

Rotary District 7090

Rotary Foundation Newsletter



August 2024



District Foundation Chair 2024-27 Lisa Bishop
Monthly message page 2



Anytime: Qualify for Global Grants online

Book a Club talk on Foundation

July 1-Goals set for Foundation not too late!!

On going-qualify for district and global grants online

August 24 paddle for polio

September 21-participate for polio

October 24 World Polio Day

November 16-Foundation Celebration-

November 16 District Grant qualification in person

May 31-Have you checked your clubs giving's?

June 10- deadline for global scholarship applications to RI for September starting or 3 months prior to courses

June 30 -money to Foundation for year 2024-25 must be postmarked today and arrive by July 5



Saturday Nov 16
Fort Erie Legion
11 a.m.-2
District Grant Seminar
Awards for 2023-24
Foundation Celebration

Save the date

Rotary
District 7090
The Best of Friends District



Book a Speaker

We have many speakers available to talk on
The Rotary Foundation at your club meetings
learn about

Global Grants, District Grants, End Polio
The Endowment Fund, Scholarships,
Disaster Relief Fund,
Every Rotarian Every Year

The Rotary Foundation the engine that runs Rotary

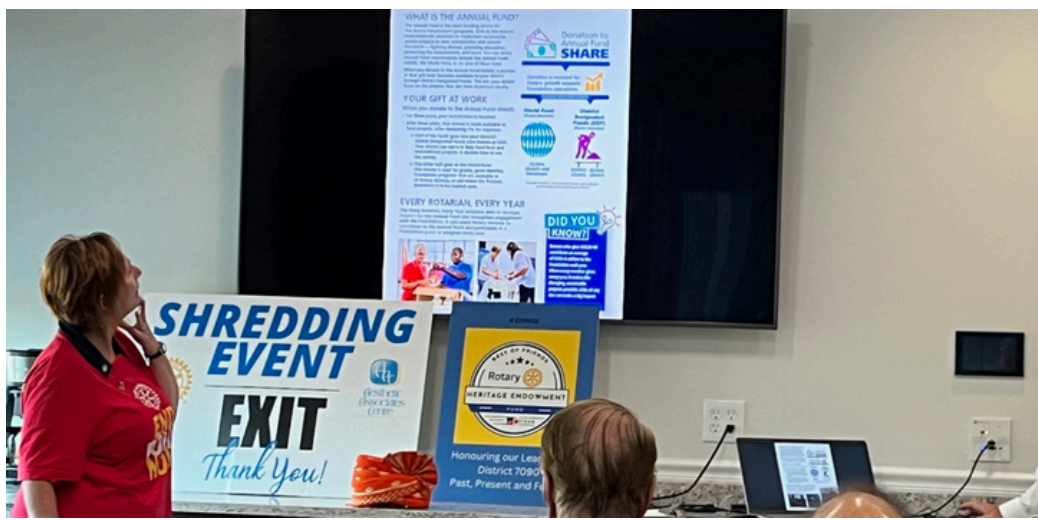


Register at www.rotary7090.org - \$20.00 (covers food and drinks)
Raise funds and awareness for the End Polio Campaign, participants are urged to raise and donate funds to the RI Polio Plus Program. Prizes will be awarded.

Saturday,
Aug 24

Mutual
Riverfront Park,
Buffalo, NY

Chaired by IPDG
Scott Marcin
sdmarcin@gmail.com



FOUNDATION HAPPENINGS

Monthly Office Hours on Zoom

This is a great opportunity to learn more about The Rotary Foundation and, how you can engage with more like minded Rotarians.

Come out to meet & greet members of the District Foundation Committee, and members from other clubs.

<https://rotary7090.org/event/foundation-monthly-office-hour-on-zoom/>

Wednesday September 11/24 5:30-6:30 pm

Wednesday October 9/24 5:30-6:30 pm

Thursday November 14/24 5:30-6:30 pm

Foundation Committee Speakers

We now have 8 speakers available! Book one to come to your Club or Area meeting.

Topics include: Update on The Annual Fund, End Polio Now, Endowments, D7090 Best of Friends Endowment, Grants & Collaborations, International Service, Fundraising and more.

For More Information or to Book a Speaker Contact:
DRFC Lisa Bishop delhipeople@sympatico.ca

Plan now for events on October 24 World Polio Day

Please let us know what your club is doing to STOP polio!

