



Rotary District 5770 Global Grant Guidelines 2013 – 2014

District 5770 will receive an estimated \$57,908 in District Designated Funds from the Rotary Foundation for the 2013-14 Rotary year (July 1, 2013 through June 30, 2014). Global Grant Funds will be 50% of the District Designated Funds or \$28,964. The other 50% of the District Designated Funds will be used to fund Clubs' District Grant projects.

Global Grant Funds are to be utilized for: Humanitarian Projects, Global Grant Scholars, Vocational Training Teams and Polio Plus. The Rotary Foundation accepts Global Grant applications on a rolling basis throughout the year utilizing an online application process.

Clubs that are considering a Global Grant application to the Rotary Foundation are strongly encouraged to confirm that their Host partner on the grant is in compliance with the Rotary Foundation reporting obligations on existing grants. Also both the Host and International Partner clubs must be qualified by the Rotary Foundation.

Guidelines – subject to review and amendment throughout the year:

1. The minimum request from the Rotary Foundation for any project is \$15,000. Therefore, the minimum total project cost must equal \$30,000. The contribution from member clubs and the Districts must be such as to attract a minimum of \$15,000 from the Rotary Foundation.

Contributions from the Districts Designated Funds are matched 100% by the Rotary Foundation and club contributions 50%. Generally, this will mean that the Club(s) must, at a minimum, contribute \$10,000 and the District(s) \$10,000. The District Grants Committee expects the Host District and their participating Clubs(s) to also have money in the project before approval at the District 5770 level.

2. Clubs are encouraged to seek additional clubs/districts to participate in individual projects in an attempt to achieve their total funding objective.
3. There is a maximum District 5770 Designated Fund contribution of \$10,000 for any one Global Grant project with any one club allowed to serve as International Partner on a maximum of one grant.
4. Do the applicant Clubs:
 - a. Have a positive history of giving to the Rotary Foundation and Polio Plus on a per capita basis?
 - b. Have a successful history of timely completion and reporting on previous Grants? The District Grants Committee will be pleased to work with clubs who have not participated in Grants in the past.

- c. Have a “current status” in payment of dues to RI and the District?
 - d. Have been filing Form 990 yearly with the Internal Revenue Service? The type of Form 990 a club files is dependent upon its gross receipts for the year.
 - e. Have an understanding of the Global Grant process, their Club’s responsibilities and have Club member(s) that will take responsibility for monitoring the Grant over the Grant’s life which could be over multiple years and involve multiple Club Boards?
5. Consistent with the Future Vision priorities, Global Grant Humanitarian Project applications must be based upon a community needs assessment; demonstrate sustainability; have measurable outcomes; include active participation from both Rotarians and community members; meet the eligibility requirements outlined in the “Terms and Conditions for Rotary Foundation District Grants and Global Grants” and address at least one of the following six areas of focus.
- a. Water and sanitation
 - b. Maternal and child health
 - c. Education and basic literacy
 - d. Economic and community development
 - e. Disease prevention/treatment
 - f. Peace and conflict resolution/prevention
6. Clubs must be “qualified” under Future Vision Rules. Mandatory training for Club Presidents 2013-14 will be held at PETS. Training for other Club members will be held at District Assembly and District Conference. The Club President and at least one other trained Club member must sign the Memorandum of Understanding in order to be Club “qualified” for District and Global Grants. The Memorandum of Understanding must be signed each year by that Rotary year’s President and another trained Club member.

Once a Global Grant has been formulated and partners ready to make an Application (see Rotary.org. Member Access. Future Vision Site) please contact Glenda Thomas or Joan Barker to discuss availability of District Global Grant Funds. We ask that you do not begin and ask your partnering Districts/Clubs not to begin the Global Grant process without checking with District 5770 beforehand.

District 5770 has appointed Joan Barker to assist Clubs in finding a Global Grant in which to participate, coordinate multi Club Global Grants and to assist incoming requests from other Districts and their Clubs to find potential District 5770 partner Clubs. Joan Barker can be reached at joanandmarkbarker@sbcglobal.net or (405) 850-6411.