

# Help Sheets for Rotary Club Central My Rotary & Showcase

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### HOW-TO for MYRotary, Club Central, and Showcase

There have been changes made to the RI website, MyRotary and data centers. This underscores RI leadership's support the needs for Zones, District and Clubs to set, monitor and report goals leading to success for all areas of Rotary.

#### Accountability and Verification of Ability to Deliver Success!

Annually, RI expands its charitable works and partnerships with governments, NGOs and private foundations across the global. While some are potential beneficiaries of RI's works, many more are sources of funding and support. Common among all these groups is that they require recipient nonprofits to demonstrate consistency and repeatable success in the impacts, progress and sustainability of their charitable endeavors. To do so non-profits' submissions are required to have well- documented and verifiable program data showing that they met such requirements in past efforts and are able to report such data regularly to show that repeating successes in the currently funded project at-hand.

Additionally, these funding organizations know that RI's power to perform locally is due to executing its charitable works through its club and member structure. Therefore, RI is also required to demonstrate that there is reasonable and rational accountability "all down the line" showing RI organizational discipline is rooted in its members and clubs.

#### **Illustrates Specific Performance and Achievement!**

The data being required of RI, and in turn Rotary Club, is no different than those expected of and/or by local Rotary Clubs when they create community program partnerships, contribute money to nonprofits and NGOs and/or what each Rotarian should be expecting from their own club projects whether local or global. It is also little different from the data our District *continues* to require RCs to report in your annual Recognition and Awards submissions for service area accomplishments and consideration for club of excellence, i.e. *Be sure to briefly describe each activity, include date of event, number of members and others that participated along with the number of hours and financial investment the club and/or members made per activity/project. This data also allows year-to-year improved management of projects, programs, funds and talent to achieve more successful and improved results.* 

#### ном-то

The following package includes a series of current and helpful HOW-TO documents that instruct and guide Rotarians, Rotary Clubs and Club leaders. They are organized in a progressive manner from creating your own MYRotary account through to how clubs manage publishing activities to MyRotary/Club Central/Showcase and their own club Facebook page. Each section will include a short summary of suggestions and comments to assist.

Questions to David Berry at <u>dberry@cogeco.ca</u> (Credit to Pat Borowski District Awards chair, District 7610) Rev 02/07/20

## HOW TO CREATE A MY ROTARY ACCOUNT







		rst time user, click ate account.	
3	SIGN IN	WHY CREATE AN ACCO	
If you are not a first time user, enter your email address and password. Then click on <b>Sign In</b> .	Forgot email? PASSWORD *	Signing in to My Rotar experience and easier a information that are re	y gives you a customized access to tools and
	Forgot password? ☑ REMEMBER ME ⑦ SIGN IN	Member Access users of current user ID. For tig	an re-register with their os on registering and using the sources. For assistance,
ACCOUNT *Required	REGISTRATION		
FIRST NAME *	Fill in the Account reg information <b>and clic</b>	istration <b>k on Continue.</b>	$\Delta$
SIGN-IN EMAIL *	OR OLDER? *		
			¥
ROTARY.ORG >	You will	be informed that an e- been sent to you.	5
Rotary			

## **ACCOUNT REGISTRATION**

Thank you for registering, you've completed the first step in the process. You will receive an email sent to your sign-in email with a link to activate your account.





## Complete your Rotary.org registration

#### Hello

You're just one step away from completing leaders, exchange ideas, and tak

Activate my account

### ACCOUNT SET-UP

Thank you for activating your account. Just a few more steps to complete the process. \*Required





CONFIRM PASSWORD \*

SECURITY QUESTION \* ① - select

ANSWER \*

(The answer to your security question must be at least four characters.)

Click on Continue.

CREATE ACCOUNT

Fill in all the mandatory

Check your email for the address you provided in the step above.

You will receive this message.

the process.

Click on the blue link to finalize

information and click on **Create account.** 

### ACCOUNT SET-UP

Congratulations, your account was successfully created

Your profile has been created

As part of becoming a registered user of My Rotary, you've als profile. Once you sign in you can complete your profile and review or change your privacy set ol who sees your information.

