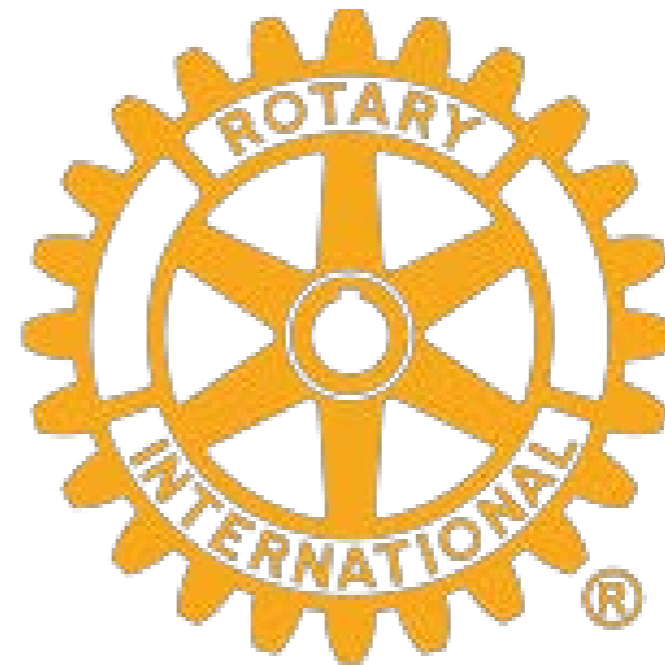


The  
**Rotary**  
Foundation



**Foundation 101**

# Agenda

- Introduce The Rotary Foundation (TRF)
- History
- TRF language
- Doing good in the world
- You can make a difference

# Mission

The mission of The Rotary Foundation is to **enable** Rotary members to **advance world understanding, goodwill, and peace** through the **improvement of health, the support of education** and the **alleviation of poverty**.

The Foundation is a not-for-profit corporation supported solely by voluntary contributions from Rotary members and friends of the Foundation who share its vision of a better world. This support is essential to make possible projects, funded with Foundation grants, that bring sustainable improvements to communities in need.

# History

- 1917 - President Arch Klumph proposes an endowment for “doing good in the world”
- 1917 - The first contribution is made by The Rotary Club of Kansas City - \$26.50
- 1928 - The Rotary Foundation is formally named
- 1957 - Contributions of \$1000 are recognized as Paul Harris Fellows
- 1965 - Club and District matching grants program is launched

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## THE ROTARY FOUNDATION



YEARS OF DOING GOOD IN THE WORLD

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# History

- 1981 - The Endowment Fund is created and assures TRF funding in perpetuity
- 1985 - Polio Plus program is launched
- 1999 - Rotary Peace Centers are founded
- 2004 - The Every Rotarian Every Year (EREY) initiative is created
- 2016 - The Rotary Foundation celebrates 100 years of “Doing good in the world”

# Recognition

- **Rotary Foundation Sustaining Member**  
- A contribution of \$100 or more each Rotary year.
- **Paul Harris Fellow** - A cumulative gift of \$1000 or more.
- **Paul Harris Society** - A commitment to contribute \$1000 annually as long as you are able.
- **Major Donor** - Combined giving has reached \$10,000.
- **Arch Klumph Society** - A contribution of \$250,000 or more
- **Bequest Society** - A commitment in your estate plan of \$10,000 or more



