



Rotary Foundation Global Grants

in District 6000
for Rotary

Year 2023-24



THE ROTARY FOUNDATION

- District Grants / Community Service Grants



- Global Grants



GLOBAL GRANTS

- Large
- International
- Long term, high-impact
- 7 areas of focus
- Club-created



GLOBAL GRANTS

- Scholarships
- Vocational Training Teams (VTTs)
- Humanitarian Grants



GLOBAL GRANTS

Qualifications & Prerequisites

- Attend Grant Management Seminar
- Host partner in the project country
- International partner outside project country (Us)
- Both partners are “qualified” (unless a “contributor”)
- Sign TRF Memorandum of Understanding & D-6000 Addendum
- Both partners are current with grant reports

GLOBAL GRANTS

Terms of Qualification

- Valid for one year
- Club responsibility for grant funds
- Disclose conflicts of interest
- Cooperate with all audits
- Use grant funds properly
- Implement the club MOU



GLOBAL GRANTS

- Are sponsored by
 - “host” Rotary club in the project country and
 - “international” Rotary club outside the project country
- Align with an area of focus
- Respond to a community need
- Include active community and Rotarian participation
- Rotaract clubs as of July 1, 2022

GLOBAL GRANTS

- Strengthen knowledge, skills, resources
- Have long-term, sustainable benefits
- Have measurable results
- Have a budget of at least \$30,000

SEVEN AREAS OF FOCUS



Peacebuilding and conflict prevention



Disease prevention and treatment



Water, sanitation and hygiene



Maternal and child health



Basic education and literacy



Community economic development



The Environment

AREAS OF FOCUS

STUDY 'EM!



Rotary BASIC EDUCATION AND LITERACY GUIDELINES FOR GLOBAL GRANT FUNDING

Rotary is dedicated to six areas of focus to build international relationships, improve lives, and create a better world. Through global grants, awarded by The Rotary Foundation, clubs and districts participate in strategically focused, high-impact activities in these areas.

All global grant activities are required to align with the goals of an area of focus. For basic education and literacy, the goals are:

1. Involve the community to support programs that strengthen their capacity to provide basic education and literacy to everyone
2. Increase adult literacy
3. Work to reduce illiteracy
4. Support basic education

Use this document as a guide when applying for a global grant. You'll learn how to make your projects sustainable, what information is required, and how to find additional resources.

A. Elements of Sustainability

- Sustainability means different things to different organizations. For Rotary, sustainability means providing long-term solutions to community needs that the beneficiaries can maintain after grant funding ends. Pay careful attention to the following items to ensure your project's long-term sustainability and increase the likelihood of being approved for global grant funding.
1. **COMMUNITY ASSESSMENT**
Community assessments identify where support is most needed, and the role Rotarians can play in making a difference. Project sponsors (often with a cooperating organization) need to conduct a community assessment before submitting their application. An assessment can reveal a community's strengths and weaknesses and help you work on solutions. If an assessment has already been done, use the relevant data to design your project.

Rotary DISEASE PREVENTION AND TREATMENT GUIDELINES FOR GLOBAL GRANT FUNDING

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All global grant activities are required to align with the goals of an area of focus. For disease prevention and treatment, the goals are:

1. Improve the capacity of local health care professionals
2. Promote disease prevention and treatment programs, with the goal of limiting the spread of communicable diseases
3. Educate the community on disease prevention and treatment
4. Educate the community on disease prevention and treatment
5. Promote disease prevention and treatment
6. Support disease prevention and treatment

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Rotary MATERNAL AND CHILD HEALTH GUIDELINES FOR GLOBAL GRANT FUNDING

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All global grant activities are required to align with the goals of an area of focus. For maternal and child health, the goals are:

1. Reduce the mortality and morbidity rate for children under age five
2. Reduce the maternal mortality and morbidity rate for mothers and their children
3. Improve access to essential medical services, trained community health leaders, and health care providers for
4. Support studies for

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Rotary PEACE AND CONFLICT PREVENTION/RESOLUTION GUIDELINES FOR GLOBAL GRANT FUNDING

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All global grant activities are required to align with the goals of an area of focus. For peace and conflict, the goals are:

1. Train leaders, including potential youth leaders, to prevent and mediate conflict
2. Support peacebuilding in communities and regions affected by conflict
3. Support studies related to peace and conflict
4. Support peacebuilding in communities and regions affected by conflict

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GLOBAL GRANTS

Successful Global Grant Projects

- Meet community needs
- Include frequent partner communication
- Have realistic implementation plans
- Are sustainable
- Maintain proper stewardship of funds

