

# GRANT MANAGEMENT SEMINAR

District 5890  
2018-19  
Module 3 – District Grants

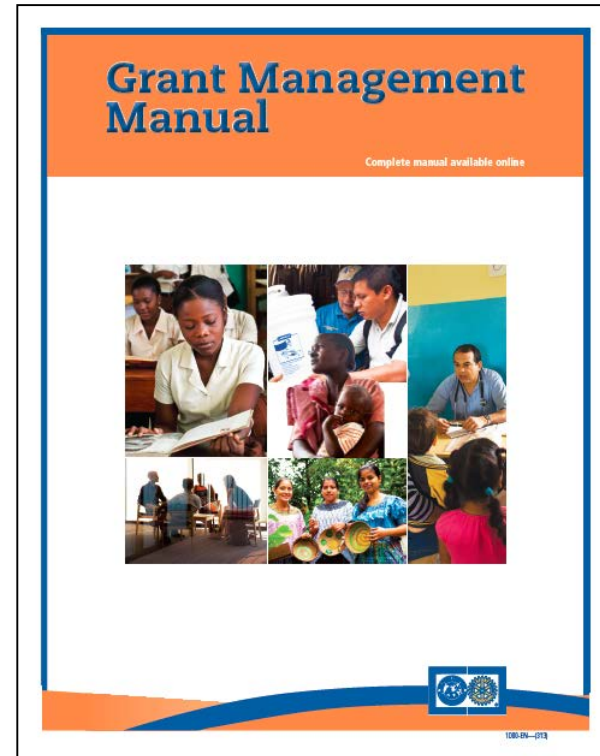


# Seminar Procedure

- Watch a Module video
- Take the Module review quiz. You will need to use PowerPoint to take the quiz (it may well work in Keynote)
- Email Wally Kronzer after you have successfully completed all three Modules [rotary@kronzer.com](mailto:rotary@kronzer.com) with your name, club, and 2018-19 club leadership position

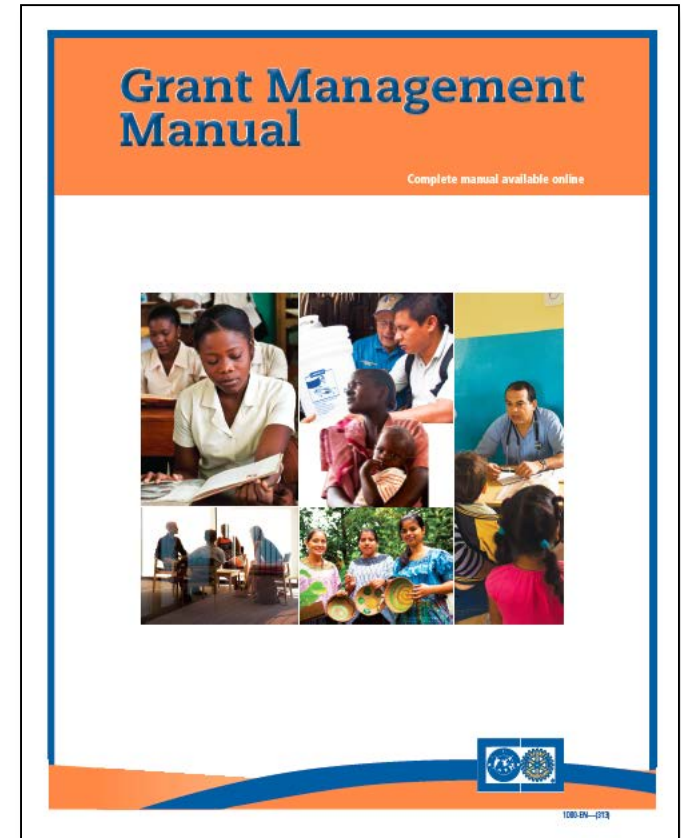
# CLUB QUALIFICATION

- Agree to implement the club Memorandum of Understanding (MOU) and other necessary documents
- 2018-19 club President and at least one member to participate in Grants Management Seminar
- Enter club Rotary Foundation giving goals in Rotary Club Central



