



The Rotary Foundation

Grants Management Seminar

February 4, 2023





- ◆ **Our Great Foundation - The Big Picture**
- ◆ **D6440 Foundation Committee Structure**
- ◆ **Where does the money come from? Rotarians and Friends of Rotary**
- ◆ **The Share System**
- ◆ **Celebrate our District's impact at home and around the world**
- ◆ **Introduction to Programs of Scale**

Our Great Foundation The Big Picture



Our Mission

Assist Rotary members to advance world understanding, goodwill, and peace by improving health, providing quality education, improving the environment, and alleviating poverty.

It Is Transformational

Gifts are transformed into service projects that change lives, both close to home and around the world.

It Is Unique

DONORS decide how the funds will be allocated.

District and global grants are designed by the clubs, to meet needs in their communities locally and afar.

Foundation Committee

Transforming Your Gifts into Service

Giving

- Annual Fund
- Major Donors
- Paul Harris Society Development
- PolioPlus End Polio New(EPN)

Stewardship

- District Grants
- Global Grants
- Scholarships
- Collaborative Grants
- Special Grants – e.g. Disaster Relief

TRF is funded by contributions to:



- **Annual Fund - SHARE**
 - Primary source of funding for a broad range of local and global grants
 - Generates District Designated Funds (DDF)
- **World Fund**
 - Provides funding where the need is greatest: PolioPlus, Peace Centers, Programs of Scale, Global Grants
- **PolioPlus**
- **Paul Harris**
- **Disaster Relief**
- **Endowments**

