

YOUR ROTARY LEGACY

Yes, I/we have made a commitment to The Rotary Foundation in my/our estate plan.

Name(s) as you would like to appear on recognition
Address:
City: State: Zipcode:
Optional
Rotary Rotary Date(s) of District ID# Date(s) of Rotary Birth
Phone Email
I/we designate that the spending portion of the gift to the Endowment Fund will be applied
at the Trustee's discretion (World Fund)
through SHARE (World Fund and District Designated Fund)
to the Rotary Peace Centres
to an area of focus
Area of Focus
Peace and conflict prevention/resolution
Disease prevention and treatment
Water and sanitation
Maternal and child health
Basic education and literacy
Economic and community development
The bequest will be funded by
Will
Life insurance
Donor advised fund
Other
The amount to The Rotary Foundation will be % or US\$
(The anticipated amount is necessary to determine recognition.)
Note:
Signature(s)
Date: Date:
Remember to consult independent tax and/or legal advisers before making any charitable gift. Return this form and any supporting documents you wish to share to: The Rotary Foundation District 7850 or The Rotary Foundation District 7850 or %PDG Stephen Dates %PDG Marilyn Bedell 123 Upswept Lane 35 Lilly Lane South Burlington, VT 05403 West Lebanon, NH 03784 You may also email a signed copy of this form to: sdates@comcast.net

If you would like to know more about giving options, please consult with either of PDG Dates or PDG M. Bedell.