**District 7950 Foundation Committee**

**Global Grant Distribution of Funds Policy**

**March 5, 2025**

*This policy is to outline how the Global Grant Funds portion of our District Designated Finds will be allocated beginning March 5, 2025*.

**Current policy**: All donations to The Rotary Foundation (TRF) are returned to our District as District Designated Funds (**DDF**), 3 years after the money has been donated to the Annual/Share Fund. **No monies** donated to any other fund, for example Polio Plus or Clean Water and Sanitation, will be returned to the District Foundation Account.

The DDF returned to the district are allocated 50% for District Grants and 50% to Global Grants. There is no ability to alter those monies in any way.

For example, our total giving to the Annual/Share Fund of the Rotary Foundation in the year 2022-2023 was approximately $124,000. Three years later, The Rotary Foundation returned one half of that amount to the district as DDF. This coming Rotary year 2025/26, we will receive $62,000. That $62,000 is then split, $31,000 to fund District Grants and $31,000 to fund Global Grants.

Our District Grant funds are expended each year. Only the unused funds under $999.00 can remain in the District Grant fund account, to be used in the following years.

Our Global Grant unused funds can remain in the Global Grant account and be used in the following years.

**New TRF Policy:** Beginning on July 1, 2026, Global Grant Fund that have not be used in five years must be returned to TRF. See Policy attached.

Our Foundation Committee is aware of the upcoming changes to the Rotary Foundation Policies. The committee will work towards this objective of not having to return any DDF funds back to TRF.

**Current Policy regarding the distribution of District Global Grant Funds.**

Each year the current District Governor will select how 20% of the total DDF will be donated back to TRF. The 20% figure is based on the total DDF, both District Grant and Global Grant funds that the district received. In the example above, the District Governor would choose where 20% of $62,000 (total DDF) or $12.400 will be donated. There is a huge push from RI to have this money donated to Polio Plus as this is where RI gets most of the 50 million dollars for its contribution to Polio Plus. The choice of where this donation goes is up to the current District Governor.

**New Policy regarding Clubs partnering with another Club to fund Global Grants using District Global Grant Funds and Rollover Funds.**

Currently: Clubs in our district who apply for a Global Grant must contribute / raise a minimum of $12,000 to apply for a global grant’s minimum $30,000 Grant. Clubs will receive $10,000 of District Global Grant Funds (DGGF) toward that project.

New Policy: If additional DGGF funds are available and are scheduled to be **rolled over** back to TRF, the District Foundation Committee may increase the amount of the district’s contribution to a global grant.

New Policy: Clubs in our district can also become part of a global grant by partnering with either a Global Grant that is sponsored by a club in our district or by a club in another district. The Clubs donation amount could be any amount. The DGGF will match 100% of the club’s donation up to a total of $5,000. The donation from DGGF is based on funds being available from our DGGF when the request is made.