

District 5580

District Simplified Grant Application

Please print or type all information and use additional sheets of paper if necessary. *Incomplete applications will not be considered.*

See District Simplified Grants (DSG) 'CRITERIA & GUIDELINES' (attached) for instructions, eligibility, and program requirements.

FOR DISTRICT 5580 USE ONLY (once Grant is approved)

District Grant No. WCS- 12.2.05 Date Approved 11/19/11
 District Grant Subcommittee Chair Signature *[Signature]*
 District Rotary Foundation Chair Signature *[Signature]*

1. PROJECT DESCRIPTION

Please describe the project, its location, its objectives, and how they will be attained. Note: The project cannot be started until the district grants subcommittee approves the District Simplified Grant Application.

1. What is the purpose of this project? Provide a brief description.

The purpose of the grant is to provide funds to purchase a used 18 foot long sail training boat. The boat is needed for sail instruction and sail experience for youth, youth groups and at risk youth. The Duluth Superior Sailing Association currently provide week long sailing classes to nearly 150 persons each summer, of which about 2/3 are youth and youth at risk. Sailing experience outreach serves 500 to 700 youth each summer.

2. How will it meet the needs of the community

Having this additional boat will allow DSSA to further their outreach into the community and teach a sustainable life sport at low or no cost depending on ability to pay. This program helps develop self esteem, self reliance and teaches teamwork skills. Youth regularly describe this program as the highlight of their summer. Most of those attending these classes have no other access to the water. This program is done in a safe and structured manner.

3. How will the host and partner(s) (District 5580 Rotary Club(s) and/or others) communicate and work together to implement this project? Please provide specific examples of activities.

A final inspection of the boat will be made after the purchase and the Rotary Emblem will be a fixed to the boat.

Estimated project start date: December 2011 Estimated project completion date: March 2012

2. OTHER NON-ROTARY ORGANIZATIONS

If this project involves a cooperating organization, provide the name of the organization below, attaching a letter of participation from that organization that specifically states its responsibilities and how Rotarians will interact with the organization in the project. By signing this application, the Rotarian sponsors endorse the organization is reputable, responsible, registered with the project country, and acting within the laws of the project country.

Name of organization: Duluth Superior Sailing Association

3. ROTARY CLUB IN DISTRICT MAKING THE APPLICATION

Name the club that will coordinate principal funding for the project and that will assume responsibility for the project.

Rotary Club: Rotary Club of Duluth

Project Contacts: Two Rotarians must be listed who will provide oversight and management of the project funds for the entire duration of the project, even if it continues into another Rotary year.

Primary Contact

Name: John Moir

Rotary position/title: Grants Committee Chair

E-mail: moir2x@aol.com

Address: 311 West Rainbow St.

Street address

Duluth, Minnesota

Town

USA, 55811

Country/postal code

Telephone:

home:

cell: 218.722.0104

Additional Contact

Name: Russell Betts

Rotary position/title: Grants Committee Member

E-mail: russ.betts@krechojard.com

Address: 1616 West Morgan Street

Street address

Duluth, Minnesota

Town

USA, 55811

Country/postal code

Telephone:

home: 218.722.7320

cell: 218.391.9091

4. PROJECT BUDGET

Include a complete itemized budget for the entire project. Please use separate pages if necessary.

TOTAL The proposed budget for the purchase of a used boat is \$4,000.00.

5. PURCHASE OF EQUIPMENT, MATERIALS, OR SUPPLIES

1. Who will own equipment, materials, or supplies? (Cannot be owned by a Rotary Club or Rotarian)

Used boat will be purchased and maintained by the Duluth Superior Sailing Association.

2. Who will be responsible for maintenance, operating, and/or storage costs of the equipment/supplies?

The Duluth Superior Sailing Association will provide maintenance and storage of the boat.

6. PROPOSED FINANCING

If equipment/supplies will be shipped (in the event of this being an international project), have arrangements been made for custom clearance?

Please list all financing and indicate cash and District Simplified Grant money being requested.