LIGHT UP NIAGARA FALLS FOR END POLIO

Plan to attend and bring your family & friends

October 24: the Electric Building & the Peace Bridge

October 26: the Dome of City Hall Buffalo Niagara Falls

5th Annual "Dr. Ron Mergl Memorial" - CA

Donate / Join

Lunch at the Old Firehall Restaurant,
268 Four Mile Creek Rd. St. Davids.

**Saturday,
Sept 21**

Start at 10 AM

Lion's Park
Pavilion, 1462
York Rd.,
St. Davids

<https://rotary7090.org/event/dr-ron-mergl-participate-to-end-polio--canadian-s/>



PARTICIPATE TO END POLIO - US

WALK, RUN, RIDE

Donate / Join

Volunteer

**Saturday,
Sept 21**

Start at 10 AM

West River Trail,
Grand Island



Your membership can support:

- Eradicating polio
- Promoting peace
- Fighting disease
- Providing clean water
- Saving mothers and children
- Supporting education
- Growing local economies
- Responding to disasters
- Protecting the environment

Make your Paul Harris Society giving easy by enrolling in Rotary Direct online or by completing the form below. It's a fast and secure way to fulfill your membership and support The Rotary Foundation's work year-round.



WHAT IS THE DIFFERENCE BETWEEN A PAUL HARRIS FELLOW AND PAUL HARRIS SOCIETY MEMBER?

Anyone who cumulatively contributes US\$1,000 during any time period becomes a Paul Harris Fellow. A person can also be named a fellow if someone else uses 1,000 Foundation recognition points to honor them as such. A member of the Paul Harris Society contributes at least US\$1,000 each year to the Annual Fund, PolioPlus Fund, or approved Foundation grants.

AM I REQUIRED TO GIVE US\$1,000 BEFORE JOINING THE PAUL HARRIS SOCIETY?

No, an immediate US\$1,000 contribution is not required at the time of enrollment. How you fulfill your Paul Harris Society giving intention each year is up to you. You can donate US\$1,000 at one time or in several smaller amounts that reach that total. One easy way is to donate automatically through the Rotary Direct recurring giving program. Enroll at my.rotary.org/rotary-direct.

**BY GIVING FROM YOUR HEART EACH AND EVERY YEAR, YOU CHANGE LIVES,
SUPPORT FAMILIES, AND EMPOWER COMMUNITIES.**

Thank you to the 62 PHS Members in District 7090!



HATS OFF TO GENEROUS D7090 ROTARIANS!!!

We ask that all rotarian contribute at least \$100 a year to the Rotary Foundation. The easiest way is through Rotary Direct.



Lance Calbeck

Thank you to new Major Donor Rotarian Lance Calbeck from the Rotary Club of Brantford.

A major donor is someone who gives overtime \$10,000 USD to the Rotary Foundation. It can be given to the Annual Fund, Polio Plus, Global Grants, Diaster Relief and Endowment Funds These funds are used to do many projects around the world and in your own community thru District Grants.

Lance uses Rotary Direct for donations. An easy way to give your gift to TRF either monthly , quarterly or semi-Annually or Yearly. Sign up today at www.rotary.org/donate



GIVING OPPORTUNITIES

Major Donor

Level 1: \$10,000 to \$24,999
Level 2: \$25,000 to \$49,999
Level 3: \$50,000 to \$99,999
Level 4: \$100,000 to \$249,999



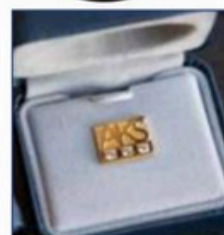
Benefactor

Include the Endowment Fund as a beneficiary in your estate plans or when you donate \$1,000 or more to the fund outright.



Bequest Society

Give \$10,000 or more via your estate plans



Arch Klumph Society

Trustees Circle: \$250,000 to \$499,999
Chair's Circle: \$500,000 to \$999,999
Foundation Circle: \$1,000,000 to \$2,499,999
Platinum Trustees Circle: \$2,500,000 to \$4,999,999
Platinum Chair's Circle: \$5,000,000 to \$9,999,999
Platinum Foundation Circle: \$10,000,000 and above

A FOUNDATION MOMENT

two minutes ideas
for club meetings

The Rotary Foundation is the engine that transforms and supports projects that changes lives in our local communities and around the world.

HOW DID THE ROTARY FOUNDATION GET STARTED?

