



The Rotary Foundation of Rotary International

Doing Good in the World



World Understanding • Goodwill • Peace



Humanitarian Programs

Vocational Training Teams

Scholarships

Polio Plus Program

Today = 99% POLIO FREE



Rotary's battle against polio depends heavily on government, corporate, and public support. A kind of effort will help Pakistan eradicate polio the same time.



THE REMAINING

1%

of polio cases are the **most difficult** to prevent because the virus persists in the hardest-to-reach areas.



District 7090 Polio

★ 1985-1999	\$1,144,710
★ 1999- June 2012	1,000,370
★ District Designated Funds	162,950
★ Total	<u>\$2,308,030</u>
★ 2012-2013 Giving	\$ 107,855
★ 2012-2013 DDF	25,325
★ 2013-2014 Giving YTD	68,047
★ DDF 2013-2014	35,000

Why MORE Funding?

- ★ The RISK (200,000 Children/year)
- ★ The CHALLENGE (Gap \$1.5Billion US)
- ★ The SOLUTION (support from Govt., NGOs, Corporations, and public)

Endowment (Permanent) Fund



- ★ Bequests
(Benefactor \$1,000 and Bequest Society \$10,000)
- ★ Endowments
- ★ Life Income Agreements



Annual (Programs) Fund (AF)



100% Member Participation



Donations to Our Foundation

By Clubs from Fund Raising

Suggested Amount
\$100 X No of Members

By Rotarians Personally

Every Rotarian Every Year Club
Any amount by every member + overall Giving @ \$100US per capita.

Sustaining Member Club
At least \$100 by every member

Paul Harris Society Members
\$1000 Every Year

RECURRING GIVING: ROTARY DIRECT



- Safe, secure, and easy
- Give monthly, quarterly, or annually
- Enroll at www.rotary.org/give

US \$100 helps provide:

School supplies

Malaria tests

Water hygiene training



US \$1000 helps provide:



