

Before July 1st

- **Assess** your clubs' health, membership, & finances.
- **Determine** service objectives with your club leaders.
- **Identify** ways to use district resources to assist your club.
- **Set goals** for membership, annual fund, polio plus giving, and disaster fund.
- **Appoint/ renew** committee chairs.
- **Register and bring** your club officers & committee chairs with you to the District Training Assembly- May 2nd Mineola Civic Center.

Before July 1st

- **Supervise** preparation of the club budget.
- **Prepare** Club Project Grant & submit by **June 1, 2026** to access available DDF.
- **Input** club officers in Club Runner & goals in Rotary Club Central.
- **Review** club's constitution, bylaws and strategic plan.
- **Review/ identify** new club projects & fundraisers.
- **Develop** a plan for improving Rotary awareness & public image in your community.

After July 1st

- **Execute** your membership attraction & retention plan.
- **Incorporate** the RI Message - “Create Lasting Impact” into projects & programming.
- **Hold** your first club assembly to share goals & initiatives for 2026-2027. (Hold an assembly each quarter of the year)
- **Send** requested materials to your AG and DG Diane for his 2026-2027 visit.
- **Collaborate** with area clubs - socially, projects, promotion.
- **Preside** over meetings - ensure quality programming.

After July 1st – continued

- **Plan** intentionally for each monthly club board meeting.
- **Enter** goals on Rotary Club Central.
- **Share** with your club communications from District 5830 & RI.
- **Bring** club members with you to all district events.
- **Promote** attendance to the RI convention.
- **Identify** president elect by December 15th, report to RI, District 5830 and Lone Star PETS.
- **Prepare** year end report of accomplishments to share with your club.