The Foundation began after Rotary's sixth president, Arch Klumph, suggested in 1917 that Rotary should have an endowment fund "for the purpose of doing good in the world."

Starting from an initial contribution of US\$26.50 from the Rotary Club of Kansas City, Missouri, USA, the Foundation has received more than \$6.1 billion in total contributions.

The Foundation made a grant of \$500 to an organization supporting children with special needs in 1930 and continues to do good around the world in Rotary's name.

WHAT DID ARCH KLUMPH SAY ABOUT THE FOUNDATION'S IMPACT?

"The Rotary Foundation is not to build monuments of brick and stone. If we work upon marble, it will perish; if we work on brass, time will efface it; if we rear temples, they will crumble into dust; but if we work upon immortal minds, if we imbue them with the full meaning of the spirit of Rotary ... we are engraving on those tablets something that will brighten all eternity."

— Arch Klumph, 1916-17 Rotary president

WHAT IS THE ROTARY FOUNDATION CADRE OF TECHNICAL ADVISERS?

The Cadre of Technical Advisers is a group of Rotary members who offer their expertise and advice to clubs and districts that are planning and carrying out grant projects around the world. They also strengthen the impact of Rotary's grants by safeguarding Foundation funds.

Cadre members provide guidance about conducting community assessments, incorporating sustainability, setting up monitoring or evaluation plans, and properly managing the financial aspects of a project.

More than 550 Cadre members who speak more than 80 languages come from 75 countries. You can connect with Cadre members who have expertise in a specific area of focus or in a particular language, country, or district.

Do you want to learn more about the Cadre, connect with a member, or join the Cadre?



DISTRICT GRANT FUNDS AVAILABLE

Qualifying Requirements for Club Grants and Global Grants is now available!

CLUB GRANTS

How to qualify today in order to receive funds for projects in 2025 2026:

Receive up to \$2,000USD of matching funds for small scale, short term projects, either locally or globally by:

Club Dues must be in good standing

Enter Goals for Foundation and Polio, and Foundation Chair in myRotary

A minimum of 2 ACTIVE members completes any online Foundation module, which can be found on the RI website>log into “myrotary”>knowledge and resources>learning center>Foundation.

Module must not be one that has already been completed and must have a certification date later than July 1, 2024. Completion certificates are to be forwarded to: lezliemurch@gmail.com

<https://learn.rotary.org/members/learn/catalog/view/69>

or

Two active members may attend the Foundation Seminar on November 16, 2024

or

One member may doing a learning module course and one member attend the Foundation Celebration Seminar

Following the above requirements the MOU must be submitted to: lezliemurch@gmail.com

GLOBAL GRANTS

To be eligible to sign the Club MOU for Global Grants, and participate in global grants, including cluster funding, VTT (vocational training team), as a host, or as an international partner, and for a club to receive financial matching funds from the district (host club or international partner only), a club is required to qualify by:

Club dues must be in good standing

Enter Rotary Foundation and Polio goals, and active Foundation Chair assigned into My Rotary

Have a minimum of 2 ACTIVE members complete the online module, with at least an 80% score.

Completion certificates must be submitted to: lezliemurch@gmail.com

Grant Management Seminar:

Full Module: <https://learn.rotary.org/members/learn/lp/101/Grant%2520Management%2520Seminar>

Grant Recertification Module:

<https://learn.rotary.org/members/learn/course/internal/view/elearning/1079/grant-management>
<https://learn.rotary.org/members/learn/course/internal/view/elearning/1079/grant-management-recertification-2020-21>

Note: if ACTIVE member has already completed the FULL online module and provided certification to the Grants committee, they may take the recertification course only.

ALL DOCUMENTS MAY BE FOUND: WWW.D7090 FOUNDATION

Global Grants

Be part of the Matching Magic ...

Rotary District 4690 BOLIVIA provides an exciting opportunity for your club to support some impactful Rotary projects in our community (Bolivia). We believe that together, we can make a significant difference in the lives of those in need. Our Rotary Clubs have been actively involved in community service projects for many years, focusing on initiatives that address crucial needs and create lasting positive change. We have carefully selected three projects that we believe will greatly benefit from your support:

TECHNICAL TRAINING IN CARPENTRY FOR TEENAGERS:

http://rotary4690.org/wp-content/uploads/2024/03/GG2454829_D4696_TECHNICAL-TRAINING-IN-CARPENTRY.pdf

This project aims to provide carpentry training, development of technical skills and fostering personal growth for the Lusavi Children's House in Sucre - Bolivia.