The SHARE Funding Model



Donated
2020-21 \$10,000

Allocated
2023- 2024 \$10,000

50%

50%

World Fund
\$5,000

District
(Club)
\$5,000

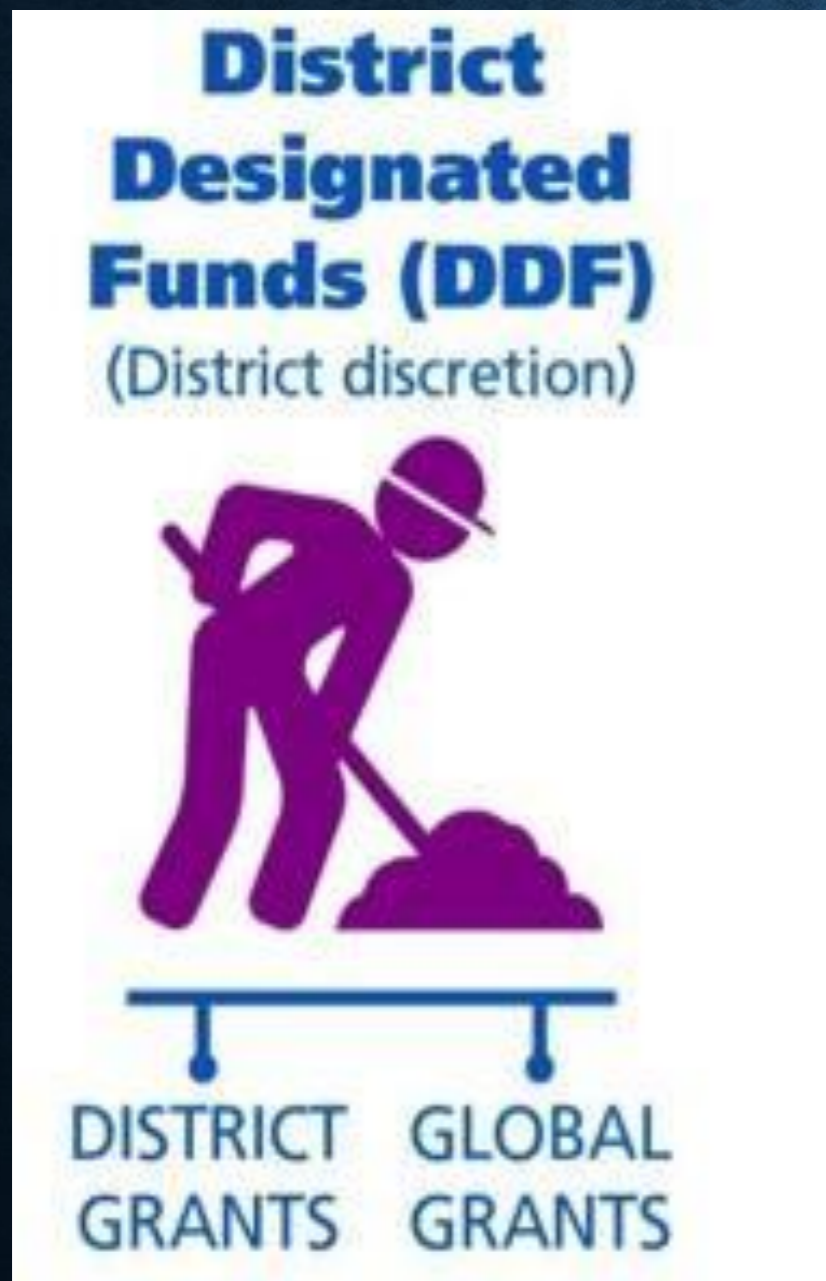
District
Grants
\$2,500

Global
Grants
\$2,500

The Share Funding Model for D6440

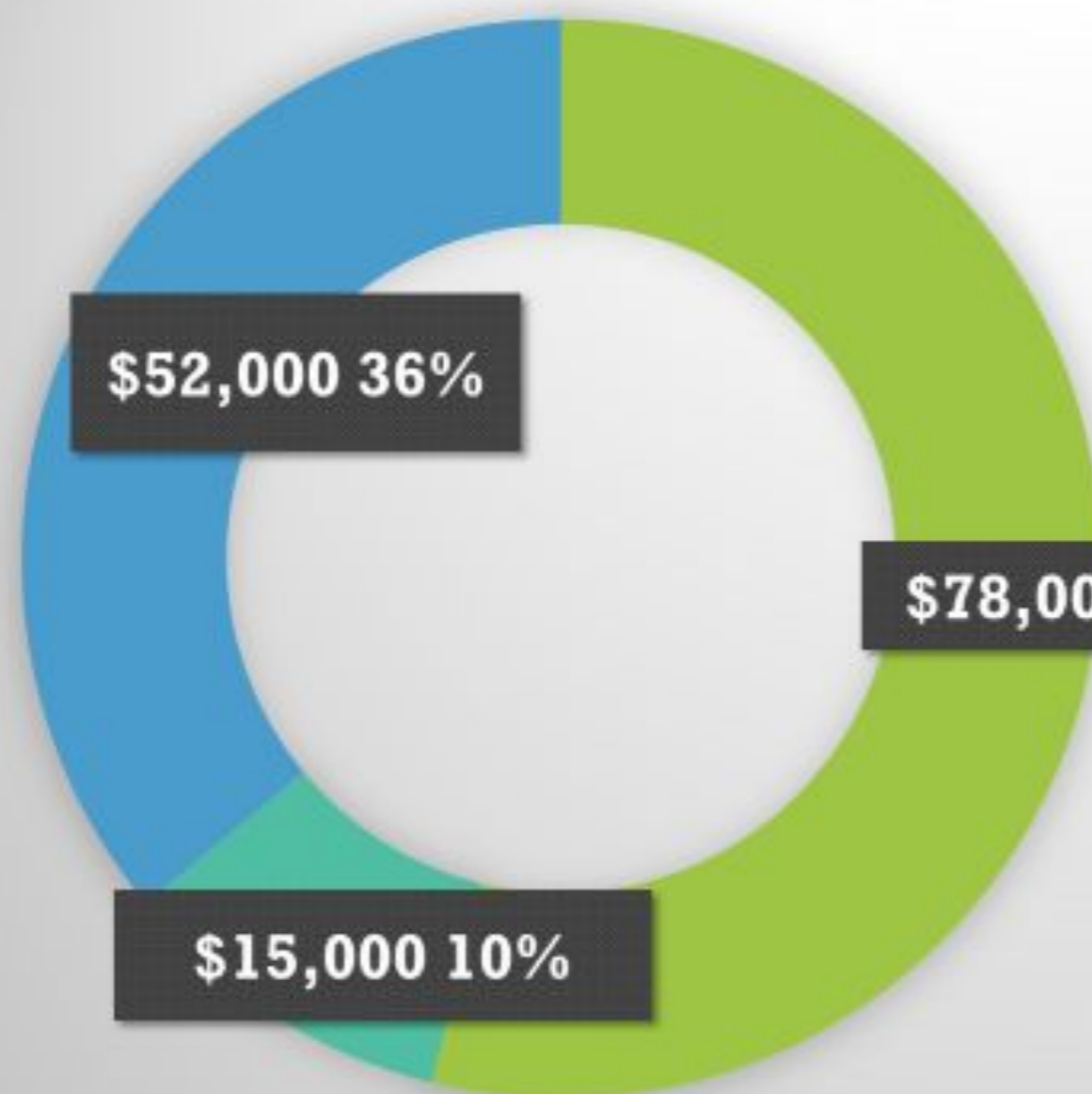
The Rotary Foundation returns funds (DDF) to provide funding for district and international grants

