MODULE A-4

Understanding and Supporting Our Rotary Foundation



PDG Bill Dendy, RI Audit Committee AARFC Foundation GOAL: Club leaders will gain skills to cultivate member support and foster a deep understanding of The Rotary Foundation among their club members.

RELEVANCE: The Rotary
Foundation helps advance world
understanding, goodwill, and
peace by improving health,
providing quality education,
improving the environment, and
alleviating poverty throughout the
world.



OUTCOMES







OUTCOMES







OUTCOMES







Our World Class Foundation Supporting Our Goals





Our mission

We provide service to others, promote integrity, and advance world understanding, goodwill, and peace through our fellowship of business, professional, and community leaders.

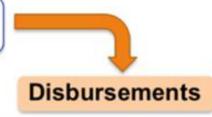
Vision statement

Together, we see a world where people unite and take action to create lasting change — across the globe, in our communities, and in ourselves.





The Rotary Foundation



Income

Annual Fund Used in 3 Yrs

Restricted Fund Polio, Donor Advised, Memorials, Disaster Recovery

Permanent Fund

Endowment only interest used in SHARE or other distributions



1

Benefactor

\$1,000 pledge to PF Society \$10,000 pledge

Major Donor \$10,000 cash Arch Klump Society

\$250,000

EREY

Every Rotarian Every Year any contribution Sustaining Member \$100/yr

Bequest

Paul Harris Fellow \$1,000

Paul Harris Society \$1,000/yr to APF or Polio

\$\$ Support \$\$

Individual Rotarians, Clubs, Districts, Corporate Matching Gifts, Other Foundations, Trusts, Insurance, Estate Plans, and Friends

District Designated Fund (DDF)

Use up to 50% of funds from Annual Fund 3 years prior



Small-scale, short-

term activities

chosen by each District. Supporting:

Humanitarian

· Scholarships of

any level, length,

or area of study

projects

Vocational

training

District

Grants

1

Contributions Peace Centres

- PolioPlusPeaceFellowships
 - , castronipo

World Fund

(General)



World Fund (Matching)

Matches 100% of DDF funds and 50% of cash donations toward specific projects



Global Grants

Supports large international activities with sustainable, measureable outcomes in 6 Areas of Focus.

- · Humanitarian projects
- Scholarships at graduatelevel
- · Vocational Training teams

\$\$ Beneficiaries \$\$

Rotarians, Clubs, Districts, International Partners, Scholars, Communities, Families, Children

OBJECTIVES

- Explain how participation in programs of The Rotary Foundation attract, engage, and retain members.
- Explain how your club goals and support for The Rotary Foundation fund local and international projects.
- Discuss the importance of a trained Foundation Chair and Committee to the club's impact in communities.
- Identify types of individual and club recognitions for giving to our Foundation.



BREAKOUT QUESTIONS



- 1. How does participation in Rotary Foundation programs attract, engage, and retain members?
- 2. Explain how your club goals and support for the Rotary Foundation fund local and international projects.
- 3. What is some of the work accomplished through our Foundation?

BREAKOUT QUESTIONS



- 4. Discuss the importance of a trained Foundation Chair and Committee to the club's impact in communities.
- 5. What are some individual and club recognitions for giving to our Foundation (Sustaining Member, Paul Harris Fellow, Paul Harris Society, etc.)?
- 6. Take a few minutes to write ideas on the Notes Page at the end of this module.

CLOSEOUT



- 7. Take a few minutes to write action ideas on the Notes page at the end of this module.
- 8. What is your primary takeaway from The Foundation session?

QUESTIONS