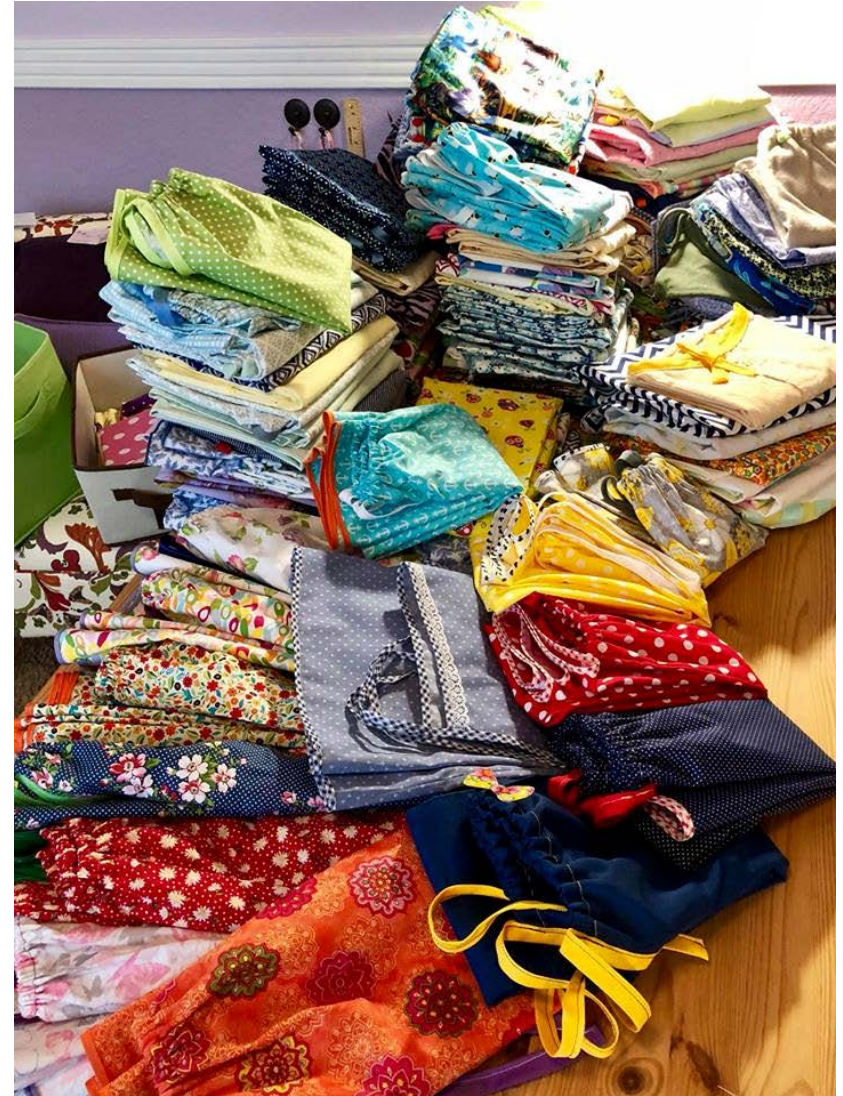
# CLUB QUALIFICATION (cont.)

- Appoint Club Foundation Chair
- Commit to appropriately publicize grant
- No overdue reports
- Current as to Rotary International and District dues
- Qualify by June 1, 2018



# DISTRICT GRANTS

- Small-scale, short-term
- Funded by a Block Grant
- Local or international activities
- Aligned with the Foundation's mission





# DISTRICT GRANT PROJECTS

- Maximum grant amount varies between clubs
- Do not need to be sustainable
- Do not need a separate checking account
- Youth Services projects allowed
- Construction projects allowed
- One per club, maximum of 5 clubs may partner together on a project

# DISTRICT GRANT RESTRICTIONS

- Not available if previous year's District Grant is still open
- Proposed District Grant project cannot be a contribution to another organization's fundraising event
- Scholarships must be paid directly to the school, not paid to the student
- No cash cards

# DISTRICT GRANT AMOUNTS

- The grant amount range is \$500 – \$3,000
- The amount is based on your club's current and past Rotary Foundation giving
- The 2018-19 president will be informed of the club's grant amount
- Rotary Foundation contributions must be made no later than June 1, 2018 to be considered in establishing the grant amount



