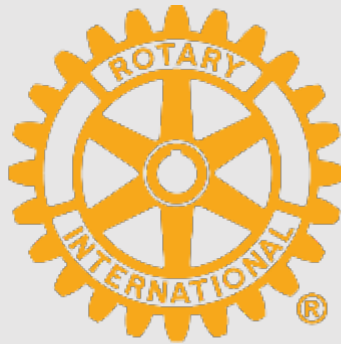


The **Rotary** Foundation



Supporting The Rotary Foundation

The
Rotary
Foundation



**Do We
Support?**

Charities in Australia and
New Zealand
have a combined total
income of nearly
\$125b annually

Rotary International only has **one** official charity..



Our Charity




Do you give personally to one of these?

Why not give to our own charity?

Most Australians & Kiwi's give to a Charity.



On average they give to at least three charities per year.



The average Australian gave **\$318*** to Charity last year.

* Source NAB

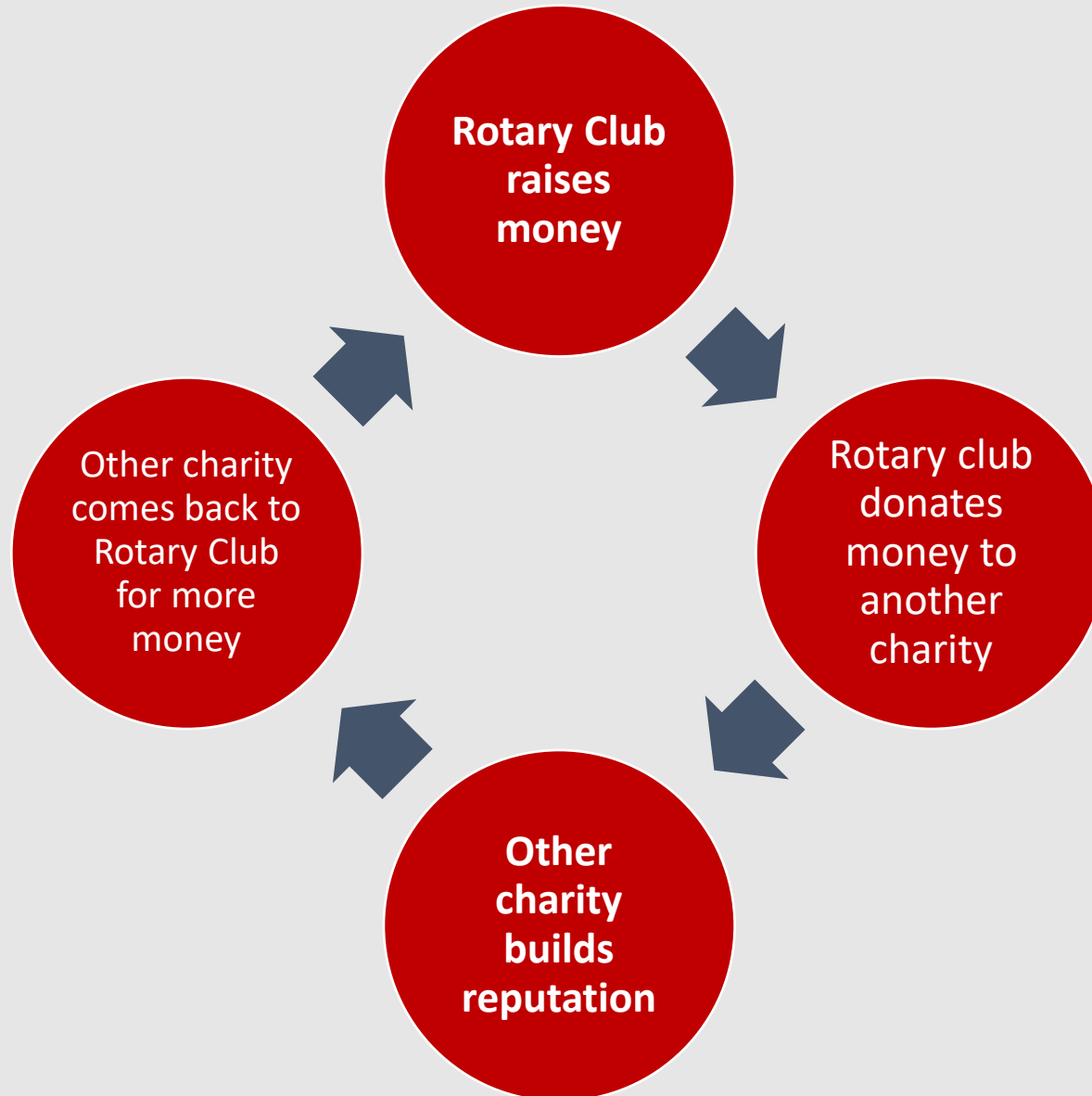
Only **23%** of Rotarians gave to our Charity – The Rotary Foundation