HIV anti-retroviral drugs

Mobility for disabled youth

Domestic abuse education



How We Fund Programs

The Annual Fund-SHARE System

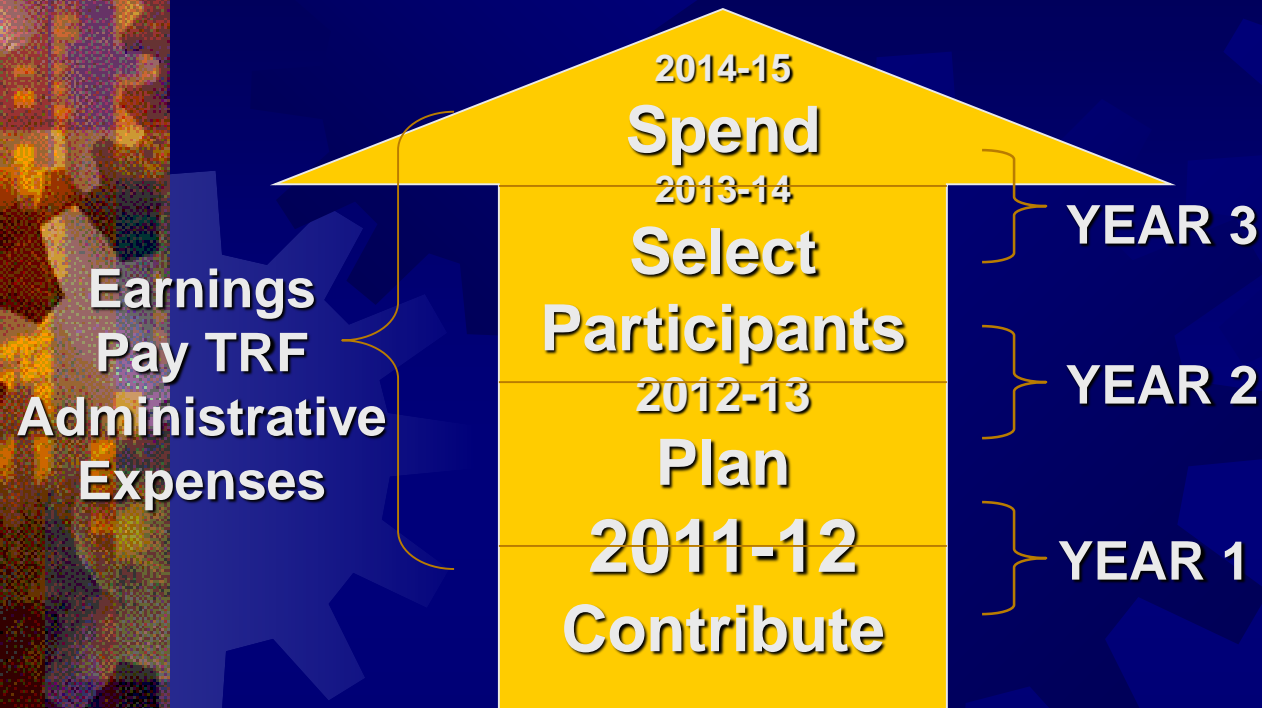


50% DDF



50% World Fund

Understanding AF/*SHARE*



50% World Fund

- Provides necessary funding for highest priority activities around the globe.
- pays for grant and program opportunities available to all Rotary districts.

50% District Designated Funds (DDF)

- District Grants (local and Intl projects)
- Global Grants
- Donations to the following:
- Polio Plus, the Rotary Peace Centers, or Grants of another District