# DISTRICT GRANT APPLICATION PROCESS

- A club submits an application no later than June 1, 2018
- A club must use the Excel application form
- A member of the DRFC will contact the club about any questions with the submitted application or its details
- The Grants Subcommittee Chair will inform the 2018-19 president of the grant decision no later than June 23, 2018

# DISTRICT GRANT FINANCING

- The club completes an approved project
- The club is reimbursed \$0.50 for each dollar spent up to the club's limit
- Reimbursement occurs after a club turns in its Final Report with supporting documentation, including copies of receipts and checks
- Reimbursement will be by direct deposit to club's bank account



# DISTRICT GRANT DATES TO REMEMBER

2017-18 District Grant Final Report due on or before April 30, 2018

2018-19 District Grant Application due on or before June 1, 2018

District Grants Block Grant submitted July 1, 2018

2018-19 District Grant Final Report due on or before April 30, 2019



# TAKE ACTION

- Make sure your club closes out its current District Grant by April 30, 2018
- Get the 2018-19 District Grant application in by June 1, 2018
- Follow the directions on forms
- Contact Wally Kronzer if you need help

# RESOURCES

- [www.rotary.org/myrotary/grants](http://www.rotary.org/myrotary/grants)
- Learning center
- Training materials


ROTARY.ORG > MY ROTARY | Sign In/Register

Club Finder Location/Language

**Rotary** My Rotary Exchange Ideas Take Action Learning & Reference Manage The Rotary Foundation Member News

Home | Learning & Reference | Learn by Topic | Apply for Grants

## APPLY FOR GRANTS



### ROTARY GRANTS

The Rotary Foundation offers grants that support a wide variety of projects, scholarships, and training that Rotarians are doing around the world. Explore the grant types and find one that's right for your project.

- [Grant application tool](#)
- [District grants](#)
- [Global grants](#)
- [Packaged grants](#)
- [Qualification](#)
- [Grant process](#)
- [Grant activities](#)
- [Original Foundation grants](#)


Tell us your role and your goal. We'll get you there.

I am a...

I want to...

[f](#) [t](#) [in](#) [+](#) [e](#) [p](#)

### FEATURED STORY



**It took a village**

Rotary couple travels to remote areas of the world to help those most in need learn how to help themselves

[More >](#)

DISTRICT ROTARY FOUNDATION COMMITTEE MANUAL

## 1 OVERVIEW

This is the June 2012 edition of the District Rotary Foundation Committee Manual (200) for 2012-13 and 2013-14 district Rotary Foundation committees. The information in this publication is based on the Constitution of Rotary International, the Bylaws of The Rotary Foundation, and The Rotary Foundation Code of Policies. Changes to these documents by the RI Board of Directors, The Rotary Foundation Trustees, or the 2013 Council on Legislation override policy as stated in this publication. Sections with dates later than June 2012 reflect policy changes related to the July 2013 launch of the new Rotary Foundation grant model.

This manual is intended to assist district Rotary Foundation committee members in their leadership roles. It consists of short documents (sections) to help you find the information important to your role and to enable you to email relevant sections to subcommittee members.

Sections 2-9 are intended to assist all districts in preparing for the new Rotary Foundation grant model that takes effect on 1 July 2013. Districts using current Foundation programs should refer to section 10, which contains information on the district structure, Rotary Foundation programs, and the 2012-13 calendar. Section 11, for pilot districts, contains information for the final year of the pilot.

### 1 OVERVIEW

#### 2 DISTRICT COMMITTEE STRUCTURE

District Rotary Foundation Committee Chair  
District Rotary Foundation Subcommittee  
Grant Subcommittee  
Scholarship Subcommittee  
Public/Youth Subcommittee  
Fundraising Subcommittee  
Other Subcommittees

#### 3 ADMINISTRATION

Supporting Club Rotary Foundation Committees  
Goal Setting  
Training  
New Awards for Rotarians  
Rotary Foundation Reviews

#### 4 FUNDING

Two-Year Funding Cycle  
Direct Designated Fund Planning  
Project Designated Fund Allocation Policy

District Rotary Foundation Committee Manual 1.1