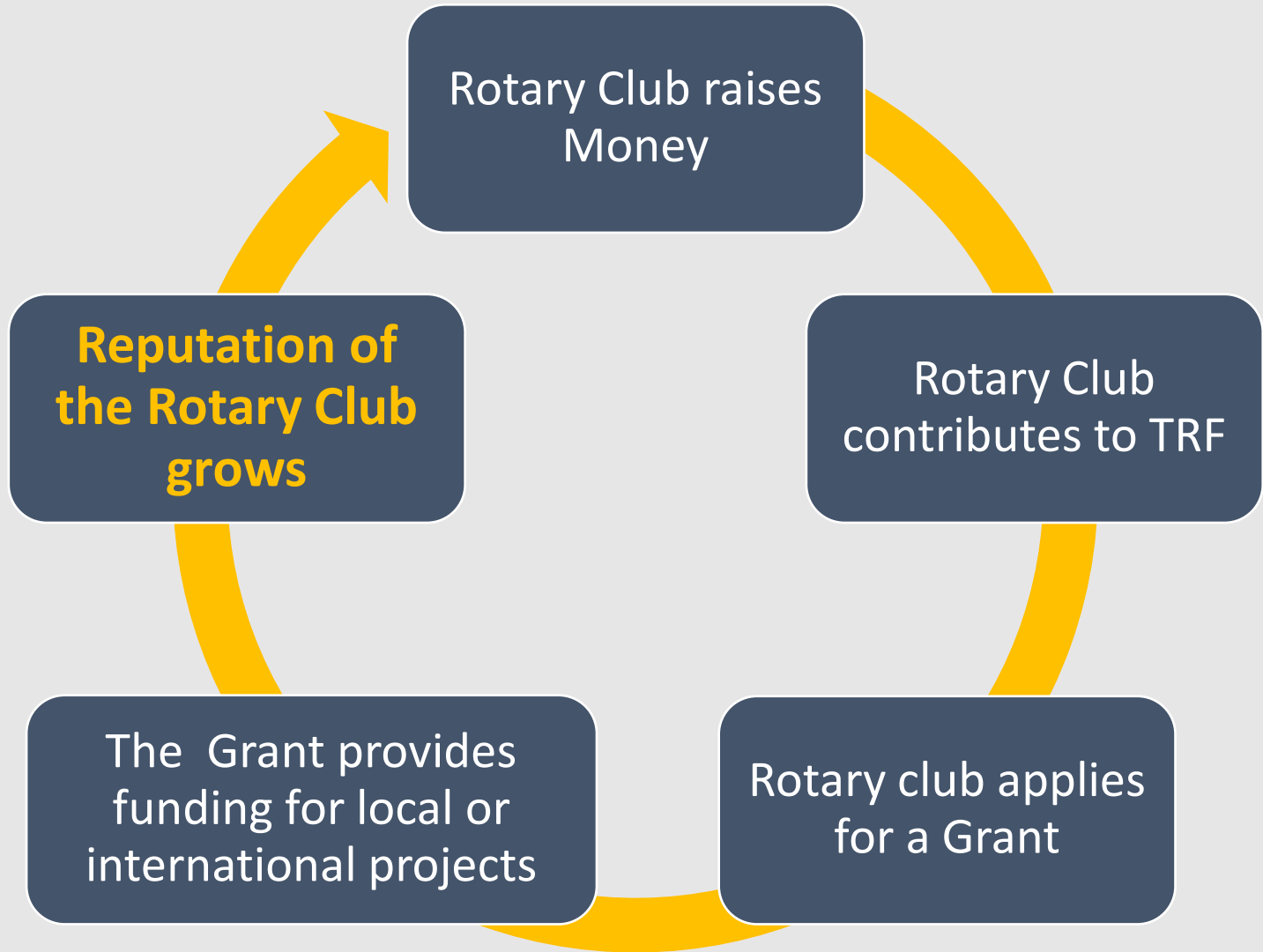
Giving is tax deductible through:

The Australian Rotary Foundation Trust, or Guardian Trust in New Zealand

The cycle of fundraising and giving



Growing our reputation



...to do good in the world

Programs of The Rotary Foundation

Polio

District Grants

Global Grants

Vocational Training Teams

Area of Focus Scholarships

Rotary Peace Scholarship



The Rotary Foundation

How efficient is The Rotary Foundation?

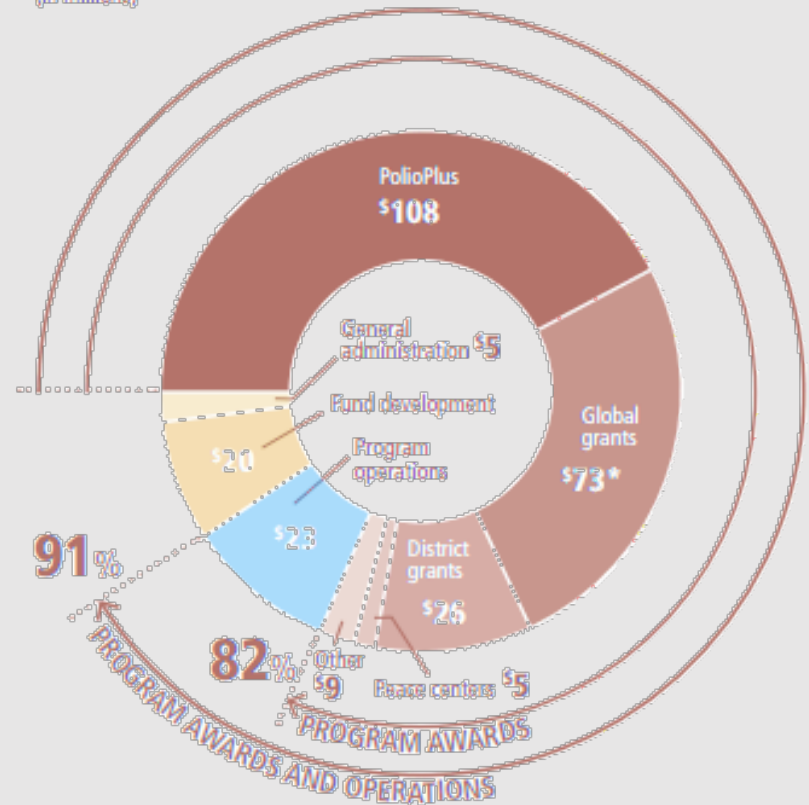
**Total Expenditure
2016-17**

US\$271m



1.68% Administration Cost

Foundation expenditures
(in millions)



*Net of returned funds and other adjustments

How TRF spent its funds 2016-17. (\$US).

• PolioPlus:	\$108 million
• Global grants:	\$ 73 million*
• District grants:	\$ 26 million
• Program operations:	\$ 23 million
• Fund development:	\$ 20 million
• Other:	\$ 9 million
• General administration:	\$ 5 million
• Peace centres:	\$ 5 million

- **Net of returned funds and other adjustments*

What Sets Us Apart?

- Our Global Network
 - World reach greater than the United Nations
 - We can go where politicians and religious groups cannot
 - Foundation Grants fund projects that change lives both locally & around the world
 - Ensures Rotarian Involvement
- Rotarians involved throughout Projects
 - Community needs met
- Stewardship paramount
 - Strong Financial Oversight
- Sustainability & Measurability prerequisites
 - Leave a lasting impact

Is TRF of “Good Standing” ?

Don't just believe me!

1. Charity Navigator (2017)

For 10th year in a row Rated TOP

- | | |
|---------------------------------|---------|
| • Overall Score & Rating | 100.00% |
| • Financial | 100.00 |
| • Accountability & Transparency | 100.00 |

“exceeds industry standards and outperforms most charities in its cause.”