Simplification OLD vs. PRESENT Model

Old Model

Educational Programs

Ambassadorial Scholarships:
Multi-year

Ambassadorial Scholarships:
Academic year

Group Study Exchange

Regional Scholar Seminars

Ambassadorial Scholarships:
Cultural

Ambassadorial Scholarships:
Low-income

Rotary Grants for University Teachers

Humanitarian Grants

Matching Grants

District Simplified Grants

Health, Hunger, and Humanity Grants

Volunteer Service Grants

Disaster Recovery

Present Model

District Grants

Club- and district-developed grants

Packaged grants

Rotary Centers and PolioPlus

New Grant Model

Rotary Foundation
District Grants

Rotary Foundation
Global Grants

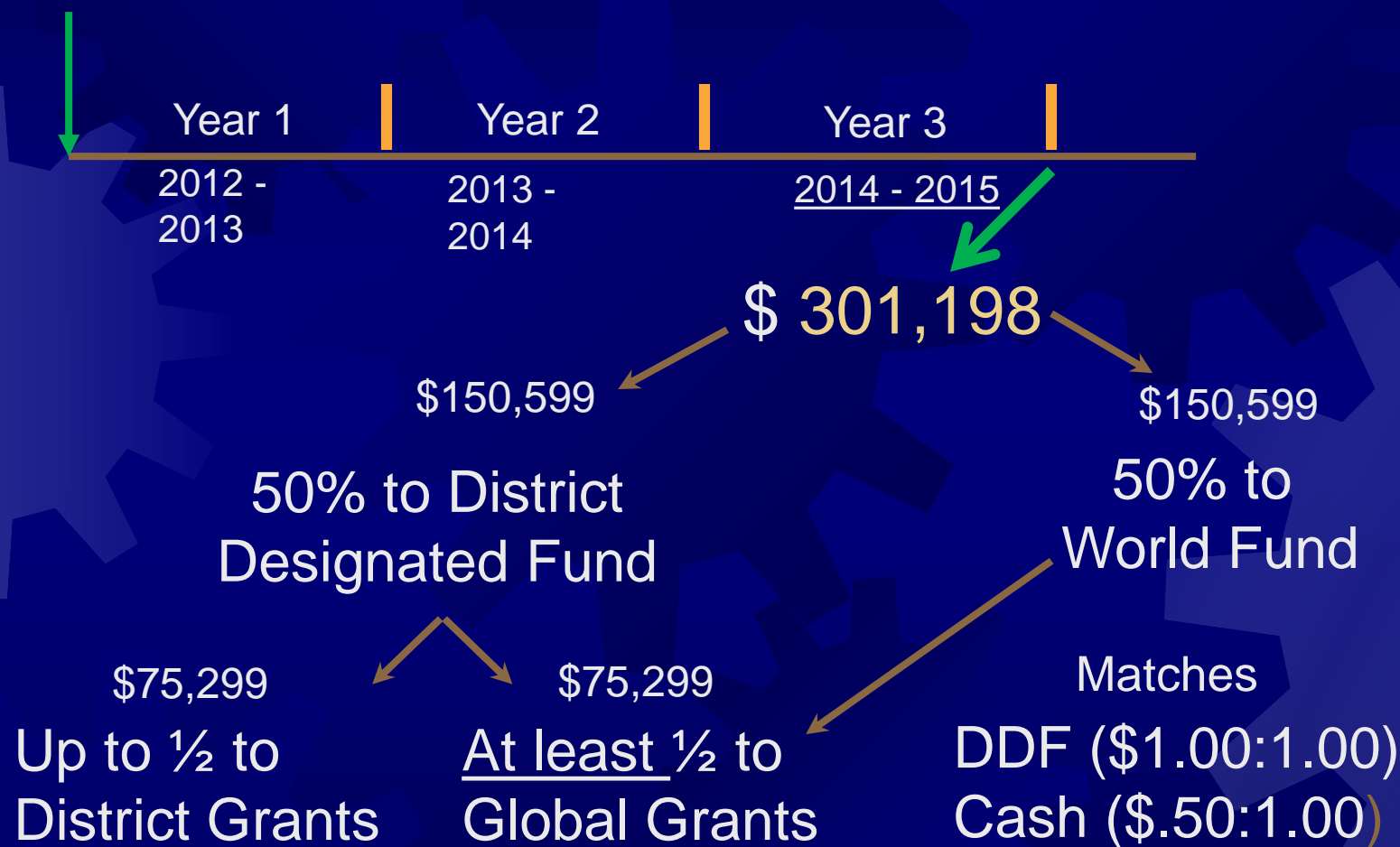


District Designated Fund

- ★ 2008-9 \$267,907
- ★ 2009-10 \$253,227
- ★ 2010-11 \$349,706 - A
- ★ 2011-12 \$301,198 - B
- ★ 2012-13 \$354,771 - C
- ★ 2013-14 - A \$174,853
- ★ 2014-15 - B \$150,599
- ★ 2015-16 - C \$177,385
- ★ Based on info at October 5th, 2013. Subject to confirmation by Rotary International.

The Rotary Foundation Donation Flow - District 7090

\$301,198 donated in 2011-12





Applying for District Grants

- Block grant given to district, which then determines the amount to be given to clubs based on the club requests recd by February 1st, 2014.
- **Relates to TRF mission**
- Local or international projects/activities

2014-2015 District Grant Timelines

- ☀ Deadline for club submission to D7090
- ☀ *** FEBRUARY 1st, 2014 ***
- ☀ Applications under review by District Grant Committee for development of District Spending Plan, (Block Grant) .
- ☀ Submit Spending plan to TRF trustees by June 2014
- ☀ TRF distributes funds after July 2014.

2014-2015 (Draft only)

District Grant Spending Plan

★ 25 Clubs @ \$2,000 (MAX).	\$50,000
★ Scholarship	5,000
★ Vocational Training Team	10,000
★ Administrative Expenses 3%	1,950
★ Contingencies	8,349
★ Total	<u>\$75,299</u>

Must support TRF MISSION

Global Grant Options

Club and District
Developed Global
Grants

Packaged Grants

Areas of Focus



☀ Peace and Conflict
Prevention/Resolution



☀ Disease Prevention and Treatment



☀ Water and Sanitation



☀ Maternal and Child Health



☀ Basic Education and Literacy



☀ Economic and Community
Development

Global Grants 2013-14
Minimum TRF Contribution = \$15,000

Without DDF

Club	DDF	TRF	Total
\$30,000		\$15,000	\$45,000

With DDF

\$10,000		\$ 5,000	
	\$10,000	\$10,000	\$35,000

Global Grant

- ✦ International in scope - **SUSTAINABLE**
- ✦ May be Short or Longer term
- ✦ **Minimum from RI \$15,000 – (\$35,000).**
- ✦ **Clubs Partnering**
- ✦ District DDF –up to \$10,000 of Club \$
Contingent on DDF Availability
- ✦ RI Match **50%** of Club Dollars
- ✦ RI Match **100%** of DDF dollars
- ✦ Conform to 6 Areas of Focus (at least 1)
- ✦ No deadline for ON LINE Application

Grant Options

District Grants

- ✱ Support Mission of The Rotary Foundation
- ✱ No minimum Budget
- ✱ Short-term impact
- ✱ Support Scholars at any level of Study
- ✱ Active Rotarian involvement
- ✱ Adheres to Grant Terms and Conditions

Global Grants

- ✱ Supports an area of Focus
- ✱ Minimum Budget \$30,000
- ✱ Long term, sustainable impact
- ✱ Scholars @ Graduate-Level Study Internationally
- ✱ Active Rotarian Involvement
- ✱ Adheres to Grant terms and Conditions
- ✱ Measurable Outcomes

Available DDF District 7090 In Program Year 2013 – 2014 (Global Grants, and donations as Polio Plus, the Rotary Peace Centers, or Grants of another District)

This data is at February 2014 and is subject to change.