SOUNDS OF HOPE:

http://rotary4690.org/wp-content/uploads/2024/03/GG2454468_D4696_ROTARY-SOUND-OF-HOPE.pdf

Granting access to hearing aids for 300 economically disadvantaged children and adolescents, ranging from first to sixth grade in secondary school, within the Santa Cruz department of Bolivia, in order to reduce the impact that disability produces on their academic and overall education.

PROMOTING RECYCLING CULTURE:

http://rotary4690.org/wp-content/uploads/2024/03/GG2234678_D4696_PROMOTING-RECYCLING-CULTURE.pdf

A project to foster a recycling culture in the Municipality of Cobija - Bolivia by improving the garbage collection service with dedicated plastic and aluminum containers, contributing to environmental contamination prevention.

We believe that your club could significantly enhance the impact of these projects and enable us to reach even more individuals in need. Select the links of each project to find detailed information, including objectives, budgets and anticipated outcomes. Thank you for considering this opportunity to partner with us in creating positive change in our community. Your support will undoubtedly make a meaningful difference in the lives of those we aim to serve.

Luis Yapur
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Nicolas Zalles
Rotary Foundation Chair - District 4690
zalles@gmail.com
+591 780 00224

The Rotary Foundation helps Rotary members to advance world understanding, goodwill, and peace by improving health, providing quality education, improving the environment, and alleviating poverty.

Any Club in district 7090 can contribute to a global grant and receive matching funds from District 7090 up to a total of \$10,000, if the project is outside of D7090. If the project is within D7090 a club can receive up to \$15,000 of matching funds. Then the World Fund provides an 80% match to any district funds. For example, if your club provides \$1,000, D7090 provides \$1,000 and the World Fund provides \$800, for a total of \$2,800.

This is Rotary magic in action!

If you or your club would like to support any of these projects or initiate a project of your own contact Lezlie Murch at lezliemurch@gmail.com

Endowment Ideas for Canadians

Your donation options...

Here are the most common methods to make a substantial charitable gift.

Cash donations. Tax receipts for donations that total over \$200 provide a combined federal and provincial tax credit of at least 40% of the donation amount (varies by province).

Investments. When donating securities, including stocks, bonds and mutual funds, the donor receives a tax receipt for the investment's fair market value. Neither the donor nor the charity pays tax on capital gains.

Donor-advised funds. Designed as a long-term program, donations are invested and grow on a tax-deferred basis. The donor periodically gives grants to charities of their choice.

Bequests in a will. It's possible to state the donation as a specified amount, a percentage of the estate or the remaining assets after providing for other beneficiaries.

Registered plans. When a charity is the beneficiary of an RRSP or RRIF, the donation tax credit can offset the tax payable by the estate on the RRSP's or RRIF's assets. If a charity is named as the beneficiary of a Tax-Free Savings Account (TFSA), the tax credit can help offset taxes payable by the estate.

Life insurance. Donating the proceeds of a new or existing life insurance policy can provide tax relief either to the donor during their lifetime or to their estate.

Charitable gift annuities. One portion of the donor's amount is a donation for which the donor receives a tax receipt, while another portion provides the donor with a tax-advantaged income stream for life.

ENDOWMENT FUND

- Contributions are professionally invested in perpetuity
- Only the earnings are spent to supplement Foundation activities



“The Magic of Rotary” ...From an Endowment point of view.

There have been many themes over the years in Rotary, the first one that comes to mind is Building Communities, Bridging Continents with many great themes to follow like Make a Difference, Be an Inspiration, Serve to Change Lives, Imagine, Create Hope in the Word and of course our newest theme The Magic of Rotary. What do all these themes have in common? They describe attributes that Rotarians possess and then make happen by creating positive change in the World.

The Magic of Rotary is not The Rotary Foundation it is Rotarians that make the Magic happen!

The Rotary Foundation only supplies the toolbox that provide the tools that allow Rotarians to apply the Magic to create meaningful change in Communities that will be successful and sustainable.

The Rotary Foundation toolbox consists of programs and grants which are fully funded by donations from Rotarians and Friends of Rotary and allows Rotarians to spin their magic. Donors understand that each gift or bequest makes you part of the eradication of Polio, a partner in creating Peace, a person who supports clean water and sanitation where water's worth is measured in lives. It makes you someone who believes that all babies, children and mom's should have good medical resources, micro-credit and equal rights. You are a person that is fighting AIDS, Polio, Malaria and other diseases.

