

D-7910 Club Planning Worksheet

2015-2016

Enter club information
into the yellow cells!

Due Date: April 1, 2016

Rotary Club of

TOTAL Club Points = 0



N1, No. of Members at July 1, 2015	0
N2, No. of Members at April 1, 2016	0

←-- Points claimed by club

←-- Max Points Check

A/ Membership	Points per	Max Pts		No. of
1 Does club have a standing Membership Committee?	200	200	Enter NUMBER 1, if YES	
2 Does club use "Fireside Chat" info meeting for potential new members?	200	200	Enter NUMBER 1, if YES	
3 Does club do a formal induction with Induction Kit for new members?	100	100	Enter NUMBER 1, if YES	
4 Does club create social opportunities for potential members & their spouses	50	200	Number of socials per year	
5 Does your club have Business/Corporate Members?	150	150	Enter NUMBER 1, if YES	
6 Net Membership Increase. (Enter numbers N1 & N2 above)	Formula	1,500	Automatic; [(N2-N1)/N1] x 4500	
				2,350

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B/ Training	Points per	Max Pts		No. of
7 Members attend D-7910 Public Image Forum, Sept. 9, 2015	20	No Limit	Number of members who attended	
8 Members attended District Membership Forum, October 14, 2015	20	No Limit	Number of members who attended	
9 Members attended Rotary Leadership Institute, Oct.31, 2015, or other 2015-2016 date	50	No Limit	Number of member-days attended	
10 Members attended District Foundation Forum, November 4, 2015	20	No Limit	Number of members who attended	
11 President Elect (President 2016-2017) attended PRE-PETS, Feb. 11 or Feb. 16, 2016	100	100	Enter NUMBER 1, if YES	
12 Members prereg'd by 2/28/2016 for at least 1 day at the District Conference, May 20-22, 2016	40	No Limit	Number of members preregistered	
13 President-Elect (President 2016-2017) attended NEPETS, March 10-12, 2016	100	100	Enter NUMBER 1, if YES	
14 Members preregistered by 3/25/2016 for the District Assembly, April 8, 2016	30	300	Number of members preregistered	
15 Members preregistered by 3/25/2016 for International Convention in Korea, May 2016	200	No Limit	Number of members preregistered	
16 Members prereg'd by 3/31/2016 for at least 1 day at the District Conference, May 20-22, 2016	25	No Limit	Number of early DisCon registrations	
17 Members attended District Social Media Seminar, March 31, 2016	20	No Limit	Number of members who attended	

No Limit

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C/ Foundation				Points per	Max Pts		No. of	
18	Club donation to Polio Fund	10 pts per \$50 donated	No Limit	\$Amount donated to Polio Eradication		0	OK	
19	Achieved AVERAGE \$125 per member to the Annual Fund (SHARE), by April 1, 2016	200	200	Enter NUMBER 1, if YES		0	OK	
20	100% EREY club (min \$25 from EVERY member), by April 1, 2016	200	200	Enter NUMBER 1, if YES		0	OK	
21	100% Sustaining Member club (min \$100 from EVERY member), by April 1, 2016	300	300	Enter NUMBER 1, if YES		0	OK	
22	Club gained a new or next level Paul Harris Fellow, July 1, 2015 - April 1, 2016	50	No Limit	No. of Members become PHFs, or next level		0	OK	
23	NEW Bequest Members + Major Donors + PH Society Members (July 1 - April 1)	200	No Limit	No. who became BM, MD, PHS members		0	OK	
24	Club certified to participate in Rotary <u>Global</u> Grant project in 2015-2016, by Dec 1, 2015	100	100	Enter NUMBER 1, if YES		0	OK	
25	Club certified to participate in Rotary <u>District</u> Grant project in 2015-2016, by Dec 1, 2015	50	50	Enter NUMBER 1, if YES		0	OK	
26	Club nominated a Rotary Peace Fellow approved by District Scholarship Committee	200	200	Enter NUMBER 1, if YES		0	OK	
27	Club nominated a Rotary <u>Global Grant Scholar</u> & got funding	400	400	Enter NUMBER 1, if YES		0	OK	
28	Club members Sponsor Counseled or Host Counseled a <u>Global Grant Scholar</u>	100	200	Number hosted and/or sponsored		0	OK	
29	Club members Sponsor Counseled or Host Counseled a <u>VTT Team Member</u>	100	200	Number hosted and/or sponsored		0	OK	
30	Club is the Lead Club in an international <u>Global Grant</u> Project	300	600	Number of Global Grants led by club		0	OK	
31	Club participates in a <u>Global Grant</u> project	200	400	Number of Global Grants club participates in		0	OK	
32	Club participates in a <u>District Grant</u> project	100	200	Number of District Grants club participates in		0	OK	
				No Limit		0		

