



District Governors
Leo Kaytes 2024-25
Beau Loendorf 2025-26
Carrie Hernandez 2026-27
Todd Bowen 2027-28

February 20, 2025

Rotary District 7210 wants to help you fund your projects to DO GOOD in the world!

Our Foundation Grants Committee is seeking local and international projects for our 2025-26 District Grants. The District Grant process is very simple if approved: apply, do good, report, get funds!

You can access the applications on the Foundation tab of our <u>District 7210 website</u> or by clicking the logo to the right. **The application must be completed** *online* by **the current Club President**, with a subsequent automated confirmation by the Club President-Elect.



Please note additional details regarding the District Grant application and approval process:

- It is preferred that the Project address one or more of Rotary's seven Areas of Focus.
- Your Club President-Elect or a Club Representative must have attended the 2025 MNE-PELS.
- A minimum total project amount of \$1,000 is strongly encouraged.
- The maximum amount your club can apply for cannot exceed the club contribution to the project.
- The District Grant Application must be for a single significant project or program. A Club may <u>not</u> submit separate applications for more than one Project. Choose your most significant Project!
- The project must not begin before July 1, 2025, or when notice of final TRF approval is given, whichever is later, and must be completed no later than June 30, 2026.
- Your club must be current with its 2024-25 district dues by April 30, 2025. Furthermore, clubs that are awarded a district grant must be current with their 2025-26 district dues when their final report is submitted to receive their award check.
- All costs will be borne by the Club and only reimbursed by District funds, subject to approval and limitations by The Rotary Foundation, after satisfactory completion of the project, including:
 - 1. Progress Report no later than March 1, 2026, unless the final report has already been submitted.
 - 2. A Final Report once the Project is completed with all required documentation no later than May 15, 2026. If your Project will be completed between May 15th and June 30th, you must indicate this on your Progress Report and confirm the pending details by June 15, 2026.
 - 3. Confirmation of ALL Club expenditures for the project is required, including bank statements or canceled checks <u>PLUS</u> receipts or invoices.
- The Club must adhere to appropriate stewardship measures and grant management practices and is encouraged to complete the applicable Rotary <u>Grant Management Seminar</u> courses available on the Rotary Learning Center. Past District Grant process performance by the Club will be considered by the Committee on this and future grants. Further information is available on the MyRotary.org <u>District Grants webpage</u>.

If for any reason you have questions about how to qualify and/or complete the process, please feel free to contact the Grants Committee, as we are here to help you achieve your goals and DO GOOD in the world!

Sincerely,
Mike Polasek
District 7210 Grants Committee Co-Chair
mpolasek@outlook.com







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District Grant Review Criteria for Rotary Year 2025-26

A. Review Criteria: Large-Scale Multi-Club Project

District 7210 wishes to encourage our Clubs to work collaboratively on larger and more impactful Projects, whether here in the Hudson Valley or beyond. If a proposed Project meets the following *Large-Scale Multi-Club Project Criteria*, that Project will automatically be <u>awarded a 100-point score</u> on the Review Criteria (see below) and will <u>not</u> be subject to the "Available Funds Proportional Reduction" (provided that in doing so the resultant proportional reduction for all other Single Club Projects is not less than 50%):

- 1. The Project must be a collaboration between five or more D7210 Rotary Clubs. D7210 Rotaract and/or Interact Clubs may participate (*not as Primary*) but must document that the source of their funding is not their Rotary Club sponsor.
- 2. The Project must be led by a "Primary Sponsor Club" which will be responsible for the coordination and submittal of all information required for the District Grant Application, Final Report, etc., for the duration of the Project.
- 3. If calculated, the Review Criteria for the Project and Primary Sponsor Club would be 70+ points.
- 4. The requested District Grant amount must be no less than \$5,000 (project \$10,000+), but not more than \$15,000 (project \$30,000+), subject to availability. The Primary Sponsor Club's portion of the contribution to the project must not be greater than the total combined contribution by all other participating Clubs.

B. Review Review Criteria: Single Club Project (this section has been updated from previous years)

The following is a summary of the Review Criteria used in evaluating the quality of the Projects for which District Grants have been requested by a single D7210 Club. Points are calculated based upon these criteria, then the points are used to award funds in proportion to the total amount of approved District Grant application requested funds to the available District Designated Funds from Rotary International for this Rotary year ("Available Funds Proportional Reduction"), with the Projects with the higher points receiving proportionally more funds. If the calculated Total Preliminary Award Amount, after applying each Project's Review Criteria points score, exceeds the available Total District Designated Funds, Projects with calculated Preliminary Award Amounts that exceed that Club's average donation to The Rotary Foundation Annual Fund for the prior three years may have their Award Amounts reduced to be approximately that average donation amount.

