



# District 5810 Grant Programs Training

November 2020

# DISTRICT GRANTS

District 5810 Grants Team 2020 - 2021:

Foundation Chair: Owen Devlin

District Grants Chair: John Curtis

Global Grants Chair: Paul Gorman

Qualifications Sub Chair: Larry Webb

Scholarships Chair: BK Turner

Stewardship Chair: Randy Watkins

**For questions about District Grants, please email:**

**District 5810grants@gmail.com**

**District grants fund small scale, short-term activities that address needs. Clubs may support a broad range of activities with their district grant funds.**

**Examples of district-grant activities include:**

- **Local or international service projects**
- **Vocational training teams**
- **Scholarships:**
  - No restrictions on the level (secondary, university, or graduate), length, location (local or international), or area of study
  - No restrictions on the dollar amount for the scholarships

- **Rotary Programs:**
  - RYLA
  - Rotaract
  - Interact
  - Early Act/First Knight

### **Construction Projects:**

- Reconstruction projects to improve existing non-club facilities.
- ❖ **Several clubs may join to make a larger (international) project – which avoids the paperwork, size and sustainability requirements of a Global Grant.**

### **Some examples of projects District Grants cannot fund:**

- Fundraisers for Rotary clubs or public relations expenses
- Purchase of land or buildings (remodeling is acceptable)
- Unrestricted cash donations (i.e. debit cards)
- Project signage over \$500.00
- Establishment of a Club foundation
- Admin expenses of other non-profit organizations

**The Rotary Foundation has a policy document called “Terms and Conditions” that establishes the criteria for District and Global Grants. It is available at TRF’s website for downloading.**

- **Examples of District Grant Projects:**
  - Purchase of prescription medications and lab tests for indigent patients for a community health clinic.
  - Purchase of UNOBOOK Tablets, warranty and software applications for an elementary school.
  - Funds to go toward support of a Challenge Air day for area special needs children.
  - Purchase of medical supplies, personal care supplies, and food for Send Hope Honduras.
  - Funds to go to a bicycle Rodeo and Child Safety Day.
  - Literacy supplies for prison release programs.
  - Provide college scholarships of \$1,000 per student
  - Provide scholarships to Camp RYLA for local youth.

# Agreements (2) & Authorizations

## Grant Application Form

signed by

- Club President
- Project Coordinator #1
- Project Coordinator #2

## Memorandum of Understanding (MOU)

signed by

- Club President
- Club President Elect , if known



# Club Memorandum of Understanding (MOU):

- Mandatory to obtain Grant
- Outlines
  - Leadership Responsibilities
  - Financial Management
  - Document Retention
  - Report on Use of Grant Funds
  - Authorization & Agreement
- **MOU must be renewed annually & covers both global and District Grants per Club.**

### Due Dates:

Requests for District Grants are due by *Aug 15th* because:

- Our District must submit a spending plan to RI for approval.
- Grant funding notification will occur BY EMAIL.
- Final Reports due immediately upon completion of all club's Grant projects to receive the District check.
- **Final report deadline is May 1st**

# Funding:

- Funds available are different each year.
  - Minimum Grant Request is \$500
  - Maximum Grant Request is \$3,500
  - Multiple Grant Requests Ok total cannot exceed \$3,500
- Clubs are urged to work together or with outside sources to fund Grants.
- Club Per Capita ANNUAL FUND contributions are a part of the funding decision.
- **Grant Funds paid to Club upon submission of the Final Report. Clubs pay expenses first.**

## Grant Fund Allocation

Clubs are awarded grants based upon TRF giving.

– Annual Fund Per Capita : **\$120.00**. Clubs whose Per Capita average  $>$  \$120.00 go into Tier 1. Per capita giving is for ANNUAL Fund only.

- Clubs whose Per Capita Average  $<$  \$120.00 go into Tier 2.
- Tier 1 clubs eligible for 75% of Grant Funds
- Tier 2 clubs eligible for remaining 25%.
- Limit of \$3,500 in total grants for one club