# Responsibility

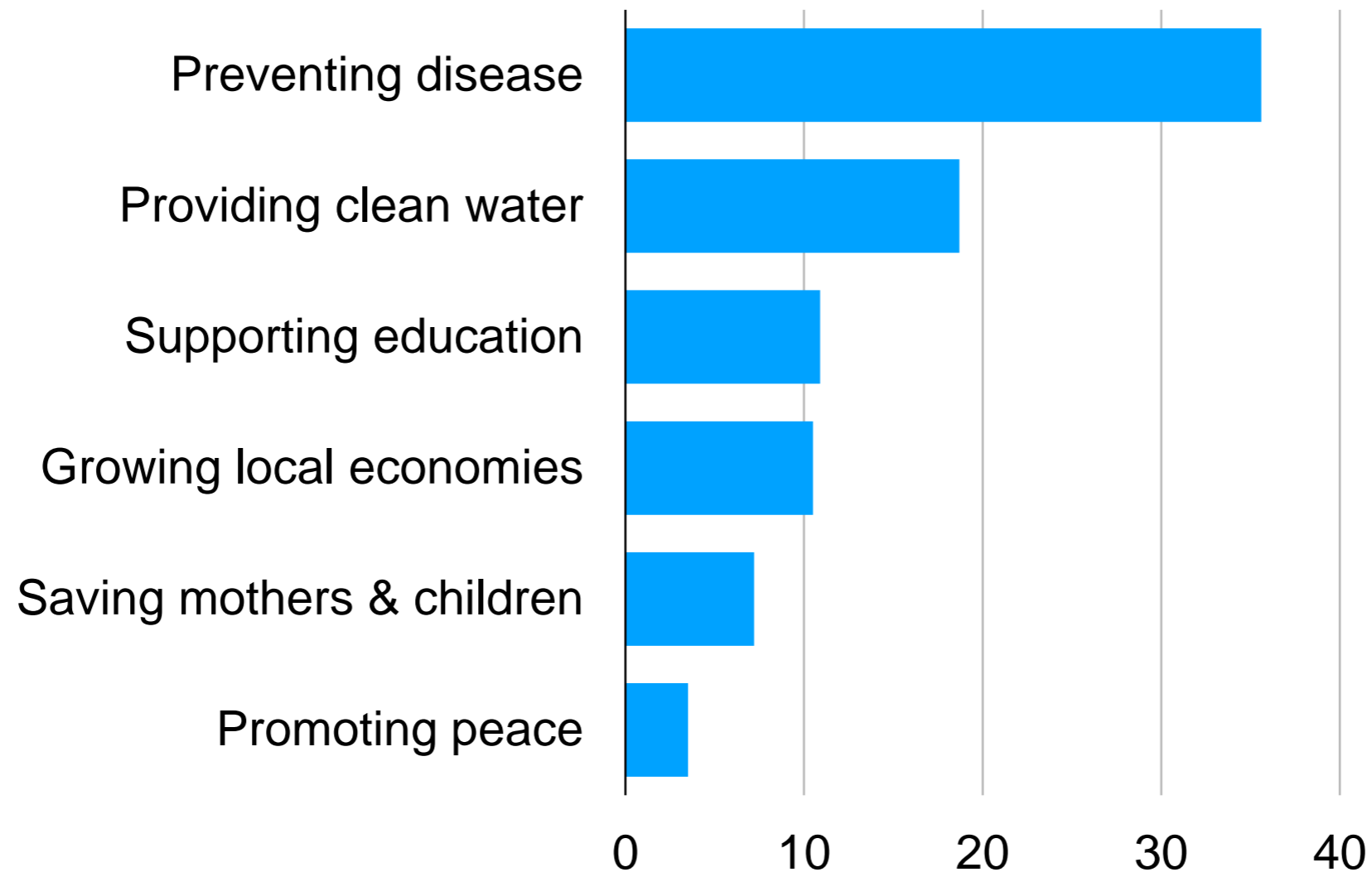
- Charity Navigator gives TRF their highest rating of 4 stars  
11 years in a row
- 92% of funds are spent on program awards and operations
- Over \$4 billion spent on life-changing, sustainable projects  
in TRF history





# 2018

The foundation awarded \$86,677,399 in funding to 1,306 grants during fiscal year 2018 in the six avenues of service.





# How it Works

- Donations to The Annual Fund-SHARE
- Contributions are held by TRF for 3 years
- 50% goes to The World Fund and 50% goes to District Designated Fund
- District-level projects are funded
- Clubs make Grant Requests for local and international projects



# Giving

- Annual contributions come back to the District and fund our projects.
- Through the 6 Avenues of Service, your contribution improves lives, advances communities, improves health and promotes peace.
- Your gift makes a difference!



# Ways to Give

- Rotary Direct - Online contributions made one-time, monthly, quarterly or annually
- [www.rotary.org/en/donate](http://www.rotary.org/en/donate)

# Ways to Give

- Securities
- Charitable Gift Annuities (immediate & deferred)
- Charitable Remainder Trusts
- Donor Advised Fund
- Tangible property (jewelry, artwork)
- Real Estate



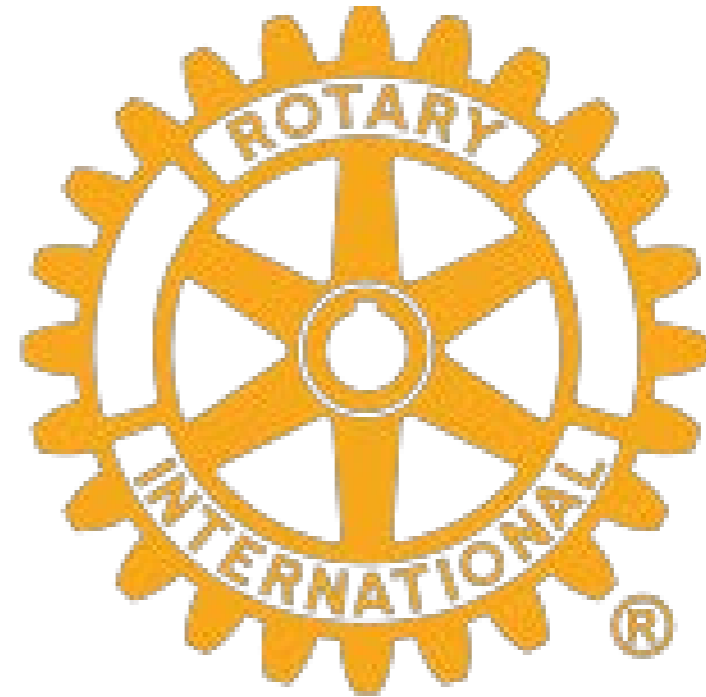
# Ways to Give

- Employee Matching Gift
  - Check if your employer will match your gift!
- Rotary Credit Card
  - Since 2000, the program has generated \$8.6 M

# Thank you!

- Your gift matters!
- Your contribution is in good hands!
- Your donation positively impacts lives - around the world and in our community.
- If you're interested in contributing, please let me know or log on to [www.rotary.org/en/donate](http://www.rotary.org/en/donate)

The  
**Rotary**  
Foundation



**Thank you!**