



District Assembly
May 3, 2014

See and Map the Future of Your Club
Through
Club Visioning and Long Range Planning

As a result of this session participants will...:

...learn how clubs can see and plan for the future.

...be able to describe club visioning and long range planning.

...have the tools to initiate Club Visioning and Long Range Planning.

...take the lead in their Club to develop consensus, consistency and continuity.

Presented by:

Anne Bermingham, Rotary Club of Hamilton

John Boronkay, Rotary Club of West Seneca

Nan Bruce, Rotary Club of Waterdown

Barb Ochterski, Rotary Club of Buffalo Sunrise



Club Vision Facilitation Program
“...explore new ways of seeing.”

The Mission: Every Rotary club in District 7090 will have a contemporary vision statement and long range plan.

The charge: To provide, *at club request*, high quality, timely, energized, future-oriented, facilitation service.

What the club can expect:

- Planning for the session
- Details regarding logistical needs
- Experienced facilitation skills
- “Coaching” or training to implement a long range plan (*at club request*)

How it is done:

- The club determines need for a Vision Program
- Club selects a “Club Vision Event Coordinator”
- Club Coordinator works with the District’s Vision Coordinators
- Pre-program materials are provided

At the event:

- Club and Team members share a light supper and set the mood.
- The Team facilitates:
 - Open and future-oriented discussion and conversation
 - Balloting
 - Review of identified priorities
 - Selection of persons to address elements of the Club Action Plan
 - Strategies for follow up action

At the end of the Vision program:

- Club members have been brought together toward...
 - Continuity of leadership, vision and process
 - Consistency in programming
 - Consensus regarding purpose and action

At very minimal cost:

- Cost of the light supper
- Less than \$45.00 for materials

Possible follow up:

- The Team, or an individual from the team, will, *at club request*, return to revisit the action plan, facilitate the tweaking of the Vision Statement and assist the club with long range planning.

Contact:

- In Southern Ontario – Nan Bruce, nabruce@bell.net
Anne Bermingham, anne@2waconsulting.com
- In Western New York – John R. Boronkay, jrboronkay@verizon.net
Barbara Ochterski, barbarao2@aol.com

DISTRICT 7090 CLUB VISION TO ACTION OVERVIEW

STAGE	DESCRIPTION
<p>STAGE ONE</p> <p>1. Investigation of and commitment to Club Visioning and planning process.</p> <p>2. Rotary Vision Questionnaire</p>	<p>Introduction to Club Visioning and Planning process. Board approval and commitment.</p> <p>Each Rotarian has the opportunity to share their personal perception of their club today.</p>
<p>STAGE TWO</p> <p>1. Visioning Session:</p> <p style="padding-left: 20px;">a. Club priorities for the future</p> <p style="padding-left: 20px;">b. Club Action Plan and Timelines</p> <p style="padding-left: 40px;">Wall chart summaries</p> <p style="padding-left: 40px;">Vision statement</p> <p style="padding-left: 40px;">Club Assembly</p> <p style="padding-left: 40px;">Club Planning Champion</p> <p style="padding-left: 40px;">Long Range Planning Team</p> <p>2. Club assembly</p>	<p>District Team facilitates a visioning session with a representative team of club members.</p> <p>Discussed at end of session. Timelines and personnel confirmed.</p> <p>Transcription of all of the session's ideas and of key priorities.</p> <p>Assignment of preparation draft club vision statement.</p> <p>To be scheduled within 5 weeks.</p> <p>Selection/introduction of a person to navigate the club's implementation plans.</p> <p>Explanation/introduction of team representative of club membership and experienced with planning.</p> <p>Summary of Club Vision session, draft vision statement, introduction of Planning Champion and Planning team.</p>
<p>STAGE THREE</p> <p>Implementation plans</p> <p style="padding-left: 20px;">Actions</p> <p style="padding-left: 20px;">Targets</p> <p style="padding-left: 20px;">Resources</p> <p style="padding-left: 20px;">Metrics /Reporting Plan</p>	<p>Planning Team supervises selected committees as they plan the club's priority projects and activities for the coming 3 to 5 years.</p>

CLUB VISIONING MODEL WORKSHEET FOR COMMITTEE PLANNING

Strategic priorities were established through the Club Visioning process. The Long Range Planning Team determines committees and personnel. Each committee could use this format for planning.

To reach our vision, we work to achieve the following goals.

(Write out your key strategic priorities. Then detail annual goals, timeline targets, resources and indicators of goal achievement.)

COMMITTEE: _____

Strategic priority 1: _____

	Timeline	Resources needed/lead Rotarian	Metrics:
Annual goals			Data, observations or other indicators of achievement

Strategic priority 2: _____

	Timeline	Resources needed/lead Rotarian	Metrics:
Annual goals			Data, observations or other indicators of achievement

Strategic priority 3: _____

	Timeline	Resources needed/lead Rotarian	Metrics:
Annual goals			Data, observations or other indicators of achievement

How are we doing?

(Describe how you will report to the Club, e.g., reports at board meetings each month, strategic plan reviews at club assemblies, annual reviews.)

Club Visioning and Planning Resources

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District 7090 Website: Google Rotary District 7090

Scroll down the left side to *Club President's Pages*:

Club President's Manual –Here you will find

RI Strategic Plan
Strategic Planning Guide
Planning Guide for Effective Rotary Clubs

Club Assessment Tools

Club Leadership Plan

Continue down the left side to *District 7090 Strategic Plan* -to find a very clear presentation of the District's plan matched with the RI Strategic Plan.

Rotary International Website: www.rotary.org

Go to *My Rotary* (Register if you have not already done so.)

A world of resources is now open to you!

Also look at **Rotary Club Central** which you will find in ***My Rotary*** under **My Club Snapshot**.

Personal Resources:

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