You are a member of the community

You can also participate right away in the Rotary community by joining discussion groups and connecting to other members.

REMEMBER ME



ROTARY.ORG > MY ROTARY



My Rotary **Congratulations!** You have created your My Rotary account.



## **MY ROTARY**



## Comments on HOW TO create a "My Rotary" Account

Although the assess Username and Password codes for the Clubrunner sites for your Club and the District are the same; the access for RI's MyRotary is different. You need both! Creating one does not create access to the other.

All members can access MyRotary/Club Central but for the purpose of inputting club goals and performance data is restricted to club officers only.

#### Who can update club and member data?

You are authorized to update club and member data if you are a president, secretary, executive secretary/director, treasurer, membership chair, or Rotary Foundation chair. However, each of those officers may designate another club member to be their alternate. This helps to create a larger club team for inputting club data.

## HOW TO ACCESS ROTARY CLUB CENTRAL







## Comments on How to Open RCC

You'll find several ways to enter Rotary Club Central

Another path is as follows

- 1. Use URL "rotary.org"
- 2. Open large menu list by Clicking on "For Members"
- 3. Open RCC by clicking on "Rotary Club Central

A request to sign in will follow prior to opening RCC.



A request to "sign in" will follow prior to opening RCC.

## HOW TO SET A GOAL For club officers





If the **Edit** button appears, click or tap it to find goals your club wants to track. If this button reads **Save** and goals are displayed, proceed to the next step

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## Comments on Setting Goals

#### How is a Goal composed?

#### Goals must follow the acronym: SMART

- Specific: Well defined, clear, and unambiguous
- Measurable: With specific criteria that measure your progress towards the accomplishment of the goal
- Achievable: Attainable and not impossible to achieve
- Realistic: Within reach, realistic, and relevant to your club purpose
- Timely: With a clearly defined timeline, including a starting date and a target date. The purpose is to create urgency.

#### There are two basic types of goals that should be recognized.

- 1. **Strategic:** A strategic goal is generally considered for the longer term. One should consider this to reach long term objectives that align with your club Vision.
- 2. **Annual**: An Annual Goal should be considered a 'steppingstone' to reach your strategic Goals. The Goals listed in RCC are Annual Goals for your club.

The critical point to be made here is the relationship of a Club Vision, and Strategic and Annual goals. Strategic Goals will align objectives with your club vision aiming for future club existence and success. It is critical that your club recognize for club succession and future success. This can only be accomplished by collaboration and support from all members, especially the club executive. With Strategic Goals your club will be setting the destination you want in 5 years. With annual goals you are setting manageable destinations for the club to set to eventually reach the Strategic Goals. One should therefore recognize the need for club leaders to think long term.

#### Recognize the value of setting a Goal

Think of a Goal as setting a means to reach a destination. It is a process. Swimming across Lake Ontario has a goal of reaching Toronto from NOTL. However; without monitoring your progress your might end up in Hamilton. So setting the destination is of little value unless you monitor your progress. Goals need to be set early and monitored continually. Waiting until you are halfway through the year, might mean that you will never be able to recover by year end.

The following is a list of the 25 Goals in RCC. Print the pages separately and use them for discussions with Executive and members. Recognize the "A" in SMART! Not all goals listed will be achievable by your club. IE Not all clubs have members that will donate \$10,000 in any given year. Or increasing your membership by 100% probably will never happen. So be Realistic and set achievable Goals.

## Rotary Club Central Explained 2020-21Goals (proposed)

	Explanation	Goal	Accomplish	Success
Membership and Engagement				
Club membership	How many total members does your club want by the end of the Rotary year?			
Service participation	How many members will participate in club service activities during the Rotary year?			
New member sponsorship	How many members will sponsor a new club member during the Rotary year?			
Rotarian Action Group participation	How many club members will be members of at least one Rotarian Action Group (RAG) during the Rotary year?			
• Leadership development participation	How many members will participate in leadership development programs or activities during the Rotary year?			
District conference     attendance	How many members will attend your district conference?			
Rotary Fellowship     participation	How many club members will be members of a Rotary Fellowship during the Rotary year?			
District training     participation	How many of your club's committee chairs will attend the district training assembly?			
Rotary Foundation Giving				
Annual Fund     Contributions	How much money will be contributed to The Rotary Foundation Annual Fund by your club and its members during the Rotary year?			

