

-CLOUD EVENTS CHEAT SHEET-

EVENT MANAGEMENT

HOW TO ACCESS

1. To access Cloud Events, you must go to your website's homepage and log in. Click the Member Login link near the top right.
2. Click Member Area near the top right. Click on the Events tab, and then click on Cloud Events.
3. On left-hand side menu, Click create an event.

STEPS TO CREATE LANDING PAGE

The screenshot shows a form for creating an event. It includes the following fields and options:

- Name ***: A text input field.
- Permalink ***: A text input field.
- Code**: A text input field with a note below it: "This code is used to track financial transactions for the event."
- Starts On ***: A date and time picker.
- Ends On**: A date and time picker.
- Time Zone ***: A dropdown menu showing "(UTC-06:00) Central Time (US & Canada)". A note below it states: "The UTC time offset is not automatically adjusted for daylight saving time in the dropdown, but it will be adjusted when viewing the live event."
- Display Event's Time Zone**: A checkbox with a note below it: "Time zones are only displayed when the event time zone is different from the account time zone. Click this option to always display the time zone for this event."

1. ENTER BASIC INFORMATION FOR THE EVENT:

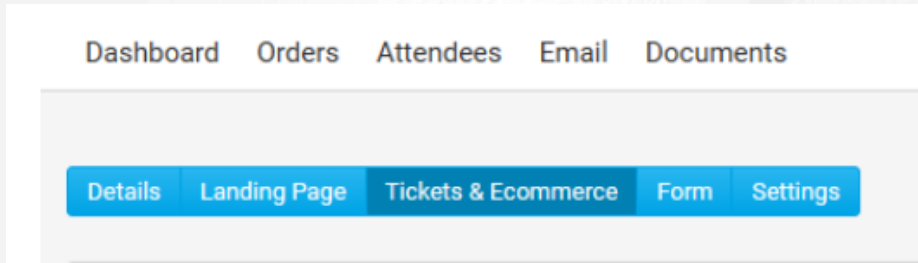
- **NAME** - The name of the event (what will be seen on the website).
- **PERMALINK** - This is used for the event's permalink. The permalink is used for the event's URL/address. (auto generated by the system)
- **CODE** - This helps the Organization track the finances within the Organization's credit card processor's reports. (recommend short name of event. ie: gala)
- **STARTS ON** - The date and time the event starts.
- **ENDS ON** - The date and time the event ends.
- **TIME ZONE** - The time zone the event is in.
- **EVENT VENUE** - The name of the event venue. Eg: Holiday Inn, Madison Square Gardens, etc.
- **EVENT ADDRESS** - The address of the event. Use complete address - will create a Google map
- **ORGANIZER NAME** - The name of the person or people that are organizing the event. Their name will be displayed on the event details page. (Event Chair or Registrar - can have multiple)

2. ENTER THE DESCRIPTION OF YOUR EVENT:

- **SHORT DESCRIPTION** - A short description of the event. Recommend - Name of the event, date and location.
- **EVENT IMAGE** - An image used for the event. Size limit is 600x400 pixels Recommend - Club logo
- **FULL DESCRIPTION** - A full description of the event. Include price of tickets and hotel links (if applicable) and who benefits from the event (Youth Scholarships)
- **COVER IMAGE** - An image used as a banner on the event's landing page on the website. Recommended size is 1920 x 480 pixels

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STEPS TO CREATE TICKETS, PRODUCTS, DONATION & PROMO CODES

1. SET-UP TICKETS: Click add a ticket - repeat process if you need more than one option

- **TICKET NAME** - The name of the ticket.
- **TICKET CODE** - This helps track the finances within the credit card processor's reports.
- **TICKET DESCRIPTION** - The description of the ticket.
- **DEFAULT PRICE** - The price of the ticket

2. SET-UP Products: This allows you to add additional products that can be sold. By clicking Add Product, you will be able to add new products to your event.

- **PRODUCT NAME**- The name of the product.
- **PRODUCT CODE** - This helps track the finances within the credit card processor's reports.
- **IMAGE** - An image of the product. Click on load from image library to upload a new image, or select an existing image within the Image Library.
- **DESCRIPTION** - A description of the product.
- **OPTIONS** - Enter Product Name (same as above) and price

3. SET-UP Donations: This allows the event to accept donations. Click Edit.

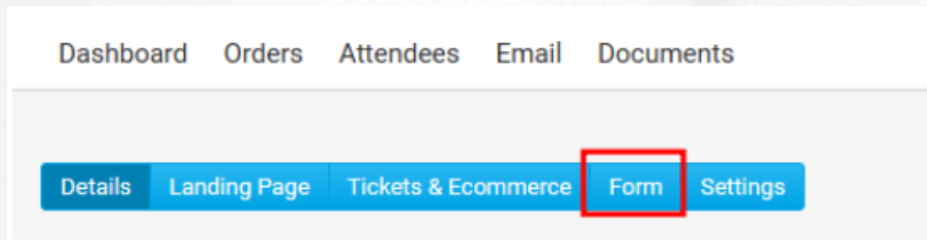
- **ALLOW DONATIONS?** - Allows you to enable or disable donations.
- **GL ACCOUNT** - A drop down which allows you to select which GL Account receives the donated funds.
- **DONATION MESSAGE** - A text area to add a custom message to share more about the donation.

4. SET-UP Promo Codes: This allows you to create promotion codes to give discounts for the event. By clicking Add Promo Code, you will be able to add promotion codes.

- **NAME** - The name of the promo code.
- **CODE**- The code the registrant will use.
- **DISCOUNT**
 - Dollar amount (\$) - How much money the registrant would get off of their event registration fee.
 - Percentage amount (%) - The percent that the registrant would get off of their event registration fee.
- **LIMIT** - How many times the promo code can be used. Leave blank for unlimited.

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STEPS TO CREATE REGISTRATION FORM

The questions displayed are fields the registrant can fill in. There are two different set of questions.

- ORDER QUESTIONS - These questions are displayed for the individual who is ordering.
- ATTENDEE QUESTIONS - These questions are displayed for each attendee that the individual is registering.
- To add more questions to either of these areas, click on the Add Question button in the respective sections.

Buyer Questions

Standard [Edit Standard Questions](#)

First name [required](#)

Last name [required](#)

Email [required](#)

[Add Question](#)

Attendee Questions

Standard [Edit Standard Questions](#)

First name [required](#)

Last name [required](#)

Email [required](#)

[Add Question](#)

STEPS TO FINALIZE SETTINGS



The Settings page allows you to set the payment details and other options.

- EVENT CURRENCY - What currency the event uses for registrations.
- PAYMENT OPTIONS - Allows you to select which payment methods should be used when registering for the event.
- EMAIL NOTIFICATION TEMPLATES - Displays the notifications and email templates which are sent to registrants, attendees, and the event organizer. The email templates which are used can be changed by clicking the Edit button. To view or manage the email templates, click the Manage Email Templates button.

STEPS TO PUBLISH