2. Association of Fundraising Professionals (AFP) (Nov. 15 2016)

- Rotary Foundation Named World's Outstanding Foundation for 2016

3. **CNBC**, a leading global media outlet, recently ranked The Rotary Foundation third on its list of the "Top 10 Charities Changing the World."



AREAS OF FOCUS



Peace and conflict prevention/resolution



Disease prevention and treatment



Water and sanitation



Maternal and child health



Basic education and literacy



Economic and community development

Some Foundation Myths/Barriers

- Our Donations are sent to Chicago
 - We'd rather spend the money locally
 - It's all too hard/complicated
 - Easier to give locally
 - Don't really understand it
-
- Share your concerns &/or thoughts

Key to Global Grant success

SUSTAINABILITY

For Rotary, sustainability means providing long-term solutions to community problems that community members themselves can support after the grant funding ends.



Start with the community

Identify a need and develop a solution that builds on community strengths and aligns with local values and culture.



Encourage local ownership

Identify key community members who can help pioneer lasting improvements.



Provide training

A project's success depends on people.



Buy local

Purchase equipment and technology from local sources.



Find local funding

Get local funding through governments, hospitals, companies, and other organizations.

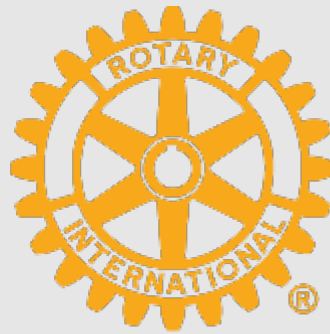


Measure your success

Develop clear and measurable project outcomes and determine how you will collect your data.



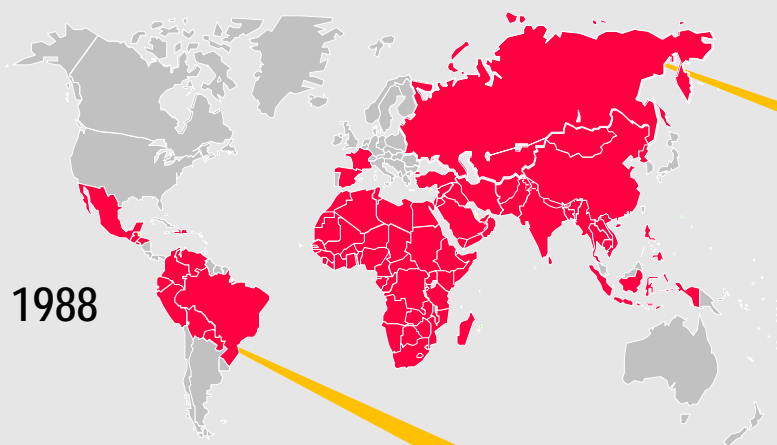
The
Rotary
Foundation



Polio



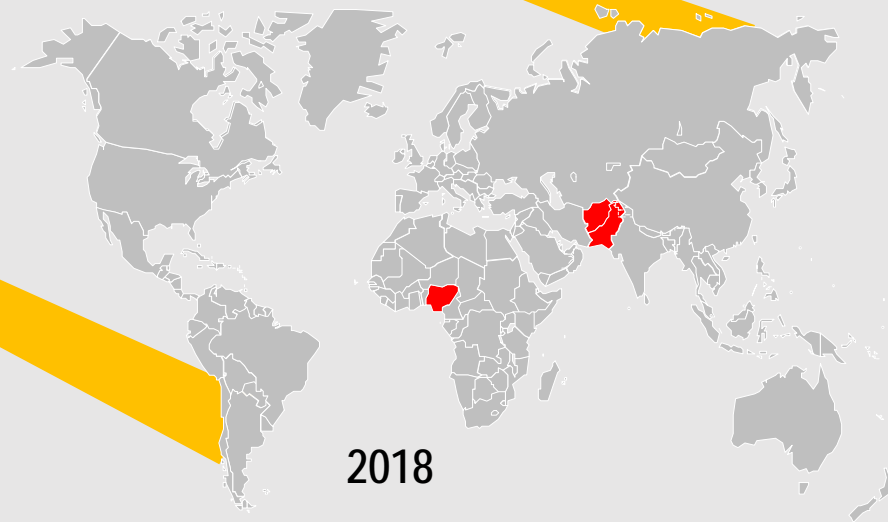
Polio Eradication Remains Rotary's Primary Focus



