

2023-24 DG Steve Sehnert - 303-3584197, SteveRotary5440@gmail.com

District 5440 President Elect/President Action Items by Month:

Check the District Newsletter (emailed monthly) for updates, and our District YouTube channel (Search Rotary 5440) for monthly messages from our DG and our membership committee

March 2023 - Water & Sanitation/Hygiene Month

-Register to attend District 5440 Virtual Assembly being held April 22, 2023 here.

April 2023-Maternal & Child Health Month:

- -Attend District 5440 Virtual Assembly being held April 22- register here to receive Zoom link
- -Quarterly Club Board Meeting
- -Quarterly Club Business Meeting
- -Confirm date for District Governor's visit
- -Promote & encourage leadership training opportunities
- -Begin Planning for change of leadership & celebration
- -Advise your AG of any significant planned events
- -Review Presidential Citation requirements
- -Enter goals in Rotary Club Central before June 30th
- -RYLA & Young RYLA Applications being accepted. Visit https://rockymountainryla.org/ for more details
- -Register for District Conference in Estes Park, CO, June 8-10, 2023
 - Visit https://rotary5440.org/page/rotary-district-5440-conference/ for info & registration
- -RI 2023 Convention in Melbourne, Australia, May 27-31, 2023
 - Visit https://convention.rotary.org/en to register & for updates.

May 2023 - Youth Service Month:

- -Talk to your Treasurer or Accountant about filing your IRS Form 990 (If you are on a Jan-Dec fiscal year, it is Due May 15th)
- -Finalize 2023-2024 club budget
- -Conduct a Board retreat with new board
- -Review Presidential Citation requirements
- -Enter goals in Rotary Club Central before June 30th
- -Get with your grants committee and start planning your grants. Grants training will be online only this year-go to <u>rotary 5440.org</u> click on Grants/Foundation info, then choose Grant Qualification Training- it is very easy!
- -Register for District Conference in Estes Park, CO, June 8-10, 2023
 - Visit https://rotary5440.org/page/rotary-district-5440-conference/ for info & registration
- -RI 2023 Convention in Melbourne, Australia, May 27-31, 2023
 - Visit https://convention.rotary.org/en to register & for updates.

June 2023 - Rotary Fellowships Month:

- -Review Presidential Citation requirements
- -Enter goals in Rotary Club Central before June 30th
- -Recognize outgoing President at celebration for entire club with a passing of the Gavel
- -Affirm that all committees are fully staffed
- -If able, attend District in Estes Park, CO, June 8-10, 2023
 - Visit https://rotary5440.org/page/rotary-district-5440-conference/ for info & registration
- -District Grants: June 16th deadline: For more info visit rotary5440.org (apply at matchinggrants.org)
- -Be sure your membership roster is accurate in Clubrunner and on Rl's roster. Dues are generated off the number of members as of June 30th.
- -RYLA, June 25-30th Estes Park, CO
- -Young RYLA-1: June 18th 23rd, Estes Park, CO

July 2023 – Transition Month:

- -Congratulations!! You are officially President!! You've got big plans- let's get to work!
- -Quarterly Club Board Meeting
- -Quarterly Club Business Meeting
- -Confirm your committees have regularly scheduled meetings
- -Promote your goals to club

Present the club budget

Check for nominations to RI for awards

Display RI Theme at meetings

- -Be sure bank signature cards are updated
- -Rotary International Semi-Annual dues are sent out- sent by email to President and Secretary-30 day due date
- -Young RYLA-2: July 16th 21st, Estes Park, CO

<u>August 2023 – Membership & Extension Month:</u>

- -District Annual Dues sent out (emailed to Treasurer)- 30 day due date
- -Encourage membership growth & development
- -Confirm fellowship activities have been planned for the year

Check current levels of giving to The Rotary Foundation

September 2023 – Basic Education & Literacy Month:

- -Register for Fall Assembly being held October 14, 2023, Laramie County Community College, Cheyenne https://rotary5440.org/page/training-and-events,
- -Quarterly Club Board Meeting and Club Business Meeting
- -Governor's grants, Governor's grants scholarships, Rotaract/Interact Grants: Sept. 29th deadline For more info visit: rotary5440.org (apply at matchinggrants.org)
- -CCRYE inbound orientation, Shelly, WY date TBD

October 2023 – Economic & Community Development Month:

- -Promote End Polio Now Campaign, World -Polio Day is October 24, 2023
- -October 14, 2023 Fall Assembly Laramie County Community College, Cheyenne, WY
- Have your Grant Manager update your District grant project log in <u>matchinggrants.org</u> before
 Oct 10th (Make sure all criteria are met before this date, or funds will be released for another
 project)
- -CCRYE outbound applications due October 31, 2023 contact Dirk Miller for questions

November, 2023 - Rotary Foundation Month:

- -Program on The Rotary Foundation (TRF) (contact the District Rotary Foundation Chair, Chris Woodruff, for ideas) or present club foundation projects.
- -Recognize TRF donors
- -Do a self check- How are you doing as a President? How is your club doing with the goals you have set? How is the Visioning and Strategic Planning process progressing?
- -Prepare for 2nd round District grant (if \$\$ still available, you will receive an email)
- -Prep of Federal Form 990 or make sure an extension has been filed.

December, 2023 - Disease Prevention & Treatment Month:

- CCRYE outbound interviews are on December 2, 2023, Laramie County Community College
- -Ensure your President Elect is named in ClubRunner & MyRotary
- -Be sure your membership roster is accurate in Clubrunner and on RI's roster. Dues are generated off the number of members as of December 31st.
- -Confirm IRS form 990 has been filed.
- -Update accomplishments in Rotary Club Central (RCC)

<u>January 2024 – Vocational Service Month:</u>

- -Second round of District grant applications are due Jan. 5th on matchinggrants.org
- -Quarterly Club Board Meeting
- -Quarterly Club Business Meeting
- -Annual Club Member Satisfaction Survey
- -Rotary International Semi-Annual dues are sent out- sent by email to President and Secretary-30 day due date

February 2024 – Peace & Conflict Resolution Month:

- -Ensure your President Elect is registered for PETS- register at highcountrypets.org
- -Meet with your President Elect to ensure continuity and smooth transition
- -Annual Club Action Plan update according to survey results (review with board and club)
- -Register for RI 2024 Convention in Singapore, May 25-29, 2024 Visit https://convention.rotary.org/en to register & for updates.
- -Submit RYLA & YRYLA conferee applications https://rockymountainryla.org/

March, 2024 – Water & Sanitation Month

- -PETS March 1-3, 2024 in Denver- information at highcountrypets.org
- -Register for District 5440 Virtual Assembly, April 13, 2024, https://rotary5440.org/page/training-and-events
- -Register for District Conference May 16-18, 2024 Steamboat Springs, CO
- -Register for RI 2024 Convention in Singapore, May 25-29, 2024
 - Visit https://convention.rotary.org/en to register & for updates.
- -Work with the PE to schedule a meeting to update your club's strategic plan to ensure continuity.
- -Begin budget preparation with PE for next Rotary year.
- -Request RYLA & YRYLA conferee slots https://rockymountainryla.org/slot-request/

April, 2024 - Maternal & Child Health Month

- -Register & Attend District 5440 Virtual Assembly, April 13, 2024, https://rotary5440.org/page/training-and-events
- -Register for District Conference May 16-18, 2024 Steamboat Springs, CO
- -Register for RI 2024 Convention in Singapore, May 25-29, 2024 Visit https://convention.rotary.org/en to register & for updates.
- -CCRYE outbound orientation, date & location TBD but it will be held this month

May, 2024 - Youth Service Month

District Conference May 16-19, 2024 – Steamboat Springs, CO-RI 2024 Convention in Singapore, May 25-29, 2024

June 2024 - Rotary Fellowships Month

-Be sure your membership roster is accurate in Clubrunner and on RI's roster. Dues are generated off the number of members as of June 30th.