
- Immunization activities
- Domestic travel for scholars, vocational training teams, project beneficiaries, and those professionals (Rotarian and non-Rotarian) needed to implement the project
- Cultural and language trainings

DISTRICT GRANTS CAN FUND:

- Awards for educators to teach at institutions other than their own
- Vocational trainings, exchanges, and teams
- Scholarships
- International travel for project planning and direct service
- International travel for scholars, vocational training teams, and project beneficiaries
- Construction of infrastructure including but not limited to toilet blocks and sanitation systems, access roads, dams, bridges, storage units, fences and security systems, water/irrigation systems, and greenhouses

DISTRICT GRANTS CAN FUND:

- Renovation, repair, and refurbishment of structures that are currently occupied or operational in which individuals live, work, or spend a significant amount of time, which may include the provision of new services or upgrade of utilities (i.e., electrical, plumbing, and heating), repair of roofs, additions to existing schools or hospitals, elevators, and renovation of bathrooms
- The removal of land mines in cooperation with an experienced partner organization
- Administrative expenses, up to three percent of the grant award, necessary for grant
- Direct costs, fees, contracted labor costs, stipends, or honorariums related to project implementation

GRANT RESTRICTIONS

- Cannot be used to unfairly discriminate any group
- Promote political or religious viewpoints
- Support religious functions
- Support activities that involve abortion
- Purchase of firearms or ammunition

DISTRICT GRANTS CANNOT FUND:

- Continuous or excessive support of any one beneficiary, entity, or community
- Establishment of a foundation, permanent trust, or long-term interest-bearing account
- Purchase of land or buildings
- Most new construction of any structure in which individuals live, work, or engage in any gainful activity, such as buildings (schools, homes/low-cost shelters, and hospitals), containers, and mobile homes, or structures in which individuals carry out any type of activity including manufacturing or processing
- Fundraising activities
- Expenses related to Rotary events such as district conferences, conventions, institutes, anniversary celebrations, or entertainment activities
- Public relations initiatives not directly related to a humanitarian or educational activity
- Operating, administrative, or indirect program expenses of another organization
- Unrestricted cash donations to a beneficiary, or cooperating organization
- Projects already in progress or completed
- Activities primarily implemented by a non-Rotary organization
- Transportation of vaccines by hand over national borders