

MODULE A-4

Understanding and Supporting Our Rotary Foundation



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RI Audit Committee
AARFC Foundation

GOAL: Club leaders will gain skills to cultivate member support and foster a deep understanding of The Rotary Foundation among their club members.

RELEVANCE: The Rotary Foundation helps advance world understanding, goodwill, and peace by improving health, providing quality education, improving the environment, and alleviating poverty throughout the world.

OUTCOMES



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Our World Class Foundation Supporting Our Goals



Our mission

We provide service to others, promote integrity, and advance world understanding, goodwill, and peace through our fellowship of business, professional, and community leaders.

Vision statement

Together, we see a world where people unite and take action to create lasting change — across the globe, in our communities, and in ourselves.

The Rotary Foundation

Income

Annual Fund
Used in 3 Yrs

Restricted Fund
Polio, Donor Advised,
Memorials, Disaster
Recovery

Permanent Fund
Endowment only interest
used in SHARE or other
distributions

Benefactor
\$1,000 pledge
to PF

**Bequest
Society**
\$10,000 pledge

Major Donor
\$10,000 cash

**Arch Klump
Society**
\$250,000

EREY
Every Rotarian
Every Year
any contribution

**Sustaining
Member**
\$100/yr

**Paul Harris
Fellow**
\$1,000

**Paul Harris
Society**
\$1,000/yr to
APF or Polio

\$\$ Support \$\$

Individual Rotarians, Clubs, Districts, Corporate Matching Gifts, Other Foundations, Trusts, Insurance, Estate Plans, and Friends

Disbursements

District Designated Fund (DDF)
Use up to 50% of funds from Annual Fund 3 years prior

World Fund (General)

District Grants

Small-scale, short-term activities chosen by each District. Supporting:

- Humanitarian projects
- Scholarships of any level, length, or area of study
- Vocational training

Contributions

- Peace Centres
- PolioPlus
- Peace Fellowships

World Fund (Matching)

Matches 100% of DDF funds and 50% of cash donations toward specific projects

Global Grants

Supports large international activities with sustainable, measurable outcomes in 6 Areas of Focus.

- Humanitarian projects
- Scholarships at graduate-level
- Vocational Training teams

\$\$ Beneficiaries \$\$

Rotarians, Clubs, Districts, International Partners, Scholars, Communities, Families, Children

OBJECTIVES

- Explain how participation in programs of The Rotary Foundation attract, engage, and retain members.
- Explain how your club goals and support for The Rotary Foundation fund local and international projects.
- Discuss the importance of a trained Foundation Chair and Committee to the club's impact in communities.
- Identify types of individual and club recognitions for giving to our Foundation.

BREAKOUT QUESTIONS

1. How does participation in Rotary Foundation programs attract, engage, and retain members?
2. Explain how your club goals and support for the Rotary Foundation fund local and international projects.
3. What is some of the work accomplished through our Foundation?

BREAKOUT QUESTIONS

4. Discuss the importance of a trained Foundation Chair and Committee to the club's impact in communities.
5. What are some individual and club recognitions for giving to our Foundation (Sustaining Member, Paul Harris Fellow, Paul Harris Society, etc.)?
6. Take a few minutes to write ideas on the Notes Page at the end of this module.

CLOSEOUT

7. Take a few minutes to write action ideas on the Notes page at the end of this module.
8. What is your primary takeaway from The Foundation session?



QUESTIONS