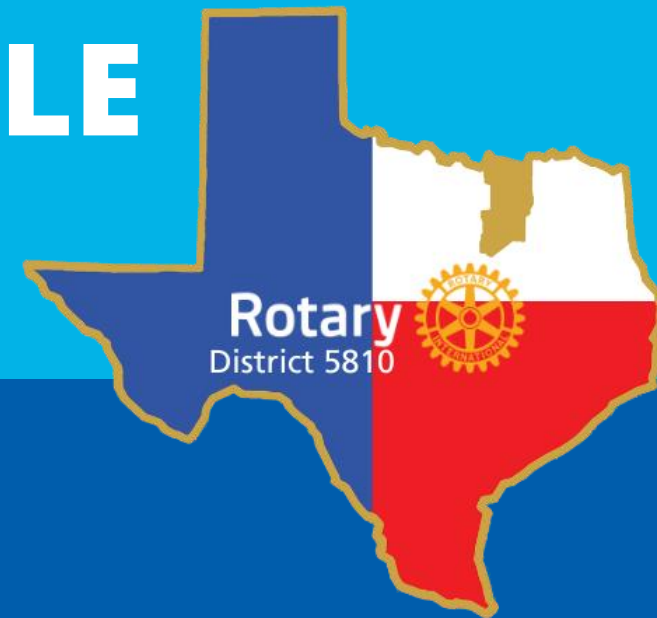




DISTRICT ROUNDTABLE

DISTRICT GRANTS



DISTRICT GRANTS

DISTRICT MATCHING GRANTS 2022-2023 August 13, 2022

Important dates

- 1. September 1, 2022—Matching Grant Applications deadline.**
- 2. May 31, 2023—Final Report due on Matching Grant Applications**



DISTRICT GRANTS

CONTACT and IMPORTANT INFORMATION

DISTRICT GRANT TEAM LEADER: PDG Larry W. Webb

Phone: 972-822-1243

District Email: District5810grants@gmail.com

Personal Email: webb0079@att.net

District Website www.rotary5810.org

District Grants [District Grants \(rotary5810.org\)](http://DistrictGrants.rotary5810.org)



DISTRICT GRANTS

DISTRICT MATCHING GRANTS

PRELIMINARY RI GRANT FUNDING 2022-2023 for District 5810

Funding from RI \$82,623

DISTRICT GRANTS

WHAT HAS NOT CHANGED

1. You must still match your grant amount \$ for \$.
2. A grant application must be submitted.
3. A final report must be filed at the end of your project.
4. Multiple Grants may be funded with the District Grant Funds

DISTRICT GRANTS

What Has Changed

1. The format of the Grant Application. There are two lines for the different grant funding stages: Guaranteed DDF and Additional Grant Funding. “Additional Grant Funding” will be pro-rated.
2. Other forms updated to reflect new policy considerations; Final Report, MOU
3. A Club will receive 23.75% of its giving from three years ago. This is the same percentage the District receives.

GRANT APPLICATION

Income	
1.	Funds from the Club
2.	District Grant Funds to be received from the District:
	a. Guaranteed DDF
	b. Additional Grant Funding
3.	Other Source of Funds (attach list, if necessary)
	Total Project Income

HOW TO COMPLETE THE GRANT APPLICATION REVENUE

USE THIS LINK TO ACCESS THE DISTRICT WEBSITE

<https://rotary5810.org/sitepage/district-grants>

1. Find your Annual Giving from the SHARE CONTRIBUTION DETAIL
2. Multiply the total you find for your club by .2375
3. This is your GUARANTEED DDF and goes on line 8.2.a.



ADDITIONAL GRANT FUNDING

1. There are three years of Banner Recognition forms on the District Website. There is data on all three forms you will need.
2. Use data in the “Annual Fund Per Capita” column to calculate your three-year per capita giving number.
3. Add the three years of per capita giving together and divide by three. Please refer to the 2022-2023 FAQ’S document for more detail.
4. Using your three average number, refer to District Grants Funding Policy for how much additional funding your club may receive. Put amount on line 8.2.b of the grant application.



DISTRICT GRANTS

CLUB QUALIFICATIONS

1. Two members of each Club must attend Annual District Grant Training which may include in-person options in district, or on-line options at the RI Learning Center.
2. Club officers must sign a Memorandum of Understanding (MOU).
3. Club Foundation Goals (for the current FY) must be updated in Rotary Club Central at time you submit your grant application.

DISTRICT GRANTS

CLUB QUALIFICATIONS Continued

4. Club must be current on all District and RI dues, and Federal Income Tax Reporting (Form 990), and submit copies of their last IRS 990 filing with their MOU.
5. Club President Elect must attend a PETS Training.
6. Club must send a representative to the annual District Leadership Training Assembly.
7. All prior year District Grant Final Reports must be completed by the required filing deadline.



DISTRICT GRANTS

CLUB QUALIFICATIONS Continued

Club Presidents who did not attend PETS, shall take [Club President Intermediate](#). Upon completion, submit the completion certificate to webb0079@att.net .

Club Officers who did not attend District Leadership Development Assembly must take one of the following course. Upon completion submit the completion certificate to webb0079@att.net .

[Club Administration Committee Basics](#)

[Club Membership Committee Basics](#)

[Club Public Image Committee Basics](#)

[Club Rotary Foundation Committee Basics](#)

[Club Secretary Basics](#)

[Club Service Projects Committee Basics](#)

[Club Treasurer Basics](#)



DISTRICT GRANTS

FINAL REPORTS

- 1. Final Report — Project Revenue must equal Project Expenses — Club Funds must Equal Grant Funds.**
- 2. Receipts — PDF copies of expenses, PDF copy of Club checks and bank statements.**
- 3. Club must certify they have complied with all Rotary Foundation Policies, and District Policies.**

DISTRICT GRANTS

SUMMARY

- 1. Have a successful year in supporting your Communities and Rotary.**
- 2. You are a part of something larger than yourself.**
- 3. Your contributions to The Rotary Foundation fuels the Grants you use to support your Communities.**
- 4. All resources you will need are on the District Website.**
- 5. Give often, Give regularly, and Give early.**

