

Charity Contact Info

The Rotary Foundation of Rotary International

One Rotary Center 1560 Sherman Avenue Evanston, IL 60201 tel: (866) 976-8279 fax: (847) 328-8554 EIN: 36-3245072

Mail donations to:

14280 Collections Center Drive Chicago, IL 60693

Visit Web Site

Board Leadership

Barry Rassin

President

CEO

John Hewko

General Secretary

International: International Peace, Security, and Affairs (Grantmaking)

The Rotary Foundation of Rotary International

Enabling Rotarians to advance world understanding, goodwill, and peace

	Score		
	(out of 100)	Rating	
Overall Score & Rating	97.51	****	
Financial	96.49	***	
Accountability & Transparency	100.00	***	

This rating was published 09/01/2018 and includes data from FY2017, the most recent 990 received at that time.

Why isn't this based on more recent data?

Mission

The Rotary Foundation is a not-for-profit corporation funded solely by voluntary contributions from members and friends of Rotary who support its mission to advance world understanding, goodwill, and peace. Using Rotary Foundation grants, Rotary's 34,000 clubs across the globe develop and carry out sustainable humanitarian projects and provide scholarships and professional training opportunities that promote peace, fight disease, provide clean water, sustain mothers and children, improve education, and strengthen local economies. The Foundation is a worldwide leader in the efforts to eradicate polio through its partnership with the World Health Organization, UNICEF, the U.S. Centers for Disease Control and Prevention, and the Bill & Melinda Gates Foundation. When Rotary launched its PolioPlus program in 1985, more than 350,000 people were afflicted with polio each year, and the disease was endemic in more than 125 countries. Since 1988, Rotary and its partners in the Global Polio Eradication Initiative have immunized over 2.5 billion children, reducing the incidence of polio by 99 percent and eradicating it from all but three countries. Rotary has contributed more than \$1 billion and many thousands of hours to eradication effort. The Foundation also funds the training of hundreds of peacemakers through the Rotary Peace Center program, which enables fellows to pursue a master's degree or professional certificate at one of Rotary's partner universities. Through academic training, study, and practice, the fellows become leaders who promote peace and aid conflict resolution in their communities and around the world.

Learn more about how we calculate the overall score and rating.

Financial Performance Metrics	
Program Expenses (Percent of the charity's total expenses spent on the programs and services it delivers)	90.5%
Administrative Expenses	2.9%
Fundraising Expenses	6.4%
Fundraising Efficiency	\$0.06
Working Capital Ratio (years)	2.78

Program Expenses Growth	2.5%
Liabilities to Assets	9.9%

All data for Financial Performance Metrics calculations was provided by The Rotary Foundation of Rotary International on recent 990s filed with the IRS.

Accountability & Transparency Performance Metrics	
nformation Provided on the Form 990	
Independent Voting Board Members	-
No Material diversion of assets	•
Audited financials prepared by independent accountant	-
Does Not Provide Loan(s) to or Receive Loan(s) From related parties	-
Documents Board Meeting Minutes	-
Provided copy of Form 990 to organization's governing body in advance of filing	
Conflict of Interest Policy	
Whistleblower Policy	
Records Retention and Destruction Policy	
CEO listed with salary	
Process for determining CEO compensation	
Board Listed / Board Members Not Compensated	
s the following information easily accessible on the charity's website?	
Donor Privacy Policy	
Board Members Listed	
Audited Financials	
Form 990	
Key staff listed	F

Income Statement

(FYE 06/2017)

REVENUE

Contributions

Contributions	
Contributions, Gifts & Grants	\$303,563,423
Federated Campaigns	\$0
Membership Dues	\$0
Fundraising Events	\$0

Related Organizations	\$440,655
Government Grants	\$502,445
Total Contributions	\$304,506,523
Program Service Revenue	\$22
Total Primary Revenue	\$304,506,545
Other Revenue	\$28,391,189
TOTAL REVENUE	\$332,897,734

EXPENSES

TOTAL FUNCTIONAL EXPENSES	\$283,724,333
Fundraising Expenses	\$20,959,206
Administrative Expenses	\$9,056,432
Program Expenses	\$253,708,695

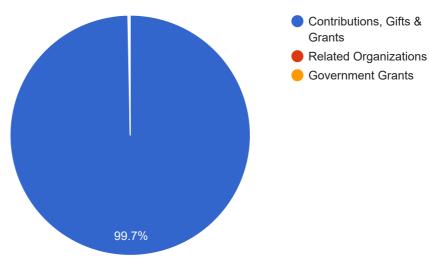
Payments to Affiliates \$0

Excess (or Deficit) for the year \$49,173,401

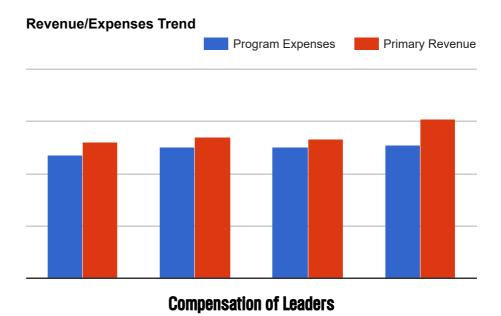
Net Assets \$1,058,676,235

Charts

Contributions Breakdown (FYE 06/2017)



Expenses Breakdown (FYE 06/2017)



(FYE 06/2017)

Compensation	% of Expenses	Paid to	Title	Compensation from Affiliates
\$169,491	0.05%	John Hewko	General Secretary	\$301,317

Mission

The Rotary Foundation is a not-for-profit corporation funded solely by voluntary contributions from members and friends of Rotary who support its mission to advance world understanding, goodwill, and peace. Using Rotary Foundation grants, Rotary's 34,000 clubs across the globe develop and carry out sustainable humanitarian projects and provide scholarships and professional training opportunities that promote peace, fight disease, provide clean water, sustain mothers and children, improve education, and strengthen local economies. The Foundation is a worldwide leader in the efforts to eradicate polio through its partnership with the World Health Organization, UNICEF, the U.S. Centers for Disease Control and Prevention, and the Bill & Melinda Gates Foundation. When Rotary launched its PolioPlus program in 1985, more than 350,000 people were afflicted with polio each year, and the disease was endemic in more than 125 countries. Since 1988, Rotary and its partners in the Global Polio Eradication Initiative have immunized over 2.5 billion children, reducing the incidence of polio by 99 percent and eradicating it from all but three countries. Rotary has contributed more than \$1 billion and many thousands of hours to eradication effort. The Foundation also funds the training of hundreds of peacemakers through the Rotary Peace Center program, which enables fellows to pursue a master's degree or professional certificate at one of Rotary's partner universities. Through academic training, study, and practice, the fellows become leaders who promote peace and aid conflict resolution in their communities and around the world.

Charities Performing Similar Types of Work

Highly Rated

Charity Name & State Overall Rating

	Score	
The Rotary Foundation of Rotary International (IL)	97.51	***
The Israel Project (DC)	85.66	***
OneVoice Movement (NY)	88.81	***
The Marshall Legacy Institute (VA)	87.30	***
Peace Development Fund (MA)	95.47	***

Compare These Charities (Highly Rated)