**END
POLIO
NOW**

Remaining polio-endemic countries:

- Afghanistan
- Nigeria
- Pakistan



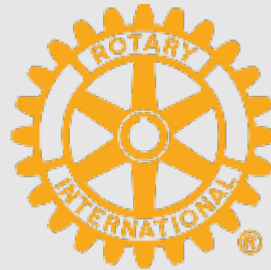
Wild polio cases as of May 2018

	2013	2014	2015	2016	2017	YTD 2018	Last Case
Pakistan	93	306	54	20	8	1	8 Mar 18
Nigeria	53	6	0	4	0	0	21 Aug 16
Afghanistan	14	28	20	13	14	7	3 Mar 18
Total Endemic	416	359	74	37	22	8	

Fundraising Objective:
Every Club to contribute ^{US}\$1,500



The
Rotary
Foundation



Grants

Rotary Grants.....

Spending

The Rotary Foundation

money on

local and international projects

...to do good in the world[®]

Available Funds for 2018 – 19 TRF Grants

- 50% of US\$154,669.41 is available as DDF (District Designated Funds) on 1 July 2018.
i.e. US\$ 77,334 approx.
- Of this – up to 50% or US\$38,667 can be used for District Grants. Balance for Global Grants.
(added to accumulated DDF)
- On Current RI exchange rates this is some **AU\$50,654.**



Rotary Grants

- District grants
- Global grants



Rotary Grants



District Grants



Rotary Club of Gosford used a District grant to build two picnic shelters on the Gosford waterfront.



District Grants

- Small-scale, short-term
- Local or international activities
- Aligned with the Foundation's mission
- Single grant awarded annually
- Club submission required



DISTRICT GRANT Examples



Rotary Club of Mosman has supported “Books in Homes” in providing books to infants and grade 1 pupils at a school in Mt Druitt



Clean water has been provided to the town of Pune in East Timor by **Rotary Club of Epping**. 43 Bio-sand filters have been installed in homes



Global Grants



Its all about using other peoples money!



Global Grants

- Large, long-term projects
- Sustainable, measurable outcomes
- Alignment with areas of focus
- International partnership
- World Fund match



GG 1527246 Example

Rotary Club of Bribie
Island, D9600

Cervical Cancer
Vaccination Program in
PNG

28,000 girls

Aged 9 -13

38 Schools



Funding : GG 1527246 Example

Sponsor Club:	\$1,000	(0.3%)
Collaborating Clubs:	\$100,000	(30.5%)
Other Districts DDF:	\$98,000	(29.9%)
World Fund match:	\$129,500	(39.3%)
Total Project:	\$329,000	



GG1528338 Example



District 9500

Davao Education and Health Project

THREE disadvantaged communities
in Mindanao, Southern Philippines

Improve the quality of Community
health and education / training
services

Uplifting Communities



Funding GG1528338 Example

Cash from RCA:	\$252.00	(<.3%)
Collaborating Clubs (4):	(\$25,000)*	25.0%
Districts DDF:	\$25,000	(25.0 %)
World Fund match:	\$50,000	(50,0%)
<u>Project Cost:</u>	\$100,252	

* RCA & RCP \$7.5K ea Local Clubs \$5K ea.

The Priorities of The Rotary Foundation

1. End Polio Now: Countdown to History
2. Increase sustainability of our service efforts within the six areas of focus through the use of both district and global grants
3. Encourage the full use of District Designated Funds
4. Encourage gifts and commitments that establish personal legacies within Rotary's Endowment

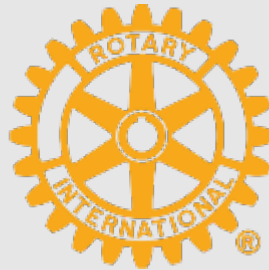


Rotary 

GIVE THE GIFT OF ROTARY



The
Rotary
Foundation



**Vocational
Training Teams**





Vocational Training Teams

Traveling groups of professionals:

- Learn about their vocation
- Teach professionals about a particular field
- Strengthen knowledge and skills



Midwife Julie Dockrill, of Timaru Rotary Club.

