

District 5390 Foundation Seminar, October 20, 2012, Butte, Montana
ABSTRACT OF PAM RUSSELL'S SLIDES
Loren Acton, Bozeman Sunrise Rotary

Mission of The Rotary Foundation

- The mission of The Rotary Foundation is to enable Rotarians to advance world understanding, good will and peace through the improvement of health, the support of education and the alleviation of poverty.
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District Grants

- Single “block” grant awarded annually
- Local or international activities, scholarships, volunteer service travel, disaster recovery
- Activities align with TRF mission
- Local decision making with broader guidelines
- Smaller activities and projects
- Sustainability not required

District Grants – What happens when

- Clubs and district identify projects
- District submits spending plan via Member Access to TRF (before 15 May 2014)
- TRF approves spending plan
- Funds issued (not before 1 July 2013)
- District disburses all funds
- District sends final report to TRF
- District manages stewardship of grant

District Grants Spending Plan

- Online application submitted by the district
- Lists:
 - Project Description & Location (country)
 - Club
 - Amount of DDF requested
- 20% can be contingency
- 3% can be administrative expenses

District Grants – Volunteer Travel

- Vocational Training Teams, Group Study Exchange, Individual Volunteer Service
- Must align with the mission of The Rotary Foundation
- Smaller in scope
- Can be one person (Rotarian or non - Rotarian)

District Grants - Scholars

- Must align with the mission of The Rotary Foundation
 - Can be undergraduate
 - Can be short - term
 - Can be local
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Global Grants – What Happens When

- Application
- Approval
- Cash contributions to TRF
- Payment
- Implement grant
- Report

Global Grants – Vocational Training Teams

- Must align with the mission of The Rotary Foundation
- Must be within one of the six areas of focus
 - Peace and Conflict Prevention/Resolution
 - Disease Prevention and Treatment
 - Water and Sanitation
 - Maternal and Child Health
 - Basic Education and Literacy
 - Economic and Community Development
- Minimum project size: \$30,000
- Builds skills in community or participants
- Most beneficial when in conjunction with humanitarian project

Global Grants – Vocational Training Teams – II

- Can be uni - or multi - vocational
- Three or more members (Rotarian or non - Rotarian)
- No restrictions on age or length of stay
 - Retirees?
 - Multiple trips?

Global Grants - Scholars

- Graduate level study
- Field of study and professional goals further areas of focus
- One to four years
- Application timeline is shorter
- Reference: Areas of Focus – Statement of Purpose and Goals

Global Grants – Measurability & Evaluation

- Measurability part of application
 - What will be measured
 - How it will be measured
 - Detailed plan on measurement
- Goals should be quantitative and qualitative
- Provides information to the donors

Packaged Grants

- Entirely funded by the World Fund
- TRF finds partners and designs framework
- Rotarians focus talents & energy on implementation
- Aga Khan University, Oikocredit, IHE - Unesco, Mercy Ships