Help and make sure that this Magic continues in perpetuity by making a bequest or a gift to the Endowment Fund.

One of the tools available is our D7090 Best of Friends Heritage Endowment Fund (E20602) which was established to pay tribute to Rotarians who have made a meaningful impact in our District and Clubs. Contributions are invested in perpetuity and investment earnings are used to provide a permanent source of funding that support our District's programs.

You can create a legacy for yourself or significant others through the Heritage Fund or think about creating your own through a bequest or gift.

Creating your own Named Fund establishes your Rotary legacy. Our Endowment Committee can walk you through the process and explain all options available to you



**YOUR LEGACY,
ROTARY'S PROMISE**

REMEMBER ROTARY
Every Rotarian has a legacy.
Share yours today.

Your actions have enhanced the power of Rotary. Your kindness, drive and generous support have changed lives. It will take continued dedication such as yours to keep Rotary effective for generations to come.

Wolf Lindemann
RC Norfolk Sunrise
Endowment Fund
Subcommittee Chair
wolflindemann1@gmail.com



Paul Harris Fellows

Paul Harris Fellow

When you give \$1,000 or more to the Annual Fund, PolioPlus, or an approved Foundation grant. To recognize someone else as a Paul Harris Fellow, you can give that amount in their name. Learn more about Paul Harris Fellow recognition.

Multiple Paul Harris Fellow

When you give additional gifts of \$1,000 or more to the Annual Fund, PolioPlus, or an approved Foundation grant.

Recipient's recognition amount level.

US \$2,000 to 2,999.99 - one sapphire

3,000 to 3,999.99 - two sapphires

4,000 to 4,999.99 - three sapphires

5,000 to 5,999.99 - four sapphires

6,000 to 6,999.99 - five sapphires

7,000 to 7,999.99 - one ruby

8,000 to 8,999.99 - two rubies

9,000 to 9,999.99 - three rubies

100% Paul Harris Society Club

For clubs in which every dues-paying member contributes a minimum of \$1,000 to the Annual Fund, PolioPlus, or global grants within a Rotary year

Can a business or organization become a Paul Harris Fellow?

No. Only individuals can become Paul Harris Fellows. However, businesses and organizations can receive a **Certificate of Appreciation** for contributions of \$1,000 or more, or transfers of 1,000 points or more.

Can a deceased person become a Paul Harris Fellow?

Yes. A donor can recognize a deceased individual by requesting a Memorial Paul Harris Fellow designation



The Rotary Club of Hamilton is thrilled to announce their 2024 Paul Harris Fellowship honorees:
Dodsworth and Brown Funeral Home
and Cathi MacDonnell

2024-25 District 7090 Rotary Foundation Committee

Note: Many Committee members make great speakers at your club

District Foundation Chair (2024-2027) -PDG Lisa Bishop

Past Rotary Foundation Chair - Sandi Chard

Fundraising Chair -PDG Frank Adamson

Annual Fund - Annie Holtby
Paul Harris Society - Paul Lehman
Endowment Fund - Wolfgang Lindemann
Endowment Committee: AJ Block, Bob
Artis, Sandi Chard

Polio Plus Chair - Bill French

Stewardship Chair - Paul Saskowski

committee: Michael Harrington
Sandi Chard

Grants Chair - Lezlie Murch

Subcommittee:
Global Grants Chair- Lezlie Murch District
International Service Committee: Brad Wood
Global Vocational Training Team - Dan Smith
District Scholarships - Carol DeNysschen
Ontario Cluster Fund - Dave Berry
New York Cluster Fund-TBA

District Governor: David Alexander

District Governor Elect: Michele Starwalt-Woods

District Governor-Nominee: Aaron Carlson

District Grants Review Committee:

John Boronkay, RC Orchard Park
Margaret Andrewes, RC Lincoln
Don Lawrence, RC Amherst
Jim Ellison, RC LeRoy

Cameron Johnston, RC Brantford Sunrise

Lezlie Murch, RC St. Catharines
Ken Schander, RC Niagara on the Lake
John Teibert, RC St. Catharines South
Glen Christenson, RC Brantford Sunrise

Peace Scholarships Chair Bob Munroe



Lisa Bishop at delhipeople@sympatico.ca

Bold is Voting Members of Foundation Committee