Vocational Training Teams
promote **sustainability** by
transferring skills and knowledge



Vocational Training Teams



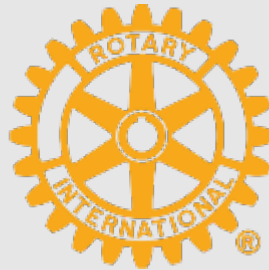
Send a team to transfer knowledge

Send a team to learn

Receive a team to transfer knowledge

Receive a team to learn

The
Rotary
Foundation



**Area of Focus
Scholarships**

GRANTS SCHOLARSHIPS

Funded from both District and or Global Grants

Consider impact on Humanitarian Grants if funding from District Grants

What area of focus the scholarship is intended to cover?

What value is the scholarship?

Communicate the eligibility requirements of the scholarship



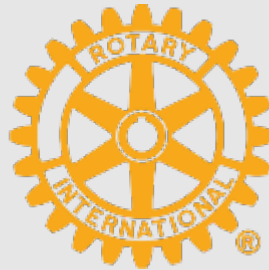


Global Grant Scholarships

- Graduate level
- Study periods of 1-4 years
- **Selected area of focus strongly relates to:**
 - Previous work, volunteer, and study experience
 - Academic program
 - Future career plans (immediate and long-range)
- Host and international sponsors
- \$30,000 minimum budget



The
Rotary
Foundation



**Rotary Peace
Scholarships**





Rotary Peace Centers Program Vision:



The Rotary Peace Centers program has a vision of sustainable peace: encompassing a network of peacebuilders and community leaders dedicated to preventing and resolving conflicts across the global community.