Transaction Description	Amount	Balance
50% of Annual Fund Share 2010 – 2011	\$174,853.95	
50% of Endowment Fund Share Earnings	1,122.88	
Carry Forward from 2012 - 2013	\$ 90,536.71	\$266,513.54
Project Funding DG1410138	(\$62,687.00)	
Project Funding GG1411333	(\$10,000.00)	
Polio Plus Donation	(\$35,000.00)	
Project Funding GG1411260	(\$10,000.00)	
Project Funding GG1413585	(\$ 6, 175.00)	
TOTAL DDF FUNDING	\$123,862.00	
Actual DDF Balance (estimated)		\$142,651.54

The background is a solid dark blue color. Overlaid on this are several large, semi-transparent blue gears of different sizes, some of which are interlocking. On the far left edge, there is a vertical strip of a colorful, abstract, and textured pattern in shades of orange, yellow, and brown, resembling a close-up of a mechanical part or a natural surface.

*Making our world, not as it is
but what the world could be....*

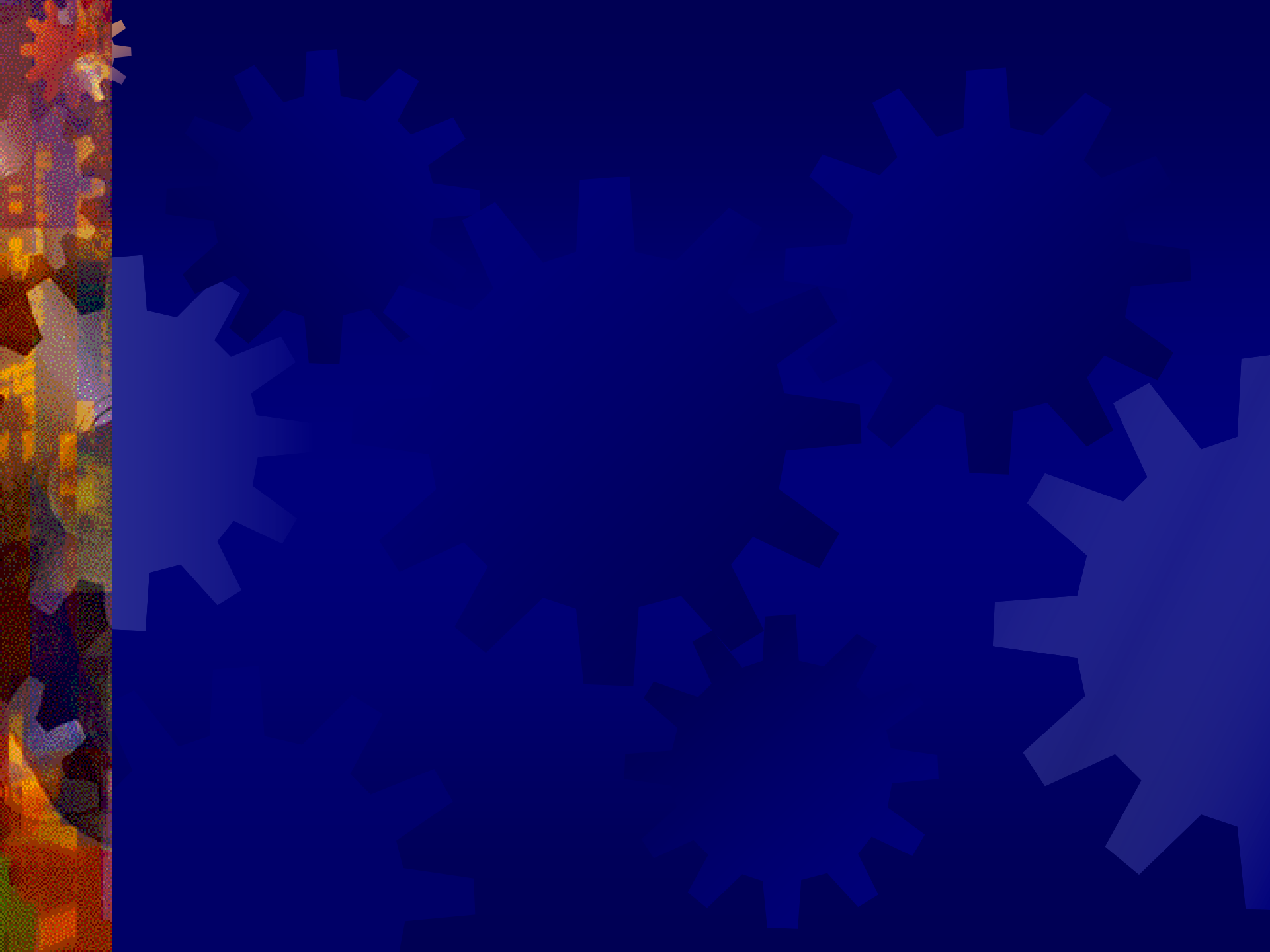
Thank You!