Eligibility & Restrictions

TERMS AND CONDITIONS FOR ROTARY FOUNDATION DISTRICT GRANTS AND GLOBAL GRANTS



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The Rotary Foundation (TRF) may modify the terms and conditions of the grant at any time. Updates can be found on www.rotary.org/grants or requested from Rotary.grants@rotary.org. Terms and conditions for packaged grants For grants awarded after 1 July 2013

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I. WHAT WE FUND

The Rotary Foundation funds district grants and global grants. District grants are block grants to districts that fund scholarships, projects, and travel that align with the mission of The Rotary Foundation, which is to enable Rotarians to advance world understanding, goodwill, and peace through the improvement of health, the support of education, and the alleviation of poverty. Global grants fund scholarships, projects, vocational training teams, and some travel within the six areas of focus that are sustainable, measurable, and host community-driven.

II. ELIGIBILITY GUIDELINES

- All Foundation grant activities must:
1. Relate to the mission of The Rotary Foundation
 2. Include the active participation of Rotarians
 3. Exclude any liability to The Rotary Foundation or Rotary International beyond the funding amount of the grant
 4. Adhere to the governing laws of the United States and the host area of the grant, and harm no individuals or entities. Sponsors for projects and travel planned for countries sanctioned by the US Department of the Treasury Office of Foreign Assets Control may need to supply additional information.
 5. Only fund activities that have been reviewed and approved by TRF before their implementation. Grants may not be used to reimburse clubs or districts for activities and expenses already completed or in progress. Planning for grant activities prior to approval is encouraged, but expenses may not be incurred. After grant approval, any changes to the original project plan must be pre-approved by TRF. TRF considers each semester of a degree program to be a new activity and therefore eligible for funding.
 6. Demonstrate sensitivity to the host area's tradition and culture
 7. Comply with the Conflict of Interest Policy for Program Participants as outlined in section 10.030 of [The Terms and Conditions for Rotary Foundation District Grants and Global Grants \(updated January 2017\)](#)

Terms and Conditions for Rotary Foundation District Grants and Global Grants (updated January 2017)

[Rotary Foundation Code of Policies](#) and in Section XIII below.

8. Comply with the Rotary International policies for use of Rotary International's trademarks ("Rotary Marks"), as outlined in Sections 33.040.6 and 33.040.12 of the [Rotary Code of Policies](#).
9. Include signage on or in conjunction with projects that identifies the role of the grant sponsors and The Rotary Foundation in accordance with Rotary's [Voice and Visual Identity Guidelines](#).

District Grants

1. Support local and international projects, scholarships, vocational training teams, and related travel
2. May allocate up to 3 percent of the grant award for grant-related administrative expenses such as bank fees, postage, software, and an independent financial assessment
3. May allocate up to 20 percent of the grant for contingencies, but all projects and activities added to the grant post-approval must be pre-approved by TRF
4. May fund projects and activities in Rotary and non-Rotary countries and geographic areas where permitted by applicable governing laws and in accordance with Foundation policies
5. May fund scholar and vocational training team orientation and grant management seminars

Global Grants

1. Align with one or more of Rotary's [areas of focus](#)
2. Are [sustainable](#). Host communities must be able to address their own needs after the Rotary club or district has completed its work.
3. Are measurable. Sponsors select standard measures from the [Global Grant Monitoring and Evaluation Plan supplement](#), and may add their own measurements. Expenses to measure project outcomes are capped at 10 percent of the project budget.

Are host community-driven. The host community designs the grant based on local needs that they have identified.

May allocate up to 10 percent of the project budget for project management costs, which may include a project manager and project-specific overhead and administrative costs of cooperating organizations.

Support humanitarian and educational projects

May fund international scholarships to fund graduate-level coursework or research or its equivalent for a total of one to four academic years

May fund vocational training teams that address a humanitarian need by providing or receiving on-site training

May fund travel for up to two individuals as part of a humanitarian project. These individuals provide on-site training. The project should the host club confirm that their skills are not readily available

May fund activities in Rotary countries and geographical areas

Terms and Conditions for Rotary Foundation District Grants and Global Grants (updated January 2017)

2

III. RESTRICTIONS

11. Are sponsored by at least one Rotary club or district in the country where the grant project will take place (primary host sponsor) and one or more outside that country (primary international sponsor). An exception to this policy may be made for projects taking place in non-Rotary countries where the RI Board is actively pursuing extension.
12. May allocate up to 10 percent of the project budget for contingencies to offer protection from price increases and/or currency fluctuations
13. May support the construction of low-cost shelters and simple schools, as long as the construction is part of a comprehensive project related to an area of focus

Grants cannot be used to unfairly discriminate against any group; promote a particular political or religious viewpoint; support purely religious functions; support activities that involve abortion or that are undertaken solely for sex determination; fund the purchase of arms or ammunition; or serve as a new contribution to the Foundation or another Rotary Foundation grant.

