

ROTARY DISTRICT 5810 GRANTS SEMINAR NOVEMBER 21, 2020

To Qualify for a Grant:

- a. A Club must have an MOU on File, must be submitted Annually with first grant request of the Rotary year.
- b. A Club must have completed one of the Training Sessions listed Below.
- c. A Club must have entered their goals into Rotary Club Central.

To Qualify for a Grant (continued):

- d. Close all previous year District Grants.
- e. Be up-to-date on RI and District Due
- f. Enter Annual Fund and Polio Plus Fund Goals at RI's Club Central Goal Center by August 15.
- g. A Club must have made contributions to the Annual fund for the prior Rotary Year.

Criteria Used To Create The Grant Qualification Matrix

Training-Did the Club attend one of the following training sessions, prior to June 30, 2021?

- a. Rotary Multi District Training in Austin, generally scheduled during August, of each year.
- b. Attend District 5810 Grant Training Seminar. Today's seminar will qualify your club.
- c. Your President Elect attended Foundation Training during Lone Star PETS, February 22 to February 28, 2021?
- d. Complete RI Online Grant Mgmt. Foundation Training Seminar. For best results, copy this link to your browser:
https://learn.rotary.org/members/learn/learning_plan/view/101/GrantManagementSeminar

Criteria Used To Create The Grant Qualification Matrix

Foundation Goals

- a. Has your Club entered their Annual Fund Foundation Goals to Rotary Club Central for 2021-2022?
- b. The RI monthly Contribution Report is used to verify Annual Fund Goal Input.
- c. The Contribution Report is then verified against Rotary Club Central.
- d. Has your Club entered their Annual Polio Goals to Rotary Club Central for 2021-2022.
- e. A Club qualifies in the current Rotary year, for the next Rotary year.

Criteria Used To Create The Grant Qualification Matrix

1. The RI Monthly Contribution Report and the RI Polio Report also provide data amounts contribute in 2020-2021, Goals for 2020-2021, Polio Goals and Contributions 2020-2021.
2. Annual Fund Per capita Contributions 2020-2021, determines the funding level your Grant request.
3. Amount of District Grants requested-derived from individual Club Grant requests as submitted to the District Grants Committee.
4. Does the Club have a Memorandum of Understanding (MOU) on file with the District Grants Committee?

Sample Grant Matrix 2020-2021

District 5810	11/12/2020	Date	CLUBS MARKED IN GREEN EXCEED DISTRICT PERCAPITA GIVING & ARE T-1 CLUBS. THOSE IN RED DO NOT QUALIFY											
Club Name	Total Amt. District Grant requests 21-22	Lone Star Feb. 2021	RI Online Training	M O U	RMDTI Aug-2021	Grant Training 11-21-20	Data Entered to Rotary Club Central-2021-2022	Data Entered Foundation Annual Fund Goals 2021-2022	Foundation Goals 2020-2021	Foundation Contribution 2020-2021	Per Captia Contribution 2020-2021	Polio Plus Goal 2020-2021	Polio Contribution 2020-2021	
Addison														
Addison Midday														
Allen														
Allen Sunrise														
Bonham														
Carrollton-Farmers Branch														
Cedar Hill														
Commerce														
Coppell														
Dallas														
Dallas-Uptown														
De Soto														
Denison														
Duncanville														
East Dallas														