GRANT MANAGEMENT SEMINAR

District 5890
2018-19
Module 2 – Global Grants

Rotary

Seminar Procedure

- Watch a Module video

- Take the Module review quiz. You will need to use PowerPoint to take the quiz (it may well work in Keynote)

- Email Wally Kronzer after you have successfully completed all three Modules rotary@kronzer.com with your name, club, and 2018-19 club leadership position

Rotary

GLOBAL GRANTS

- Large, long-term projects
- Sustainable, measurable outcomes
- Alignment with areas of focus
- International partnership
- World Fund match
- Rotary clubs in two districts
- Minimum total budget of US $30,000

AREAS OF FOCUS

- Peace and conflict prevention/resolution
- Disease prevention and treatment
- Water and sanitation
- Maternal and child health
- Basic education and literacy
- Economic and community development

Giving a community the skills and knowledge to maintain project outcomes for the long term, after grant funds have been expended.

Applying for and Implementing a Global Grant

GLOBAL GRANT APPLICATION

- Applications submitted online: www.rotary.org/grants

- No Rotary Foundation application deadlines

- Submit applications at least 90 days prior to travel

- Meet community needs
- Are sustainable
- Are measureable
- Involve a partner
- Have an implementation plan
- Maintain proper stewardship of funds

GLOBAL GRANTS COMMUNITY ASSESSMENT

- Base projects on communities' needs

- Determine what resources your club and potential partners have

- Talk to the community

- Required for any Global Grant after July 1, 2018

- Measurable
- Sustainable
- Qualitative
- Quantitative
- Gather baseline data
- Determine method of measurement

Rotary

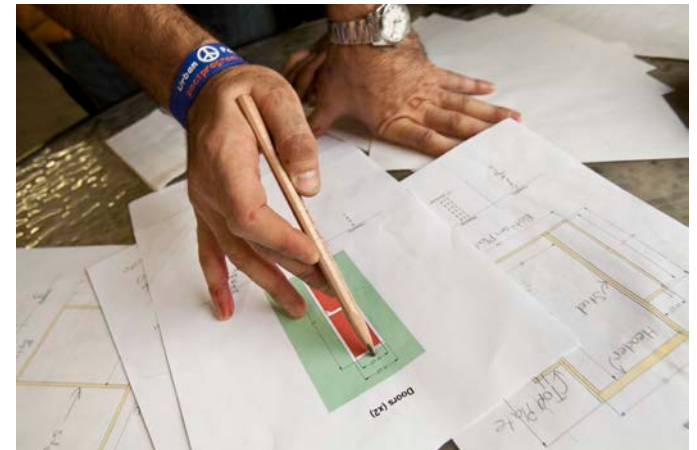- Realistic
- Competitive bidding
- Reasonable prices
- Disclose conflicts of interest

Rotary

- Exists when a Rotarian benefits financially or personally from a grant
- Benefit can be direct to a Rotarian or indirect to an associate of the Rotarian

GLOBAL GRANT FINANCING

- Minimum budget for a global grant is US$30,000

- DDF matched 100% with World Fund

- Rotarian and non-Rotarian cash contributions matched
50% with World Fund

- International sponsors provide at least 30% of total sponsor funding
- Funds cannot be raised from beneficiaries or cooperating organizations in exchange for a grant
- Funds cannot come from other grants
- Contributions credited to donor

How to secure District 5890 DDF funding

- Complete GG Application Template

- Complete GG Funding Calculator

- Submit both to Grants Subcommittee Chair or VTT Subcommittee Chair (whichever is appropriate)

- Be ready to adjust GG Funding Calculator

- Communication
- Financial management plan
- Record keeping
- Following original plan

- Assists with reporting
- Improves future projects
- Is based on goals
- Is ongoing
- Identifies successes

Oversight & Reporting

Stewardship is the responsible management and oversight of grant funds, including:

- Reporting any irregularities
- Rotarian supervision
- Financial records review
- Oversight of funds
- Timely submission of reports

- Bank account for funds
- Distributing funds
- Use checks or bank cards to track funds
- Detailed ledger

- Provide access to documents for transparency
- Retain for a minimum of five years
- Make PDF copies

Rotary

Reporting:

- Verifies grants were managed properly
- Provides valuable data for your club, partners, and Rotary

Rotary

Timeline for reporting:

- Progress reports within 12 months of first payment

- Every 12 months through the term of the grant

- Final report within two months of completion

Rotary

Your global grant report should include:

- How partners were involved
- Type of activity
- Evaluation of project goals

Your global grant report should include:

- How area of focus goals were met
- How funds were spent
- number of beneficiaries & how they benefited

RESOURCES

- www.rotary.org/myrotary/grants
- Learning center
- Training materials
- www.district5890.org