Primary Sponsor Rotary Club

Amount Contributing

Duluth Rotary Club # 25

\$2000.00

Other Rotary Clubs/Districts

Additional funding from other sources (if any)

SUBTOTAL

\$2000.00

Amount requested from District Simplified Grant
(Not to exceed amount contributed by Rotary Club(s))

\$2000.00

TOTAL

\$4000.00

7. PUBLICITY

How will the general public know that this is a Rotary-sponsored project? Please provide details, e.g. publicity in a newspaper or display of the Rotary wheel.

A news article will be sent to the Duluth News Tribune by Rotary 25 Public Relations/Rotary Information Committee indicating District 5580 and Rotary 25's participation in the Project. A permanent Rotary Emblem will be affixed on the boat.

8. REPORT

The sponsoring club is required to complete and submit progress (interim) and final reports to the district grants subcommittee. Please indicate below the individual who will take primary responsibility for submitting these reports.

Name John Moir/Grants Chair

Signature



Name of Rotary Club: Duluth Rotary Club #25

9. ACTIVE ROTARIAN PARTICIPATION AND AUTHORIZATION

Sponsorship Authorization

All Rotary Clubs and Districts involved in this project are responsible to the District 5580 Foundation Grants Subcommittee and ultimately to The Rotary Foundation of Rotary International for the conduct of the project and for reporting on it. The signature at the bottom of this page confirms that the sponsors understand and accept responsibility for the project. Sponsors may either sign this page or submit a separate letter of commitment.

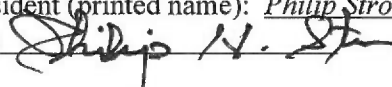
Please list below the activities your club will undertake demonstrating the active involvement of Rotarians in this project.

By signing below, we agree to the following:

- ☐ All information contained in this application is true and accurate, to the best of our knowledge.
- ☐ This application meets all District Simplified Grant criteria as stated in District Simplified Grants (DSG) CRITERIA & GUIDELINES.
- ☐ The club has agreed to undertake this project as an activity of the club.
- ☐ We understand and will comply with the required Rotarian activities and reporting requirements as stated in the District Simplified Grants (DSG) CRITERIA & GUIDELINES.
- ☐ We agree that, should the project take more than six months to complete, interim reports will be submitted every six months from the time the grant is paid, and final reports will be provided no later than two months after the completion of the project.
- ☐ Projects using DSG funds must be completed within two (2) years from the time of grant approval. Interim Reports are due every six (6) months during the activity of the project and within two (2) months of completion of the project. If the project cannot be completed as expected within the two-year time frame, all DSG funds MUST be returned to the District 5580 Treasurer to replenish the DSG Grant Fund.

Club President (printed name): Philip Strom

Signature



Rotary Club name: Duluth Rotary Club #25

Date 10-17-11

10. AUTHORIZATION OF ROTARY CLUB'S FUNDS

Complete below authorization for club funds to be used for this project. Presidents of all clubs contributing must sign this authorization. (Duplicates of this sheet may be made).

Club President (printed name): Philip Strom

Signature 

Rotary Club name: Duluth Rotary Club #25

Date 10-19-11

Amount authorized: \$2000.00

11. COMPLETION CHECKLIST

Before submitting your District Simplified Grant (DSG) application, please take a minute to review this checklist and make sure that it is complete. If you have any questions or concerns, please contact the district grants subcommittee chair.

- ☐ Does the project meet all DSG criteria?
- ☐ Has the sponsoring club appointed two contacts to oversee the project?
- ☐ Are these individuals correctly listed on the application?
- ☐ Is there a written funding confirmation from the club president(s) who will be in office during the year of the funding request?
- ☐ Have the responsibilities of the project sponsor been outlined? Do they meet the requirements of a DSG project?
- ☐ Is there a written commitment (or signature on Section 9 of the application) from the project sponsor?
- ☐ Is there a detailed budget provided for the project?
- ☐ Is there a cost estimate from the supplier(s) for each item?
- ☐ Is a cooperating organization involved? If so, is there a letter from the organization, which specifically states how the organization will work together and how Rotarians will be involved and interact?
- ☐ Have you outlined in detail how you plan to publicize the project?
- ☐ Have you made copies of all documents for your files prior to submitting them to the district grants subcommittee?