1. **Project Impact** 30 points maximum

- a. The project is a hands-on project directly related to one or more of Rotary's seven Areas of Focus 10 points
- b. People in need who will benefit directly from this Project:
 - Between 50-100 (5 points), Between 101-200 (10 points), Over 200 (20 points)

2. **Project Reach** 10 points maximum

- a. A brief public relations plan has been submitted with the project application to share the project and the impact with the community *5 points*
- b. The project will partner with and receive financial funding from another non-profit organization, including other Rotary/Interact/Rotaract clubs *5 points*

3. **Participant Engagement** 30 points maximum

- a. More than 25% of the Rotary Club's members directly participate in the Project. *5 points <u>or</u>* More than 50% of the Rotary Club's members directly participate in the Project. *10 points <u>or</u>* More than 75% of the Rotary Club's members directly participate in the Project. *20 points*
- b. Club's sponsored Interact and/or Rotaract Club's members directly participate in the Project. 10 points

4. Foundation Support 30 points maximum

- a. \$100/member to Annual Fund average & 100% EREY participation, past 3 years. 5 points/year
- b. Club donations to the Annual Fund exceeded this grant request, past 3 years. 5 points/year

5. Bonus Points!

- a. The Grant Funds requested are 25% or less than the Total Project amount. 10 points
- b. Percentage of Club Members that actively participate in Rotary Direct donations as of April 30, 2026: More than 10% (5 *points*), More than 25% (10 *points*), More than 50% (15 *points*)
- 6. Sustainability The project will provide a direct impact beyond June 30, 2026. 5 Points

Rotary District 7210 District Grant Application Single Club Project (to be completed by current club president)

Rotary Club:	President's Name:	
Mailing Address:	State: Zip:	
Project Title:		
Project Description (please limit additional/attached info	ormation to only that absolutely required to support you	ır application)
Describe the Project briefly. What will be done, where,	, when will project activities take place, etc.?	
What Rotary Areas of Focus will be addressed?		
What significant need in this location does the Project r	respond to?	
4. How many people in need will benefit directly from this		
5. What % of your Club's Rotary members will participate		%
6. What will the Rotarians do? Please give at least two ex	xamples (not including financial support provided to th	e project).
 7. Please provide a brief public relations plan on how you 8. Yes, our Club President or Club Representative atterned 		the community.
Financial Report		A
Anticipated Income (<i>please be specific</i>) a. Club contribution		Amount
b. District Grant Funds Requested (ultimately this ar	mount is likely to be less than requested)	\$
c. Other	mount is linely to be less than requested)	\$ \$
10. Anticipated Expenditures (categorize, but please be s	Total Anticipated Project Income	\$
a,		\$
b		\$
C.		\$
Total Anticipated Project Expenditures (Total Expenditures must equal Total Income above)	\$
Certifying Signature		
By signing this report, I confirm that any/all District Grant funds approved guidelines, including but not limited to the Terms and Contained herein is true and accurate. I also certify that ou management practices. If requested, our Club will cooperate wi as required to facilitate the same for a minimum of seven years, or	Conditions for Rotary Foundation District Grants, and that all ir Club will adhere to appropriate stewardship measures ith any financial, grant or operational audits and will retain ap	of the information and proper grant
Club President Signature:	Email: Date:	
Approval of Grant to be completed by District Rotary For	undation Chair, Grants Chair or District Governor:	
Approval of Grant to be completed by District Rotary For Certifying Signature	undation Chair, Grants Chair or District Governor: Amount \$	

Rotary District 7210 District Grant Application Large Scale Multi-Club Project (to be completed by Primary Club Sponsor)