In addition, grants cannot fund:

1. Continuous or excessive support of any one beneficiary, entity, or community
2. Establishment of a foundation, permanent trust, or long-term interest-bearing account. Grant funds can be used to establish a microcredit fund if the sponsors comply with the requirements detailed in section X.
3. Purchase of land or buildings
4. Fundraising activities
5. Expenses related to Rotary events such as district conferences, conventions, institutes, anniversary celebrations, or entertainment activities
6. Public relations initiatives, unless they are essential to project implementation
7. Project signage in excess of \$500
8. Operating, administrative, or indirect program expenses of another organization with the exception of expenses allowed within the project management allocation for global grants.
9. Unrestricted cash donations to a beneficiary or cooperating organization
10. Activities for which the expense has already been incurred
11. Transportation of vaccines by hand over national borders
12. Travel to National Immunization Days (NIDs)
13. Immunizations that consist solely of the polio vaccine
14. Study at a Rotary Peace Center partner university in the same or similar academic program as those pursued by Rotary Peace Fellows

Terms and Conditions for Rotary Foundation District Grants and Global Grants (updated January 2017)

3

Rotary



Sustainable Projects

Give a community the skills and knowledge to maintain project outcomes for the long term, after grant funds have been expended

GLOBAL GRANTS

Creating Sustainable Projects

- Community participation
- Materials and technology
- Funding
- Knowledge
- Motivation
- Evaluation



SUCCESSFUL PROJECTS PARTNERS

- Rotary Project Fairs
- International meetings
- District conferences
- Travel
- Exchanges
- Social Media



APPLYING FOR GLOBAL GRANTS

Online application:

<https://my.rotary.org/>

Rotary Grant Center

Any time,
no deadline



APPLYING FOR GLOBAL GRANTS



COMMUNITY ASSESSMENT TOOLS

A resource for Rotary projects



TAKE ACTION: www.rotary.org



ENGLISH (EN)

GLOBAL GRANTS COMMUNITY ASSESSMENT RESULTS

Use this form to report community assessment findings to The Rotary Foundation when you apply for a global grant.

Assessing the strengths, weaknesses, needs, and assets of the community you plan to help is an essential first step in designing an effective and sustainable global grant project. See [Community Assessment Tools](#) for full instructions and helpful tips.

This form will help you report the results of your community assessment, and it's required when you apply for any humanitarian or vocational training team grant. Complete a separate form for each beneficiary community (e.g., school, health care system, or village), using information that is both current and specific to each community. Remember, you can't use global grant funds to cover the cost of doing an assessment, but you can use district grant funds.

Beneficiary community or institution

Click or tap here to enter text.

Groups in the community that would receive a clear, direct, and immediate benefit from the project

Click or tap here to enter text.

Beneficiaries' demographic information, if relevant to the project

Click or tap here to enter text.

Who conducted the assessment? (check all that apply)

- ☐ Host sponsor members
- ☐ International sponsor members
- ☐ A cooperating organization

Global Grants Community Assessment Results (September 2017)

1

2

APPLYING FOR GLOBAL GRANTS

Mail - brockearnhardt@hoti My Rotary | My Rotary X + v

https://my.rotary.org/en

Google Welcome to Facebook HP - See What's Hot HP Games QC RiverWay Framework Dropbox - Sign in Suggested Sites Dictionary.com | Mea Logon Page - Grant L Mail - brockearnhardt

Profile Delegation Account Settings Sign Out(brockearnhardt@hotmail.com)

Rotary.org Club Finder JOIN GIVE

Exchange Ideas Take Action Learning & Reference Manage The Rotary Foundation News & Media Member Center

Apply for Grants


- District Grants
- Global Grants
- [Grant Center](#)

Give


- Ways to Give
- Planned Giving
- Donor Recognition

About

- Foundation Centennial
- Foundation Reports
- History



<https://my.rotary.org/secure/application/236>



Together, we see a world where people unite and take action to create lasting change – across the globe, in our communities, and in ourselves. [Read](#)

Type here to search

2:50 PM 2/16/2018

APPLYING FOR GLOBAL GRANTS

HOW TO USE THE GRANT CENTER



ENGLISH (EN)

HOW TO USE THE GRANT CENTER

The Grant Center is the place to go for everything you need to do online for your Rotary Foundation grants, and it keeps all of Rotary's grant-related resources handy for you. This guide will show you how to use it to navigate the updated system, apply for a global grant, and, for district leaders only, apply for a district grant. We'll update this guide with information about other tasks, like reporting on grants, as those functions become available in the Grant Center. For general information about grants, go to My Rotary's [Apply for Grants](#) page.