District Designated and Global Grants



- IN our district clubs decide how to use its DDF
- DDF is assigned to each Club based on its giving history
- A maximum of 50% of DDF can be requested for District Grants. Whatever is not used for District Grants can be applied to Global Grants
- DDF must be matched by cash

2022-2023 District Grant Impact



- Club Cash
- Other Cash
- District Match

Total Clubs: 34
Total Grants: 42
Total Impact: \$145,000

2022-2023 Collaborative Grants

- 4 Grants - 22 Clubs
- Match Awarded \$20,250
- Total Project Impact \$40,250



Empowering Girls Conference
Lead: Evanston Lighthouse
3 Participating Clubs
Project Budget: \$5,250



Operation Warm Shoes
Athletic Shoes for Children in Need
Lead: Winnetka-Northfield
10 Participating Clubs
Project Budget: \$20,000



Food Insecurity
Providing Food and operational support
Lead: Carol Stream
4 Participating Clubs
Project Budget: \$8,000



Pollinator Pockets
Expanding Pollinator Sites
Lead: Huntley
5 clubs
Project Budget: \$7,000

2022-2023 Global Grant Participation and Impact to Date



Participation

- Countries - 10
 - Uganda, India, Lithuania, Ecuador, Ukraine, Guatemala, Poland, USA, Thailand, Nepal
- Grants - 16
- Club Participation with DDF and/or Cash - 31

Impact

- DDF Contribution of Clubs - \$ 68,400
- Total Project Budget of Grants - \$ 1,230,000