Primary Rotary Club:	Primary Contact Name:		
Mailing Address:	City:	State:	Zip:
Project Title:			
Project Description (please limit additional/attache	ed information to only that absolutel	y required to support yo	ur application)
1. Describe the Project briefly. What will be done, v	where, when will project activities ta	ke place, etc.?	
2. What additional clubs are collaborating on this pr	oject? (a minimum of 4 additional c	lubs must be listed)	
3. What Rotary Areas of Focus will be addressed?			
4. What significant need in this location does the Pr	roject respond to?		
5. How many people in need will benefit directly from	m this project?		
6. What $\%$ of your Club's Rotary members will partie	cipate <u>directly</u> ?% Intera	ct/Rotaract Members?_	%
7. What will the Rotarians do? Please give at least	two examples (not including financial	ial support provided to t	he project).
8. Please provide a brief public relations plan on ho	w your club plans to share the proje	ect and its impact with the	ne community.
		>	
9. ☐ Yes, <u>ALL</u> participating Club Presidents or Clu	ub Representatives attended the 20	25 MNE PELS.	
9. ☐ Yes, <u>ALL</u> participating Club Presidents or Clu Financial Report	ub Representatives attended the 202	25 MNE PELS.	
	ub Representatives attended the 202	25 MNE PELS.	Amount
Financial Report	ub Representatives attended the 20	25 MNE PELS.	Amount
Financial Report 10. Anticipated Income (please be specific)		25 MNE PELS.	Amount \$
Financial Report 10. Anticipated Income (please be specific) a. Club's contribution			Amount \$ \$ \$
Financial Report 10. Anticipated Income (please be specific) a. Club's contribution b. District Grant Funds Requested (amount be c. Other			\$ \$
Financial Report 10. Anticipated Income (please be specific) a. Club's contribution b. District Grant Funds Requested (amount be c. Other	etween \$5,000-\$15,000) Total Anticipated Project Income		\$ \$
Financial Report 10. Anticipated Income (please be specific) a. Club's contribution b. District Grant Funds Requested (amount be c. Other	etween \$5,000-\$15,000) Total Anticipated Project Income		\$ \$
Financial Report 10. Anticipated Income (please be specific) a. Club's contribution b. District Grant Funds Requested (amount be c. Other T 11. Anticipated Expenditures (categorize, but please)	etween \$5,000-\$15,000) Total Anticipated Project Income	(no less than \$10,000)	\$ \$ \$
Financial Report 10. Anticipated Income (please be specific) a. Club's contribution b. District Grant Funds Requested (amount be c. Other	etween \$5,000-\$15,000) Total Anticipated Project Income e be specific)	(no less than \$10,000)	\$ \$ \$
Financial Report 10. Anticipated Income (please be specific) a. Club's contribution b. District Grant Funds Requested (amount be c. Other T 11. Anticipated Expenditures (categorize, but please a. b.	etween \$5,000-\$15,000) Fotal Anticipated Project Income (e be specific)	(no less than \$10,000)	\$ \$ \$
Financial Report 10. Anticipated Income (please be specific) a. Club's contribution b. District Grant Funds Requested (amount be c. Other T 11. Anticipated Expenditures (categorize, but please a. b. c. Total Anticipated Project Expenditures Contifuing Signature	etween \$5,000-\$15,000) Fotal Anticipated Project Income (e be specific)	(no less than \$10,000)	\$\$ \$\$ \$\$
Financial Report 10. Anticipated Income (please be specific) a. Club's contribution b. District Grant Funds Requested (amount be c. Other	etween \$5,000-\$15,000) Fotal Anticipated Project Income to be specific) If funds awarded will be spent only for est and Conditions for Rotary Foundation hat our Club will adhere to appropriarate with any financial, grant or operation	(no less than \$10,000) al Total Income above) ligible items and in accord District Grants, and that a te stewardship measures	\$\$ \$\$ \$ \$ ance with Trustee- Il of the information and proper gran
Financial Report 10. Anticipated Income (please be specific) a. Club's contribution b. District Grant Funds Requested (amount be c. Other T 11. Anticipated Expenditures (categorize, but please a. b. c. C. Total Anticipated Project Expenditures (categorize) By signing this report, I confirm that any/all District Grant approved guidelines, including but not limited to the Terms contained herein is true and accurate. I also certify the management practices. If requested, our Club will cooper	Total Anticipated Project Income e be specific) ures (Total Expenditures must equal funds awarded will be spent only for e s and Conditions for Rotary Foundation hat our Club will adhere to appropria rate with any financial, grant or operations, or longer if required by local law.	(no less than \$10,000) al Total Income above) ligible items and in accord District Grants, and that a te stewardship measures and audits and will retain a	\$\$ \$\$ \$ \$ ance with Trustee- Il of the information and proper gran
Financial Report 10. Anticipated Income (please be specific) a. Club's contribution b. District Grant Funds Requested (amount be c. Other Table 11. Anticipated Expenditures (categorize, but please a. b. c. Total Anticipated Project Expenditures (categorize) By signing this report, I confirm that any/all District Grant approved guidelines, including but not limited to the Terms contained herein is true and accurate. I also certify the management practices. If requested, our Club will cooper as required to facilitate same for a minimum of seven year Primary Contact Signature:	etween \$5,000-\$15,000) Fotal Anticipated Project Income as the end of the en	(no less than \$10,000) al Total Income above) ligible items and in accord District Grants, and that a te stewardship measures anal audits and will retain a Date:	\$\$ \$\$ \$\$ \$\$ ance with Trustee-ll of the information and proper gramappropriate records
Financial Report 10. Anticipated Income (please be specific) a. Club's contribution b. District Grant Funds Requested (amount be c. Other Table 11. Anticipated Expenditures (categorize, but please a. b. c. Total Anticipated Project Expenditures (categorize) By signing this report, I confirm that any/all District Grant approved guidelines, including but not limited to the Terms contained herein is true and accurate. I also certify the management practices. If requested, our Club will cooper as required to facilitate same for a minimum of seven year Primary Contact Signature: Approval of Grant to be completed by District Rotal	etween \$5,000-\$15,000) Fotal Anticipated Project Income as the end of the en	(no less than \$10,000) al Total Income above) ligible items and in accord District Grants, and that a te stewardship measures and audits and will retain a Date: Or District Governor:	\$\$ \$\$ \$\$ \$\$ ance with Trustee-ll of the information and proper gramappropriate records