		,	
PolioPlus Fund	How much money will be contributed to The		
contributions	Rotary Foundation PolioPlus Fund by your club		
	and its members during the Rotary year?		
Major gifts	How many single outright donations of		
	US\$10,000 or more will be made by individuals		
	associated with your club during the Rotary year?		
Bequest Society members	During the Rotary year, how many individuals or		
1 2	couples will inform The Rotary Foundation of		
	their plans to leave US\$10,000 or more to The		
	Rotary Foundation through their estate?		
Benefactors	During the Rotary year, how many individuals or		
	couples will inform The Rotary Foundation of		
	their estate plans to include the Endowment		
	Fund as a beneficiary or will make an outright gift		
	of US\$1,000 or more to the Endowment Fund?		
Service			
Service projects	How many service projects will your club		
1 5	complete during the Rotary year? To track and		
	report project details, such as contributions and		
	volunteer hours, select Service Activities in the		
	main menu.		
Young Leaders			
Rotaract clubs	How many new and existing Rotaract clubs will		
	your club sponsor during the Rotary year?		
Interact clubs	How many new and existing Interact clubs will		
	your club sponsor during the Rotary year?		
Inbound Youth Exchange	How many Rotary Youth Exchange students will		
students	your club host during the Rotary year?		
Outbound Youth	How many Rotary Youth Exchange students will		
Exchange students	your club sponsor during the Rotary year?		$\Box$

RYLA participation	How many individuals will your club sponsor to participate in Rotary Youth Leadership Awards (RYLA) events during the Rotary year?		
Public Image			
Strategic plan	Does your club have an up-to-date strategic plan?		
Online presence	Does your club's online presence accurately reflect its current activities?		
Social activities	How many social activities will your club hold outside of regular meetings during the Rotary year?		
• Update website and social media	During the Rotary year, how many times per month will your club's website or social media accounts be updated?		
Media stories about club     projects	How many media stories will cover your club's projects during the Rotary year?		
Use of official Rotary promotional materials	Did your club use Rotary International's advertising and public service materials, such as broadcast videos, print ads, and other official materials available in the Brand Center, to promote Rotary in your community during the Rotary year?		
Citation: President Holger has set the qualification for a "Rotary Club Citation" simply so that any club that accomplishes thirteen (13) of the above goals.			

## HOW TO REPORT PROGRESS ON GOALS

For club officers









### Comments How to Report on Progress on Goals

There are three means that Progress is reported on RCC Goals

- 1. Manually by your club
- 2. Automatically direct from the RI Data bank
- 3. From Service Activities as you complete an activity

#### a) Manual Input

When you click "EDIT" in the 'goal Center', the goals where you can record your achievement will open to allow you to record a value. (If the goal will have the achievement set automatically, you will not be able to enter a value.

#### b) Automatic set by RI data Bank

All goals except Service goals, that do not allow you to enter a value, will have the achievement populated directly from the RI Data bank. These goals are in the Membership and Foundation Giving areas. One can recognize that RI wants to simply ensure the accuracy of the data.

#### c) Service Activities

In the Goal Center under 'Service' you are only allowed to set a goal that represents the number of Service Activities that the club will accomplish. Service activities include any activity that the club does in the following categories:

- Community
- International
- Vocational
- Young Leaders
- Fundraisers
- Area of Focus
- Polio
- Environmental
- Disaster Response

Activities do not have to be Fundraiser and/or Money Granting in nature. You will be tracking the number of volunteers and the hours spent volunteering. This means that the simple act of picking up garbage along the shore, or reading to kindergarten children, will be a Service Activity.

More on Service Activities in the next section!