Disaster Response Grants: Ukraine



D6440 participated in two Disaster Response Grants for Ukraine

Grant 1: \$400,000

Medical supplies during March - July

16 Districts

D6440 contribution \$25,000

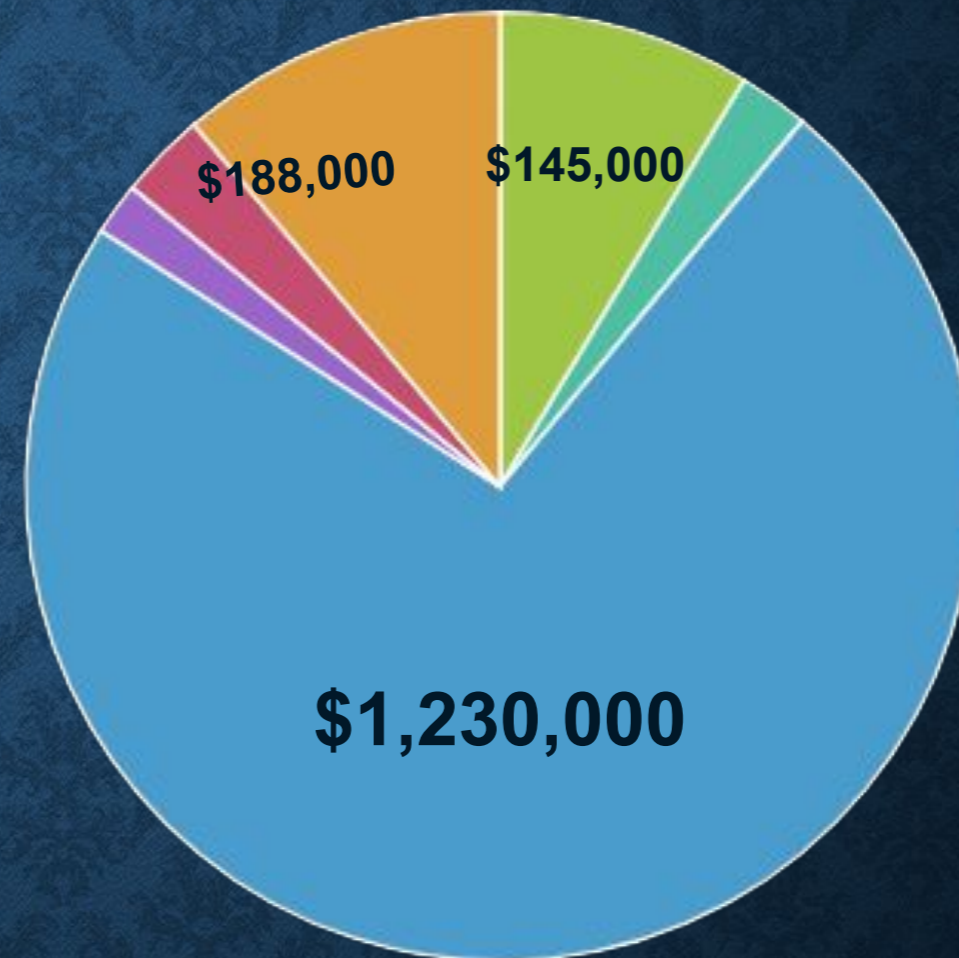
Grant 2: \$25,000

Medical supplies during August - December

Partnered with the Rotary Club of Kyiv

2022-2023 District 6400 Grants Impact to Date \$1,683,000

Total	1,683,000
District Grants	145,000
Collaborative Grants	40,000
Global Grants	1,230,000
Global Grant Scholar	30,000
Disaster Relief	50,000
Polio Plus	188,000



- District Grants
- Collaborative Grants
- Global Grants
- Global Grant Scholar
- Disaster Relief
- Polio Plus

Programs of Scale



- Programs of Scale support Rotary member-led, evidence-based programs that have demonstrated success
- Scaling proven programs will benefit more people and foster policy development
- Provides longer-term resources, \$2,000,000 over 3-5 years
- Seeks to increase our impact by measuring our progress, and sharing the learning generated from our programs throughout the Rotary world
- Application process is a very competitive process with applicants worldwide - 38 for the 2023 award.
- [Programs of Scale Information](#)

D6440 Participation



- A Program of Scale application for Mother and Newborn Health in Uganda is being developed
- It is led by the Barrington Breakfast Club and the Wilmette Club
- The co-leaders are Richard Siegler of the Barrington Breakfast Club and Steven Jambor of the Wilmette Club
- To find out more about the project and see if you can help:
 - Richard Siegler: richards@bulamuhealthcare.org · 312-623-2331
 - Steven Jambor: srjambor@launchagents.com · 773-263-9962

QUESTIONS

The
Rotary
Foundation



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Rotary
District 6440

