

**Rotary District 5810 Foundation  
Matching Grants Funding Policies  
2024-2025**

Our matching grant funding policy encourages Club and Rotarian giving to the RI annual fund. A Club may receive back an unlimited amount of district Guaranteed DDF based on their annual fund giving.

Additionally, Clubs receiving less than \$3,500 Guaranteed DDF may apply for “additional grant funding” based on availability of funds and club per capita giving. In the event there are more applications than dollars available, the “additional grant funding” may be prorated.

A Club may submit grant applications for multiple projects; however, the total of all applications may not exceed the Club’s Guaranteed DDF plus any “additional grant funding”, if applicable.

To determine the amount available to your Club you will need to know your Guaranteed DDF and your “three-year average per capita giving”. On the District website, District 5810.Org, we have attached detailed calculation instructions with copies of the RI reports you will need for these calculations. Feel free to contact Larry Webb, District Grants Chair, ([webb0079@att.net](mailto:webb0079@att.net)), or 972-822-1243 with any questions.

1. **Guaranteed DDF.** Clubs may apply for district matching grants and provided district qualifications and RI qualifications are met, clubs will receive WITHOUT LIMIT 23.75% of club and member contributions to the Foundation Annual Share Fund made three years earlier. Contributions to the Annual Share Fund are released back to the district after three years and 23.75% is the approximate amount that is allocated to District Matching Grants. Thus, this policy allows clubs to recover donations made by their members that are returned to the district for District Matching Grants (23.75% of annual fund giving). This is called “*Guaranteed DDF*”.
2. **Additional Grant Funding.** Additional Grant Funding may be available to clubs that did not receive more than \$3,500 through Guaranteed DDF. If after clubs apply for their guaranteed DDF and if funds remain in the District matching grants account, clubs may apply for additional grant money. This is called “*additional grant funding*” based on past per capita giving.

The maximum funding for Club grants, which includes guaranteed DDF plus additional grant funding is determined by historical per capital giving. A Club’s maximum district grant is based on its three-year trailing average for club per capita giving. Listed below are the maximum district grant amounts based on per capita giving.

- a. Clubs with a three-year average per capita giving of \$0-\$50, may apply for additional grant funding to bring their total grants to a maximum of \$750.
- b. Clubs with a three-year average per capita giving of \$51-\$99 may apply for additional grant funding to bring their total grants to a maximum of \$1,500.
- c. Clubs with a three-year average per capita giving of \$100-\$199 may apply for additional grant funding to bring their total grants to a maximum of \$2,500.
- d. Clubs with a three-year average per capita giving of \$200 or greater, may apply for additional grant funding to bring their total grants to a maximum of \$3,500.

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3. **Examples.** The provisions of paragraphs (1) and (2) may be illustrated by the following examples:

Example 1: Club has \$3,600 Guaranteed DDF. Because the Club's Guaranteed DDF is greater than \$3,500, Club's maximum allowable grants = Club's Guaranteed DDF of \$3,600. There is no additional work required.

Example 2: Club has \$3,000 Guaranteed DDF and 3-year average per capita of \$125. Club is entitled to participate in the "additional grant funding" because Club's Guaranteed DDF is less than \$3,500. Clubs with a three-year average per capita giving of \$125 may receive a \$2,500 maximum district grant. Because the Club's Guaranteed DDF exceeds the per capita maximum of \$2,500, the Club will receive its Guaranteed DDF. Club's maximum allowable grants = Club's Guaranteed DDF of \$3,000.

Example 3: Club has \$1,500 Guaranteed DDF and 3-year average per capita of \$110. Club is entitled to participate in the "additional grant funding" because Club's Guaranteed DDF is less than \$3,500. Clubs with a three-year average per capita giving of \$110 may receive a \$2,500 maximum district grant. Club may be eligible for up to \$1,000 from "additional grant funding" based on availability of funds. Club's maximum allowable grants = \$2,500. Club's Guaranteed DDF = \$1,500.

Example 4: Club has \$1,000 Guaranteed DDF and 3-year average per capita of \$215. Club is entitled to participate in the "additional grant funding" because Club's Guaranteed DDF is less than \$3,500. Clubs with a three-year average per capita giving of \$215 may receive a \$3,500 maximum district grant. Club may be eligible for up to \$2,500 from "additional grant funding" based on availability of funds. Club's maximum allowable grants = \$3,500. Club's Guaranteed DDF = \$1,000.

4. New Rotary Clubs chartered less than six months before the end of the Rotary Year are ineligible for grants until the following Rotary year because these clubs do not have a prior year giving history. Clubs with less than three years of giving history, will have their eligibility based on their current history of average annual giving.
5. Rotaract Clubs effective July 1, 2023, will be full members of Rotary International and may receive District Grant funds, beginning July 1, 2024, provided they meet the other criteria listed.
6. Other Club Qualifications
- a. Two members of each Club must attend Annual District Grant Training which may include in-person options in district, or on-line options at the RI Learning Center.
  - b. Club officers must sign a Memorandum of Understanding (MOU).
  - c. Club Foundation Goals and Membership (for the current FY) must be updated in Rotary Club Central.
  - d. Club must be current on all District and RI dues, and Federal Income Tax Reporting (Form 990), and certify as such to the District Grants Chair separate attachment.
  - e. Club President Elect must attend PETS Training.
  - f. Club must send a representative to the Annual District Leadership Training.
  - g. All prior year District Grant Final Reports must be completed by the required filing deadline.

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7. The deadline for District Grant Applications is September 1<sup>st</sup>.
8. The deadline for District Grant Final Reports is May 1<sup>st</sup>.

NOTE: Clubs need to qualify Annually for District grants based on the District Club Qualification Policy.