This Program is funded from the Rotary Endowment Fund



Rotary Peace Centers Mission

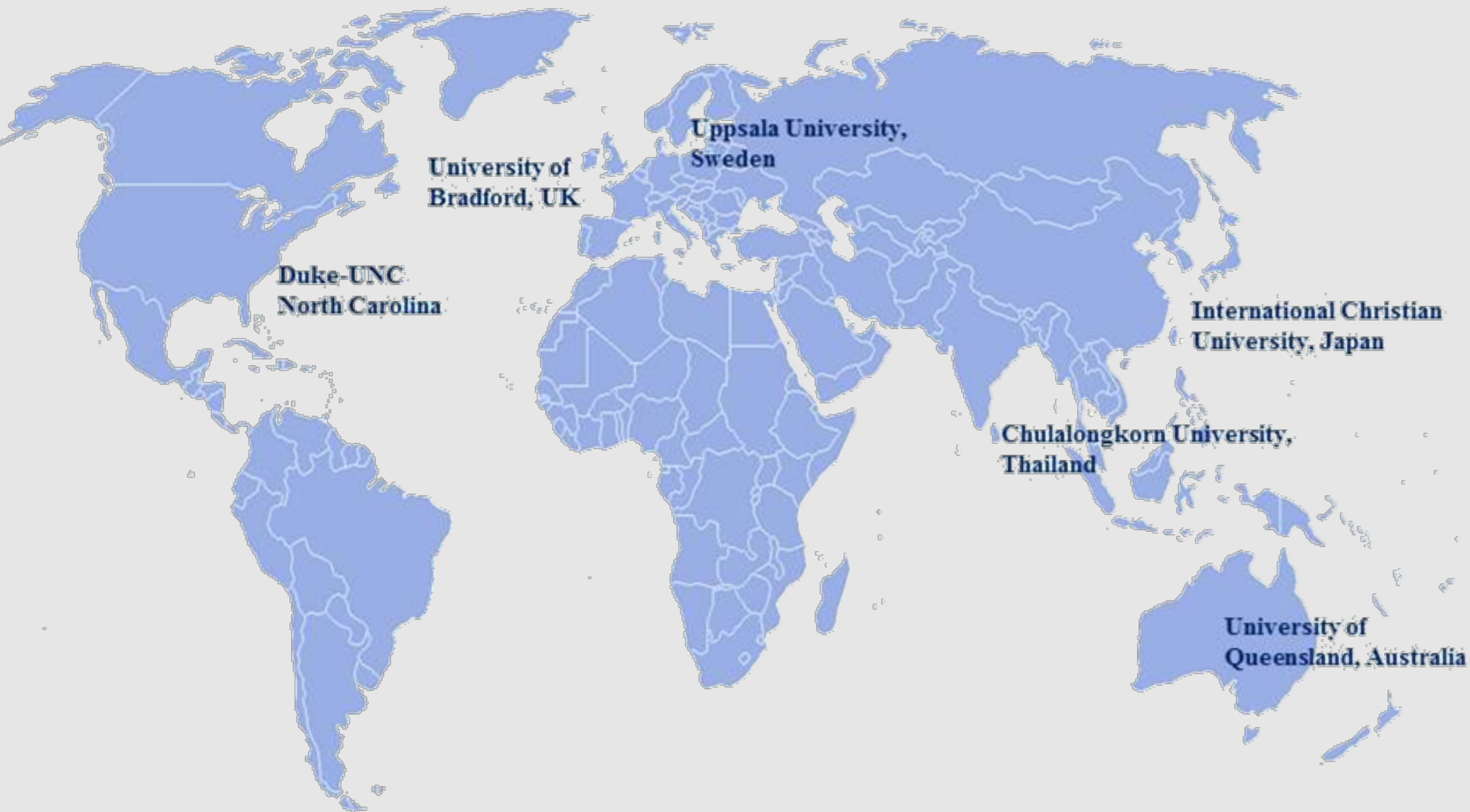


Partnership with 7 leading universities
around the world





Rotary Peace Centers University Partners





Rotary Peace Fellowship Options

Each year:

Up to 100 peace fellows selected

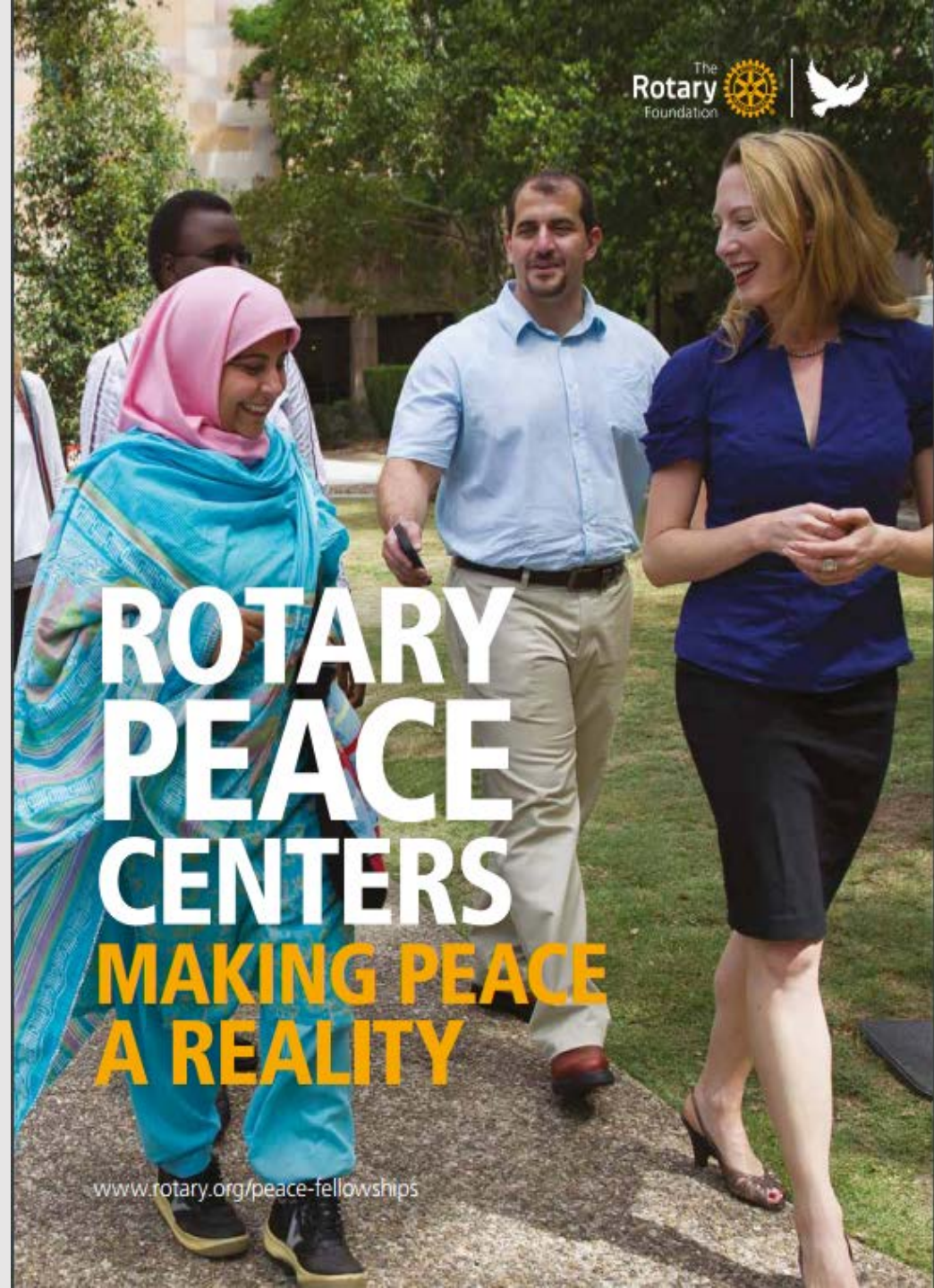
Master's Program:

- Young professionals
- Up to 50 fellows per year (10 per Center)
- 15-24 month course

Professional Development Program

(3-month):

- Experienced professionals
- Up to 50 fellows per year (25 per session)
- 3 month course, 2 sessions per year



**ROTARY
PEACE
CENTERS**
**MAKING PEACE
A REALITY**



Fundraising



Annual Fund

Funding Grants and Scholarships



Endowment Fund

Funding the Future
Funding RPF Program



Polio Fund

Funding End Polio Now

Fundraising Goals 18-19

- 100% EREY in every Club
- 100 **new** Paul Harris Fellows per District
- Average of one Paul Harris Society member per Club
- 135 new Bequests
 - 5 per District
- 135 new Major Donors
 - 5 per District
- Minimum One AKS member per District
- Every Club to contribute US\$1,500 to End Polio Now



District Foundation Committee
Your Support team

District Rotary Foundation Chair (DRFC)

Grants
Chair

Stewardship
Chair

Annual
Fund Chair
(Centurion)

Paul Harris
Society Chair

Endowment
Gifts Chair

Polio
Chair

Scholarships
Chair

Peace Fellow
Chair

VTT
Chair

1 x TRF Ambassador per cluster group

RESOURCES

www.rotary.org/myrotary/grants

Guide to Global Grants

Learning center

Training materials

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Rotary

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- [Service Projects \(3\)](#)
- [The Rotary Foundation \(2\)](#)
- [Your Role \(19\)](#)
 - Club Administration Commi...
 - Club Membership Committ...
 - Club President (12)
 - Club Public Image Committ...
 - **Club Rotary Foundation...**
 - Club Secretary (3)
 - Club Service Committee (4...
 - Club Treasurer (2)
 - District Finance Committe...

COURSES

Filter by: ABC

Rotary Club Central Resources

Rotary

Audience: All learners

Ready to set some goals? Check out the resources we have to help you manage your goals and service activities.

Club Rotary Foundation Committee Basics

Rotary

As member of the club Rotary Foundation committee, you inspire your club to give to the Foundation and participate in its activities. Take this course to learn about your role and begin planning for your year as a club Rotary Foundation committee member.

[REGISTER](#)

[REGISTER](#)

1 OVERVIEW

1

OVERVIEW

This course is a 2015 update of the Rotary Foundation Committee Basics (2015) course. It was created to help Rotary Foundation committee members understand the role of the committee and how to manage it. The course is designed to be used by the Rotary Foundation Committee and the Rotary Foundation Committee. The course is designed to be used by the Rotary Foundation Committee and the Rotary Foundation Committee. The course is designed to be used by the Rotary Foundation Committee and the Rotary Foundation Committee.

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A GUIDE TO GLOBAL GRANTS

Rotary

TAKE ACTION: www.rotary.org/grants