Navigating the Grant Center

The Grant Center's landing page gives an overview of Rotary grants and links to helpful resources.

How to Use the Grant Center (November 2016)

1

Use the menus at the top to navigate the Grant Center. Choose **My Grants** to see all of the grants you're involved in.

Go to **My Actions** to see the grants you're involved in that require action.

How to Use the Grant Center (November 2016)

2



APPLYING FOR GLOBAL GRANTS



GLOBAL GRANT APPLICATION TEMPLATE

The following pages outline the questions you will be asked on the online global grant application. You can use this document for planning purposes. Find the actual grant application at www.rotary.org/grants.

Step 1: Basic information

What's the name of your project?

What type of project are you planning? (humanitarian project, vocational training, scholarship)

All global grants support activities within Rotary's areas of focus.

Select the primary host and international contacts for this project.

The primary host contact lives in the country where the project, training, or study will take place. The primary international contact lives in another country. Both contacts will be responsible for all grant-related correspondence and reporting to The Rotary Foundation.

Step 2: Committee members

The committee will include at least three members from the host sponsor and three members from the international sponsor.

Who will serve on the grant's host committee?

Who will serve on the grant's international committee?

Do any of these committee members have potential conflicts of interest? If so, please briefly explain.

A conflict of interest is a relationship through which an individual involved in a program grant or award causes benefit for such individual or such individual's family, acquaintances, business interests, or an organization in which such individual is a trustee, director, or officer.

Global Grant Application Template (December 2016)

ENGLISH (EN)

ct, and who will benefit from it?

rise as possible here. We'll ask you for

questions for each area of focus

y, you'll report on your
goals that your project will

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re results in the

Beneficiaries

monstrate the project's impact on
on how to measure results in the
nws as needed.)

Frequency	Beneficiaries

r organization and briefly explain
us how you plan to find a person

Departure - Return

Training Team
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Departure - Return

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Rotary



APPLYING FOR GLOBAL GRANTS

Regional Grant Coordinators

- Asia – Rachel Litwiller
- Latin America & Caribbean – Jim Peterson
- Africa & Europe – Denny Skinner

GLOBAL GRANT FINANCING

- Rotarian cash contributions plus 5% administrative fee
- Non-Rotarian cash contribution plus 5% administrative fee
- D-6000 Rotarian cash contributions matched dollar-for-dollar with DDF
- DDF matched 80% by TRF World Fund

GLOBAL GRANT FINANCING

Minimum Size Project

Source	Project Amount	Support (5% Admin Fee)	Total Contribution
Cash, Host Club	0	0	0
DDF, Host Club	0	0	0
Cash, D6000 Club	10,715	536	11,251
DDF, D6000	10,715	0	10,715
TRF World Fund	8,572	0	8,572
Total	\$ 30,002	\$ 536	\$ 30,538

GLOBAL GRANT FINANCING

Typical Size Project

Source	Project Amount	Support (5% Admin Fee)	Total Contribution
Cash, Host Club	0	0	0
DDF, Host Club	0	0	0
Cash, D6000 Club	35,000	1,750	36,750
DDF, D6000	25,000	0	25,000
TRF World Fund	20,000	0	20,000
Total	\$ 80,000	\$ 1,750	\$ 81,750

GLOBAL GRANT FINANCING

Typical Size Project

Source	Project Amount	Support (5% Admin Fee)	Total Contribution
Cash, Host Club	0	0	0
DDF, Host Club	0	0	0
Cash, D6000 Club	14,300	715	15,015
DDF, D6000	14,300		14,300
Cash, D1234 Club	14,300	715	15,015
DDF, D1234	14,300		14,300
TRF World Fund	22,880		22,880
Total	\$ 80,080	\$ 1,430	\$ 81,510

GLOBAL GRANT FINANCING

Typical Size Project

Source	Project Amount	Support (5% Admin Fee)	Total Contribution
Cash, Host Club			0
DDF, Host Club			0
Cash, D6000 Club	9,525	476	10,001
DDF, D6000	9,525	0	9,525
Cash, D1234 Club	9,525	476	10,001
DDF, D1234	9,525	0	9,525
Cash, D2345 Club	9,525	476	10,001
DDF, D2345	9,525	0	9,525
TRF World Fund	22,860	0	22,860
Total	\$ 80,010	\$ 1,428	\$ 81,438

APPLYING FOR GLOBAL GRANTS

Step 11 Review and Lock

Step 6: Location and Dates ✓

Step 7: Participants ✓

Step 8: Budget ✓


Step 9: Funding ✓


Step 10: Sustainability ✓


Finalize & Submit


Step 11: Review and Lock


Now that you've answered all the questions, it's time to finalize the application.
There are a few more steps that need to be completed before your application is submitted to the Rotary Foundation for review.