NOTE: *The district grants subcommittee will plan to review your application as soon as possible.*

Send the completed application and all attachments via email to:

Diane Collins, District 5580 Executive Secretary

Email: bigfish@uslink.net

Rotary Club 25 Grant Application Form

(You may reproduce this form on your computer)

You can E-Mail the completed Grant Application to: patty@DuluthRotary.org

The deadline to submit applications is September 15, 2011

Date of application: September 15, 2011

Application submitted to: patty@duluthrotary.org

Organization Information

Duluth Superior Sailing Association

Duluth Community Sailing Association

Name of organization

Legal name (if different)

P.O. Box 3094

Duluth, MN 55803

City, State, Zip

218-391-5521

www.sailingforall.org

Phone

Fax

Web site

Tim Ingersoll

Waterfront Director

See above

Name of top paid staff

Title

Phone

E-mail

Jim Sharrow

Board President

218-590-1062

jdsharrow@msn.com

*Name of contact person regarding
this application*

Title

Phone

E-mail

Is your organization an IRS 501(c)(3) not-for-profit?

X Yes No

If no, is your organization a public agency/unit of government?

 Yes No

■ If no, please describe your organization:

Proposal Information

Please give a 2-3 sentence summary of request: The Rotary 25 grant will be used to purchase a used 18' long sail training boat of the Interlake or Lightning Class or similar. This boat is needed as an all around boat for sail instruction and sail experiences for youth, youth groups and at risk youth. We currently provide week long sailing classes to nearly 150 persons each summer, of which about 2/3 are youth and at risk youth. Our sailing experience outreach serves from 500 to 700 youth each summer.

Population served: Youth from 8 to 18, college program, and adults.

Geographic area served: Duluth-Superior area, including groups that come from as far away as Willow River

Funds are being requested for (check one) *Note: Please be sure funder provides the type of support you are requesting.*

 General operating support

 Start-up costs

X Capital

 Project/program support

 Technical assistance

 Other (list)

Project dates (if applicable): Summer 2012 and beyond

Fiscal year end: December 31

Budget

Dollar amount requested:

\$4,000

Total annual organization budget:

\$30,000

Total project budget (for support other than general operating):

\$4,000 to \$5,000

PROPOSAL NARRATIVE*

I. ORGANIZATION INFORMATION

1. Brief summary of organization mission and goals.

Our mission is to provide Duluth-Superior area persons of all ages access to sailing experiences regardless of skill level. We accomplish this by providing a fleet of boats, U.S. Sailing certified instructors and a friendly supportive atmosphere to all persons, regardless of ability to pay.

II. PURPOSE OF GRANT

1. The opportunity, challenges, issues or need and the community that your proposal addresses.
We teach a sustainable life sport and make it available at low or no cost depending on ability to pay.
2. Overall goal(s) regarding the situation described above.
Develop self esteem, self reliance and teach teamwork skills. Provide wholesome outdoor sustainable activities for youth.
3. Objectives or ways in which you will meet the goal(s).
We accomplish this through a well organized and run program with certified instructors and a fleet of boats ranging from 8' to 31' in length.
4. Specific activities for which you seek funding.
Purchase of an 18' sailboat that is not draft restricted at our pier on Park Point
5. Who will carry out those activities.
Certified sailing staff
6. Time Frame in which this will take place.
Each summer from mid May until late September
7. How the proposed activities will benefit the community in which they will occur, being as clear as you can about the impact you expect to have.
Youth regularly describe our program as the highlight of their summer. We provide these exhilarating experiences to those who have no other access to the water, and we do so in a safe, structured manner.
8. Long-term funding strategies (if applicable) for sustaining this effort.
We are supported by several organizations, by membership and class fees, gifts, grants, as well as through the direct supportive efforts of the Duluth Boat Club.

III. EVALUATION

1. Please describe your criteria for success. What do you want to happen as a result of your activities? You may find it helpful to describe both immediate and long-term effects.