## HOW TO RECORD SERVICE AND EXPORT TO ROTARY SHOWCASE









	Club Central	EXPORT PROJECT TO ROTARY SHOWCASE
End Polio Boa	Click <b>Export</b> to list the project on Rotary	
Title and summary	Showcase PROJECT TITLE * required End Polio Board 15 of 50 characters used	





	End Polio Board	
TITULE DE LA COMPANY	People put up their picture or article for a token Polio	and the after production cost donated to
	Project location         Project dates       Start: 01 July 201         End: 30 June 20         Created: 18 July         Project category       Community, Polic         Funding         Project contacts         Partners         Related Links	Click <b>Edit project details</b> to add photos, videos, and project engagement details to showcase the success of your project
Delete Project PROJECT PHOTOS AND VIDEOS	Copy project details to a	new project Edit project details
ENGAGEMENT TRACKER		Edit project media
Total volunteer hours Number of volunteers	s Total cash contributions O USD	Total in-kind contributions
		Edit Project Impact

### Comments on How to Record Service Activities and Export to Showcase

#### What is a Service Activity?

Service activities include any activity that the club does in the following categories:

- Community
- International
- Vocational
- Young Leaders
- Fundraisers
- Area of Focus
- Polio
- Environmental
- Disaster Response

Activities do not have to be Fundraiser and/or Money Granting in nature. You will be tracking the number of volunteers and the hours spent volunteering. This means that the simple act of picking up garbage along the shore, or reading to kindergarten children, will be a Service Activity.

#### **Objective of Recording Service Activities**

RI is no different than your club. Both have become known in it's 'community' for not only the money it grants, but also for the "Service of Self". A report by Johns Hopkins University prepared for RI, estimated that Rotary members provide about 47 million hours of volunteer effort a year at an estimated value of \$850 million. We track this information so that we can justify to supporting agencies the commitment we have to our local or international communities. It is evidence to the Canadian Government to support our Global Grants and to Bill and Malinda Gates to give to polio. It is information for your club members to feel pride in their club.

#### Three Ways to Enter a Service Activity

- 1. If you have done the Activity in a previous year select "**Repeat Past Service Project**". RCC will automatically set up the past activity in the present year. You will then not have to rewrite the title and description of the project.
- 2. For a new Activity select "Add New Service Project". You will have to add the title and description.
- If you have already established the project in the RI Showcase site you can select "Import from Rotary Showcase". Starting title and Description will be imported to an activity for this year.

#### Data that must be tracked

- 1. Start and End Date: Caution here....
- 2. Total Volunteer Hours
- 3. Number of Volunteers
- 4. Cash Contributions
- 5. Value of Donated Goods.

You are recording volunteer Hours and Numbers that include committee planning and member participation for an activity.

You are recording Data only for the Fiscal year. If a project extends past June 30<sup>th</sup>, a new project must be started for the next year. The Volunteer and Monetary data for each fiscal year is recorded separately.

Tracking, especially the volunteer hours, can be considered an arduous task by some clubs. This can be eased by insisting that every committee report must include Volunteer numbers and hours.

For a small one-day activity, the numbers can be easily estimated by counting the people and hours after. Don't forget to add the time for those that planned the activity. But if this is a project that takes all year to plan by an eight-member committee and every member is expected to participate, it will be difficult. Someone must be delegated to keep track of this and record for every report. A spread sheet with all members name recorded will help. There are Free Volunteer Software platforms available. Clubrunner's Volunteer Package will help.

#### **Record Accomplishment of Service Activity**

Two things that must be done to complete and count as a Service Activity Accomplished in the Gaol Center of RCC.

- 1. Select the 'Project Complete' button beside the Date of Completion
- 2. Export the project to the Rotary Showcase web site. Once the completion button is selected, an EXPORT menu selection button will appear at the top left corner of the page. Click on the EXPORT button to send the information to the showcase. After this is done you can go into Rotary Showcase to add further details including pictures.

## HOW TO ADD A PROJECT TO ROTARY SHOWCASE



my.rotary.org/showcase



EN - February 2020 Products Team, Service Projects





Need more Rotary Showcase resources? Contact us at **RotarySupportCenter@rotary.org**.