**Review**
Double-check each answer on the application to make sure all of the information is accurate. Download a printable PDF that shows all of your answers together.

**Lock application**
After you review the grant application, lock it. This will change its status from "Draft" to "Authorizations Required" and make it read-only - you won't be able to make changes.


**Authorizations and legal agreements**
You and other authorizers of the grant will review and authorize the application in step 12.

**Submission and Foundation review**
Once all authorizations are given, the grant application is submitted to the Foundation for review.


**Bank account information**
If your application is approved by the Foundation, the primary contact will submit information about the bank account you'll use to receive grant funds.

[Close](#)

REVIEW & LOCK APPLICATION

**Review**
It's important to do a thorough review of the answers to make sure all the information is complete and accurate before it's sent to authorizers. It's helpful to print the full view of the application to review each step.


[View application as a printable PDF](#)

**Lock Application**
Locking the application will change its status from "Draft" to "Authorizations Required" and will be read-only to authorizers. District and club leaders who need to authorize the application will receive an email prompting them to do so. Once all authorizations are completed, the application is submitted to The Rotary Foundation for review.

To make any changes or corrections, project planners or authorizers will need to unlock the application first.

[Lock Application](#)

Print application (PDF)

**Grant Resources**
Questions about the grant application? We're here to help, from getting you started to the final steps.

Application Supplement for Microcredit Projects

Areas of Focus Policy Statements

Conflict of Interest Policy for Program Participants

Cooperating Organization Memorandum of Understanding

Global Grant Calculator

Global Grant Lifecycle

Global Grant Monitoring and Evaluation Plan Supplement

Global Grant Scholarship Supplement

Grant Travel

Guide to Global Grants

Guidelines for Rotary Foundation-Funded Project Signage

How to Use the Grant Center

Report Supplement for Microcredit Projects

RI Exchange Rates

Rotary Grants Staff Contact Sheet


Six Steps to Sustainability

Terms and Conditions for Rotary Foundation District Grants and Global Grants

Training Plan for Global Grants

Vocational Training Team Itinerary

Vocational Training Team Member Application

Rotary 

GLOBAL GRANTS

Step 12 Authorizations



Finalize & Submit

Step 11: Review and Lock

Step 12: Authorizations

YOUR AUTHORIZATIONS & LEGAL AGREEMENTS

Authorization

Getting your grant application authorized is the last step before submitting it to The Rotary Foundation. Review the information that has been entered in each step and then give your authorization below. Depending on your role, you may need to authorize the application more than once.

When you locked the application in step 11, an email was sent to club or district leaders who also need to authorize your application. In this step, you can see which of them have done so.

ALL AUTHORIZATIONS & LEGAL AGREEMENTS SUMMARY

Primary contact authorizations

Name	Club	District	Status	
Dennis Drager	Marshalltown	6000	Authorized	Authorized on 27/08/2018
Victor Ohidei	Munuki	9212	Authorized	Authorized on 08/10/2018

District Rotary Foundation chair authorization

Name	Club	District	Status	
Peter Mbui	Nairobi-East	9212	Authorized	Authorized on 02/10/2019
Christopher Knapp	Iowa City A.M.	6000	Authorized	Authorized on 17/10/2019

DDF authorization

Name	Club	District	Status	
Erna Morain	Waukee	6000	Authorized	Authorized on 22/10/2019
Christopher Knapp	Iowa City A.M.	6000	Authorized	Authorized on 17/10/2019

Legal agreement

Name	Club	District	Status	
Nul Mayendit	Munuki	9212	Accepted	Accepted on 14/10/2019
Matt Garber	Marshalltown	6000	Accepted	Accepted on 07/10/2018

GLOBAL GRANT MANAGEMENT

Ensure that projects

- Have proper financial control
- Adhere to technical standards
- Meet the needs of the beneficiaries
- Fulfill objectives
- Safeguard funds



GLOBAL GRANT MANAGEMENT

Stewardship: responsible management and oversight of grant funds

- Rotarian supervision
- Financial records review
- Oversight of funds
- Reporting irregularities
- Timely reporting



THANK YOU!



CREATE HOPE in the WORLD