D/ Public Image & Communications				Points per	Max Pts		No. of	
33	Does club have a weekly or bi-weekly newsletter?	200	200	Enter NUMBER 1, if YES		0	OK	
34	Does club have a Website; updated regularly?	200	200	Enter NUMBER 1, if YES		0	OK	
35	Does club have a Facebook page; updated regularly?	50	50	Enter NUMBER 1, if YES		0	OK	
36	Did club use an organized promotional plan for a project, or fundraiser?	150	150	Enter NUMBER 1, if YES		0	OK	
37	Did club have a Rotary article in local printed or online news media?	15	150	Number of occasions per year		0	OK	
38	Did club have a Rotary news item broadcast on TV, Radio, or Podcast?	30	300	Number of occasions per year		0	OK	
39	Does club use the new Rotary logo and Visual Identity system? (Branding)	150	150	Enter NUMBER 1, if YES		0	OK	
				1,200		0		

E/ District Service/Activity				Points per	Max Pts		No. of	
40	Club Members that are Assistant Governors	300	600	Number of AGs		0	OK	
41	Club Members that chair District Committees	200	600	Number of District Committee chairs		0	OK	
42	Club Members that participate on District Committees (not Committee Chairs)	100	No Limit	Number of members on District Committees		0	OK	
43	Club Members participating in Bandy-Heffler Friendship Exchange	100	No Limit	Number of MEMBERS participating		0	OK	
44	Club participated in other Friendship Exchanges	200	200	Enter NUMBER 1, if YES		0	OK	
				No Limit		0		

F/ Club Service		Points per	Max Pts		No. of		
45	Club Board approved the 2015-2016 Budget by June 30, 2015	200	200	Enter NUMBER 1, if YES		0	OK
46	Each month, the Club reviewed this Club Planning Form with the Board & membership	200	200	Enter NUMBER 1, if YES		0	OK
47	Club reviewed & updated its Bylaws (as appropriate) in 2015-2016	200	200	Enter NUMBER 1, if YES		0	OK
48	Club paid its <u>RI Dues</u> within 60 days of invoice date (July & January)	50	50	Enter NUMBER 1, if YES		0	OK
49	Club paid its <u>District Dues</u> within 60 days of invoice date (July & January)	50	50	Enter NUMBER 1, if YES		0	OK
50	Club entered a minimum of 15 goals on Club Central, by Sept. 1, 2015	200	200	Enter NUMBER 1, if YES		0	OK
51	Club has a Steering Committee (President plus next two in line); meets quarterly	200	200	Enter NUMBER 1, if YES		0	OK
52	Membership Attendance Report was entered monthly into the District database	50	50	Enter NUMBER 1, if YES		0	OK
53	Club participated this year for the first time in the Club Visioning program	200	200	Enter NUMBER 1, if YES		0	OK
54	Club reviewed its previous Club Visioning program and implimented changes	100	100	Enter NUMBER 1, if YES		0	OK
55	Club participated in a local 'feeding the hungry' event	100	300	Number of events participated in		0	OK
56	Club participated in a food packaging project	200	200	Enter NUMBER 1, if YES		0	OK
57	Club 2016-2017 officers & chairs contact info in District database by Feb. 1, 2016	100	100	Enter NUMBER 1, if YES		0	OK
58	Club 2016-2017 officers & chairs contact info in District database by March 1, 2016	50	50	Enter NUMBER 1, if YES		0	OK
59	Club applied for the 2015-2016 Presidential Citation (DG received by March 31, 2016)	50	400	Enter NUMBER 1, if YES		0	OK
60	Number of Community Service Projects the club did, July 1, 2015 to April 1, 2016	50	500	Number of projects		0	OK
61	Club had formal joint meetings with other clubs (count each club once)	100	No Limit	Number of joint meetings		0	OK
62	Club supported a non-Rotary Foundation funded International Project	50	200	Number of international projects		0	OK
63	Club sponsored a New Rotary Club that charters this Rotary year.	1,000	1,000	Enter NUMBER 1, if YES		0	OK
			No Limit			0	

G/ Youth Service		Points per	Max Pts		No. of		
64	Number of <u>RYLA 2016</u> students the club sponsored and paid for by February 15, 2016	25	No Limit	Number of students		0	OK
65	Club brought <u>RYLA 2015</u> students & parents to club meeting	15	No Limit	Number of students plus parents		0	OK
66	Club sponsors a Rotaract Club	300	600	Number of sponsored Rotaract Clubs		0	OK
67	Club sponsors an Interact Club	300	600	Number of sponsored Interact Clubs		0	OK
68	Club sponsors an Earlyact Club	300	600	Number of sponsored Earlyact Clubs		0	OK
69	Club sponsors an Outbound ESSEX International Exchange student	400	800	Number of students		0	OK
70	Club hosts an Inbound ESSEX International Exchange student	400	800	Number of students		0	OK
			No Limit			0	

Please enter club information into the yellow cells!

Total Points Claimed = 0