We are a successful, growing non-profit, as described above. Our current capital need that we hope Rotary 25 can fund is the purchase of a used 18' sailboat to be used in instruction and daily sailing experiences offered to youth in the community.

*This entire section should be no longer than two pages and preferably one page.



DULUTH SUPERIOR SAILING ASSOCIATION

P.O. Box 3094; Duluth, MN 55803

TEL: 218-391-5521(summer), 218-724-6909 (winter)

www.sailingforall.org

November 1, 2011

Re: Letter of participation

Dear members of Rotary 25,

The Duluth Superior Sailing Association (DSSA) is a 501 (c) 3 non profit incorporated in 1995. Our organization was originally formed in 1979 as the Twin Ports Youth Sailing Association to teach kids the art and joys of sailing. We are an affiliated organization of the Duluth Boat Club, which was incorporated as a similar non-profit in 2002 to support and create a home for the various non-motorized boating organizations in the Twin Ports of Duluth and Superior.

We operate our on-the-water program during the summer months from a dock in the Duluth Park Point Recreation area. Our fleet numbers about 30 sailboats and two motorized chase boats ranging from 8' to 31' in length. We taught more than 100 persons how to sail in week-long classes in 2011. About 2/3 of these were youth from 8 to 18. The balance of our students and members were college age to adult. All lead instructors are U. S. Sailing Certified.

Our program includes sailing experiences for physically disabled persons in conjunction with Courage Duluth. This program has suffered in the past four seasons due to the shallow water at our dock that prevents most of our larger boats, which are used in the disabled program, from getting into the dock in order to lift the participants on board.

Our program also provided single day sailing experiences to about 150 other youth from various organizations, including the YMCA and Northland Children's' Home. Youth are able to join for only \$10 per season, which provides them with unlimited supervised open sailing opportunities seven days per week throughout the summer.

Sailing classes are provided for a fee to those who can afford to pay. However, we provide scholarships for any youth or youth groups who are unable to pay the class fees. Our boats are either received as donations or are purchased through gifts, grants and fund raisers. The balance of the operating cost of our program is supported by generous personal gifts and grants from organizations in the recent past such as the Canadian National Railroad, the Duluth Yacht Club, the Young Athlete's Fund, The Duluth Adjusters Club, Boy Scout Eagle projects, the Duluth Boat Club and West Marine.

Youth learn a fully sustainable life sport. They learn boating safety and how to safely navigate a pleasure craft in one of the busiest commercial harbors in the nation. They acquire teamwork skills and develop a sense of personal responsibility. They grow with

President
James Sharrow
Vice-President
Roger Pellet
Treasurer
Rebecca Butler
Board of Directors
Ted Buck
Del Clark
Martin Forbes
Bruce Hansen
Dale Hedike
Bruce Netland
Mike Sawinski
John Sundstrom
Doug Wendland

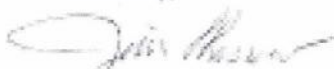
the self confidence that can only come from learning how to master control over the wind and elements. Sailing is a wonderful cooperative past time for groups and families. Many families participate in our programs, and come out for Wednesday family nights, open sailing and Thursday night races in our 13' Laser class boats.

The Interlake class sailboat that will be purchased with the generous support of a grant from Rotary 25 will be used by groups, disabled participants and families. It will be able to come freely into our sheltered dock due it's shallow draft.

Members of our program generously assist in the running of the Superior Dragon Boat Festival each year, a project of the Superior and Harbor Town Rotaries. They assist the Duluth Boat Club in running the races, manning the safety/emergency boats and the starting line operations. Two members of Rotary 25 have been instrumental in our success. Jack Soetebier has been a tireless supporter for several years and has helped raise over \$4000 for boat repairs and equipment, through a DSSA fund started by participants in the Trans-Superior yacht race that we named the Soetebier- Pierpont fund. Also, Rebecca Butler is currently our Treasurer.

I have included a 2011 brochure that illustrates and describes our programs. If Rotary 25 members have any particular questions or would like to hear more about our programs, please contact me at 218-724-6909 or jdsharrow@msn.com.

Sincerely,



Jim Sharrow
President