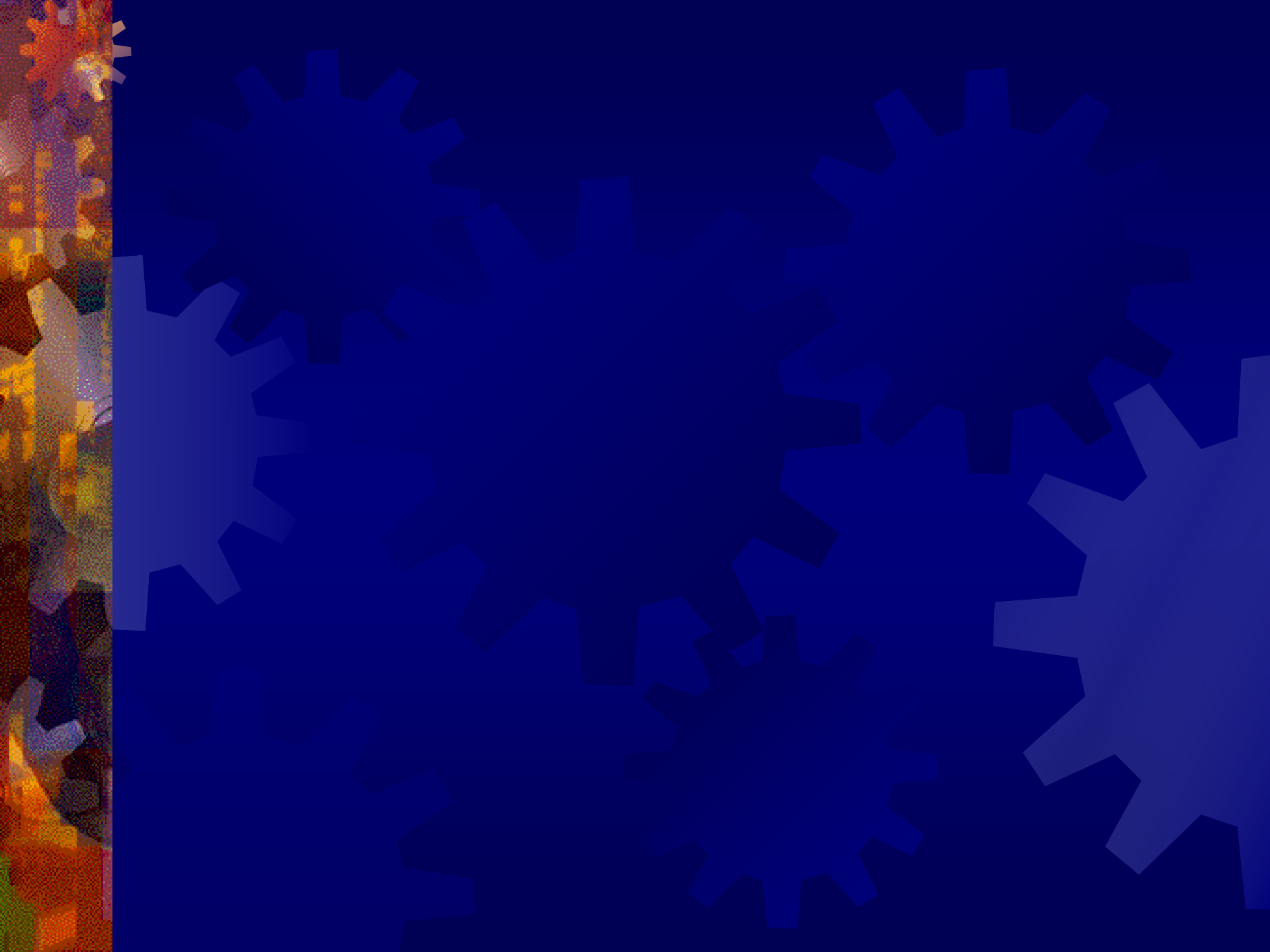


The background of the slide is a dark blue field filled with various sizes of interlocking gears in lighter shades of blue. On the far left, there is a vertical strip of colorful, abstract, and pixelated patterns in shades of orange, yellow, and red.

Questions ?

Central







The Rotary Foundation

Why Would The Rotary Foundation not be one of YOUR charities of choice?

- ★ **As a Rotarian, it is YOUR Foundation which through strong stewardship and the Power of Rotary lives are changed forever.**
- ★ **You = Doing Good in the World.**